

BETWEEN:

**CAROL ANN MATTHEWS** 

and

AUSNET ELECTRICITY SERVICES PTY LTD (ACN 064 651 118) & ORS (according to the schedule of parties)

(by original proceeding)

AND BETWEEN:

AUSNET ELECTRICITY SERVICES PTY LTD (ACN 064 651 118)

Plaintiff by Counterclaim

Defendants by Counterclaim

and

(ACN 060 674 580) & ORS (according to the schedule of parties)

(by counterclaim)

#### **AFFIDAVIT OF ANDREW JOHN WATSON**

Date of Document: Filed on behalf of: Prepared by: Maurice Blackburn Lawyers Level 21, 380 La Trobe Street Melbourne Vic 3000 2 May 2023 The Plaintiff

Solicitor's Code: 564 Tel: (03) 9605 2700 DX: 466 Melbourne Ref: AW/3052491 E: kadey@mauriceblackburn.com

I, Andrew John Watson, Solicitor, of Level 21, 380 La Trobe Street, Melbourne in the State of Victoria, make oath and say as follows:

 I am a Principal in the firm of Maurice Blackburn Pty Ltd (Maurice Blackburn), the solicitors for the Plaintiff in this proceeding and pursuant to the Orders of this Court dated 23 December 2014 I am the Scheme Administrator in this proceeding.



Plaintiff

Defendants

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- 2. I make this affidavit from my own knowledge unless otherwise stated. Where statements are not made from my own knowledge, they are made to the best of my information and belief after due enquiry and I have set out the source of my information.
- Exhibited and marked "AJW-1" is a bundle of documents referred to in this affidavit.
   Exhibited and marked "AJW-2" is a confidential exhibit. Any reference to material exhibited to this affidavit will be by reference to the page number.
- 4. I make this affidavit for the purpose of providing the Court with an update on:
  - (a) the progress made in relation to the personal injury and dependency ("I-D") settlement distribution;
  - (b) the progress made in relation to the economic loss and property damage ("**ELPD**") settlement distribution;
  - (c) communications with claimants;
  - (d) amounts set aside for contingency;
  - (e) residual distribution sum amounts;
  - (f) taxation issues affecting the Distribution Sum; and
  - (g) the settlement administration costs.
- 5. The team of lawyers, paralegals and legal assistants employed by Maurice Blackburn who are working on the administration of the Settlement Distribution Scheme (Scheme) are referred to in this affidavit as the SDS Team.
- 6. All references to the affidavit of Andrew J Watson sworn on 1 March 2018 will be marked as the **March 2018 affidavit**.

#### PROGRESS IN RELATION TO I-D SETTLEMENT DISTRIBUTION

7. All I-D claimants have received their compensation and presented their cheques.

# PROGRESS IN RELATION TO ELPD SETTLEMENT DISTRIBUTION

#### **Remaining distributions**

8. There are 3,092 above-insurance claimants entitled to receive compensation in the ELPD settlement distribution. At the time of swearing the March 2018 affidavit, there

were 37 ELPD payments which remained to be processed by the SDS Team and the total combined value of the claims not yet paid was \$223,263.57.

- 9. Since then, all but three of those claims have been resolved. The outstanding claims include:
  - (a) Two claimants who share a loss address and have not returned statutory declarations confirming their instructions as to the allocation split of the assessed losses, despite multiple attempts to follow up by the SDS Team; and
  - (b) A claimant that is a deceased estate of an individual who died intestate, where the Scheme Administrator has made reasonable efforts to track down and deal with potential beneficiaries, but no resolution has been able to be reached as to the distribution of compensation.
- 10. In both cases, the claimants, or in the case of the deceased estate, one of the beneficiaries, were warned that not taking steps to deal with the SDS Team could result in their losing the entitlement to claim compensation they might be entitled to.
- 11. The combined value of these three claims is \$2,795.23. Given the relatively small values of the claims and the fact that the SDS Team have made reasonable attempts to follow up with these claimants, subject to the Court taking a contrary view I propose to treat the abovementioned amount as residual funds to be absorbed back into the general pool of monies in the settlement distribution fund.

#### Unpresented cheques

- 12. There are five cheques which were not presented after 12 months. The SDS Team had earlier warned those respective claimants that their cheques would be cancelled if they remained unpresented.
- 13. The combined value of those cheques was \$501.09 and subject to the Court taking a contrary view I propose to treat that amount as residual funds to be absorbed back into the general pool of monies in the settlement distribution fund.

#### Direction from the Court regarding unclaimed monies

14. I refer to paragraphs 15 to 21 of the March 2018 affidavit and note that no express power exists under the Scheme to cancel the entitlement of claimants who have either not taken steps to give Maurice Blackburn the necessary instructions to receive their

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compensation, or who have not presented their cheques (together, **unclaimed monies**).

- 15. I also refer to Clause J1 of the Scheme and seek a direction by way of order of the Court that:
  - (a) \$3,296.32 in unclaimed monies be absorbed back into the general pool of monies in the settlement distribution fund and the entitlements of the claimants referred to at paragraphs 8 – 12 be cancelled.

#### **COMMUNICATIONS WITH CLAIMANTS**

#### Correspondence

- 16. Since the March 2018 affidavit, the only substantive aspect of the Scheme which has progressed has been the dispute with the Australian Taxation Office (ATO). The SDS Team have sent correspondence to group members who received compensation in the proceeding to keep them updated on the taxation dispute on the following dates:
  - (a) 13 April 2018;
  - (b) 29 June 2018;
  - (c) 3 December 2018;
  - (d) 1 March 2019;
  - (e) 18 March 2019;
  - (f) 29 May 2020;
  - (g) 7 August 2020; and
  - (h) 30 October 2020.

The template correspondence sent to group members since the March 2018 affidavit is at pages 16 to 29 of this affidavit.

#### Final Report

17. I caused to be prepared a document referred to as the Final Report into the Kilmore-East Kinglake and Murrindindi-Marysville Black Saturday Class Action Settlement

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Administrations (**Final Report**) and filed that document with the Court by my affidavit dated 23 November 2018.

- 18. Costs reports prepared by the Australian Law Cost Group (ALCG) referred to in the Final Report were also provided to the Court by the following affidavits filed in this matter:
  - (a) Affidavit of Fiona Elizabeth Mullen dated 7 September 2017; and
  - (b) Affidavit of Catherine Mary Dealehr dated 7 September 2017.
- A description of the Final Report and directions as to where it can be accessed were provided to group members in the group member update letter dated 3 December 2018.
- 20. The costs of the preparation of the Final Report, including the costs of the Deloitte Report and the ALCG Report, were borne entirely by Maurice Blackburn and have not been passed on to group members in either of the Kilmore-East Kinglake or Murrindindi bushfire class actions.

#### Enquiries from group members

21. The SDS Team is continuing to respond to written and telephone enquiries from group members regarding various aspects of the settlement distribution process, their compensation and the ongoing taxation dispute.

#### **CONTINGENCY FUNDS**

- 22. I refer to:
  - (a) paragraph 70 of my affidavit dated 28 February 2017 (February 2017 affidavit);
  - (b) the Transcript of Proceedings, *Matthews v Ausnet Pty Ltd & Ors* (Supreme Court of Victoria, S CI 2009 4788, J Forrest J, 30 March 2017, 30 March 2017), from 29, [25]; and
  - (c) Matthews v Ausnet Pty Ltd & Ors (Ruling No. 45) [2017] VSC [35] [36].
- 23. I note that an amount of \$750,000.00 was set aside from the amount distributed at first instance, in contingency of any errors in the pro-rata calculation.
- 24. Maurice Blackburn has not made a call on the contingency funds to date.

# Data error in calculation of pro-rate entitlement

- 25. I refer to paragraphs 18 to 29 of the February 2017 affidavit and note that due to a data error in the I-D pro-rata calculation one claimant was not paid \$521,395.11 in the distribution to ID claimants. In order to ensure the claimant was properly compensated I instructed Maurice Blackburn's finance team to pay that claimant the sum of \$521,935 from Maurice Blackburn's office account.
- 26. I refer in particular to paragraph 28 of the February 2017 affidavit which foreshadowed an application to seek permission to apply some or all of the contingency funds towards the payment of the I-D claim paid out of Maurice Blackburn's office account.

#### Claimant not assessed

- 27. I refer to:
  - (a) paragraphs 30 to 34 of the February 2017 affidavit;
  - (b) paragraph 5 of my affidavit of 25 May 2017; and
  - (c) paragraphs 7 to 9 of the March 2018 affidavit.
- 28. As detailed in those paragraphs one ID claimant did not have their claim assessed prior to the ID distribution. When this was drawn to my attention their claim was subsequently assessed. Again in order to ensure that claimant received their compensation they were paid \$48,597.80 on 17 August 2017 from Maurice Blackburn's office account.

# *Payment sought from contingency fund for payments made from Maurice Blackburn office account*

- Given the above, a total of \$570,532.91 has been paid directly from Maurice Blackburn's office account, rather than from the Scheme, to remedy errors in the I-D claimant pro-rata calculation.
- 30. Those payments were made from Maurice Blackburn's office account to ensure that the payments in question could occur as quickly and conveniently as possible.
- 31. The effect of the errors in the I-D claimant pro-rata calculation resulted in I-D claimants being overpaid at a rate of approximately 0.35%.

- 32. The contingency was set aside from the ELPD distribution sum but in the circumstances I believe it is fair and reasonable to apply a portion of the ELPD contingency towards rectifying errors arising from the calculation and distribution processes relating to I-D claims. I consider that to be a reasonable course in circumstances that:
  - (a) The vast majority of I-D claimants are also ELPD claimants;
  - (b) The vast majority of ELPD claimants are also I-D claimants; and
  - (c) Once account is taken of the overlap between the two claimant groups the split as between I-D and ELPD funds of 3/8<sup>ths</sup> and 5/8<sup>ths</sup> which was mandated by clause B1.1 of the Settlement Distribution Scheme is not materially altered.

#### **RESIDUAL DISTRIBUTION SUM AMOUNTS**

- 33. In my March 2018 affidavit at paragraphs 26 to 35, I deposed that a residual sum of \$828,377.82 existed in the distribution sum (having set aside amounts for the taxation dispute and the potential taxation liability) which comprised of:
  - (a) \$750,000.00 set aside in contingency;
  - (b) \$68,160 of interest which was not distributed;
  - (c) \$10,210.70 arising from an entitlement deduction after a review assessment; and
  - (d) \$7.12 arising from a claimant who instructed the SDS Team to rescind their entitlement to claim compensation.
- 34. I refer to paragraphs 8 and 14 of this affidavit. If the Court is content to allow the amounts of \$2,795.23 and \$501.09 to be absorbed back into the distribution sum, a further \$3,296.32 will be held in residue.
- 35. I refer to paragraphs 21 to 31 of this affidavit and note that Maurice Blackburn seeks to be reimbursed from the contingency funds in the amount it expended to rectify errors in the I-D claimant pro-rata calculation, being \$570,532.91.

#### TAXATION ISSUES

- 36. I refer to paragraphs 48 to 51 of the March 2018 affidavit and to Confidential Exhibit AJW-8 to that affidavit. I and other members of the SDS Team continued to work closely with our legal advisors PricewaterhouseCoopers (PwC) and counsel on the taxation issues relating to the settlement administration until the matter was concluded on 14 October 2020.
- 37. Now produced and shown to me marked "Confidential Exhibit AJW-2" is a confidential note regarding the taxation issues and the steps taken since the March 2018 affidavit. I make an application for this exhibit to be confidential so as to ensure the maintenance of privilege in information and material relevant to the taxation proceeding.
- 38. Without waiving privilege, I can state:
  - (a) The dispute with the taxation office was heard before Justice Middleton of the Federal Court of Australia on 13 November 2018.
  - (b) His Honour handed down a decision dismissing the application of the Scheme Administrator on 28 February 2019.
  - (c) The Scheme Administrator filed a Notice of Appeal in respect of the decision on 18 March 2018. The proceeding number for the appeal is VID243/2019.
  - (d) The appeal was heard before Justices Kenny, Davies and Thawley of the Full Federal Court on 22 August 2019. Their Honours handed down a decision dismissing the appeal of the Scheme Administrator on 27 May 2020.
  - (e) The Scheme Administrator lodged an application for special leave to appeal to the High Court of Australia on 24 June 2020. On 14 October 2020 the High Court handed down its decision and denied the application for special leave to appeal.
- 39. The overwhelming proportion of recent costs were expended on the legal work regarding the Scheme's taxation, including litigation outlined above.
- 40. Following the decision of the Full Federal Court, I instructed PwC to approach the ATO regarding the Scheme's ability to register for GST and claim credits (I had previously been advised by PwC to wait until the outcome of the income tax litigation before making such an approach). Initial discussions with the ATO indicated that they had the view the Scheme was not eligible to register for and claim GST credits. In those

circumstances and in light of the reasoning of the Federal Court in the judgments regarding income tax issues I instructed PwC to take no further steps regarding GST liability.

- 41. I have lodged tax returns for the Scheme up to and including FY2020 and tax has been paid. The ATO has remitted general interest charge and penalties in full.
- 42. PwC has advised that the Scheme Administrator will be required to lodge tax returns for FY2021 and 2022, which are outstanding. PwC estimates that tax of approximately \$47,000 in total will need to be paid across both years.

#### SETTLEMENT ADMINISTRATION COSTS

#### Currently outstanding fees and disbursements

- Finalised itemised invoices for settlement administration fees and disbursements for work carried out between 1 December 2017 and 28 February 2023 are at pages 30 to 548 of this affidavit.
- 44. In previous affidavits, I have set out extensive details regarding the nature of the work performed by the SDS Team and the disbursements incurred by the Scheme.
- 45. Naturally, the majority of the previous work undertaken by the SDS Team has not been required during the current period because assessments have been completed and only a small fraction of the compensation monies have not been distributed to group members. The outstanding work which has been undertaken since the March 2018 affidavit includes as follows:
  - (a) General work:
    - Liaising with and instructing PwC on the conduct and progress of the taxation litigation, including substantive work to assist PwC and reviewing PwC's billing of the matter;
    - ii) Drafting affidavit material to update the Supreme Court of Victoria on progress of the Settlement Administration and the taxation dispute;
    - iii) Preparation for the Case Management Conference on 20 March 2018;

- iv) Preparing bulk correspondence to group members regarding the ongoing taxation dispute and updating Maurice Blackburn website to reflect progress;
- Responding to specific group member enquiries regarding the ongoing taxation dispute and other non-claim-specific matters;
- vi) Ongoing liaison with KPMG regarding the auditing requirements of the Scheme;
- vii) Ongoing liaison with John White, Special Referee for Costs, regarding the preparation of costs reports;
- viii) Managing the investment of the distribution funds in term deposits, as required under the terms of the Scheme;
- ix) Reconciling accounts, including the preparation and review of summaries of unpresented cheques and outstanding distributions;
- Reviewing and managing the costs and billing of the Scheme including preparing material to update the Scheme Administrator about progress versus budgets;
- xi) Taking preparatory steps to ensure that the Scheme could effect a potential second distribution in the event that we succeeded in the taxation dispute litigation at first instance; and
- xii) Correspondence with the Supreme Court of Victoria regarding publication of material on the Supreme Court of Victoria website, communication with group members, case management hearings and the filing of materials.
- (b) I-D work:
  - i) Dealing with enquiries from claimants on matters including the following:
    - The interplay between I-D compensation and Centrelink and/or NDIS payments;
    - 2. Potential late registration for I-D claims;
    - 3. The release of medical and claim information held by the Scheme; and

- 4. General enquiries about I-D assessments and compensation amounts.
- (c) ELPD work:
  - Attending to outstanding payments where probate issues or allocation disputes prevented distribution, including the drafting of documents to facilitate distribution agreements;
  - Reviewing information on claimants who had failed to present their cheques in a timely manner and directing communications to those claimants;
  - Effecting payments of compensation where it had been previously withheld and became payable, including the necessary trust accounting;
  - iv) Communications with claimants and their solicitors regarding their entitlement to compensation and the terms of distribution; and
  - v) Responding to various claimant enquiries.
- 46. Subject to the Court receiving a satisfactory report from Mr White, I now seek approval for Maurice Blackburn to be paid \$1,408,560.61 for settlement administration fees and disbursements incurred for the period 1 December 2017 until 28 February 2023, composed of:
  - (a) \$780,307.87 for the settlement administration fees and disbursements incurred for the period 1 December 2017 to 31 March 2019; and
  - (b) \$628,252.74 for the settlement administration fees and disbursements incurred for the period 1 April 2019 to 28 February 2023.
- 47. Plus the amount of \$48,950 for the Fifth Costs report of independent costs referee John White.

#### Future costs

48. I consider that the Scheme will continue to incur liabilities until it is finalised. The overwhelming proportion of future costs will be the costs expended on a second distribution if such a course is required.

- 49. I estimate future costs to be incurred in finalising the Scheme to consist of the following:
  - (a) \$6,050 (incl GST) in fees from PwC for preparation and lodgement of outstanding tax returns as per paragraph 41 above; and
  - (b) \$25,000 (incl GST) for general costs incurred by lawyers overseeing the settlement administration processes until finalisation of the Scheme by June 2023. This estimate assumes that there is no further distribution to Group Members.
- 50. I seek approval for the payment of up to \$31,050 (incl GST) in future settlement administration costs.

# BALANCE IN SETTLEMENT FUND

51. The current balance of the Settlement Account is \$2,529,769.96. The Scheme Administrator estimates that after the deduction of outstanding fees and disbursements as well as the estimated costs for a potential further distribution and conclusion of the Administration, there will be approximately \$221,146.64 left in the fund.

Current Balance in Settlement Account	\$2,529,769.96
Less	
Unbilled fees and disbursements (1 Dec 2017 to 28 February 2023)	\$1,408,560.61
Balance remaining after payment of unbilled costs to 28 February 2023	\$1,121,209.35
Less	
Payment to Maurice Blackburn reimbursing amount expended rectifying errors in calculation of ID payments referred to in paragraph 25-32 above	\$570,532.91

52. This amount is calculated as follows:

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Payment to John White for Fifth Costs Report referred to in paragraph 47 above	\$48,950
PwC disbursements referred to in paragraph 49(a) above	\$6,050
Estimated costs to conclude Administration referred to in 49(b) above	\$25,000
Payment of Tax liability referred to in paragraph 42 above	\$47,000
Residual Sum	\$423,676.44

- 53. There are two options for dealing with the Residual Sum:
  - (a) A second distribution to group members; or
  - (b) Donation of the Residual Sum to an appropriate charitable institution.
- 54. If a second distribution is made, further costs will necessarily be incurred in that distribution. The original distribution was made by cheque mailed to group member addresses. The costs associated with this mechanism of distribution would likely be disproportionate to the amount distributed. In any further distribution the Scheme Administrator would recommend the residual sum is shared equally amongst the group members, avoiding the need for complicated assessments and calculations.
- 55. To deliver this outcome, the Scheme Administrator would conduct a simplified process, to minimise associated costs and to deliver the maximum benefit to the group members. Nonetheless, I estimate the costs associated with a further distribution are likely to be approximately \$202,529.80 (inc GST). The details of the proposed distribution process and estimated costs are at pages 549 to 552 of this affidavit.
- 56. If this approach is adopted, there would be approximately \$221,146.64 to distribute to group members. I estimate each group member will receive approximately \$35.00. If the Court agrees with this approach, I seek a direction under Clause J1 of the Scheme to proceed on this basis.

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- 57. I note that:
  - (a) a second distribution is likely to consume approximately 52% of the Residual Sum in further costs of distribution;
  - (b) group members were advised in the correspondence of 30 October 2020 that it was unlikely a further distribution would be made; and
  - (c) that no express power exists under the Scheme to consider alternatives to making a second distribution to group members.
- 58. In these circumstances, the Court may wish to consider making a direction under Clause J1 of the Scheme to donate the Residual Sum to one or more appropriate charitable institutions. If the Court were inclined to consider this approach, the Court may wish to consider donating the residual sum to the Australian Red Cross and/or the *Immersive Bushfire Experience Foundation*. The Immersive Bushfire Experience Foundation is a registered charity that was established by the Lead Applicant, Carol Matthews OAM. The Foundation aims to enhance people's bushfire preparedness and ability to enact a bushfire plan when faced with the threat of a bushfire through an immersive and sensory experience. Ms Matthews has provided Maurice Blackburn with information about the Immersive Bushfire Experience foundation, including a paper titled "Developing an Experiential Learning Experience to Narrow the Gap Between Expectations and Reality of Bushfire" 2019 written by Dr Rob Gordon, PHD, FAPS, FCCLP and David Younger, Clinical Psychology. This material is at pages 553 to 576 of this affidavit.

**SWORN** by the deponent at ) Melbourne in the State of Victoria ) this  $2^{ncl}$  day of May 2023 )

FILED on behalf of the Plaintiff

Before me:

ELIZABETH JANEMUKIERS

of 380 La Trobe Street, Melbourne an Australian Legal Practitioner within the meaning of the Legal Profession Uniform Law (Victoria)

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(by counterclaim)	
ACN 060 674 580 PTY LTD & ORS (according to the schedule of parties)	Defendants by Counterclaim
And	
AUSNET ELECTRICITY SERVICES PTY LTD (ACN 064 651 118)	Plaintiff by Counterclaim
AND BETWEEN:	
(by original proceeding)	
AUSNET ELECTRICITY SERVICES PTY LTD (ACN 064 651 118) & ORS (according to the schedule of parties)	Defendants
and	

Filed on behalf of: Prepared by: Maurice Blackburn Lawyers Level 21, 380 La Trobe Street Melbourne Vic 3000

The Plaintiff

Solicitor's Code: 564 Tel: (03) 9605 2700 DX: 466 Melbourne Ref: AW/3052491 E: kadey@mauriceblackburn.com

This is the exhibit marked 'Exhibit AJW 1' produced and shown to Andrew John Watson at

the time of şwearing his affidavit on 2 ^ May 2023 before me:

# Exhibit 'AJW-1'

Correspondence sent to group members since the March 2018

Finalised itemised invoices for settlement administration fees and disbursements for work carried out between 1 December 2017 and 28 February 2023

The details of the proposed distribution process and estimated costs

FLIZABETH TANE MUKHER Information about the Immersive Bushfire Experience Foundation

of 380 La Trobe Street, Melbourne an Australian Legal Practitioner within the meaning of the Legal Profession Uniform Law (Victoria) No. 4788 of 2009

#### IN THE SUPREME COURT OF VICTORIA AT MELBOURNE COMMON LAW DIVISION

BETWEEN:

**CAROL ANN MATTHEWS** 

Plaintiff

Our Ref: AJW/3052491 T: 1800 99 55 70 F: (03) 9258 9610 E: <u>bushfireca@mauriceblackburn.com.au</u>

13 April 2018

«Contact\_First\_Name» «Contact\_Last\_Name»
«Contact\_Street\_Address\_1»
«Contact\_Street\_Address\_2»
«Contact\_Suburb» «Contact\_State» «Contact\_Post\_Code»

By email - «Contact\_Email»

Dear «Contact\_First\_Name»,

# Kilmore-East Kinglake Bushfire Class Action Settlement Administration Update on taxation dispute

We refer to previous correspondence in regards to the Settlement Administration and write to provide you with an update on the ongoing taxation dispute with the Australian Taxation Office (**ATO**).

We have previously advised regarding a dispute between the Scheme Administrator and the ATO about the taxation treatment of interest earned on the settlement monies.

In that advice we noted that the Scheme Administrator was working closely with our tax lawyers and the ATO to resolve the issue, but that litigation might be necessary.

#### Litigation commenced

There has been no resolution with the ATO and so on 27 March 2018, the Scheme Administrator filed proceedings in the Federal Court of Australia against the ATO. The Federal Court proceedings use one tax year in the Murrindindi Bushfire Class Action as a test case to resolve and clarify the issues in dispute.

The Court has listed the proceedings for a case management hearing in early June and our tax lawyers are presently preparing our case. You will not be required to be directly involved in the case.

In the event of a successful result there will be a second distribution to group members.

Until the Court has made a decision, it is impossible to calculate how much you might receive if there is a further distribution but you should be aware that because the amount in dispute is a very small proportion of the total settlement sum, the amounts involved in any

Maurice Blackburn Lawyers Since 1919

Maurice Blackburn Pty Limited ABN 21 105 657 949 Level 21 380 La Trobe Street Melbourne VIC 3000 PO Box 523 Melbourne VIC 3001 DX 466 Melbourne T (03) 9605 2700 F (03) 9258 9600 potential second distribution are likely to be comparatively small (probably **less than 3%** of amounts previously distributed).

# **Timeframe and progress**

Due to the uncertain nature of litigation, we cannot estimate with any precision how long the case might take. We have been working with our tax lawyers to have these issues resolved as quickly as possible and will continue to do so.

We will also continue to keep group members updated as this issue progresses to resolution.

# **Contact details**

You should advise us of any changes to your contact details so that we can continue to update you about the resolution of the taxation dispute and ensure that we have accurate contact details in the event that there is a second settlement distribution.

# **Further questions**

Please contact the Bushfire Class Action Info-line on 1800 99 55 70 if you have any further questions about this issue.

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Andrew Watson Scheme Administrator MAURICE BLACKBURN LAWYERS

Our Ref: AJW/3052491 T: 1800 99 55 70 F: (03) 9258 9610 E: <u>bushfireca@mauriceblackburn.com.au</u>

29 June 2018

«Contact\_First\_Name» «Contact\_Last\_Name» «Contact\_Street\_Address\_1» «Contact\_Street\_Address\_2» «Contact\_Suburb» «Contact\_State» «Contact\_Post\_Code»

By email <email address>

Dear <contact first name>,

# Kilmore-East Kinglake Bushfire Class Action Settlement Administration Update on taxation dispute

We refer to previous correspondence in regards to the Settlement Administration and write to provide you with an update on the ongoing taxation dispute with the Australian Taxation Office (**ATO**).

# Hearing date for the tax dispute

We previously advised that we had commenced proceedings in the Federal Court of Australia against the ATO and that the matter was listed for case management in early June.

The case management hearing occurred on 8 June 2018. The hearing was of a procedural nature and the Court made orders relating to the timetable of the proceeding, including that the trial of the substantive issues be scheduled for 13 November 2018.

As previously advised, the outcome of the proceeding may result in a further distribution of compensation to Group Members if the Court finds in favour of the Scheme Administrator, but it is impossible to calculate at this point how much you might receive if there is a further distribution.

Again, you should be aware that because the amount in dispute is a very small proportion of the total settlement sum, the amounts involved in any potential second distribution are likely to be comparatively small (probably **less than 3%** of amounts previously distributed).

# **Contact details**

You should advise us of any changes to your contact details so that we can continue to update you about the resolution of the taxation dispute and ensure that we have accurate contact details in the event that there is a second settlement distribution.

Maurice Blackburn Pty Limited ABN 21 105 657 949 Level 21 380 LaTrobe Street Melbourne VIC 3000 PO Box 523 Melbourne VIC 3001 DX 466 Melbourne T (03) 9605 2700 F (03) 9258 9600

Maurice Blackburn Lawyers Since 1919

# **Further questions**

We will continue to work with our lawyers to prepare the matter for trial but it is unlikely that there will be any meaningful developments in this matter until the Judge decides the outcome.

On that basis, we do not propose to provide any further update until the trial has concluded and we can advise you of the outcome. Of course should something occur which warrants an update prior to that time, we will keep you informed.

In the meantime, if you have any further questions about this issue, please contact the Bushfire Class Action Info-line on 1800 99 55 70.

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Andrew Watson Scheme Administrator MAURICE BLACKBURN LAWYERS

Our Ref: AJW/3052491 T: 1800 99 55 70 F: (03) 9258 9610 E: <u>bushfireca@mauriceblackburn.com.au</u>

3 December 2018

«Contact\_First\_Name» «Contact\_Last\_Name»
«Contact\_Street\_Address\_1»
«Contact\_Street\_Address\_2»
«Contact\_Suburb» «Contact\_State» «Contact\_Post\_Code»

By email - «Contact\_Email»

Dear «Contact\_First\_Name»,

# Kilmore-East Kinglake Bushfire Class Action Settlement Administration Update on taxation dispute

We refer to previous correspondence in regards to the Settlement Administration and write to provide you with an update on the ongoing taxation dispute with the Australian Taxation Office (**ATO**).

# Hearing of the tax dispute

The hearing of the dispute between the Scheme Administrator and the ATO occurred in the Federal Court of Australia on 13 November 2018.

It was a one-day hearing and the Judge will now make a ruling on the taxation of the Kilmore and Murrindindi class action distribution funds.

Once the Judge has made a decision, we will need to consider the implications for group members in both the Kilmore and Murrindindi matters.

However, at the conclusion of the hearing, the Judge indicated that a decision was unlikely to be handed down this year. Depending on the result, it is also possible that either side might seek to appeal the decision of the trial Judge.

As previously advised, the outcome of the proceeding may result in a further distribution of compensation to Group Members if the Court finds in favour of the Scheme Administrator, but it is impossible to calculate at this point how much you might receive if there is a further distribution.

Again, you should be aware that because the amount in dispute is a very small proportion of the total settlement sum, the amounts involved in any potential second distribution are likely to be comparatively small (probably **less than 3%** of amounts previously distributed).

Lawyers Since 1919 Maurice Blackburn Pty Limited ABN 21 105 657 949 Level 21 380 La Trobe Street Melbourne VIC 3000 PO Box 523 Melbourne VIC 3001 DX 466 Melbourne T (03) 9605 2700

F (03) 9258 9600

Maurice Blackburn

# Final Report into the Black Saturday Bushfire Class Actions Settlement Administration

The Settlement Administration has been overseen by the Supreme Court of Victoria and the Scheme Administrator has provided regular updates to the Court by attending case management hearings and filing written materials containing information about the Settlement Administration and its progress.

So that group members have access to a single, comprehensive analysis as to the operation of the Settlement Administration, Maurice Blackburn has prepared a Final Report into the Black Saturday Bushfire Class Actions Settlement Administration.

That Report has been filed in the Supreme Court and has been published on Maurice Blackburn's website.

The costs of the preparation of the Final Report were borne entirely by Maurice Blackburn and have not been passed on to group members in either of the Kilmore-East Kinglake or Murrindindi Bushfire class actions.

# **Contact details**

You should advise us of any changes to your contact details so that we can continue to update you about the resolution of the taxation dispute and ensure that we have accurate contact details in the event that there is a second settlement distribution.

# **Further questions**

We will write to you with a further update once the Judge has made a decision in the taxation dispute.

Given the timeframe identified by the Judge, we do not consider it likely that the case will be decided before the end of the year.

In the meantime, if you have any further questions about this issue, please contact the Bushfire Class Action Info-line on 1800 99 55 70.

Andrew Watson Scheme Administrator MAURICE BLACKBURN LAWYERS

Our Ref: AJW/3052491 T: 1800 99 55 70 F: (03) 9258 9610 E: <u>bushfireca@mauriceblackburn.com.au</u>

1 March 2019

«Contact\_First\_Name» «Contact\_Last\_Name»
«Contact\_Street\_Address\_1»
«Contact\_Street\_Address\_2»
«Contact\_Suburb» «Contact\_State» «Contact\_Post\_Code»

# By post only

Dear «Contact\_First\_Name»,

# Kilmore-East Kinglake Bushfire Class Action Settlement Administration Update on taxation dispute

We refer to previous correspondence in regards to the Settlement Administration and write to provide you with an update on the taxation dispute with the Australian Taxation Office (**ATO**) which was heard by the Federal Court on 13 November 2018.

# Outcome of the hearing in the tax dispute

On 28 February 2019, the Court handed down a decision which held that the Scheme Administrator is not entitled to deduct the costs incurred by the Settlement Distribution Scheme (**Scheme**) from the interest which was earned on the settlement monies, in calculating the taxable income of the Scheme.

This result means that the amount which was previously withheld from distribution to meet our potential taxation liability must be paid to the taxation office.

We are obviously disappointed with the outcome and we will be discussing the possibility of appealing the decision of the Federal Court with our legal advisers in the coming days.

For further information on the tax dispute and the decision of the Federal Court please go to <u>https://www.mauriceblackburn.com.au/class-actions/current-class-actions/bushfire-class-actions/kilmore-east-kinglake-bushfire-class-action/</u>

# Next steps

Under the *Federal Court Rules*, the Scheme Administrator has 21 days from the date of the judgment to seek leave to bring an appeal.

As noted above, we are reviewing the Court's decision carefully and considering if any ground of appeal might exist. We will inform you of the outcome of this review, and any steps we propose to take, as soon as practicable.

Blackburn Lawyers Since 1919 Maurice Blackburn Pty Limited ABN 21 105 657 949 Level 21 380 La Trobe Street Melbourne VIC 3000 PO Box 523

Maurice

Melbourne VIC 3001 DX 466 Melbourne T (03) 9605 2700 F (03) 9258 9600 In the event that we do not seek to appeal the decision, we will take the necessary steps to disburse the Scheme's taxation liability and finalise the operation of the Scheme.

#### **Contact details**

You should advise us of any changes to your contact details so that we can continue to update you about the resolution of the taxation dispute and the potential finalisation of the Scheme.

#### **Further questions**

We will write to you with a further update once we have more information to provide to you.

In the meantime, if you have any further questions about this issue, please contact the Bushfire Class Action Info-line on 1800 99 55 70.

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Andrew Watson Scheme Administrator MAURICE BLACKBURN LAWYERS

Maurice Blackburn Lawyers Since 1919

Our Ref: AJW/3052491 T: 1800 99 55 70 F: (03) 9258 9610 E: <u>bushfireca@mauriceblackburn.com.au</u>

29 May 2020

«Contact\_First\_Name» «Contact\_Last\_Name» «Contact\_Street\_Address\_1» «Contact\_Street\_Address\_2» «Contact\_Suburb» «Contact\_State» «Contact\_Post\_Code» Maurice Blackburn Pty Limited ABN 21 105 657 949 Level 21 380 La Trobe Street Melbourne VIC 3000 PO Box 523 Melbourne VIC 3001 DX 466 Melbourne T (03) 9605 2700 F (03) 9258 9600

Dear <Contact first name>,

# Kilmore East - Kinglake Bushfire Class Action Settlement Administration Update on Taxation Dispute

We refer to previous correspondence regarding the taxation dispute in the Murrindindi Bushfire Class Action which impacts upon the Settlement Administrations in both the Murrindindi and Kilmore East-Kinglake matters.

# **Tax Appeal Judgment**

The Full Court of the Federal Court heard the appeal of the dispute with the ATO about the amount of tax payable on interest earned on settlement funds on 22 August 2019.

On 27 May 2020, the Full Court handed down its decision on the appeal in favour of the ATO. The Full Court found that certain deductions that would reduce the amount of tax payable by the Scheme Administrators were not allowed.

# Following the ruling of the Full Court

The Scheme Administrator will need to carefully consider the implications of the judgement for claimants in both the Murrindindi and Kilmore Kinglake-East matters.

This will require the Scheme Administrator to take advice from our tax lawyers as to whether an appeal to the High Court is in the best interests of claimants.

If, based on the advice of the tax lawyers, no further appeal is lodged, there is unlikely to be any further distribution to claimants. If an appeal is lodged, it will be some time before the matter is finally resolved.

# **Contact details**

Please note that it is your responsibility to update your contact details with Maurice Blackburn.

The current contact details we have are:

«Contact\_First\_Name» «Contact\_Last\_Name» «Contact\_Street\_Address\_1» «Contact\_Street\_Address\_2» «Contact\_Suburb» «Contact\_State» «Contact\_Post\_Code»

# Further questions and next steps

We will provide you with a further update once the Scheme Administrator has had an opportunity to receive and consider advice from our tax lawyers.

For further information on the tax dispute and the decision of the Full Court of the Federal Court please go to: <u>https://www.mauriceblackburn.com.au/class-actions/past-class-actions/bushfire-class-actions/kilmore-east-kinglake-bushfire-class-action/</u>

If you have any further questions about this issue, please contact the Bushfire Class Action Info-line on 1800 99 55 70.

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Andrew Watson Scheme Administrator MAURICE BLACKBURN LAWYERS

Our Ref: AJW/3052491 T: 1800 99 55 70 F: (03) 9258 9610 E: bushfireca@mauriceblackburn.com.au

27 August 2020 «Contact\_First\_Name» «Contact\_Last\_Name» «Contact\_Street\_Address\_1» «Contact\_Street\_Address\_2» «Contact Suburb» «Contact State» «Contact Post Code»

Dear <Contact first name>,

# Kilmore East - Kinglake Bushfire Class Action Settlement Administration Update on Taxation Dispute

We refer to previous correspondence regarding the taxation dispute in the Murrindindi Bushfire Class Action which impacts upon the Settlement Administrations in both the Murrindindi and Kilmore East-Kinglake matters.

# **Tax Appeal Judgment**

The Full Court of the Federal Court heard the appeal of the dispute with the ATO about the amount of tax payable on interest earned on settlement funds on 22 August 2019.

On 27 May 2020, the Full Court handed down its decision on the appeal in favour of the ATO. The Full Court found that certain deductions that would reduce the amount of tax payable by the Scheme Administrators were not allowed.

# Following the ruling of the Full Court

Following the decision of the Full Court, the Scheme Administrator received advice from our independent tax lawyers including an eminent Queen's Counsel who specialises in tax matters. Having carefully considered this advice and the implications of the decision for claimants in both the Murrindindi and Kilmore Kinglake-East matters, the Scheme Administrator lodged an application for special leave to appeal to the High Court of Australia on 24 June 2020.

We are currently waiting to hear if the High Court of Australia will grant our application for special leave. If our application is not granted, there is unlikely to be any further distribution to claimants. If our application is granted, the High Court will hear our appeal at a later date and it will be some considerable time before the matter is finally resolved.

Maurice Blackburn Pty Limited ABN 21 105 657 949 Level 21 380 La Trobe Street Melbourne VIC 3000 PO Box 523 Melbourne VIC 3001 DX 466 Melbourne T (03) 9605 2700 F (03) 9258 9600

Maurice Blackburn Lawyers Since 1919

# **Contact details**

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The current contact details we have are:

«Contact\_First\_Name» «Contact\_Last\_Name» «Contact\_Street\_Address\_1» «Contact\_Street\_Address\_2» «Contact\_Suburb» «Contact\_State» «Contact\_Post\_Code»

# Further questions and next steps

We will provide you with a further update once we know whether our application for special leave to appeal to the High Court of Australia has been successful.

For further information on the tax dispute and the decision of the Full Court of the Federal Court please go to: <u>https://www.mauriceblackburn.com.au/class-actions/past-class-actions/bushfire-class-actions/kilmore-east-kinglake-bushfire-class-action/</u>

If you have any further questions about this issue, please contact the Bushfire Class Action Info-line on 1800 99 55 70.

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Andrew Watson Scheme Administrator MAURICE BLACKBURN LAWYERS

Our Ref: AJW/3052491 T: 1800 99 55 70 F: (03) 9258 9610 E: bushfireca@mauriceblackburn.com.au

30 October 2020

«Contact\_First\_Name» «Contact\_Last\_Name» «Contact\_Street\_Address\_1» «Contact\_Street\_Address\_2» «Contact\_Suburb» «Contact\_State» «Contact\_Post\_Code»

Dear <Contact first name>,

# Kilmore East - Kinglake Bushfire Class Action Settlement Administration Update on Taxation Dispute

We refer to previous correspondence regarding the taxation dispute in the Murrindindi Bushfire Class Action which impacts upon the Settlement Administrations in both the Murrindindi and Kilmore East-Kinglake matters.

In particular we refer to our most recent update to group members in August 2020 when we advised that we were awaiting the outcome of the special leave application to the High Court.

On 14 October 2020 the High Court handed down its decision and unfortunately denied the application for special leave to appeal. This application to the High Court was the final avenue of appeal. The consequence of the High Court's decision is that the Australian Tax Office's (**ATO**) assessment of the tax payable by the Scheme Administrator is upheld.

There are no further steps that can be taken to challenge the ATO's assessment of the tax payable.

Throughout the appeal process, we have taken advice from tax specialists who have consistently maintained that there were grounds upon which to challenge the ATO's assessment of the tax payable and reasonable prospects that an appeal could be successful.

While we are disappointed by the High Court's decision to deny the application for special leave to appeal, we were advised that it was appropriate to pursue the issue to the High Court because had the Scheme Administrator ultimately been successful the result would have been a reduced amount of tax payable to the ATO and a further distribution of settlement funds to group members.

Given the High Court's decision there will be no further distribution to group members, and the Scheme Administrator will now take the necessary steps to conclude the Administration.

Maurice Blackburn Lawyers Since 1919

Maurice Blackburn Pty Limited ABN 21 105 657 949 Level 21 380 La Trobe Street Melbourne VIC 3000 PO Box 523 Melbourne VIC 3001 DX 466 Melbourne T (03) 9605 2700 F (03) 9258 9600 For further information on the tax dispute please go to: <u>https://www.mauriceblackburn.com.au/class-actions/past-class-actions/bushfire-class-actions/kilmore-east-kinglake-bushfire-class-action/</u>

If you have any further questions about this issue, please contact the Bushfire Class Action Info-line on 1800 99 55 70.

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Andrew Watson Scheme Administrator MAURICE BLACKBURN LAWYERS



 Maurice Blackburn Pty Limited

 ABN 21 105 657 949

 Level 21, 380 La Trobe Street

 Melbourne VIC 3000

 PO Box 523, Melbourne VIC 3001

 DX 466 Melbourne

 T (03) 9605 2700

 F (03) 9258 9600

mauriceblackburn.com.au

# Kilmore Injury and Dependency Settlement Administration invoices

1 December 2017 to 31 March 2019





Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

20-04-2018 Matter Ref 3052492 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street **Melbourne VIC 3000** 

#### **RE: Kilmore Settlement Admin - PI**

**TO:** Administration costs and disbursements incurred for the period 1 December 2017 to 31 December 2017 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

#### SUMMARY OF AMOUNT DUE

Total Professional Fees	\$851.00 AUD
Total Disbursements	\$24.10 AUD
Total GST Applied	\$85.10 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$960.20 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



#### NOTIFICATION OF RIGHTS under Section 3.4.35 of the LEGAL PROFESSION ACT 2004 (VIC)

#### This Notification applies if first instructions were received by us before 1 July 2015.

If you have any concerns about legal costs please contact the lawyer responsible for your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns cannot be satisfactorily resolved or a dispute arises and you are not a commercial or government client as defined by the Legal Profession Act 2004 (Vic) ('Act'), you may:-

- Seek a Costs Review at the Costs Court of the Supreme Court of Victoria ('Costs Court') under *Division* 7 of *Part* 3.4 of the Act. Different time limits apply for making an application for a Costs Review depending on the date you first instructed us to act in relation to the matter which is the subject of the bill. If first instructions were received:-
  - on 12 December 2004 to 8 May 2007 inclusive, an application must be made within sixty (60) days of date:-
    - the bill was given; or
    - a request for payment was made; or
    - the costs were paid,

whichever is the earlier or earliest. An application which is out of time will be allowed unless we can establish that we would be unfairly prejudiced.

- On or after 9 May 2007, an application must be made within twelve (12) months of the date:
  - the bill being given; or
  - a request for payment was made; or
  - the costs were paid, if neither a bill was given nor a request was made.

whichever is the earlier or earliest. An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs Court is of the view that it is fair and just for the application to be heard out of time;

- Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement under the provisions of Section 3.4.32 of the Act, if applicable. The time limit for this application is six (6) years from the date the cause of action arose;
- Make a Complaint to the Legal Services Commissioner under *Chapter 4* of the Act within sixty (60) days after the legal costs were payable or if an itemised bill was requested in respect of those costs, then within thirty (30) days after the request was complied with. The legal costs must not exceed \$25,000 in respect of any one matter. You may be able to make a Complaint to the Legal Services Commissioner up to four (4) months after that time limit expires, provided you are able to satisfy the Commissioner that there was a reasonable cause for the delay in making the Complaint. You will not be able to make a Complaint if the costs are or have been the subject of legal proceedings for recovery or a Costs Review at the Costs Court.

#### INTEREST

If first instructions were received before 1 July 2015 and the bill remains unpaid for more than thirty (30) days, we will charge interest on the outstanding amount at a rate that is equal to the Cash Rate Target, as fixed by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change. To check the applicable Cash Rate Target at any relevant time, go to www.rba.gov.au.

#### NOTICE OF WITHDRAWAL OF TRUST MONEY

If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs to Maurice Blackburn Pty Ltd.

#### NOTIFICATION OF RIGHTS under Section 192 of the LEGAL PROFESSION UNIFORM LAW (Victoria) ('Uniform Law')

#### This Notification applies if you provided first instructions on or after 1 July 2015.

If you have any concerns about legal costs please contact the lawyer handling your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns are not satisfactorily resolved or a dispute arises you may:-

- Request an itemised bill within thirty (30) days of the date upon which legal costs become payable. However, if the total amount of legal costs specified in the itemised bill is more than the amount specified in the lump sum bill for the same matter we may be able to recover the higher or additional amount if the costs are determined to be payable after a costs assessment under *Section 198* or after a binding determination under *Section 292* of the Uniform Law.
- Lodge a Costs Dispute Complaint under *Division 1* of *Part 5.2* of the Uniform Law with the Victorian Legal Services Commission ('Commission') within sixty (60) days of the legal costs becoming payable or if an itemised bill was requested within thirty (30) days of the request being complied with. The Commission may waive the time limits specified if satisfied that:-
  - the Complaint is made within four (4) months of the specified period, and
  - after having regard to the delay and the reasons for the delay, it just and fair to deal with the Complaint out of time; and
  - we have not commenced legal proceedings in respect of the legal costs.

The Commission can only deal with costs disputes where legal costs are less than \$128,760 or where legal costs are equal to or more than \$128,760, but the total in dispute is \$12,880 or less. These figures are subject to indexation.

- Provided you are not a 'commercial or government client' as defined in section 170 (2) of the Uniform Law, Seek a Costs Assessment under *Division* 7 of *Part 4.3* of the Uniform Law by the Costs Court of the Supreme Court ('Costs Court'). The application for assessment must be made within twelve (12) months of:
  - o a bill being given; or
  - a request for payment being made; or
  - legal costs being paid, if neither a bill nor a request was made.

An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs Court is of the view that it is fair and just for the application to be heard out of time.

#### INTEREST

If the bill remains unpaid for more than fourteen (14) days of being given, we will charge interest in accordance with *Section 195* of the Uniform Law or the terms of the costs agreement, if those terms are different from the Uniform Law. The rate of interest is the Cash Rate Target, as specified by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change you can check the applicable rate at <u>www.rba.gov.au</u>.

#### NOTICE OF WITHDRAWAL OF TRUST MONEY

If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs.

We may withdraw the money from trust in accordance with *Rule 42 (3)* of the *Legal Profession Uniform General Rules 2015* as follows:

- (a) if you do not object to the amount specified in the bill within seven (7) business days after you were given the bill; or
- (b) if you do object to the amount specified in the bill within seven (7) business days of being given the bill, but you have not referred the matter to the Commission or the Costs Court for a Costs Assessment and thirty (30) days after the later of the following dates has expired:
  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

# **Professional Fees**

Date	Details	Oper	Units	Rate	Amount
07-Dec-17	Telephone call to C Jowett re unpresented cheque following final personal injury distribution	DSH	0.20	\$320.00	\$64.00
08-Dec-17	Conference with E Mukherji and D Christoforou re C Jowett re unpresented cheque and potential incapacity issues following final personal injury distribution	MYG	0.20	\$540.00	\$108.00
08-Dec-17	Conference with M Greaves and D Christoforou re C Jowett re unpresented cheque and potential incapacity issues following final personal injury distribution	ELM	0.20	\$610.00	\$122.00
08-Dec-17	Email to controlled monies re G Angus re unpresented cheque re final personal injury payment	DSH	0.10	\$320.00	\$32.00
08-Dec-17	Conference with E Mukherji and M Greaves re C Jowett re unpresented cheque and potential incapacity issues following final personal injury distribution	DSH	0.20	\$320.00	\$64.00
12-Dec-17	Reviewing email from K Turan re request for registration documents re S Bourke re personal injury claim and email to K Turan re same	PMC	0.10	\$540.00	\$54.00
15-Dec-17	Conference with D Christoforou re C Jowett re unpresented cheque and next steps re final personal injury distribution	ELM	0.10	\$610.00	\$61.00
15-Dec-17	Conference with E Mukherji re C Jowett re unpresented cheque and next steps re final personal injury distribution	DSH	0.10	\$320.00	\$32.00
21-Dec-17	Conference with D Helebrant re C Jowett re presented cheque re final personal injury distribution and next steps	ELM	0.10	\$610.00	\$61.00
21-Dec-17	Telephone conference with S Corrigan re C Jowett re presented cheque following final personal injury distribution	DSH	0.10	\$320.00	\$32.00
21-Dec-17	Conference with E Mukherji re C Jowett re presented cheque re final personal injury distribution and next steps	DSH	0.10	\$320.00	\$32.00
22-Dec-17	Conference with D Christoforou re C Jowett re settling letter to group member following final personal injury distribution	ELM	0.10	\$610.00	\$61.00
22-Dec-17	Drafting letter to C Jowett re presented cheque following personal injury compensation	DSH	0.30	\$320.00	\$96.00
22-Dec-17	Conference with E Mukherji re C Jowett re settling letter to group member following final personal injury distribution	DSH	0.10	\$320.00	\$32.00
			2.00		\$851.00

# **Professional Fees Summary**

	Rate	Units	Amount
Danielle Christoforou	\$320.00	1.20	\$384.00
Elizabeth Mukherji	\$610.00	0.50	\$305.00
Megan Greaves	\$540.00	0.20	\$108.00
Patricia McMullan	\$540.00	0.10	\$54.00
		2.00	\$851.00

# Professional Fees-Event Code Summary

Units Amount

# **Professional Fees Summary**

	\$851.00
Professional Fees Subject to GST	\$851.00

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# Disbursements

Date	Details	Amount
Disbursement	ts Not Subject to GST	
23-Aug-2017	Court Fee - Probate - Invoice 389947	\$24.10
		\$24.10
Disburseme	nt Summary	
	Disbursements Not Subject to GST	\$24.10
		\$24.10

### **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

#### By Cheque:

# **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

#### By Direct Debit:

Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

#### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

#### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Card Number:	
Exp Date:	
Card Holder :	
Signature :	
Matter No: 3052492	Regarding: Kilmore Settlement Admin - PI
Invoice Number:	Amount Due: \$960.20 AUD
Invoice Date: 20 April 2018	Due Date: 04 May 2018



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

17-06-2020 Matter Ref 3052492 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street **Melbourne VIC 3000** 

# **RE: Kilmore Settlement Admin - PI**

**TO:** Administration costs and disbursements incurred for the period 1 January 2018 to 31 March 2019 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

# SUMMARY OF AMOUNT DUE

Total Professional Fees	\$7,165.00 AUD
Total Disbursements	\$0.00 AUD
Total GST Applied	\$716.50 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$7,881.50 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



# NOTIFICATION OF RIGHTS under Section 3.4.35 of the LEGAL PROFESSION ACT 2004 (VIC)

#### This Notification applies if first instructions were received by us before 1 July 2015.

If you have any concerns about legal costs please contact the lawyer responsible for your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns cannot be satisfactorily resolved or a dispute arises and you are not a commercial or government client as defined by the Legal Profession Act 2004 (Vic) ('Act'), you may:-

- Seek a Costs Review at the Costs Court of the Supreme Court of Victoria ('Costs Court') under *Division* 7 of *Part* 3.4 of the Act. Different time limits apply for making an application for a Costs Review depending on the date you first instructed us to act in relation to the matter which is the subject of the bill. If first instructions were received:-
  - on 12 December 2004 to 8 May 2007 inclusive, an application must be made within sixty (60) days of date:-
    - the bill was given; or
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    - the costs were paid,

whichever is the earlier or earliest. An application which is out of time will be allowed unless we can establish that we would be unfairly prejudiced.

- On or after 9 May 2007, an application must be made within twelve (12) months of the date:
  - the bill being given; or
  - a request for payment was made; or
  - the costs were paid, if neither a bill was given nor a request was made.

whichever is the earlier or earliest. An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs Court is of the view that it is fair and just for the application to be heard out of time;

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- Make a Complaint to the Legal Services Commissioner under *Chapter 4* of the Act within sixty (60) days after the legal costs were payable or if an itemised bill was requested in respect of those costs, then within thirty (30) days after the request was complied with. The legal costs must not exceed \$25,000 in respect of any one matter. You may be able to make a Complaint to the Legal Services Commissioner up to four (4) months after that time limit expires, provided you are able to satisfy the Commissioner that there was a reasonable cause for the delay in making the Complaint. You will not be able to make a Complaint if the costs are or have been the subject of legal proceedings for recovery or a Costs Review at the Costs Court.

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- Lodge a Costs Dispute Complaint under *Division 1* of *Part 5.2* of the Uniform Law with the Victorian Legal Services Commission ('Commission') within sixty (60) days of the legal costs becoming payable or if an itemised bill was requested within thirty (30) days of the request being complied with. The Commission may waive the time limits specified if satisfied that:-
  - the Complaint is made within four (4) months of the specified period, and
  - after having regard to the delay and the reasons for the delay, it just and fair to deal with the Complaint out of time; and
  - o we have not commenced legal proceedings in respect of the legal costs.

The Commission can only deal with costs disputes where legal costs are less than \$128,760 or where legal costs are equal to or more than \$128,760, but the total in dispute is \$12,880 or less. These figures are subject to indexation.

- Provided you are not a 'commercial or government client' as defined in section 170 (2) of the Uniform Law, Seek a Costs Assessment under *Division* 7 of *Part 4.3* of the Uniform Law by the Costs Court of the Supreme Court ('Costs Court'). The application for assessment must be made within twelve (12) months of:
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  - a request for payment being made; or
  - legal costs being paid, if neither a bill nor a request was made.

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### INTEREST

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If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs.

We may withdraw the money from trust in accordance with *Rule 42 (3)* of the *Legal Profession Uniform General Rules 2015* as follows:

- (a) if you do not object to the amount specified in the bill within seven (7) business days after you were given the bill; or
- (b) if you do object to the amount specified in the bill within seven (7) business days of being given the bill, but you have not referred the matter to the Commission or the Costs Court for a Costs Assessment and thirty (30) days after the later of the following dates has expired:
  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

Date	Details	Oper	Units	Rate	Amount
22-Jan-18	Conference with E Mukherji re Centrelink withholding processes and responding to group member enquiry re same	JSP	0.30	\$440.00	\$132.00
22-Jan-18	Considering enquiry from group member re Centrelink repayment and reviewing correspondence and agreements between Maurice Blackburn and Centrelink	JSP	0.60	\$440.00	\$264.00
22-Jan-18	Conference with J Peck re Centrelink withholding processes and responding to group member enquiry re same	ELM	0.30	\$610.00	\$183.00
23-Mar-18	Telephone call to D Taylor re psychiatric report release	PMC	0.10	\$540.00	\$54.00
23-Mar-18	Telephone call to Dr N Strauss rooms re report release re D Taylor	PMC	0.20	\$540.00	\$108.00
26-Mar-18	Telephone call from Dr N Strauss re release of medico-legal report re D Taylor	PMC	0.10	\$540.00	\$54.00
26-Mar-18	Email to K Turan re release of medico-legal report re personal injury claim re D Taylor	PMC	0.10	\$540.00	\$54.00
04-Apr-18	Email to J Jin re late registration group member re N Carr re personal injury claim	PMC	0.10	\$540.00	\$54.00
12-Apr-18	Telephone call to N Carr re late registration re personal injury claim	PMC	0.10	\$540.00	\$54.00
13-Apr-18	Telephone call to N Carr re late registration re personal injury claim	PMC	0.10	\$540.00	\$54.00
13-Apr-18	Telephone call from N Carr re late registration re personal injury claim	PMC	0.20	\$540.00	\$108.00
13-Apr-18	Drafting letter to N Carr re finalised class action and email to E Mukherji re same	PMC	0.40	\$540.00	\$216.00
19-Apr-18	Reviewing assessment and drafting email to solicitor of L Darkin re family law orders	JSP	0.50	\$440.00	\$220.00
20-Apr-18	Reviewing request by solicitor of L Darkin for assessment material	JSP	0.10	\$440.00	\$44.00
26-Apr-18	Conference with J Peck re provision of medico- legal reports to group members	ELM	0.10	\$610.00	\$61.00
26-Apr-18	Conference with E Mukherji re provision of medico-legal reports to group members	JSP	0.10	\$440.00	\$44.00
26-Apr-18	Telephone call from solicitor for L Darkin, reviewing file and taking file notes re same	JSP	0.40	\$440.00	\$176.00
27-Apr-18	Telephone call to solicitor for L Darkin, reviewing medical reports, drafting and replying to internal emails re same	JSP	0.40	\$440.00	\$176.00
29-Apr-18	Considering email correspondence re D Taylor and request for further medico legal report from Dr N Strauss and settling letter re same	ELM	0.40	\$610.00	\$244.00
29-Apr-18	Email to J Peck and M Greaves re L Darkin and provision of medico legal report re family law dispute	ELM	0.10	\$610.00	\$61.00

Date	Details	Oper	Units	Rate	Amount
30-Apr-18	Telephone call to Occupational Psychiatry re release of medical report of L Darkin	JSP	0.10	\$440.00	\$44.00
30-Apr-18	Drafting emails to K Martin, solicitor of L Darkin and E Mukherji re request for medical material	JSP	0.20	\$440.00	\$88.00
30-Apr-18	Drafting correspondence to Dr N Strauss re release of medical material of L Darkin	JSP	0.80	\$440.00	\$352.00
30-Apr-18	Telephone call from E Mukherji re release of medical information of L Darkin	JSP	0.10	\$440.00	\$44.00
30-Apr-18	Telephone call to J Peck re release of medical information of L Darkin	ELM	0.10	\$610.00	\$61.00
01-May-18	Telephone call from L Darkin re medical reports, drafting file note re same	JSP	0.30	\$440.00	\$132.00
03-May-18	Telephone call to Dr N Strauss re release of medical report of L Darkin	JSP	0.10	\$440.00	\$44.00
07-May-18	Reviewing medical documents and correspondence, drafting email to solicitor of L Darkin	JSP	0.50	\$440.00	\$220.00
09-May-18	Telephone call from A Linsten re medical report, drafting file note, drafting email to K Martin, solicitor for L Darkin	JSP	0.30	\$440.00	\$132.00
16-May-18	Considering enquiry from P Honey, reviewing file and drafting note	JSP	0.20	\$440.00	\$88.00
17-May-18	Telephone call to P Honey re request for medical documents, draft file note re same, collating material, drafting correspondence to P Honey	JSP	0.80	\$440.00	\$352.00
23-May-18	Telephone call from P Honey re assessment	JSP	0.40	\$440.00	\$176.00
01-Jun-18	Telephone call from K Martin, solicitor for L Darkin re personal injury distribution and drafting file note re same	JSP	0.30	\$440.00	\$132.00
11-Jul-18	Reviewing email from M Greaves re Funds in Court query re H Laurie and email to J Peck re same	PMC	0.10	\$540.00	\$54.00
12-Jul-18	Reviewing file of H Laurie, considering request from Funds in Court re provision of information, telephone call from Funds in Court officer	JSP	0.40	\$440.00	\$176.00
29-Aug-18	Reviewing correspondence from Slater and Gordon re group member file, drafting response and collating and reviewing material in respect of same	JSP	0.40	\$440.00	\$176.00
30-Aug-18	Conference with E Mukherji re provision of personal injury file to Slater and Gordon	JSP	0.10	\$440.00	\$44.00
30-Aug-18	Collating and reviewing material, drafting enclosing email to Slater and Gordon re group member file transfer	JSP	0.60	\$440.00	\$264.00
05-Sep-18	Reviewing email from group member re claim and drafting email to J Jin re same	JSP	0.10	\$440.00	\$44.00
19-Oct-18	Telephone call to A Inzitari with E Mukherji re settlement and personal injury distribution process	JSP	0.40	\$440.00	\$176.00

Date	Details	Oper	Units	Rate	Amount
19-Oct-18	Telephone call to A Inzitari with J Peck re settlement and personal injury distribution process	ELM	0.40	\$610.00	\$244.00
20-Oct-18	Drafting file note of telephone call to A Inzitari re settlement and personal injury distribution process	JSP	0.50	\$440.00	\$220.00
05-Nov-18	Drafting correspondence to A Inzitari re telephone phone call re personal injury claim	JSP	0.50	\$440.00	\$220.00
07-Nov-18	Drafting letter to A Inzitari re telephone phone call re terms of claim and amount of compensation	JSP	0.70	\$440.00	\$308.00
14-Nov-18	Reviewing correspondence from executor of the Estate of Howard and drafting response to same	JSP	0.10	\$440.00	\$44.00
19-Nov-18	Settling letter to A Inzitari and email to K Turan re same	ELM	0.20	\$610.00	\$122.00
09-Jan-19	Reviewing enquiry re C Stead re Senior Masters Office, telephone call to E Misfud re same and drafting file note re same	JSP	0.40	\$440.00	\$176.00
04-Mar-19	Reviewing file of M Tucker in response to request for assistance re NDIS and email in reply	ELM	0.40	\$610.00	\$244.00
12-Mar-19	Considering claim of S Holmes, reviewing assessment documents in response from enquiry from workers compensation department, telephone call to S Lorenzin and email re same	ELM	0.60	\$610.00	\$366.00
14-Mar-19	Email to M Greaves re provision of group member assessment to NDIS	ELM	0.10	\$610.00	\$61.00
			14.90		\$7,165.00

# **Professional Fees Summary**

	Rate	Units	Amount
Elizabeth Mukherji	\$610.00	2.70	\$1,647.00
Jonathan Peck	\$440.00	10.70	\$4,708.00
Patricia McMullan	\$540.00	1.50	\$810.00
		14.90	\$7,165.00

# Professional Fees-Event Code Summary

Units Amount

# **Professional Fees Summary**

Professional Fees Subject to GST	\$7,165.00
	\$7,165.00

### **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

#### By Cheque:

# **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

#### By Direct Debit:

Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

#### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

#### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Regarding: Kilmore Settlement Admin - PI
Amount Due: \$7,881.50 AUD
Due Date: 01 July 2020



 Maurice Blackburn Pty Limited

 ABN 21 105 657 949

 Level 21, 380 La Trobe Street

 Melbourne VIC 3000

 PO Box 523, Melbourne VIC 3001

 DX 466 Melbourne

 T (03) 9605 2700

 F (03) 9258 9600

mauriceblackburn.com.au

# Kilmore Economic Loss and Property Damage Settlement Administration invoices

1 December 2017 to 31 March 2019





Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

11-01-2018 Matter Ref 3052493 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street **Melbourne VIC 3000** 

### **RE: Kilmore Settlement Admin - Property**

**TO:** Administration costs and disbursements incurred for the period 1 December 2017 to 31 December 2017 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

# SUMMARY OF AMOUNT DUE

Total Professional Fees	\$5,410.00 AUD
Total Disbursements	\$26.99 AUD
Total GST Applied	\$543.70 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$5,980.69 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



# NOTIFICATION OF RIGHTS under Section 3.4.35 of the LEGAL PROFESSION ACT 2004 (VIC)

#### This Notification applies if first instructions were received by us before 1 July 2015.

If you have any concerns about legal costs please contact the lawyer responsible for your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns cannot be satisfactorily resolved or a dispute arises and you are not a commercial or government client as defined by the Legal Profession Act 2004 (Vic) ('Act'), you may:-

- Seek a Costs Review at the Costs Court of the Supreme Court of Victoria ('Costs Court') under *Division* 7 of *Part* 3.4 of the Act. Different time limits apply for making an application for a Costs Review depending on the date you first instructed us to act in relation to the matter which is the subject of the bill. If first instructions were received:-
  - on 12 December 2004 to 8 May 2007 inclusive, an application must be made within sixty (60) days of date:-
    - the bill was given; or
    - a request for payment was made; or
    - the costs were paid,

whichever is the earlier or earliest. An application which is out of time will be allowed unless we can establish that we would be unfairly prejudiced.

- On or after 9 May 2007, an application must be made within twelve (12) months of the date:
  - the bill being given; or
  - a request for payment was made; or
  - the costs were paid, if neither a bill was given nor a request was made.

whichever is the earlier or earliest. An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs Court is of the view that it is fair and just for the application to be heard out of time;

- Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement under the provisions of Section 3.4.32 of the Act, if applicable. The time limit for this application is six (6) years from the date the cause of action arose;
- Make a Complaint to the Legal Services Commissioner under *Chapter 4* of the Act within sixty (60) days after the legal costs were payable or if an itemised bill was requested in respect of those costs, then within thirty (30) days after the request was complied with. The legal costs must not exceed \$25,000 in respect of any one matter. You may be able to make a Complaint to the Legal Services Commissioner up to four (4) months after that time limit expires, provided you are able to satisfy the Commissioner that there was a reasonable cause for the delay in making the Complaint. You will not be able to make a Complaint if the costs are or have been the subject of legal proceedings for recovery or a Costs Review at the Costs Court.

#### INTEREST

If first instructions were received before 1 July 2015 and the bill remains unpaid for more than thirty (30) days, we will charge interest on the outstanding amount at a rate that is equal to the Cash Rate Target, as fixed by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change. To check the applicable Cash Rate Target at any relevant time, go to www.rba.gov.au.

# NOTICE OF WITHDRAWAL OF TRUST MONEY

If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs to Maurice Blackburn Pty Ltd.

### NOTIFICATION OF RIGHTS under Section 192 of the LEGAL PROFESSION UNIFORM LAW (Victoria) ('Uniform Law')

### This Notification applies if you provided first instructions on or after 1 July 2015.

If you have any concerns about legal costs please contact the lawyer handling your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns are not satisfactorily resolved or a dispute arises you may:-

- Request an itemised bill within thirty (30) days of the date upon which legal costs become payable. However, if the total amount of legal costs specified in the itemised bill is more than the amount specified in the lump sum bill for the same matter we may be able to recover the higher or additional amount if the costs are determined to be payable after a costs assessment under *Section 198* or after a binding determination under *Section 292* of the Uniform Law.
- Lodge a Costs Dispute Complaint under *Division 1* of *Part 5.2* of the Uniform Law with the Victorian Legal Services Commission ('Commission') within sixty (60) days of the legal costs becoming payable or if an itemised bill was requested within thirty (30) days of the request being complied with. The Commission may waive the time limits specified if satisfied that:-
  - the Complaint is made within four (4) months of the specified period, and
  - after having regard to the delay and the reasons for the delay, it just and fair to deal with the Complaint out of time; and
  - we have not commenced legal proceedings in respect of the legal costs.

The Commission can only deal with costs disputes where legal costs are less than \$128,760 or where legal costs are equal to or more than \$128,760, but the total in dispute is \$12,880 or less. These figures are subject to indexation.

- Provided you are not a 'commercial or government client' as defined in section 170 (2) of the Uniform Law, Seek a Costs Assessment under *Division* 7 of *Part 4.3* of the Uniform Law by the Costs Court of the Supreme Court ('Costs Court'). The application for assessment must be made within twelve (12) months of:
  - o a bill being given; or
  - a request for payment being made; or
  - legal costs being paid, if neither a bill nor a request was made.

An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs Court is of the view that it is fair and just for the application to be heard out of time.

### INTEREST

If the bill remains unpaid for more than fourteen (14) days of being given, we will charge interest in accordance with *Section 195* of the Uniform Law or the terms of the costs agreement, if those terms are different from the Uniform Law. The rate of interest is the Cash Rate Target, as specified by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change you can check the applicable rate at <u>www.rba.gov.au</u>.

#### NOTICE OF WITHDRAWAL OF TRUST MONEY

If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs.

We may withdraw the money from trust in accordance with *Rule 42 (3)* of the *Legal Profession Uniform General Rules 2015* as follows:

- (a) if you do not object to the amount specified in the bill within seven (7) business days after you were given the bill; or
- (b) if you do object to the amount specified in the bill within seven (7) business days of being given the bill, but you have not referred the matter to the Commission or the Costs Court for a Costs Assessment and thirty (30) days after the later of the following dates has expired:
  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

Date	Details	Oper	Units	Rate	Amount
04-Dec-17	Telephone call from group member re outstanding distribution, drafting file note re same, drafting email re same	JSP	0.80	\$440.00	\$352.00
06-Dec-17	Reviewing outstanding withheld distributions, drafting and responding to correspondence re same	JSP	0.70	\$440.00	\$308.00
07-Dec-17	Executing distribution re withheld ELPD distribution	JSP	0.40	\$440.00	\$176.00
08-Dec-17	Telephone call to group members re outstanding distribution including execution of distribution drafting correspondence	JSP	0.90	\$440.00	\$396.00
11-Dec-17	Conference with R Lyng re mechanism for resolving and auditing allocation disputes	JSP	0.20	\$440.00	\$88.00
11-Dec-17	Conference with J Peck re mechanism for resolving and auditing allocation disputes	RWL	0.20	\$540.00	\$108.00
12-Dec-17	Conference with R Lyng re unpresented cheques and KPMG auditing	JSP	0.10	\$440.00	\$44.00
12-Dec-17	Drafting correspondence to group members re unpresented cheques, drafting email to A Watson re same	JSP	0.20	\$440.00	\$88.00
12-Dec-17	Conference with J Peck re unpresented cheques and KPMG auditing	RWL	0.10	\$540.00	\$54.00
13-Dec-17	Drafting email to KPMG re auditing resolved allocation dispute and proposed ELPD distribution	JSP	0.20	\$440.00	\$88.00
14-Dec-17	Reviewing statutory declaration provided by K Howard, drafting multiple emails re same	JSP	0.10	\$440.00	\$44.00
14-Dec-17	Email to J Peck re draft precedent letter to group members re unpresented ELPD cheques	MYG	0.10	\$540.00	\$54.00
15-Dec-17	Drafting and sending email to J Jin re K Howard payment	RWL	0.10	\$540.00	\$54.00
15-Dec-17	Drafting and sending email to J Jin re N Affleck payment	RWL	0.10	\$540.00	\$54.00
15-Dec-17	Reviewing statutory declarations re Kinglake West General Store and responding to email of S Camilleri re same	RWL	0.20	\$540.00	\$108.00
15-Dec-17	Reviewing correspondence to F Howard and E Howard re ELPD payment	RWL	0.10	\$540.00	\$54.00
15-Dec-17	Reviewing indemnities, updating Matter Centre client database re Kinglake West General Store ELPD claim ready for payment and email to R Lyng re same	SUC	0.40	\$440.00	\$176.00
18-Dec-17	Conference with J Jin re outstanding distributions and update letter	RWL	0.30	\$540.00	\$162.00
18-Dec-17	Responding to email of J Jin re distribution to Kinglake West General Store	RWL	0.10	\$540.00	\$54.00
18-Dec-17	Settling correspondence to A Clyesdale re final distribution	RWL	0.10	\$540.00	\$54.00

Date	Details	Oper	Units	Rate	Amount
18-Dec-17	Reviewing amended NOA, updated in hand schedule for KPMG review, correspondence and controlled money withdrawal re 10 Victoria Road	RWL	0.50	\$540.00	\$270.00
18-Dec-17	Settling correspondence and controlled money withdrawals for payment to A Jaza and N Jaza and M Melhem and Z Melhem	RWL	0.30	\$540.00	\$162.00
18-Dec-17	Conference with R Lyng re outstanding distributions and update letter	JSJ	0.30	\$320.00	\$96.00
18-Dec-17	Updating ELPD in hand schedule with latest data, preparing data for KPMG audit	JSJ	1.30	\$320.00	\$416.00
18-Dec-17	Email to M Dougall and J Kaye, KPMG re ELPD in hand schedule update audit	JSJ	0.20	\$320.00	\$64.00
18-Dec-17	Preparing controlled money withdrawals and correspondence to various group members	JSJ	0.90	\$320.00	\$288.00
18-Dec-17	Updating Matter Centre client database to reflect recent changes re ELPD claims	JSJ	0.40	\$320.00	\$128.00
18-Dec-17	Multiple telephone calls to S Fusco re provision of FNOAs	JSJ	0.30	\$320.00	\$96.00
20-Dec-17	Preparing controlled money withdrawals for outstanding distributions	RWL	0.50	\$540.00	\$270.00
20-Dec-17	Telephone call to the Estate of P Molenkamp re outstanding ELPD payment and file note re same	SUC	0.20	\$440.00	\$88.00
20-Dec-17	Email to contact for the Estate of M Colliver and the requirement for Grant of Representation before payment	SUC	0.20	\$440.00	\$88.00
22-Dec-17	Updating contact address for multiple group members re ELPD claims	JSJ	0.60	\$320.00	\$192.00
22-Dec-17	Preparing bulk update of percentage proportion of ELPD distribution	JSJ	0.40	\$320.00	\$128.00
22-Dec-17	Processing cheques and correspondence for final distribution and sending letters re same	JSJ	0.80	\$320.00	\$256.00
22-Dec-17	Telephone calls to various group members re final ELPD distribution	JSJ	0.60	\$320.00	\$192.00
22-Dec-17	Responding to various group member enquiries re ELPD distribution	JSJ	0.50	\$320.00	\$160.00
			13.40		\$5,410.00

# **Professional Fees Summary**

	Rate	Units	Amount
Jesse Jin	\$320.00	6.30	\$2,016.00
Jonathan Peck	\$440.00	3.60	\$1,584.00
Megan Greaves	\$540.00	0.10	\$54.00
Roisin Lyng	\$540.00	2.60	\$1,404.00
Samantha Camilleri	\$440.00	0.80	\$352.00
		13.40	\$5,410.00

# **Professional Fees-Event** Code Summary

Units Amount

**Professional Fees Summary** 

Professional Fees Subject to GST	\$5,410.00
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\$5,410.00

# Disbursements

Date	Details	Amount
Disbursement	ts Subject to GST	
03-Dec-2017	Search Fees - SAI Global Property (Anstat Property Information)	\$26.99
		\$26.99
Disburseme	nt Summary	
	Disbursements Subject to GST	\$26.99
		\$26.99

### **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

#### By Cheque:

# **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

#### By Direct Debit:

Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

#### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

#### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Card Number:	
Exp Date:	
Card Holder :	
Signature :	
Matter No: 3052493	Regarding: Kilmore Settlement Admin - Property
Invoice Number:	Amount Due: \$5,980.69 AUD
Invoice Date: 11 January 2018	Due Date: 25 January 2018



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

27-02-2018 Matter Ref 3052493 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street **Melbourne VIC 3000** 

### **RE: Kilmore Settlement Admin - Property**

**TO:** Administration costs and disbursements incurred for the period 1 January 2018 to 31 January 2018 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

# SUMMARY OF AMOUNT DUE

Total Professional Fees	\$5,904.00 AUD
Total Disbursements	\$0.00 AUD
Total GST Applied	\$590.40 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$6,494.40 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



# NOTIFICATION OF RIGHTS under Section 3.4.35 of the LEGAL PROFESSION ACT 2004 (VIC)

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- Seek a Costs Review at the Costs Court of the Supreme Court of Victoria ('Costs Court') under *Division* 7 of *Part* 3.4 of the Act. Different time limits apply for making an application for a Costs Review depending on the date you first instructed us to act in relation to the matter which is the subject of the bill. If first instructions were received:-
  - on 12 December 2004 to 8 May 2007 inclusive, an application must be made within sixty (60) days of date:-
    - the bill was given; or
    - a request for payment was made; or
    - the costs were paid,

whichever is the earlier or earliest. An application which is out of time will be allowed unless we can establish that we would be unfairly prejudiced.

- On or after 9 May 2007, an application must be made within twelve (12) months of the date:
  - the bill being given; or
  - a request for payment was made; or
  - the costs were paid, if neither a bill was given nor a request was made.

whichever is the earlier or earliest. An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs Court is of the view that it is fair and just for the application to be heard out of time;

- Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement under the provisions of Section 3.4.32 of the Act, if applicable. The time limit for this application is six (6) years from the date the cause of action arose;
- Make a Complaint to the Legal Services Commissioner under *Chapter 4* of the Act within sixty (60) days after the legal costs were payable or if an itemised bill was requested in respect of those costs, then within thirty (30) days after the request was complied with. The legal costs must not exceed \$25,000 in respect of any one matter. You may be able to make a Complaint to the Legal Services Commissioner up to four (4) months after that time limit expires, provided you are able to satisfy the Commissioner that there was a reasonable cause for the delay in making the Complaint. You will not be able to make a Complaint if the costs are or have been the subject of legal proceedings for recovery or a Costs Review at the Costs Court.

#### INTEREST

If first instructions were received before 1 July 2015 and the bill remains unpaid for more than thirty (30) days, we will charge interest on the outstanding amount at a rate that is equal to the Cash Rate Target, as fixed by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change. To check the applicable Cash Rate Target at any relevant time, go to www.rba.gov.au.

# NOTICE OF WITHDRAWAL OF TRUST MONEY

If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs to Maurice Blackburn Pty Ltd.

### NOTIFICATION OF RIGHTS under Section 192 of the LEGAL PROFESSION UNIFORM LAW (Victoria) ('Uniform Law')

### This Notification applies if you provided first instructions on or after 1 July 2015.

If you have any concerns about legal costs please contact the lawyer handling your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns are not satisfactorily resolved or a dispute arises you may:-

- Request an itemised bill within thirty (30) days of the date upon which legal costs become payable. However, if the total amount of legal costs specified in the itemised bill is more than the amount specified in the lump sum bill for the same matter we may be able to recover the higher or additional amount if the costs are determined to be payable after a costs assessment under *Section 198* or after a binding determination under *Section 292* of the Uniform Law.
- Lodge a Costs Dispute Complaint under *Division 1* of *Part 5.2* of the Uniform Law with the Victorian Legal Services Commission ('Commission') within sixty (60) days of the legal costs becoming payable or if an itemised bill was requested within thirty (30) days of the request being complied with. The Commission may waive the time limits specified if satisfied that:-
  - the Complaint is made within four (4) months of the specified period, and
  - after having regard to the delay and the reasons for the delay, it just and fair to deal with the Complaint out of time; and
  - we have not commenced legal proceedings in respect of the legal costs.

The Commission can only deal with costs disputes where legal costs are less than \$128,760 or where legal costs are equal to or more than \$128,760, but the total in dispute is \$12,880 or less. These figures are subject to indexation.

- Provided you are not a 'commercial or government client' as defined in section 170 (2) of the Uniform Law, Seek a Costs Assessment under *Division* 7 of *Part 4.3* of the Uniform Law by the Costs Court of the Supreme Court ('Costs Court'). The application for assessment must be made within twelve (12) months of:
  - o a bill being given; or
  - a request for payment being made; or
  - legal costs being paid, if neither a bill nor a request was made.

An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs Court is of the view that it is fair and just for the application to be heard out of time.

### INTEREST

If the bill remains unpaid for more than fourteen (14) days of being given, we will charge interest in accordance with *Section 195* of the Uniform Law or the terms of the costs agreement, if those terms are different from the Uniform Law. The rate of interest is the Cash Rate Target, as specified by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change you can check the applicable rate at <u>www.rba.gov.au</u>.

#### NOTICE OF WITHDRAWAL OF TRUST MONEY

If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs.

We may withdraw the money from trust in accordance with *Rule 42 (3)* of the *Legal Profession Uniform General Rules 2015* as follows:

- (a) if you do not object to the amount specified in the bill within seven (7) business days after you were given the bill; or
- (b) if you do object to the amount specified in the bill within seven (7) business days of being given the bill, but you have not referred the matter to the Commission or the Costs Court for a Costs Assessment and thirty (30) days after the later of the following dates has expired:
  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

Date	Details	Oper	Units	Rate	Amount
08-Jan-18	Multiple emails to and from J Jin re outstanding ELPD distributions	MYG	0.20	\$540.00	\$108.00
08-Jan-18	Reviewing outstanding ELPD distribution list	JSJ	0.20	\$320.00	\$64.00
08-Jan-18	Updating multiple group members contact details per correspondence	JSJ	0.90	\$320.00	\$288.00
08-Jan-18	Multiple emails and telephone calls to group members re confirmation of contact detail updates	JSJ	0.70	\$320.00	\$224.00
09-Jan-18	Updating multiple group members contact details per correspondence	JSJ	0.50	\$320.00	\$160.00
16-Jan-18	Multiple emails to group members re final ELPD enquiries	JSJ	0.30	\$320.00	\$96.00
17-Jan-18	Conference with J Jin re outstanding ELPD distributions and unpresented cheques	JSP	0.20	\$440.00	\$88.00
17-Jan-18	Reviewing outstanding distributions and unpresented cheques	JSP	0.10	\$440.00	\$44.00
17-Jan-18	Conference with J Peck re outstanding ELPD distributions and unpresented cheques	JSJ	0.20	\$320.00	\$64.00
17-Jan-18	Multiple emails to group members re updated contact details, amending Matter Centre client database details re same	JSJ	0.40	\$320.00	\$128.00
17-Jan-18	Preparing unpresented cheque call list and email to J Peck re same	JSJ	0.20	\$320.00	\$64.00
18-Jan-18	Reviewing assessment of S Molenkamp, telephone call re same and drafting file note re same	JSP	0.50	\$440.00	\$220.00
18-Jan-18	Updating Matter Centre client database to reflect group members change of details	JSJ	0.30	\$320.00	\$96.00
19-Jan-18	Updating Matter Centre client database contact details for multiple group members	JSJ	0.20	\$320.00	\$64.00
22-Jan-18	Reviewing accounts and notes re unpresented cheques, telephone calls and drafting correspondence to multiple group members	JSP	1.80	\$440.00	\$792.00
22-Jan-18	Updating contact details for various group members and multiple emails to group members confirming same	JSJ	0.20	\$320.00	\$64.00
23-Jan-18	Reviewing material re agreement with Centrelink re group member enquiry	JSP	0.30	\$440.00	\$132.00
24-Jan-18	Conference with J Jin re outstanding ELPD distributions and unpresented cheques	JSP	0.10	\$440.00	\$44.00
24-Jan-18	Reviewing data re unpresented cheques and telephone calls to group members re same	JSP	0.70	\$440.00	\$308.00
24-Jan-18	Telephone call to K Nishimura re agreement with Centrelink and ELPD compensation	JSP	0.30	\$440.00	\$132.00
24-Jan-18	Telephone call to group member re Centrelink enquiry and drafting file note re same	JSP	0.40	\$440.00	\$176.00

Date	Details	Oper	Units	Rate	Amount
24-Jan-18	Conference with J Peck re outstanding ELPD distributions and unpresented cheques	JSJ	0.10	\$320.00	\$32.00
25-Jan-18	Conference with J Jin re unpresented cheques and conducting AEC search	JSP	0.10	\$440.00	\$44.00
25-Jan-18	Updating unpresented cheque reconciliation list and email to J Peck re same	JSJ	0.10	\$320.00	\$32.00
25-Jan-18	Updating Matter Centre client database with historical contact records re unpresented cheques	JSJ	0.70	\$320.00	\$224.00
25-Jan-18	Conference with J Peck re unpresented cheques and conducting AEC search	JSJ	0.10	\$320.00	\$32.00
29-Jan-18	Reviewing correspondence from Centrelink and reviewing assessment re group member	JSP	0.30	\$440.00	\$132.00
30-Jan-18	Reviewing schedule of payments and drafting reply email to S Camilleri	JSP	0.20	\$440.00	\$88.00
30-Jan-18	Reviewing enquiry re in-hand amount of Kinglake Timber, telephone call to same and draft email re same	JSP	0.40	\$440.00	\$176.00
30-Jan-18	Email to J Peck re V Zitars electoral roll search	JSJ	0.10	\$320.00	\$32.00
30-Jan-18	Drafting file note re V Zitars electoral roll search	JSJ	0.20	\$320.00	\$64.00
30-Jan-18	Updating S Conrau contact address and email to S Conrau re same	JSJ	0.10	\$320.00	\$32.00
30-Jan-18	Reviewing documents and email to Wills Department re compensation allocation for the Estate of L Prest	SUC	0.30	\$440.00	\$132.00
30-Jan-18	Further reviewing documents and email to Wills Department re compensation allocation for the Estate of L Prest	SUC	0.10	\$440.00	\$44.00
30-Jan-18	Conference with J Jin re compensation allocation for the Estate of L Prest	SUC	0.10	\$440.00	\$44.00
30-Jan-18	Conference with S Camilleri re compensation allocation for the Estate of L Prest	JSJ	0.10	\$320.00	\$32.00
31-Jan-18	Reviewing Centrelink correspondence re group member withholding obligations and associated material and drafting response re same	JSP	1.60	\$440.00	\$704.00
31-Jan-18	Further reviewing of Centrelink correspondence re group member withholding obligations and associated material and drafting response re same	JSP	0.80	\$440.00	\$352.00
31-Jan-18	Reviewing enquiry re missing cheque, telephone call to C Kelmar, reviewing notes re controlled money withdrawals and drafting email to Finance team	JSP	0.80	\$440.00	\$352.00
			14.90		\$5,904.00

# **Professional Fees Summary**

	Rate	Units	Amount
Jesse Jin	\$320.00	5.60	\$1,792.00
Jonathan Peck	\$440.00	8.60	\$3,784.00
Megan Greaves	\$540.00	0.20	\$108.00
Samantha Camilleri	\$440.00	0.50	\$220.00
		14.90	\$5,904.00

# Professional Fees-Event Code Summary

Units Amount

# **Professional Fees Summary**

Professional Fees Subject to GST	\$5,904.00
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\$5,904.00

### **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

#### By Cheque:

# **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

#### By Direct Debit:

Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

#### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Carc	l Nun	nber	:											
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Exp	Date	: /												
Carc	l Hole	der :						 	 			_		
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Matt	er N	<b>o:</b> 3(	)524	93					Re	egar	ding	: Kilı	nore	Settlement Admin - Property
Invo	ice N	lum	ber:								Ar	nour	nt Du	<b>Je:</b> \$6,494.40 AUD
Invo	ice C	)ate	27	Febr	uary	201	8						Du	e Date: 13 March 2018



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

02-05-2018 Matter Ref 3052493 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street **Melbourne VIC 3000** 

### **RE: Kilmore Settlement Admin - Property**

**TO:** Administration costs and disbursements incurred for the period 1 March 2018 to 31 March 2018 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

# SUMMARY OF AMOUNT DUE

Total Professional Fees	\$4,965.00 AUD
Total Disbursements	\$1,271.00 AUD
Total GST Applied	\$623.60 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$6,859.60 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



# NOTIFICATION OF RIGHTS under Section 3.4.35 of the LEGAL PROFESSION ACT 2004 (VIC)

#### This Notification applies if first instructions were received by us before 1 July 2015.

If you have any concerns about legal costs please contact the lawyer responsible for your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns cannot be satisfactorily resolved or a dispute arises and you are not a commercial or government client as defined by the Legal Profession Act 2004 (Vic) ('Act'), you may:-

- Seek a Costs Review at the Costs Court of the Supreme Court of Victoria ('Costs Court') under *Division* 7 of *Part* 3.4 of the Act. Different time limits apply for making an application for a Costs Review depending on the date you first instructed us to act in relation to the matter which is the subject of the bill. If first instructions were received:-
  - on 12 December 2004 to 8 May 2007 inclusive, an application must be made within sixty (60) days of date:-
    - the bill was given; or
    - a request for payment was made; or
    - the costs were paid,

whichever is the earlier or earliest. An application which is out of time will be allowed unless we can establish that we would be unfairly prejudiced.

- On or after 9 May 2007, an application must be made within twelve (12) months of the date:
  - the bill being given; or
  - a request for payment was made; or
  - the costs were paid, if neither a bill was given nor a request was made.

whichever is the earlier or earliest. An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs Court is of the view that it is fair and just for the application to be heard out of time;

- Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement under the provisions of Section 3.4.32 of the Act, if applicable. The time limit for this application is six (6) years from the date the cause of action arose;
- Make a Complaint to the Legal Services Commissioner under Chapter 4 of the Act within sixty (60) days after the legal costs were payable or if an itemised bill was requested in respect of those costs, then within thirty (30) days after the request was complied with. The legal costs must not exceed \$25,000 in respect of any one matter. You may be able to make a Complaint to the Legal Services Commissioner up to four (4) months after that time limit expires, provided you are able to satisfy the Commissioner that there was a reasonable cause for the delay in making the Complaint. You will not be able to make a Complaint if the costs are or have been the subject of legal proceedings for recovery or a Costs Review at the Costs Court.

#### INTEREST

If first instructions were received before 1 July 2015 and the bill remains unpaid for more than thirty (30) days, we will charge interest on the outstanding amount at a rate that is equal to the Cash Rate Target, as fixed by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change. To check the applicable Cash Rate Target at any relevant time, go to www.rba.gov.au.

# NOTICE OF WITHDRAWAL OF TRUST MONEY

If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs to Maurice Blackburn Pty Ltd.

### NOTIFICATION OF RIGHTS under Section 192 of the LEGAL PROFESSION UNIFORM LAW (Victoria) ('Uniform Law')

### This Notification applies if you provided first instructions on or after 1 July 2015.

If you have any concerns about legal costs please contact the lawyer handling your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns are not satisfactorily resolved or a dispute arises you may:-

- Request an itemised bill within thirty (30) days of the date upon which legal costs become payable. However, if the total amount of legal costs specified in the itemised bill is more than the amount specified in the lump sum bill for the same matter we may be able to recover the higher or additional amount if the costs are determined to be payable after a costs assessment under *Section 198* or after a binding determination under *Section 292* of the Uniform Law.
- Lodge a Costs Dispute Complaint under *Division 1* of *Part 5.2* of the Uniform Law with the Victorian Legal Services Commission ('Commission') within sixty (60) days of the legal costs becoming payable or if an itemised bill was requested within thirty (30) days of the request being complied with. The Commission may waive the time limits specified if satisfied that:-
  - the Complaint is made within four (4) months of the specified period, and
  - after having regard to the delay and the reasons for the delay, it just and fair to deal with the Complaint out of time; and
  - we have not commenced legal proceedings in respect of the legal costs.

The Commission can only deal with costs disputes where legal costs are less than \$128,760 or where legal costs are equal to or more than \$128,760, but the total in dispute is \$12,880 or less. These figures are subject to indexation.

- Provided you are not a 'commercial or government client' as defined in section 170 (2) of the Uniform Law, Seek a Costs Assessment under *Division* 7 of *Part 4.3* of the Uniform Law by the Costs Court of the Supreme Court ('Costs Court'). The application for assessment must be made within twelve (12) months of:
  - o a bill being given; or
  - a request for payment being made; or
  - legal costs being paid, if neither a bill nor a request was made.

An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs Court is of the view that it is fair and just for the application to be heard out of time.

### INTEREST

If the bill remains unpaid for more than fourteen (14) days of being given, we will charge interest in accordance with *Section 195* of the Uniform Law or the terms of the costs agreement, if those terms are different from the Uniform Law. The rate of interest is the Cash Rate Target, as specified by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change you can check the applicable rate at <u>www.rba.gov.au</u>.

#### NOTICE OF WITHDRAWAL OF TRUST MONEY

If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs.

We may withdraw the money from trust in accordance with *Rule 42 (3)* of the *Legal Profession Uniform General Rules 2015* as follows:

- (a) if you do not object to the amount specified in the bill within seven (7) business days after you were given the bill; or
- (b) if you do object to the amount specified in the bill within seven (7) business days of being given the bill, but you have not referred the matter to the Commission or the Costs Court for a Costs Assessment and thirty (30) days after the later of the following dates has expired:
  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

	Telephone call to L Mammarella re provision of EFT authority and copy of licence	JSJ	0.10	\$320.00	\$32.00
	Email to M Greaves and D Christoforou re L Mammarella EFT authority	JSJ	0.10	\$320.00	\$32.00
	Perusing Filesite client database to locate signed document from L Mammarella, email to J Peck re same	JSJ	0.20	\$320.00	\$64.00
•••	Email to Controlled Monies re cancellation of L Mammarella cheque	JSJ	0.10	\$320.00	\$32.00
	Preparing controlled money withdrawal forms for L Mammarella, email to J Peck attaching same	JSJ	0.30	\$320.00	\$96.00
	Reviewing distribution proposal re ELPD claim of L Mammarella, drafting multiple emails re same including trust account instructions	JSP	0.60	\$440.00	\$264.00
	Reviewing outstanding estate claims, telephone calls to P Colliver, T Molenkamp and solicitors re same, drafting correspondence and file notes re same	JSP	1.30	\$440.00	\$572.00
	Reviewing unpresented cheques and outstanding distributions, drafting correspondence and file notes re same	JSP	0.30	\$440.00	\$132.00
	Telephone call to solicitor for the Estate of P Molenkamp, drafting file note re same	JSP	0.30	\$440.00	\$132.00
	Reviewing correspondence from the Estate of P Molenkamp, drafting response to same	JSP	0.20	\$440.00	\$88.00
	Telephone calls to L Ristivojevic re unpresented ELPD cheque, email to group member re same	JSJ	0.20	\$320.00	\$64.00
	Telephone call to L Mammarella re EFT bounceback	JSJ	0.10	\$320.00	\$32.00
	Email to Controlled Monies re cancellation of L Ristivojevic cheque	JSJ	0.10	\$320.00	\$32.00
	Drafting controlled money withdrawal forms for L Ristivojevic, comparing against in-hand schedule re same	JSJ	0.30	\$320.00	\$96.00
16-Mar-18	Telephone call to N Jaza re unpresented cheque	JSJ	0.10	\$320.00	\$32.00
	Telephone call to M Zitars and V Zitars re unpresented cheque	JSJ	0.30	\$320.00	\$96.00
16-Mar-18	Updating cancelled cheque spreadsheets	JSJ	0.40	\$320.00	\$128.00
	Email to J Peck re N Jaza and V Zitars re attempts to contact unpresented cheque claimants	JSJ	0.20	\$320.00	\$64.00
	Emails to various group members re amended contact details, updating Matter Centre client database re same	JSJ	0.30	\$320.00	\$96.00
16-Mar-18	Updating ELPD in-hand schedule to reflect cancellation of Dynamic Direct cheques	JSJ	0.20	\$320.00	\$64.00
19-Mar-18	Telephone call to L Ristivojevic re unpresented cheque	JSJ	0.10	\$320.00	\$32.00

Date	Details	Oper	Units	Rate	Amount
19-Mar-18	Telephone call to L Mammarella re unpresented cheque	JSJ	0.10	\$320.00	\$32.00
19-Mar-18	Updating cancelled cheque spreadsheets	JSJ	0.30	\$320.00	\$96.00
19-Mar-18	Updating KPMG in-hand schedule to reflect cancelled Dynamic Direct cheques	JSJ	0.50	\$320.00	\$160.00
19-Mar-18	Updating the Estate of S Shirrefs Matter Centre client database record to reflect cheque cancellation	JSJ	0.20	\$320.00	\$64.00
19-Mar-18	Emails to various group members re amended contact details, updating Matter Centre client database re same	JSJ	0.40	\$320.00	\$128.00
20-Mar-18	Preparing controlled money withdrawal forms for the Estate of S Shirrefs	JSJ	0.20	\$320.00	\$64.00
20-Mar-18	Preparing controlled money withdrawal for L Jowett and L Jowett	JSJ	0.10	\$320.00	\$32.00
20-Mar-18	Email to J Peck re controlled money withdrawal forms to be processed	JSJ	0.10	\$320.00	\$32.00
20-Mar-18	Email to L Ristivojevic re reissued ELPD cheque	JSJ	0.30	\$320.00	\$96.00
20-Mar-18	Drafting letter to L Ristivojevic encl reissued ELPD cheque	JSJ	0.20	\$320.00	\$64.00
20-Mar-18	Reviewing and settling controlled money withdrawal advice re proposed distribution for ELPD claim	JSP	0.90	\$440.00	\$396.00
22-Mar-18	Drafting directions re distribution for the Estate of S Shirrefs	JSP	0.10	\$440.00	\$44.00
22-Mar-18	Reviewing various outstanding ELPD matters and preparing for conference with Scheme Administrator	JSP	0.40	\$440.00	\$176.00
22-Mar-18	Conference with A Watson re outstanding ELPD matters	JSP	0.30	\$440.00	\$132.00
22-Mar-18	Conference with J Peck re outstanding ELPD matters	AJW	0.30	\$790.00	\$237.00
23-Mar-18	Preparing cheque and letter for L Ristivojevic	JSJ	0.60	\$320.00	\$192.00
23-Mar-18	Drafting controlled money withdrawals for various group members with reissued cheques and disputes	JSJ	0.70	\$320.00	\$224.00
26-Mar-18	Reviewing outstanding claims, drafting email to the solicitor for the Estate of P Molenkamp	JSP	0.30	\$440.00	\$132.00
29-Mar-18	Reviewing claim for the Estate of M Colliver, drafting email to N Neagle re same	JSP	0.20	\$440.00	\$88.00
29-Mar-18	Reviewing claim of the Estate of Molenkamp, draft distribution agreement	JSP	0.90	\$440.00	\$396.00
			12.90		\$4,965.00

# **Professional Fees Summary**

	Rate	Units	Amount
Andrew Watson	\$790.00	0.30	\$237.00
Jesse Jin	\$320.00	6.80	\$2,176.00
Jonathan Peck	\$440.00	5.80	\$2,552.00
		12.90	\$4,965.00

# Professional Fees-Event Code Summary

Units Amount

# **Professional Fees Summary**

Professional Fees Subject to GST

\$4,965.00

\$4,965.00

# Disbursements

Date	Details	Amount
Disbursemen	ts Subject to GST	
05-Mar-2018	Expert Fees - KPMG - Invoice 821100189	\$1,271.00
		\$1,271.00
Disburseme	nt Summary	
	Disbursements Subject to GST	\$1,271.00
		\$1,271.00

### **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

#### By Cheque:

# **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

#### By Direct Debit:

Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

#### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

#### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Card Number:	
Exp Date:	
Card Holder :	
Signature :	
Matter No: 3052493	Regarding: Kilmore Settlement Admin - Property
Invoice Number:	Amount Due: \$6,859.60 AUD
Invoice Date: 02 May 2018	Due Date: 16 May 2018



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

04-06-2018 Matter Ref 3052493 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street **Melbourne VIC 3000** 

### **RE: Kilmore Settlement Admin - Property**

**TO:** Administration costs and disbursements incurred for the period 1 April 2018 to 30 April 2018 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

# SUMMARY OF AMOUNT DUE

Total Professional Fees	\$5,364.00 AUD
Total Disbursements	\$24.70 AUD
Total GST Applied	\$538.87 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$5,927.57 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



# NOTIFICATION OF RIGHTS under Section 3.4.35 of the LEGAL PROFESSION ACT 2004 (VIC)

#### This Notification applies if first instructions were received by us before 1 July 2015.

If you have any concerns about legal costs please contact the lawyer responsible for your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns cannot be satisfactorily resolved or a dispute arises and you are not a commercial or government client as defined by the Legal Profession Act 2004 (Vic) ('Act'), you may:-

- Seek a Costs Review at the Costs Court of the Supreme Court of Victoria ('Costs Court') under *Division* 7 of *Part* 3.4 of the Act. Different time limits apply for making an application for a Costs Review depending on the date you first instructed us to act in relation to the matter which is the subject of the bill. If first instructions were received:-
  - on 12 December 2004 to 8 May 2007 inclusive, an application must be made within sixty (60) days of date:-
    - the bill was given; or
    - a request for payment was made; or
    - the costs were paid,

whichever is the earlier or earliest. An application which is out of time will be allowed unless we can establish that we would be unfairly prejudiced.

- On or after 9 May 2007, an application must be made within twelve (12) months of the date:
  - the bill being given; or
  - a request for payment was made; or
  - the costs were paid, if neither a bill was given nor a request was made.

whichever is the earlier or earliest. An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs Court is of the view that it is fair and just for the application to be heard out of time;

- Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement under the provisions of Section 3.4.32 of the Act, if applicable. The time limit for this application is six (6) years from the date the cause of action arose;
- Make a Complaint to the Legal Services Commissioner under Chapter 4 of the Act within sixty (60) days after the legal costs were payable or if an itemised bill was requested in respect of those costs, then within thirty (30) days after the request was complied with. The legal costs must not exceed \$25,000 in respect of any one matter. You may be able to make a Complaint to the Legal Services Commissioner up to four (4) months after that time limit expires, provided you are able to satisfy the Commissioner that there was a reasonable cause for the delay in making the Complaint. You will not be able to make a Complaint if the costs are or have been the subject of legal proceedings for recovery or a Costs Review at the Costs Court.

#### INTEREST

If first instructions were received before 1 July 2015 and the bill remains unpaid for more than thirty (30) days, we will charge interest on the outstanding amount at a rate that is equal to the Cash Rate Target, as fixed by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change. To check the applicable Cash Rate Target at any relevant time, go to www.rba.gov.au.

# NOTICE OF WITHDRAWAL OF TRUST MONEY

If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs to Maurice Blackburn Pty Ltd.

### NOTIFICATION OF RIGHTS under Section 192 of the LEGAL PROFESSION UNIFORM LAW (Victoria) ('Uniform Law')

### This Notification applies if you provided first instructions on or after 1 July 2015.

If you have any concerns about legal costs please contact the lawyer handling your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns are not satisfactorily resolved or a dispute arises you may:-

- Request an itemised bill within thirty (30) days of the date upon which legal costs become payable. However, if the total amount of legal costs specified in the itemised bill is more than the amount specified in the lump sum bill for the same matter we may be able to recover the higher or additional amount if the costs are determined to be payable after a costs assessment under *Section 198* or after a binding determination under *Section 292* of the Uniform Law.
- Lodge a Costs Dispute Complaint under *Division 1* of *Part 5.2* of the Uniform Law with the Victorian Legal Services Commission ('Commission') within sixty (60) days of the legal costs becoming payable or if an itemised bill was requested within thirty (30) days of the request being complied with. The Commission may waive the time limits specified if satisfied that:-
  - the Complaint is made within four (4) months of the specified period, and
  - after having regard to the delay and the reasons for the delay, it just and fair to deal with the Complaint out of time; and
  - we have not commenced legal proceedings in respect of the legal costs.

The Commission can only deal with costs disputes where legal costs are less than \$128,760 or where legal costs are equal to or more than \$128,760, but the total in dispute is \$12,880 or less. These figures are subject to indexation.

- Provided you are not a 'commercial or government client' as defined in section 170 (2) of the Uniform Law, Seek a Costs Assessment under *Division* 7 of *Part 4.3* of the Uniform Law by the Costs Court of the Supreme Court ('Costs Court'). The application for assessment must be made within twelve (12) months of:
  - o a bill being given; or
  - a request for payment being made; or
  - legal costs being paid, if neither a bill nor a request was made.

An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs Court is of the view that it is fair and just for the application to be heard out of time.

### INTEREST

If the bill remains unpaid for more than fourteen (14) days of being given, we will charge interest in accordance with *Section 195* of the Uniform Law or the terms of the costs agreement, if those terms are different from the Uniform Law. The rate of interest is the Cash Rate Target, as specified by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change you can check the applicable rate at <u>www.rba.gov.au</u>.

#### NOTICE OF WITHDRAWAL OF TRUST MONEY

If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs.

We may withdraw the money from trust in accordance with *Rule 42 (3)* of the *Legal Profession Uniform General Rules 2015* as follows:

- (a) if you do not object to the amount specified in the bill within seven (7) business days after you were given the bill; or
- (b) if you do object to the amount specified in the bill within seven (7) business days of being given the bill, but you have not referred the matter to the Commission or the Costs Court for a Costs Assessment and thirty (30) days after the later of the following dates has expired:
  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

Date	Details	Oper	Units	Rate	Amount
03-Apr-18	Drafting distribution agreement re the Estate of G Molenkamp and correspondence to A Watson re same	JSP	0.30	\$440.00	\$132.00
05-Apr-18	Reviewing and drafting file notes re distributions for loss address 7 Vista Court, Heathcote Junction	JSP	0.30	\$440.00	\$132.00
06-Apr-18	Email to J Peck re amended controlled money withdrawal form for L Mammarella	JSJ	0.10	\$320.00	\$32.00
06-Apr-18	Preparing controlled money withdrawal form for L Mammarella	JSJ	0.10	\$320.00	\$32.00
06-Apr-18	Email to Controlled Monies re EFT controlled money withdrawal for L Mammarella	JSJ	0.10	\$320.00	\$32.00
06-Apr-18	Drafting controlled money withdrawal forms for claims at 7 Vista Court, Heathcote Junction	JSJ	0.40	\$320.00	\$128.00
06-Apr-18	Drafting correspondence for final distribution to claimants at 7 Vista Court, Heathcote Junction	JSJ	0.40	\$320.00	\$128.00
06-Apr-18	Telephone call to N Colliver re contact address for cheque distribution and updating Matter Centre client database re same	JSJ	0.30	\$320.00	\$96.00
06-Apr-18	Reviewing correspondence and sending various emails re unpresented cheques and outstanding distributions	JSP	0.30	\$440.00	\$132.00
06-Apr-18	Reviewing file notes and drafting payment instructions re claims at 7 Vista Court, Heathcote Junction	JSP	0.80	\$440.00	\$352.00
06-Apr-18	Reviewing ELPD assessments and drafting correspondence re same	JSP	0.60	\$440.00	\$264.00
10-Apr-18	Settling Distribution Agreement re the Estate of G Molenkamp and draft email re same	JSP	0.40	\$440.00	\$176.00
10-Apr-18	Reviewing outstanding ELPD claims and considering further steps required	JSP	0.20	\$440.00	\$88.00
11-Apr-18	Reviewing ABN and registration status of Colliver Electrical and drafting file note re distribution	JSP	0.50	\$440.00	\$220.00
13-Apr-18	Processing controlled money withdrawal forms for Colliver family and multiple emails to Controlled Monies re same	JSJ	0.40	\$320.00	\$128.00
13-Apr-18	Drafting letter to L Mammarella re EFT controlled money withdrawal	JSJ	0.30	\$320.00	\$96.00
13-Apr-18	Email to L Mammarella re letter confirming EFT distribution	JSJ	0.10	\$320.00	\$32.00
16-Apr-18	Preparing FNOA letter re K Ostberg	JSJ	0.10	\$320.00	\$32.00
16-Apr-18	Drafting final ELPD distribution letters to Colliver family	JSJ	0.60	\$320.00	\$192.00
17-Apr-18	Preparing correspondence and cheques for Colliver family	JSJ	0.90	\$320.00	\$288.00
17-Apr-18	Reviewing distribution to claims at 7 Vista Court, Heathcote Junction and correspondence re same and settling amendments	JSP	0.80	\$440.00	\$352.00

Date	Details	Oper	Units	Rate	Amount
17-Apr-18	Telephone call to solicitor of L Darkin and drafting file note re same	JSP	0.30	\$440.00	\$132.00
20-Apr-18	Updating contact address for multiple ELPD group members	JSJ	0.80	\$320.00	\$256.00
23-Apr-18	Updating contact address for multiple ELPD group members	JSJ	0.20	\$320.00	\$64.00
23-Apr-18	Updating contact address for multiple ELPD group members	JSJ	0.70	\$320.00	\$224.00
24-Apr-18	Redrafting Distribution Agreement and replying to Rush & Failla solicitors re the Estate of G Molenkamp distribution	JSP	0.30	\$440.00	\$132.00
24-Apr-18	Reviewing enquiry of N Kiss, reviewing claim and drafting correspondence re same	JSP	0.20	\$440.00	\$88.00
24-Apr-18	Telephone call from N Kiss and drafting file note re same	JSP	0.20	\$440.00	\$88.00
27-Apr-18	Drafting response to request for assessment information from L Foskett	JSP	0.10	\$440.00	\$44.00
27-Apr-18	Reviewing the Estate of G Molenkamp controlled money advice and drafting correspondence re same	JSP	0.20	\$440.00	\$88.00
27-Apr-18	Updating contact address for multiple ELPD group members	JSJ	0.60	\$320.00	\$192.00
27-Apr-18	Drafting correspondence and controlled money withdrawal form for the Estate of P Molenkamp	JSJ	0.90	\$320.00	\$288.00
27-Apr-18	Updating contact address for multiple ELPD group members	JSJ	0.50	\$320.00	\$160.00
27-Apr-18	Updating Matter Centre client database re recently deceased estates and email to J Peck re same	JSJ	0.80	\$320.00	\$256.00
27-Apr-18	Telephone call to E Dowell re change of address	JSJ	0.10	\$320.00	\$32.00
27-Apr-18	Updating contact address for multiple ELPD group members	JSJ	0.20	\$320.00	\$64.00
30-Apr-18	Updating A Lathrop and B Lathrop contact details and email to A Lathrop confirming same	JSJ	0.40	\$320.00	\$128.00
30-Apr-18	Email to Controlled Monies re EFT compensation for the Estate of G Molenkamp	JSJ	0.20	\$320.00	\$64.00
			14.70		\$5,364.00

## **Professional Fees Summary**

	Rate	Units	Amount
Jesse Jin	\$320.00	9.20	\$2,944.00
Jonathan Peck	\$440.00	5.50	\$2,420.00
		14.70	\$5,364.00

## Professional Fees-Event Code Summary

Units Amount

**Professional Fees Summary** 

Professional Fees Subject to GST

\$5,364.00

\$5,364.00

## Disbursements

Date	Details	Amount
Disbursemen	ts Subject to GST	
15-Apr-2018	Search Fees - SAI Global Property (Anstat Property Information)	\$24.70
		\$24.70
Disburseme	nt Summary	
	Disbursements Subject to GST	\$24.70
		\$24.70

## **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

#### By Cheque:

## **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

#### By Direct Debit:

Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

#### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

#### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Card Number:	
Exp Date:	
Card Holder :	
Signature :	
Matter No: 3052493	Regarding: Kilmore Settlement Admin - Property
Invoice Number:	Amount Due: \$5,927.57 AUD
Invoice Date: 04 June 2018	Due Date: 18 June 2018



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

28-06-2018 Matter Ref 3052493 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street **Melbourne VIC 3000** 

### **RE: Kilmore Settlement Admin - Property**

**TO:** Administration costs and disbursements incurred for the period 1 May 2018 to 31 May 2018 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

## SUMMARY OF AMOUNT DUE

Total Professional Fees	\$4,226.00 AUD
Total Disbursements	\$0.00 AUD
Total GST Applied	\$422.60 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$4,648.60 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



## NOTIFICATION OF RIGHTS under Section 3.4.35 of the LEGAL PROFESSION ACT 2004 (VIC)

#### This Notification applies if first instructions were received by us before 1 July 2015.

If you have any concerns about legal costs please contact the lawyer responsible for your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns cannot be satisfactorily resolved or a dispute arises and you are not a commercial or government client as defined by the Legal Profession Act 2004 (Vic) ('Act'), you may:-

- Seek a Costs Review at the Costs Court of the Supreme Court of Victoria ('Costs Court') under *Division* 7 of *Part* 3.4 of the Act. Different time limits apply for making an application for a Costs Review depending on the date you first instructed us to act in relation to the matter which is the subject of the bill. If first instructions were received:-
  - on 12 December 2004 to 8 May 2007 inclusive, an application must be made within sixty (60) days of date:-
    - the bill was given; or
    - a request for payment was made; or
    - the costs were paid,

whichever is the earlier or earliest. An application which is out of time will be allowed unless we can establish that we would be unfairly prejudiced.

- On or after 9 May 2007, an application must be made within twelve (12) months of the date:
  - the bill being given; or
  - a request for payment was made; or
  - the costs were paid, if neither a bill was given nor a request was made.

whichever is the earlier or earliest. An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs Court is of the view that it is fair and just for the application to be heard out of time;

- Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement under the provisions of Section 3.4.32 of the Act, if applicable. The time limit for this application is six (6) years from the date the cause of action arose;
- Make a Complaint to the Legal Services Commissioner under Chapter 4 of the Act within sixty (60) days after the legal costs were payable or if an itemised bill was requested in respect of those costs, then within thirty (30) days after the request was complied with. The legal costs must not exceed \$25,000 in respect of any one matter. You may be able to make a Complaint to the Legal Services Commissioner up to four (4) months after that time limit expires, provided you are able to satisfy the Commissioner that there was a reasonable cause for the delay in making the Complaint. You will not be able to make a Complaint if the costs are or have been the subject of legal proceedings for recovery or a Costs Review at the Costs Court.

#### INTEREST

If first instructions were received before 1 July 2015 and the bill remains unpaid for more than thirty (30) days, we will charge interest on the outstanding amount at a rate that is equal to the Cash Rate Target, as fixed by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change. To check the applicable Cash Rate Target at any relevant time, go to www.rba.gov.au.

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- Request an itemised bill within thirty (30) days of the date upon which legal costs become payable. However, if the total amount of legal costs specified in the itemised bill is more than the amount specified in the lump sum bill for the same matter we may be able to recover the higher or additional amount if the costs are determined to be payable after a costs assessment under *Section 198* or after a binding determination under *Section 292* of the Uniform Law.
- Lodge a Costs Dispute Complaint under *Division 1* of *Part 5.2* of the Uniform Law with the Victorian Legal Services Commission ('Commission') within sixty (60) days of the legal costs becoming payable or if an itemised bill was requested within thirty (30) days of the request being complied with. The Commission may waive the time limits specified if satisfied that:-
  - the Complaint is made within four (4) months of the specified period, and
  - after having regard to the delay and the reasons for the delay, it just and fair to deal with the Complaint out of time; and
  - we have not commenced legal proceedings in respect of the legal costs.

The Commission can only deal with costs disputes where legal costs are less than \$128,760 or where legal costs are equal to or more than \$128,760, but the total in dispute is \$12,880 or less. These figures are subject to indexation.

- Provided you are not a 'commercial or government client' as defined in section 170 (2) of the Uniform Law, Seek a Costs Assessment under *Division* 7 of *Part 4.3* of the Uniform Law by the Costs Court of the Supreme Court ('Costs Court'). The application for assessment must be made within twelve (12) months of:
  - o a bill being given; or
  - a request for payment being made; or
  - legal costs being paid, if neither a bill nor a request was made.

An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs Court is of the view that it is fair and just for the application to be heard out of time.

## INTEREST

If the bill remains unpaid for more than fourteen (14) days of being given, we will charge interest in accordance with *Section 195* of the Uniform Law or the terms of the costs agreement, if those terms are different from the Uniform Law. The rate of interest is the Cash Rate Target, as specified by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change you can check the applicable rate at <u>www.rba.gov.au</u>.

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We may withdraw the money from trust in accordance with *Rule 42 (3)* of the *Legal Profession Uniform General Rules 2015* as follows:

- (a) if you do not object to the amount specified in the bill within seven (7) business days after you were given the bill; or
- (b) if you do object to the amount specified in the bill within seven (7) business days of being given the bill, but you have not referred the matter to the Commission or the Costs Court for a Costs Assessment and thirty (30) days after the later of the following dates has expired:
  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

Date	Details	Oper	Units	Rate	Amount
03-May-18	Telephone call to P Colliver re distribution, fraud enquiry by NAB re cheque and drafting email to C Zheng re potential fraud	JSP	0.20	\$440.00	\$88.00
04-May-18	Settling correspondence re the Estate of A Molenkamp and drafting email re same	JSP	0.40	\$440.00	\$176.00
08-May-18	Reviewing outstanding ELPD distributions, updating file notes and drafting email to A Watson re same	JSP	0.30	\$440.00	\$132.00
08-May-18	Updating Matter Centre client database for recently deceased estates	JSJ	0.30	\$320.00	\$96.00
11-May-18	Email to Controlled Monies re updated unpresented cheques extract	JSJ	0.10	\$320.00	\$32.00
11-May-18	Updating contact details for various group members	JSJ	0.70	\$320.00	\$224.00
11-May-18	Email to R Malster re update letter	JSJ	0.40	\$320.00	\$128.00
11-May-18	Reviewing R Malster payment progress	JSJ	0.20	\$320.00	\$64.00
11-May-18	Telephone calls to multiple group members re updated contact addresses	JSJ	0.30	\$320.00	\$96.00
14-May-18	Reviewing outstanding ELPD distributions and drafting file note re Estate of P Colliver	JSP	0.40	\$440.00	\$176.00
14-May-18	Drafting email to A Watson re ELPD distribution account and update on progress	JSP	0.30	\$440.00	\$132.00
14-May-18	Telephone call to C Zheng re R Malster international EFT	JSJ	0.20	\$320.00	\$64.00
14-May-18	Telephone call to R Malster re receipt of final distribution funds	JSJ	0.20	\$320.00	\$64.00
14-May-18	Reviewing R Malster project record and Filesite client database and email to J Peck re same	JSJ	0.90	\$320.00	\$288.00
14-May-18	Telephone calls to multiple group members re updated contact addresses	JSJ	0.40	\$320.00	\$128.00
14-May-18	Updating unpresented cheques spreadsheet	JSJ	0.30	\$320.00	\$96.00
14-May-18	Email to J Peck re updated unpresented cheque spreadsheet	JSJ	0.20	\$320.00	\$64.00
14-May-18	Updating B Thomas project record and email to B Thomas re same	JSJ	0.20	\$320.00	\$64.00
16-May-18	Considering enquiry from P Cubetta, reviewing file and drafting email to J Jin	JSP	0.20	\$440.00	\$88.00
16-May-18	Perusing email from J Peck and attachment re outstanding payment issues and reply to same	AJW	0.20	\$790.00	\$158.00
18-May-18	Updating contact details for various group members	JSJ	0.50	\$320.00	\$160.00
18-May-18	Multiple telephone calls to P Cubeta re change of address	JSJ	0.30	\$320.00	\$96.00
18-May-18	Multiple telephone calls to N Jaza re unpresented cheque	JSJ	0.20	\$320.00	\$64.00

Date	Details	Oper	Units	Rate	Amount
18-May-18	Multiple telephone calls to P Cubeta re update of contact details	JSJ	0.20	\$320.00	\$64.00
21-May-18	Reviewing email from S Lindley and drafting email to J Jin re same	JSP	0.10	\$440.00	\$44.00
21-May-18	Preparing draft email and statutory declarations for S Lindley and R Truscott	JSJ	1.20	\$320.00	\$384.00
21-May-18	Email to J Peck re S Lindley and R Truscott distribution and statutory declarations	JSJ	0.10	\$320.00	\$32.00
21-May-18	Updating contact details for multiple group members	JSJ	0.30	\$320.00	\$96.00
22-May-18	Updating unpresented cheques spreadsheet	JSJ	0.10	\$320.00	\$32.00
22-May-18	Updating various group member contact details per group member correspondence	JSJ	0.50	\$320.00	\$160.00
23-May-18	Amending and settling statutory declarations and correspondence to R Truscott and S Lindley re ELPD distribution	JSP	0.80	\$440.00	\$352.00
29-May-18	Updating contact details for various group members	JSJ	0.70	\$320.00	\$224.00
29-May-18	Multiple telephone calls to L Phelan re change of address	JSJ	0.20	\$320.00	\$64.00
29-May-18	Email to N Linton re confirmation of change of address	JSJ	0.20	\$320.00	\$64.00
29-May-18	Email to K Alexandrou re L Phelan change of address	JSJ	0.10	\$320.00	\$32.00
			11.90		\$4,226.00

## **Professional Fees Summary**

	Rate	Units	Amount
Andrew Watson	\$790.00	0.20	\$158.00
Jesse Jin	\$320.00	9.00	\$2,880.00
Jonathan Peck	\$440.00	2.70	\$1,188.00
		11.90	\$4,226.00

## Professional Fees-Event Code Summary

Units Amount

## **Professional Fees Summary**

Professional Fees Subje	ect to GST

\$4,226.00

\$4,226.00

## **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

#### By Cheque:

## **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

#### By Direct Debit:

Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

#### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

#### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Card Number:	
Exp Date:	
Card Holder :	
Signature :	
Matter No: 3052493	Regarding: Kilmore Settlement Admin - Property
Invoice Number:	Amount Due: \$4,648.60 AUD
Invoice Date: 28 June 2018	Due Date: 12 July 2018



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

06-08-2018 Matter Ref 3052493 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street **Melbourne VIC 3000** 

### **RE: Kilmore Settlement Admin - Property**

**TO:** Administration costs and disbursements incurred for the period 1 June 2018 to 30 June 2018 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

## SUMMARY OF AMOUNT DUE

Total Professional Fees	\$3,032.00 AUD
Total Disbursements	\$0.00 AUD
Total GST Applied	\$303.20 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$3,335.20 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



## NOTIFICATION OF RIGHTS under Section 3.4.35 of the LEGAL PROFESSION ACT 2004 (VIC)

#### This Notification applies if first instructions were received by us before 1 July 2015.

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- Seek a Costs Review at the Costs Court of the Supreme Court of Victoria ('Costs Court') under *Division* 7 of *Part* 3.4 of the Act. Different time limits apply for making an application for a Costs Review depending on the date you first instructed us to act in relation to the matter which is the subject of the bill. If first instructions were received:-
  - on 12 December 2004 to 8 May 2007 inclusive, an application must be made within sixty (60) days of date:-
    - the bill was given; or
    - a request for payment was made; or
    - the costs were paid,

whichever is the earlier or earliest. An application which is out of time will be allowed unless we can establish that we would be unfairly prejudiced.

- On or after 9 May 2007, an application must be made within twelve (12) months of the date:
  - the bill being given; or
  - a request for payment was made; or
  - the costs were paid, if neither a bill was given nor a request was made.

whichever is the earlier or earliest. An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs Court is of the view that it is fair and just for the application to be heard out of time;

- Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement under the provisions of Section 3.4.32 of the Act, if applicable. The time limit for this application is six (6) years from the date the cause of action arose;
- Make a Complaint to the Legal Services Commissioner under Chapter 4 of the Act within sixty (60) days after the legal costs were payable or if an itemised bill was requested in respect of those costs, then within thirty (30) days after the request was complied with. The legal costs must not exceed \$25,000 in respect of any one matter. You may be able to make a Complaint to the Legal Services Commissioner up to four (4) months after that time limit expires, provided you are able to satisfy the Commissioner that there was a reasonable cause for the delay in making the Complaint. You will not be able to make a Complaint if the costs are or have been the subject of legal proceedings for recovery or a Costs Review at the Costs Court.

#### INTEREST

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## NOTICE OF WITHDRAWAL OF TRUST MONEY

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- Lodge a Costs Dispute Complaint under *Division 1* of *Part 5.2* of the Uniform Law with the Victorian Legal Services Commission ('Commission') within sixty (60) days of the legal costs becoming payable or if an itemised bill was requested within thirty (30) days of the request being complied with. The Commission may waive the time limits specified if satisfied that:-
  - the Complaint is made within four (4) months of the specified period, and
  - after having regard to the delay and the reasons for the delay, it just and fair to deal with the Complaint out of time; and
  - we have not commenced legal proceedings in respect of the legal costs.

The Commission can only deal with costs disputes where legal costs are less than \$128,760 or where legal costs are equal to or more than \$128,760, but the total in dispute is \$12,880 or less. These figures are subject to indexation.

- Provided you are not a 'commercial or government client' as defined in section 170 (2) of the Uniform Law, Seek a Costs Assessment under *Division* 7 of *Part 4.3* of the Uniform Law by the Costs Court of the Supreme Court ('Costs Court'). The application for assessment must be made within twelve (12) months of:
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  - a request for payment being made; or
  - legal costs being paid, if neither a bill nor a request was made.

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  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

Date	Details	Oper	Units	Rate	Amount
01-Jun-18	Drafting email to potential beneficiary of the Estate of M Colliver re ELPD compensation	JSP	0.10	\$440.00	\$44.00
05-Jun-18	Conference with J Peck re potential Senior Masters Office claim re the Estate of M Colliver	PMC	0.20	\$540.00	\$108.00
05-Jun-18	Conference with P McMullan re potential Senior Masters Office claim re the Estate of M Colliver	JSP	0.20	\$440.00	\$88.00
05-Jun-18	Telephone call from K Murray re the Estate of M Colliver, distribution of ELPD claim and drafting email to J Jin re same	JSP	0.40	\$440.00	\$176.00
07-Jun-18	Telephone call to group members accountant re tax implications of ELPD receipt	JSP	0.40	\$440.00	\$176.00
08-Jun-18	Telephone call to representative of GG Muller & Son re providing access to documents to accountant, drafting file note and drafting and settling emails re same	JSP	0.30	\$440.00	\$132.00
08-Jun-18	Reviewing previous correspondence re GG Muller & Son	JSP	0.80	\$440.00	\$352.00
08-Jun-18	Multiple telephone calls to group members re change of contact details	JSJ	0.80	\$320.00	\$256.00
08-Jun-18	Multiple telephone calls to P Colliver re the Estate of M Colliver distribution	JSJ	0.20	\$320.00	\$64.00
08-Jun-18	Drafting email to J Duke re GG Muller & Son final distribution letter and FNOA	JSJ	0.50	\$320.00	\$160.00
08-Jun-18	Email to J Duke re GG Muller & Son final distribution letter and FNOA	JSJ	0.20	\$320.00	\$64.00
14-Jun-18	Telephone call to Irvine Lawyers re the Estate of M Colliver, drafting file note re same and reviewing file and drafting statutory declaration for distribution	JSP	1.10	\$440.00	\$484.00
18-Jun-18	Reviewing Coroner's report re M Colliver, settling statutory declaration of K Murray and drafting correspondence to K Murray re same	JSP	0.50	\$440.00	\$220.00
22-Jun-18	Multiple telephone calls to M Hirst re change of contact details	JSJ	0.30	\$320.00	\$96.00
22-Jun-18	Multiple telephone calls to P Colliver re locating E Colliver and drafting file note re same	JSJ	0.50	\$320.00	\$160.00
22-Jun-18	Updating contact addresses for multiple group members	JSJ	0.60	\$320.00	\$192.00
22-Jun-18	Drafting email to R Vincent re confirming receipt of documents re the Estate of P Vincent	JSJ	0.20	\$320.00	\$64.00
22-Jun-18	Preparing spreadsheet of recently deceased estates	JSJ	0.20	\$320.00	\$64.00
28-Jun-18	Reviewing email from group members family and enclosed death certificate, reviewing file and drafting response	JSP	0.30	\$440.00	\$132.00
			7.80		\$3,032.00

## **Professional Fees Summary**

	Rate	Units	Amount
Jesse Jin	\$320.00	3.50	\$1,120.00
Jonathan Peck	\$440.00	4.10	\$1,804.00
Patricia McMullan	\$540.00	0.20	\$108.00
		7.80	\$3,032.00

## Professional Fees-Event Code Summary

Units Amount

## **Professional Fees Summary**

Professional	Fees Subject to GST
FIDESSIDIIAI	

\$3,032.00

\$3,032.00

## **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

#### By Cheque:

## **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

#### By Direct Debit:

Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

#### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

#### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Card Number:	
Exp Date:	
Card Holder :	
Signature :	
Matter No: 3052493	Regarding: Kilmore Settlement Admin - Property
Invoice Number:	Amount Due: \$3,335.20 AUD
Invoice Date: 06 August 2018	Due Date: 20 August 2018



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

15-08-2018 Matter Ref 3052493 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street **Melbourne VIC 3000** 

### **RE: Kilmore Settlement Admin - Property**

**TO:** Administration costs and disbursements incurred for the period 1 July 2018 to 31 July 2018 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

## SUMMARY OF AMOUNT DUE

Total Professional Fees	\$756.00 AUD
Total Disbursements	\$0.00 AUD
Total GST Applied	\$75.60 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$831.60 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



## NOTIFICATION OF RIGHTS under Section 3.4.35 of the LEGAL PROFESSION ACT 2004 (VIC)

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- Seek a Costs Review at the Costs Court of the Supreme Court of Victoria ('Costs Court') under *Division* 7 of *Part* 3.4 of the Act. Different time limits apply for making an application for a Costs Review depending on the date you first instructed us to act in relation to the matter which is the subject of the bill. If first instructions were received:-
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    - the costs were paid,

whichever is the earlier or earliest. An application which is out of time will be allowed unless we can establish that we would be unfairly prejudiced.

- On or after 9 May 2007, an application must be made within twelve (12) months of the date:
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  - a request for payment was made; or
  - the costs were paid, if neither a bill was given nor a request was made.

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- Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement under the provisions of Section 3.4.32 of the Act, if applicable. The time limit for this application is six (6) years from the date the cause of action arose;
- Make a Complaint to the Legal Services Commissioner under *Chapter 4* of the Act within sixty (60) days after the legal costs were payable or if an itemised bill was requested in respect of those costs, then within thirty (30) days after the request was complied with. The legal costs must not exceed \$25,000 in respect of any one matter. You may be able to make a Complaint to the Legal Services Commissioner up to four (4) months after that time limit expires, provided you are able to satisfy the Commissioner that there was a reasonable cause for the delay in making the Complaint. You will not be able to make a Complaint if the costs are or have been the subject of legal proceedings for recovery or a Costs Review at the Costs Court.

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  - after having regard to the delay and the reasons for the delay, it just and fair to deal with the Complaint out of time; and
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The Commission can only deal with costs disputes where legal costs are less than \$128,760 or where legal costs are equal to or more than \$128,760, but the total in dispute is \$12,880 or less. These figures are subject to indexation.

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  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

Date	Details	Oper	Units	Rate	Amount
04-Jul-18	Reviewing correspondence re death of group member, including death certificate and will, drafting reply email enclosing update correspondence and updating Matter Centre client database	JSP	0.40	\$440.00	\$176.00
24-Jul-18	Reviewing group member enquiry from M Parsons and reviewing file	JSP	0.20	\$440.00	\$88.00
25-Jul-18	Reviewing unpresented cheque to loss assessor Ligeti Partners and related material, drafting email to and telephone call with T Peluso re same and telephone call to D Unger, Ligeti Partners re same	JSP	0.30	\$440.00	\$132.00
25-Jul-18	Drafting email to N Neagle re outstanding estates and advice re same	JSP	0.10	\$440.00	\$44.00
25-Jul-18	Updating the Estate of P Molenkamp Matter Centre client database to reflect receipt of Grant of Probate	JSJ	0.20	\$320.00	\$64.00
25-Jul-18	Updating group member contact details	JSJ	0.10	\$320.00	\$32.00
30-Jul-18	Drafting email response to C Downes, Ligeti Partners re reissued cheque and drafting email to Finance Department re same	JSP	0.20	\$440.00	\$88.00
31-Jul-18	Drafting correspondence to Ligeti Partners re unpresented cheque	JSP	0.30	\$440.00	\$132.00
			1.80		\$756.00

## **Professional Fees Summary**

	Rate	Units	Amount
Jesse Jin	\$320.00	0.30	\$96.00
Jonathan Peck	\$440.00	1.50	\$660.00
		1.80	\$756.00

## Professional Fees-Event Code Summary

Units Amount

## **Professional Fees Summary**

Professional Fees Subject to GST	\$756.00
	\$756.00

## **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

#### By Cheque:

## **Methods of Payment**

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#### By Direct Debit:

Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

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We thank you in advance for your attention to this detail.

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Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Card Number:	
Exp Date:	
Card Holder :	
Signature :	
Matter No: 3052493	Regarding: Kilmore Settlement Admin - Property
Invoice Number:	Amount Due: \$831.60 AUD
Invoice Date: 15 August 2018	Due Date: 29 August 2018



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

06-09-2018 Matter Ref 3052493 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street **Melbourne VIC 3000** 

### **RE: Kilmore Settlement Admin - Property**

**TO:** Administration costs and disbursements incurred for the period 1 August 2018 to 31 August 2018 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

## SUMMARY OF AMOUNT DUE

Total Professional Fees	\$1,676.00 AUD
Total Disbursements	\$0.00 AUD
Total GST Applied	\$167.60 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$1,843.60 AUD

With Compliments

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  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

Date	Details	Oper	Units	Rate	Amount
02-Aug-18	Telephone call to I Hirst re change of contact details	JSJ	0.20	\$320.00	\$64.00
06-Aug-18	Telephone calls to multiple group members re change of address	JSJ	0.40	\$320.00	\$128.00
06-Aug-18	Telephone call to S Lackas re updated contact address and trust statement clarification	JSJ	0.20	\$320.00	\$64.00
06-Aug-18	Email to G Moore confirming receipt of B Moore power of attorney	JSJ	0.20	\$320.00	\$64.00
06-Aug-18	Drafting file note re group members affected by erroneous trust statement mailout	JSJ	0.20	\$320.00	\$64.00
07-Aug-18	Settling and finalising correspondence to Ligeti Partners re unpresented cheque	JSP	0.30	\$440.00	\$132.00
13-Aug-18	Telephone call to N Neagle re outstanding distribution to the Estate of P Colliver and drafting file note re same	JSP	0.10	\$440.00	\$44.00
14-Aug-18	Telephone call to non-group member re re re re same same same re same same	JSP	0.20	\$440.00	\$88.00
15-Aug-18	Reviewing enquiry from non-group member re claim of K Apted and drafting file note to J Jin re same	JSP	0.10	\$440.00	\$44.00
16-Aug-18	Reviewing file note of J Jin re ELPD account reconciliation, replying to email re same and considering further distributions	JSP	0.30	\$440.00	\$132.00
16-Aug-18	Drafting file note re distribution	JSP	0.10	\$440.00	\$44.00
16-Aug-18	Telephone call to K Murphy re the Estate of P Colliver and drafting file note re distribution	JSP	0.60	\$440.00	\$264.00
16-Aug-18	Reconciling ELPD account against unpresented cheques and outstanding distributions	JSJ	0.30	\$320.00	\$96.00
16-Aug-18	Email to J Peck re ELPD account reconciliation	JSJ	0.10	\$320.00	\$32.00
16-Aug-18	Preparing spreadsheet re ELPD account reconciliation	JSJ	0.20	\$320.00	\$64.00
16-Aug-18	Updating contact details re S Parkinson	JSJ	0.20	\$320.00	\$64.00
29-Aug-18	Email to A Prest re statutory declaration allocation	JSJ	0.20	\$320.00	\$64.00
30-Aug-18	Telephone calls to multiple group members re unpresented cheques and drafting file note re same	JSJ	0.70	\$320.00	\$224.00
			4.60		\$1,676.00

## **Professional Fees Summary**

	Rate	Units	Amount
Jesse Jin	\$320.00	2.90	\$928.00
Jonathan Peck	\$440.00	1.70	\$748.00
		4.60	\$1,676.00

## Professional Fees-Event Code Summary

Units Amount

## **Professional Fees Summary**

Professional Fees Subject to GST

\$1,676.00

\$1,676.00

## **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

#### By Cheque:

## **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

#### By Direct Debit:

Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

#### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

#### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Regarding: Kilmore Settlement Admin - Property
Amount Due: \$1,843.60 AUD
Due Date: 20 September 2018



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

24-10-2018 Matter Ref 3052493 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street **Melbourne VIC 3000** 

### **RE: Kilmore Settlement Admin - Property**

**TO:** Administration costs and disbursements incurred for the period 1 September 2018 to 30 September 2018 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

## SUMMARY OF AMOUNT DUE

Total Professional Fees	\$132.00 AUD
Total Disbursements	\$0.00 AUD
Total GST Applied	\$13.20 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$145.20 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



## NOTIFICATION OF RIGHTS under Section 3.4.35 of the LEGAL PROFESSION ACT 2004 (VIC)

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If you have any concerns about legal costs please contact the lawyer responsible for your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns cannot be satisfactorily resolved or a dispute arises and you are not a commercial or government client as defined by the Legal Profession Act 2004 (Vic) ('Act'), you may:-

- Seek a Costs Review at the Costs Court of the Supreme Court of Victoria ('Costs Court') under *Division* 7 of *Part* 3.4 of the Act. Different time limits apply for making an application for a Costs Review depending on the date you first instructed us to act in relation to the matter which is the subject of the bill. If first instructions were received:-
  - on 12 December 2004 to 8 May 2007 inclusive, an application must be made within sixty (60) days of date:-
    - the bill was given; or
    - a request for payment was made; or
    - the costs were paid,

whichever is the earlier or earliest. An application which is out of time will be allowed unless we can establish that we would be unfairly prejudiced.

- On or after 9 May 2007, an application must be made within twelve (12) months of the date:
  - the bill being given; or
  - a request for payment was made; or
  - the costs were paid, if neither a bill was given nor a request was made.

whichever is the earlier or earliest. An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs Court is of the view that it is fair and just for the application to be heard out of time;

- Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement under the provisions of Section 3.4.32 of the Act, if applicable. The time limit for this application is six (6) years from the date the cause of action arose;
- Make a Complaint to the Legal Services Commissioner under Chapter 4 of the Act within sixty (60) days after the legal costs were payable or if an itemised bill was requested in respect of those costs, then within thirty (30) days after the request was complied with. The legal costs must not exceed \$25,000 in respect of any one matter. You may be able to make a Complaint to the Legal Services Commissioner up to four (4) months after that time limit expires, provided you are able to satisfy the Commissioner that there was a reasonable cause for the delay in making the Complaint. You will not be able to make a Complaint if the costs are or have been the subject of legal proceedings for recovery or a Costs Review at the Costs Court.

#### INTEREST

If first instructions were received before 1 July 2015 and the bill remains unpaid for more than thirty (30) days, we will charge interest on the outstanding amount at a rate that is equal to the Cash Rate Target, as fixed by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change. To check the applicable Cash Rate Target at any relevant time, go to www.rba.gov.au.

#### NOTICE OF WITHDRAWAL OF TRUST MONEY

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- Request an itemised bill within thirty (30) days of the date upon which legal costs become payable. However, if the total amount of legal costs specified in the itemised bill is more than the amount specified in the lump sum bill for the same matter we may be able to recover the higher or additional amount if the costs are determined to be payable after a costs assessment under *Section 198* or after a binding determination under *Section 292* of the Uniform Law.
- Lodge a Costs Dispute Complaint under *Division 1* of *Part 5.2* of the Uniform Law with the Victorian Legal Services Commission ('Commission') within sixty (60) days of the legal costs becoming payable or if an itemised bill was requested within thirty (30) days of the request being complied with. The Commission may waive the time limits specified if satisfied that:-
  - the Complaint is made within four (4) months of the specified period, and
  - after having regard to the delay and the reasons for the delay, it just and fair to deal with the Complaint out of time; and
  - we have not commenced legal proceedings in respect of the legal costs.

The Commission can only deal with costs disputes where legal costs are less than \$128,760 or where legal costs are equal to or more than \$128,760, but the total in dispute is \$12,880 or less. These figures are subject to indexation.

- Provided you are not a 'commercial or government client' as defined in section 170 (2) of the Uniform Law, Seek a Costs Assessment under *Division* 7 of *Part 4.3* of the Uniform Law by the Costs Court of the Supreme Court ('Costs Court'). The application for assessment must be made within twelve (12) months of:
  - o a bill being given; or
  - a request for payment being made; or
  - legal costs being paid, if neither a bill nor a request was made.

An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs Court is of the view that it is fair and just for the application to be heard out of time.

## INTEREST

If the bill remains unpaid for more than fourteen (14) days of being given, we will charge interest in accordance with *Section 195* of the Uniform Law or the terms of the costs agreement, if those terms are different from the Uniform Law. The rate of interest is the Cash Rate Target, as specified by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change you can check the applicable rate at <u>www.rba.gov.au</u>.

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- (b) if you do object to the amount specified in the bill within seven (7) business days of being given the bill, but you have not referred the matter to the Commission or the Costs Court for a Costs Assessment and thirty (30) days after the later of the following dates has expired:
  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

Date	Details	Oper	Units	Rate	Amount
05-Sep-18	Reviewing email from group member re quantum of respective claims and drafting email to J Jin re same	JSP	0.10	\$440.00	\$44.00
19-Sep-18	Reviewing and filing indemnity documents for ELPD group members	JSP	0.20	\$440.00	\$88.00
			0.30		\$132.00

# **Professional Fees Summary**

Jonathan Peck			
	\$440.00	0.30	\$132.00
		0.30	\$132.00
Professional Fees-Event Code Summary			
Units Amount			

## **Professional Fees Summary**

Professional Fees Subject to GST	\$132.00
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\$132.00

## **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

#### By Cheque:

## **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

#### By Direct Debit:

Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

#### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

#### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Card	Num	nber												
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Invoi	ce N	lum	ber:								An	nour	nt D	<b>ue:</b> \$145.20 AUD
Invoi	ce D	ate	24	Octo	ber	2018	;						Dı	ue Date: 07 November 2018



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

30-11-2018 Matter Ref 3052493 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street **Melbourne VIC 3000** 

## **RE: Kilmore Settlement Admin - Property**

**TO:** Administration costs and disbursements incurred for the period 1 October 2018 to 31 October 2018 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

# SUMMARY OF AMOUNT DUE

Total Professional Fees	\$292.00 AUD
Total Disbursements	\$0.00 AUD
Total GST Applied	\$29.20 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$321.20 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



# NOTIFICATION OF RIGHTS under Section 3.4.35 of the LEGAL PROFESSION ACT 2004 (VIC)

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    - a request for payment was made; or
    - the costs were paid,

whichever is the earlier or earliest. An application which is out of time will be allowed unless we can establish that we would be unfairly prejudiced.

- On or after 9 May 2007, an application must be made within twelve (12) months of the date:
  - the bill being given; or
  - a request for payment was made; or
  - the costs were paid, if neither a bill was given nor a request was made.

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- Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement under the provisions of Section 3.4.32 of the Act, if applicable. The time limit for this application is six (6) years from the date the cause of action arose;
- Make a Complaint to the Legal Services Commissioner under *Chapter 4* of the Act within sixty (60) days after the legal costs were payable or if an itemised bill was requested in respect of those costs, then within thirty (30) days after the request was complied with. The legal costs must not exceed \$25,000 in respect of any one matter. You may be able to make a Complaint to the Legal Services Commissioner up to four (4) months after that time limit expires, provided you are able to satisfy the Commissioner that there was a reasonable cause for the delay in making the Complaint. You will not be able to make a Complaint if the costs are or have been the subject of legal proceedings for recovery or a Costs Review at the Costs Court.

#### INTEREST

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- Lodge a Costs Dispute Complaint under *Division 1* of *Part 5.2* of the Uniform Law with the Victorian Legal Services Commission ('Commission') within sixty (60) days of the legal costs becoming payable or if an itemised bill was requested within thirty (30) days of the request being complied with. The Commission may waive the time limits specified if satisfied that:-
  - the Complaint is made within four (4) months of the specified period, and
  - after having regard to the delay and the reasons for the delay, it just and fair to deal with the Complaint out of time; and
  - we have not commenced legal proceedings in respect of the legal costs.

The Commission can only deal with costs disputes where legal costs are less than \$128,760 or where legal costs are equal to or more than \$128,760, but the total in dispute is \$12,880 or less. These figures are subject to indexation.

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# INTEREST

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  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

# **Professional Fees**

Date	Details	Oper	Units	Rate	Amount
01-Oct-18	Updating contact details for multiple group members	JSJ	0.40	\$320.00	\$128.00
23-Oct-18	Telephone call to K Murray re the Estate of M Colliver, drafting file note and email re same	JSP	0.30	\$440.00	\$132.00
31-Oct-18	Email to J Peck re ELPD review assessors	JSJ	0.10	\$320.00	\$32.00
			0.80		\$292.00

# **Professional Fees Summary**

Rate	Units	Amount
\$320.00	0.50	\$160.00
\$440.00	0.30	\$132.00
	0.80	\$292.00
	\$320.00	\$320.00 0.50 \$440.00 0.30

# Professional Fees-Event Code Summary

Units Amount

# **Professional Fees Summary**

Professional Fees Subject to GST	\$292.00
	\$292.00

# **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

#### By Cheque:

# **Methods of Payment**

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#### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

#### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Card Number:	
Exp Date:	
Card Holder :	
Signature :	
Matter No: 3052493	Regarding: Kilmore Settlement Admin - Property
Invoice Number:	Amount Due: \$321.20 AUD
Invoice Date: 30 November 2018	Due Date: 14 December 2018



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

21-12-2018 Matter Ref 3052493 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street **Melbourne VIC 3000** 

## **RE: Kilmore Settlement Admin - Property**

**TO:** Administration costs and disbursements incurred for the period 1 November 2018 to 30 November 2018 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

# SUMMARY OF AMOUNT DUE

Total Professional Fees	\$1,024.00 AUD
Total Disbursements	\$0.00 AUD
Total GST Applied	\$102.40 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$1,126.40 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



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  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

# **Professional Fees**

Date	Details	Oper	Units	Rate	Amount
07-Nov-18	Drafting letter to A Inzitari re telephone phone call re terms of ELPD claim and amount of compensation	JSP	0.70	\$440.00	\$308.00
27-Nov-18	Reviewing file of the Estate of Prest and preparing for telephone call with solicitor for co- executor for the Estate of W and L Prest	JSP	0.30	\$440.00	\$132.00
27-Nov-18	Reviewing payment of ELPD claim to C Mircevski re claim of fraud	JSP	0.40	\$440.00	\$176.00
29-Nov-18	Drafting controlled money advice and letters for distribution re the Estate of W and L Prest	JSJ	0.80	\$320.00	\$256.00
29-Nov-18	Multiple emails to J Peck re controlled money advice and letters for distribution re the Estate of W and L Prest	JSJ	0.20	\$320.00	\$64.00
30-Nov-18	Reviewing email from insurer re group member and drafting reply to same	JSP	0.20	\$440.00	\$88.00
			2.60		\$1,024.00

# **Professional Fees Summary**

	Rate	Units	Amount
Jesse Jin	\$320.00	1.00	\$320.00
Jonathan Peck	\$440.00	1.60	\$704.00
		2.60	\$1,024.00

# Professional Fees-Event Code Summary

Units Amount

**Professional Fees Summary** 

Professional Fees Subject to GST

\$1,024.00

\$1,024.00

# **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

#### By Cheque:

# **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

#### By Direct Debit:

Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

#### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

#### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Card Number:	
Exp Date:	
Card Holder :	
Signature :	
Matter No: 3052493	Regarding: Kilmore Settlement Admin - Property
Invoice Number:	Amount Due: \$1,126.40 AUD
Invoice Date: 21 December 2018	Due Date: 04 January 2019



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

05-02-2019 Matter Ref 3052493 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street **Melbourne VIC 3000** 

## **RE: Kilmore Settlement Admin - Property**

**TO:** Administration costs and disbursements incurred for the period 1 December 2018 to 31 December 2018 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

# SUMMARY OF AMOUNT DUE

Total Professional Fees	\$1,496.00 AUD
Total Disbursements	\$0.00 AUD
Total GST Applied	\$149.60 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$1,645.60 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



# NOTIFICATION OF RIGHTS under Section 3.4.35 of the LEGAL PROFESSION ACT 2004 (VIC)

#### This Notification applies if first instructions were received by us before 1 July 2015.

If you have any concerns about legal costs please contact the lawyer responsible for your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns cannot be satisfactorily resolved or a dispute arises and you are not a commercial or government client as defined by the Legal Profession Act 2004 (Vic) ('Act'), you may:-

- Seek a Costs Review at the Costs Court of the Supreme Court of Victoria ('Costs Court') under *Division* 7 of *Part* 3.4 of the Act. Different time limits apply for making an application for a Costs Review depending on the date you first instructed us to act in relation to the matter which is the subject of the bill. If first instructions were received:-
  - on 12 December 2004 to 8 May 2007 inclusive, an application must be made within sixty (60) days of date:-
    - the bill was given; or
    - a request for payment was made; or
    - the costs were paid,

whichever is the earlier or earliest. An application which is out of time will be allowed unless we can establish that we would be unfairly prejudiced.

- On or after 9 May 2007, an application must be made within twelve (12) months of the date:
  - the bill being given; or
  - a request for payment was made; or
  - the costs were paid, if neither a bill was given nor a request was made.

whichever is the earlier or earliest. An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs Court is of the view that it is fair and just for the application to be heard out of time;

- Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement under the provisions of Section 3.4.32 of the Act, if applicable. The time limit for this application is six (6) years from the date the cause of action arose;
- Make a Complaint to the Legal Services Commissioner under *Chapter 4* of the Act within sixty (60) days after the legal costs were payable or if an itemised bill was requested in respect of those costs, then within thirty (30) days after the request was complied with. The legal costs must not exceed \$25,000 in respect of any one matter. You may be able to make a Complaint to the Legal Services Commissioner up to four (4) months after that time limit expires, provided you are able to satisfy the Commissioner that there was a reasonable cause for the delay in making the Complaint. You will not be able to make a Complaint if the costs are or have been the subject of legal proceedings for recovery or a Costs Review at the Costs Court.

#### INTEREST

If first instructions were received before 1 July 2015 and the bill remains unpaid for more than thirty (30) days, we will charge interest on the outstanding amount at a rate that is equal to the Cash Rate Target, as fixed by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change. To check the applicable Cash Rate Target at any relevant time, go to www.rba.gov.au.

#### NOTICE OF WITHDRAWAL OF TRUST MONEY

If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs to Maurice Blackburn Pty Ltd.

# NOTIFICATION OF RIGHTS under Section 192 of the LEGAL PROFESSION UNIFORM LAW (Victoria) ('Uniform Law')

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- Request an itemised bill within thirty (30) days of the date upon which legal costs become payable. However, if the total amount of legal costs specified in the itemised bill is more than the amount specified in the lump sum bill for the same matter we may be able to recover the higher or additional amount if the costs are determined to be payable after a costs assessment under *Section 198* or after a binding determination under *Section 292* of the Uniform Law.
- Lodge a Costs Dispute Complaint under *Division 1* of *Part 5.2* of the Uniform Law with the Victorian Legal Services Commission ('Commission') within sixty (60) days of the legal costs becoming payable or if an itemised bill was requested within thirty (30) days of the request being complied with. The Commission may waive the time limits specified if satisfied that:-
  - the Complaint is made within four (4) months of the specified period, and
  - after having regard to the delay and the reasons for the delay, it just and fair to deal with the Complaint out of time; and
  - we have not commenced legal proceedings in respect of the legal costs.

The Commission can only deal with costs disputes where legal costs are less than \$128,760 or where legal costs are equal to or more than \$128,760, but the total in dispute is \$12,880 or less. These figures are subject to indexation.

- Provided you are not a 'commercial or government client' as defined in section 170 (2) of the Uniform Law, Seek a Costs Assessment under *Division* 7 of *Part 4.3* of the Uniform Law by the Costs Court of the Supreme Court ('Costs Court'). The application for assessment must be made within twelve (12) months of:
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# INTEREST

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- (b) if you do object to the amount specified in the bill within seven (7) business days of being given the bill, but you have not referred the matter to the Commission or the Costs Court for a Costs Assessment and thirty (30) days after the later of the following dates has expired:
  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

# **Professional Fees**

Date	Details	Oper	Units	Rate	Amount
05-Dec-18	Drafting email to C Mircevski re enquiry re payment of funds	JSP	0.10	\$440.00	\$44.00
06-Dec-18	Telephone call to C Mircevski re payment enquiry and allegation of theft and drafting file note re same	JSP	0.90	\$440.00	\$396.00
12-Dec-18	Reviewing correspondence received from group members subsequent to recent mail out	JSP	1.20	\$440.00	\$528.00
14-Dec-18	Drafting email to J Skeparoski, Morgans Legal re group member	JSP	0.20	\$440.00	\$88.00
14-Dec-18	Reviewing multiple documents and preparing controlled money documentation to facilitate multiple payments of ELPD compensation	JSP	1.00	\$440.00	\$440.00
			3.40		\$1,496.00

# **Professional Fees Summary**

	Rate	Units	Amount
Jonathan Peck	\$440.00	3.40	\$1,496.00
		3.40	\$1,496.00
Professional Fees-Event			

Code Summary

Units Amount

# **Professional Fees Summary**

Professional Fees Subject to GST

\$1,496.00

\$1,496.00

# **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

#### By Cheque:

# **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

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#### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Card Number:	
Exp Date:	
Card Holder :	
Signature :	
Matter No: 3052493	Regarding: Kilmore Settlement Admin - Property
Invoice Number:	Amount Due: \$1,645.60 AUD
Invoice Date: 05 February 2019	Due Date: 19 February 2019



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

20-02-2019 Matter Ref 3052493 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street **Melbourne VIC 3000** 

## **RE: Kilmore Settlement Admin - Property**

**TO:** Administration costs and disbursements incurred for the period 1 January 2019 to 31 January 2019 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

# SUMMARY OF AMOUNT DUE

Total Professional Fees	\$4,578.00 AUD
Total Disbursements	\$0.00 AUD
Total GST Applied	\$457.80 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$5,035.80 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



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  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

# **Professional Fees**

Date	Details	Oper	Units	Rate	Amount
07-Jan-19	Conference with J Peck re payment of compensation to C Mirceski and subsequent enquiries	MYG	0.20	\$540.00	\$108.00
07-Jan-19	Conference with M Greaves re payment of compensation to C Mircevski and subsequent enquiries	JSP	0.20	\$440.00	\$88.00
07-Jan-19	Telephone call to C Duke, Macquarie Bank re enquiry of C Mircevski, drafting file note re same, telephone call to S Corrigan re payment details and steps required	JSP	0.60	\$440.00	\$264.00
07-Jan-19	Reviewing correspondence from DSA Law re C Mircevski payment and drafting email to M Greaves re same	JSP	0.20	\$440.00	\$88.00
07-Jan-19	Reviewing file of C Mircevski and details of payment of compensation, telephone call to C Mircevski re same and drafting file note re same	JSP	1.60	\$440.00	\$704.00
08-Jan-19	Email to M Greaves re correspondence received from DSA Law re proceedings re C Mircevski	JSP	0.10	\$440.00	\$44.00
08-Jan-19	Reviewing correspondence from DSA Law re proceedings involving C Mircevski and reviewing previous file notes re same	JSP	0.20	\$440.00	\$88.00
08-Jan-19	Email to C Brown re correspondence received from DSA Law re proceedings re C Mircevski	JSP	0.10	\$440.00	\$44.00
08-Jan-19	Email to A Watson re correspondence received from DSA Law re proceedings re C Mircevski	JSP	0.10	\$440.00	\$44.00
08-Jan-19	Reviewing email from S Parkinson requesting certain trust documents re ELPD claim, reviewing material on file, telephone call to S Parkinson, drafting file note re same and drafting email re same	JSP	0.80	\$440.00	\$352.00
08-Jan-19	Email to DSA Law re proceedings re payment to C Mircevski	JSP	0.20	\$440.00	\$88.00
08-Jan-19	Telephone calls to R Prest and J Prest re proposed payment, drafting file notes re same and recording instructions with respect to payment of ELPD claim	JSP	0.70	\$440.00	\$308.00
08-Jan-19	Reviewing proposed payment to various claimants of loss address 80 Jacks Creek Road, Humevale and settling correspondence re same	JSP	0.90	\$440.00	\$396.00
09-Jan-19	Settling and finalising correspondence to multiple group members re resolution of claims at loss address 80 Jacks Creek Road, Humevale and payment of compensation	JSP	1.00	\$440.00	\$440.00
10-Jan-19	Drafting reply correspondence to DSA Law re C Mircevski payment of compensation and proposed proceedings in respect of same	JSP	1.60	\$440.00	\$704.00
15-Jan-19	Settling and finalising correspondence to DSA Law re C Mircevski payment of compensation and proposed proceedings in respect of same	JSP	0.80	\$440.00	\$352.00
15-Jan-19	Settling letter to DSA Law re C Mircevski	AJW	0.20	\$790.00	\$158.00

# **Professional Fees**

Date	Details	Oper	Units	Rate	Amount
21-Jan-19	Settling and finalising correspondence to J Prest re distribution of settlement money	JSP	0.40	\$440.00	\$176.00
29-Jan-19	Drafting email to N Neagle re cheque for the Estate of A Prest	JSP	0.10	\$440.00	\$44.00
31-Jan-19	Settling and finalising correspondence enclosing cheque of compensation to the Estate of A Prest re ELPD claim	JSP	0.10	\$440.00	\$44.00
31-Jan-19	Telephone call to D Coe re payment of compensation	JSP	0.10	\$440.00	\$44.00
			10.20		\$4,578.00

# **Professional Fees Summary**

	Rate	Units	Amount
Andrew Watson	\$790.00	0.20	\$158.00
Jonathan Peck	\$440.00	9.80	\$4,312.00
Megan Greaves	\$540.00	0.20	\$108.00
		10.20	\$4,578.00

# Professional Fees-Event Code Summary

Units Amount

# **Professional Fees Summary**

Professional Fees Subject to GST

\$4,578.00

\$4,578.00

# **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

#### By Cheque:

# **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

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#### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

#### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Card Number:	
Exp Date:	
Card Holder :	
Signature :	
Matter No: 3052493	Regarding: Kilmore Settlement Admin - Property
Invoice Number:	Amount Due: \$5,035.80 AUD
Invoice Date: 20 February 2019	Due Date: 06 March 2019



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

17-06-2020 Matter Ref 3052493 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street **Melbourne VIC 3000** 

## **RE: Kilmore Settlement Admin - Property**

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# SUMMARY OF AMOUNT DUE

Total Professional Fees	\$431.00 AUD
Total Disbursements	\$0.00 AUD
Total GST Applied	\$43.10 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$474.10 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



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An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs Court is of the view that it is fair and just for the application to be heard out of time.

# INTEREST

If the bill remains unpaid for more than fourteen (14) days of being given, we will charge interest in accordance with *Section 195* of the Uniform Law or the terms of the costs agreement, if those terms are different from the Uniform Law. The rate of interest is the Cash Rate Target, as specified by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change you can check the applicable rate at <u>www.rba.gov.au</u>.

#### NOTICE OF WITHDRAWAL OF TRUST MONEY

If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs.

We may withdraw the money from trust in accordance with *Rule 42 (3)* of the *Legal Profession Uniform General Rules 2015* as follows:

- (a) if you do not object to the amount specified in the bill within seven (7) business days after you were given the bill; or
- (b) if you do object to the amount specified in the bill within seven (7) business days of being given the bill, but you have not referred the matter to the Commission or the Costs Court for a Costs Assessment and thirty (30) days after the later of the following dates has expired:
  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

Date	Details	Oper	Units	Rate	Amount
05-Mar-19	Telephone call from A Pittao re late father's claim and documents re same and drafting file note re same	JSP	0.30	\$440.00	\$132.00
07-Mar-19	Telephone call from I Beilharz re taxation dispute and drafting file note re same	JSP	0.20	\$440.00	\$88.00
08-Mar-19	Conference with K Nishimura re the Estate of Prest and co-executor dispute	JSP	0.10	\$440.00	\$44.00
08-Mar-19	Reviewing email from N Neagle and drafting response re the Estate of Prest and co-executor dispute	JSP	0.20	\$440.00	\$88.00
08-Mar-19	Conference with J Peck re the Estate of Prest and co-executor dispute	KZN	0.10	\$790.00	\$79.00
			0.90		\$431.00

# **Professional Fees**

# **Professional Fees Summary**

	Rate	Units	Amount
Jonathan Peck	\$440.00	0.80	\$352.00
Kimi Nishimura	\$790.00	0.10	\$79.00
		0.90	\$431.00
Professional Fees-Event Code Summary Units Amount			

**Professional Fees Summary** 

Professional Fees Subject to GST	\$431.00
	\$431.00

# **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

#### By Cheque:

# **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

#### By Direct Debit:

Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

#### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

#### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Card Number:	
Exp Date:	
Card Holder :	
Signature :	
Matter No: 3052493	Regarding: Kilmore Settlement Admin - Property
Invoice Number:	Amount Due: \$474.10 AUD
Invoice Date: 17 June 2020	Due Date: 01 July 2020



 Maurice Blackburn Pty Limited

 ABN 21 105 657 949

 Level 21, 380 La Trobe Street

 Melbourne VIC 3000

 PO Box 523, Melbourne VIC 3001

 DX 466 Melbourne

 T (03) 9605 2700

 F (03) 9258 9600

mauriceblackburn.com.au

# Kilmore General Settlement Administration invoices

1 December 2017 to 28 February 2023





Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

11-01-2018 Matter Ref 3052491 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street Melbourne VIC 3000

# **RE: Kilmore Settlement Admin - General**

**TO:** Administration costs and disbursements incurred for the period 1 December 2017 to 31 December 2017 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

# SUMMARY OF AMOUNT DUE

Total Professional Fees	\$18,873.00 AUD
Total Disbursements	\$22,332.52 AUD
Total GST Applied	\$4,120.55 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$45,326.07 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



# NOTIFICATION OF RIGHTS under Section 3.4.35 of the LEGAL PROFESSION ACT 2004 (VIC)

#### This Notification applies if first instructions were received by us before 1 July 2015.

If you have any concerns about legal costs please contact the lawyer responsible for your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns cannot be satisfactorily resolved or a dispute arises and you are not a commercial or government client as defined by the Legal Profession Act 2004 (Vic) ('Act'), you may:-

- Seek a Costs Review at the Costs Court of the Supreme Court of Victoria ('Costs Court') under *Division* 7 of *Part* 3.4 of the Act. Different time limits apply for making an application for a Costs Review depending on the date you first instructed us to act in relation to the matter which is the subject of the bill. If first instructions were received:-
  - on 12 December 2004 to 8 May 2007 inclusive, an application must be made within sixty (60) days of date:-
    - the bill was given; or
    - a request for payment was made; or
    - the costs were paid,

whichever is the earlier or earliest. An application which is out of time will be allowed unless we can establish that we would be unfairly prejudiced.

- On or after 9 May 2007, an application must be made within twelve (12) months of the date:
  - the bill being given; or
  - a request for payment was made; or

• the costs were paid, if neither a bill was given nor a request was made. whichever is the earlier or earliest. An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs

- Court is of the view that it is fair and just for the application to be heard out of time; Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement
- Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement under the provisions of Section 3.4.32 of the Act, if applicable. The time limit for this application is six (6) years from the date the cause of action arose;
- Make a Complaint to the Legal Services Commissioner under Chapter 4 of the Act within sixty (60) days after the legal costs were payable or if an itemised bill was requested in respect of those costs, then within thirty (30) days after the request was complied with. The legal costs must not exceed \$25,000 in respect of any one matter. You may be able to make a Complaint to the Legal Services Commissioner up to four (4) months after that time limit expires, provided you are able to satisfy the Commissioner that there was a reasonable cause for the delay in making the Complaint. You will not be able to make a Complaint if the costs are or have been the subject of legal proceedings for recovery or a Costs Review at the Costs Court.

#### INTEREST

If first instructions were received before 1 July 2015 and the bill remains unpaid for more than thirty (30) days, we will charge interest on the outstanding amount at a rate that is equal to the Cash Rate Target, as fixed by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change. To check the applicable Cash Rate Target at any relevant time, go to www.rba.gov.au.

# NOTICE OF WITHDRAWAL OF TRUST MONEY

If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs to Maurice Blackburn Pty Ltd.

# NOTIFICATION OF RIGHTS under Section 192 of the LEGAL PROFESSION UNIFORM LAW (Victoria) ('Uniform Law')

### This Notification applies if you provided first instructions on or after 1 July 2015.

If you have any concerns about legal costs please contact the lawyer handling your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns are not satisfactorily resolved or a dispute arises you may:-

- Request an itemised bill within thirty (30) days of the date upon which legal costs become payable. However, if the total amount of legal costs specified in the itemised bill is more than the amount specified in the lump sum bill for the same matter we may be able to recover the higher or additional amount if the costs are determined to be payable after a costs assessment under *Section 198* or after a binding determination under *Section 292* of the Uniform Law.
- Lodge a Costs Dispute Complaint under *Division 1* of *Part 5.2* of the Uniform Law with the Victorian Legal Services Commission ('Commission') within sixty (60) days of the legal costs becoming payable or if an itemised bill was requested within thirty (30) days of the request being complied with. The Commission may waive the time limits specified if satisfied that:-
  - the Complaint is made within four (4) months of the specified period, and
  - after having regard to the delay and the reasons for the delay, it just and fair to deal with the Complaint out of time; and
  - we have not commenced legal proceedings in respect of the legal costs.

The Commission can only deal with costs disputes where legal costs are less than \$128,760 or where legal costs are equal to or more than \$128,760, but the total in dispute is \$12,880 or less. These figures are subject to indexation.

- Provided you are not a 'commercial or government client' as defined in section 170 (2) of the Uniform Law, Seek a Costs Assessment under *Division* 7 of *Part 4.3* of the Uniform Law by the Costs Court of the Supreme Court ('Costs Court'). The application for assessment must be made within twelve (12) months of:
  - o a bill being given; or
  - a request for payment being made; or
  - legal costs being paid, if neither a bill nor a request was made.

An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs Court is of the view that it is fair and just for the application to be heard out of time.

# INTEREST

If the bill remains unpaid for more than fourteen (14) days of being given, we will charge interest in accordance with *Section 195* of the Uniform Law or the terms of the costs agreement, if those terms are different from the Uniform Law. The rate of interest is the Cash Rate Target, as specified by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change you can check the applicable rate at <u>www.rba.gov.au</u>.

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- (a) if you do not object to the amount specified in the bill within seven (7) business days after you were given the bill; or
- (b) if you do object to the amount specified in the bill within seven (7) business days of being given the bill, but you have not referred the matter to the Commission or the Costs Court for a Costs Assessment and thirty (30) days after the later of the following dates has expired:
  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

# **Professional Fees**

Date	Details	Oper	Units	Rate	Amount
01-Dec-17	Multiple telephone calls and drafting and replying to correspondence from Pricewaterhouse Coopers re tax dispute	JSP	0.20	\$440.00	\$88.00
01-Dec-17	Reviewing and amending material to be submitted to Australian Taxation Office re Notice of Objection	JSP	0.80	\$440.00	\$352.00
04-Dec-17	Responding to group member enquiry re tax dispute, telephone call and drafting file note re same	JSP	0.60	\$440.00	\$264.00
04-Dec-17	Drafting correspondence to Supreme Court of Victoria re recent letter from group member	JSP	0.40	\$440.00	\$176.00
04-Dec-17	Perusing email and draft correspondence to Forrest J	AJW	0.10	\$790.00	\$79.00
05-Dec-17	Telephone conference with Pricewaterhouse Coopers and A Watson re replacing senior counsel re tax dispute	JSP	0.20	\$440.00	\$88.00
05-Dec-17	Preparation for telephone conference with Pricewaterhouse Coopers and drafting file note re same	JSP	0.20	\$440.00	\$88.00
05-Dec-17	Conference with A Watson re various Scheme Administration issues	JSP	0.10	\$440.00	\$44.00
05-Dec-17	Preparing material re tax dispute	JSP	0.50	\$440.00	\$220.00
05-Dec-17	Telephone conference with Pricewaterhouse Coopers and J Peck re replacing senior counsel re tax dispute	AJW	0.20	\$790.00	\$158.00
05-Dec-17	Conference with J Peck re various Scheme Administration issues	AJW	0.10	\$790.00	\$79.00
05-Dec-17	Perusing letters to group members re withheld distribution	AJW	0.10	\$790.00	\$79.00
06-Dec-17	Reviewing email from Pricewaterhouse Coopers re tax dispute update, drafting file notes re same	JSP	0.40	\$440.00	\$176.00
06-Dec-17	Telephone call to J Boyagi, Pricewaterhouse Coopers re tax dispute	JSP	0.10	\$440.00	\$44.00
08-Dec-17	Responding to tax enquiry, drafting email	JSP	0.10	\$440.00	\$44.00
08-Dec-17	Conference with R Lyng re handover of various Scheme Administration tasks	JSP	0.50	\$440.00	\$220.00
08-Dec-17	Email to Pricewaterhouse Coopers re tax dispute	JSP	0.10	\$440.00	\$44.00
08-Dec-17	Reviewing account reconciliation	RWL	0.20	\$540.00	\$108.00
08-Dec-17	Reviewing and preparing cost summaries for J White	RWL	0.60	\$540.00	\$324.00
08-Dec-17	Conference with J Peck re handover of various Scheme Administration tasks	RWL	0.50	\$540.00	\$270.00
11-Dec-17	Considering mechanism for resolving and auditing allocation disputes	JSP	0.50	\$440.00	\$220.00
11-Dec-17	Drafting update letter to group members re taxation, drafting email to A Watson re same	JSP	0.60	\$440.00	\$264.00

Date	Details	Oper	Units	Rate	Amount
11-Dec-17	Drafting correspondence to group members re unpresented cheques	JSP	0.40	\$440.00	\$176.00
11-Dec-17	Reviewing email from R Lyng re data extract for bulk update letter re progress of tax dispute and reply re same	MYG	0.10	\$540.00	\$54.00
11-Dec-17	Reviewing draft bulk update letter to group members re progress of tax dispute	MYG	0.10	\$540.00	\$54.00
11-Dec-17	Drafting and sending email to E Coombe Heath re update letter report	RWL	0.10	\$540.00	\$54.00
11-Dec-17	Settling letter to group members re tax dispute	AJW	0.40	\$790.00	\$316.00
12-Dec-17	Telephone call to S Bourke re family law proceedings	PMC	0.10	\$540.00	\$54.00
12-Dec-17	Telephone call from Pricewaterhouse Coopers, drafting file note re same, considering questions set out by Australian Taxation Office	JSP	0.30	\$440.00	\$132.00
12-Dec-17	Drafting email to A Watson re Pricewaterhouse Coopers telephone call	JSP	0.10	\$440.00	\$44.00
12-Dec-17	Reviewing fee estimates of Pricewaterhouse Coopers and other materials, drafting and responding to emails re costs set aside re same	JSP	0.70	\$440.00	\$308.00
12-Dec-17	Conference with M Greaves re tax dispute and tasks re same	JSP	0.10	\$440.00	\$44.00
12-Dec-17	Amending letter to group members re tax update, drafting email to Pricewaterhouse Coopers re same	JSP	0.20	\$440.00	\$88.00
12-Dec-17	Drafting file note re tax dispute and progress	JSP	0.30	\$440.00	\$132.00
12-Dec-17	Conference with A Watson and R Lyng re preparation of memorandum to J White	MYG	0.20	\$540.00	\$108.00
12-Dec-17	Conference with R Lyng re preparation of memorandum to J White	MYG	0.20	\$540.00	\$108.00
12-Dec-17	Drafting memorandum to J White in preparation for Case Management Conference	MYG	0.60	\$540.00	\$324.00
12-Dec-17	Conference with J Peck re tax dispute and tasks re same	MYG	0.20	\$540.00	\$108.00
12-Dec-17	Conference with M Greaves re preparation of memorandum to J White	RWL	0.20	\$540.00	\$108.00
12-Dec-17	Conference with A Watson and M Greaves re preparation of memorandum to J White	RWL	0.20	\$540.00	\$108.00
12-Dec-17	Drafting and sending email to J White re costs report	RWL	0.10	\$540.00	\$54.00
12-Dec-17	Drafting handover memorandum	RWL	0.20	\$540.00	\$108.00
12-Dec-17	Conference with R Lyng and M Greaves re preparation of memorandum to J White	AJW	0.20	\$790.00	\$158.00
13-Dec-17	Preparing data for mass mail out re providing tax update	JSP	0.30	\$440.00	\$132.00

Date	Details	Oper	Units	Rate	Amount
13-Dec-17	Collating information, documentation and drafting memorandum to Pricewaterhouse Coopers re responding to Australian Taxation Office's request for further information	JSP	1.70	\$440.00	\$748.00
13-Dec-17	Reviewing Pricewaterhouse Coopers invoice and work completed, drafting email re processing invoice	JSP	0.30	\$440.00	\$132.00
13-Dec-17	Preparing file notes on taxation controversy for provision to J White	JSP	0.40	\$440.00	\$176.00
13-Dec-17	Drafting file note to outline work completed re tax dispute to include in memorandum to J White	JSP	0.50	\$440.00	\$220.00
13-Dec-17	Responding to email from Pricewaterhouse Coopers re material re tax dispute	JSP	0.10	\$440.00	\$44.00
13-Dec-17	Drafting amendments to group member update letter, drafting email to A Watson re same	JSP	0.30	\$440.00	\$132.00
13-Dec-17	Drafting handover memorandum, communication task list memorandum and preparation for second potential distribution memorandum		1.70	\$540.00	\$918.00
13-Dec-17	Drafting affidavit of A Watson re settlement distribution progress update	RWL	1.10	\$540.00	\$594.00
13-Dec-17	Reconciling account and drafting email to Finance Department re same	RWL	0.20	\$540.00	\$108.00
14-Dec-17	Conference with R Lyng and M Greaves re settlement administration tasks and next steps	JSP	0.20	\$440.00	\$88.00
14-Dec-17	Drafting amendments to correspondence to Supreme Court of Victoria	JSP	0.30	\$440.00	\$132.00
14-Dec-17	Drafting affidavit re progress on tax dispute	JSP	0.50	\$440.00	\$220.00
14-Dec-17	Drafting email to M Greaves re tax dispute and tasks re same	JSP	0.40	\$440.00	\$176.00
14-Dec-17	Multiple telephone calls with Pricewaterhouse Coopers re status and progress re tax dispute	JSP	0.20	\$440.00	\$88.00
14-Dec-17	Preparing text and data for mass mail out to group members re tax dispute	JSP	1.40	\$440.00	\$616.00
14-Dec-17	Conference with R Lyng and J Peck re settlement administration tasks and next steps	MYG	0.20	\$540.00	\$108.00
14-Dec-17	Conference with M Greaves and J Peck re settlement administration tasks and next steps	RWL	0.20	\$540.00	\$108.00
14-Dec-17	Perusing Pricewaterhouse Coopers comments re group member update, drafting email to J Peck re same		0.20	\$790.00	\$158.00
18-Dec-17	Drafting memorandum for J White in preparation for Case Management Conference	MYG	1.30	\$540.00	\$702.00
18-Dec-17	Reviewing previous affidavits, court orders and material provided to J White re drafting memorandum to J White re seeking approval for costs	MYG	0.70	\$540.00	\$378.00
18-Dec-17	Telephone conference with E Coombe Heath re preparation for update letter mailout	RWL	0.20	\$540.00	\$108.00

Date	Details	Oper	Units	Rate	Amount
18-Dec-17	Reviewing proformas and updating costs summaries	JSJ	0.30	\$320.00	\$96.00
19-Dec-17	Drafting memorandum to J White	MYG	1.90	\$540.00	\$1,026.00
19-Dec-17	Multiple emails from and to C Gardiner re update re tax update	MYG	0.40	\$540.00	\$216.00
19-Dec-17	Further drafting and amending memorandum to J White	MYG	0.90	\$540.00	\$486.00
19-Dec-17	Multiple conferences with R Lyng re preparation of bulk update letter mailout re tax dispute	MYG	0.30	\$540.00	\$162.00
19-Dec-17	Multiple conferences with M Greaves re preparation of bulk update letter mailout re tax dispute	RWL	0.30	\$540.00	\$162.00
19-Dec-17	Preparing update letter mailout re tax dispute including reviewing data extracts and sample merges	RWL	2.00	\$540.00	\$1,080.00
19-Dec-17	Reviewing merge data and letter text for December 2017 taxation mailout	JSJ	1.60	\$320.00	\$512.00
19-Dec-17	Email to F Argus re additional group member IDs missing from initial mailout list, telephone calls re same	JSJ	0.30	\$320.00	\$96.00
19-Dec-17	Preparing and reviewing merged letters for provision to Law in Order	JSJ	0.40	\$320.00	\$128.00
19-Dec-17	Perusing email from R Lyng re group member update, drafting reply, perusing further emails re same	AJW	0.10	\$790.00	\$79.00
20-Dec-17	Reviewing email from E Mukherji and drafting email to B Quilliam re taxation dispute	PMC	0.30	\$540.00	\$162.00
20-Dec-17	Email to C Gardiner re update letter re tax dispute	MYG	0.10	\$540.00	\$54.00
20-Dec-17	Reviewing email enquiry from group member re tax dispute and email to E Mukherji re same	MYG	0.10	\$540.00	\$54.00
20-Dec-17	Drafting handover memorandums	RWL	1.50	\$540.00	\$810.00
20-Dec-17	Email to P McMullan re email from B Quilliam re tax dispute	ELM	0.10	\$610.00	\$61.00
21-Dec-17	Responding to email of E Tsalanidis re Case Management Conference	RWL	0.10	\$540.00	\$54.00
21-Dec-17	Drafting handover memorandum	RWL	0.40	\$540.00	\$216.00
21-Dec-17	Telephone call to contact re the Estate of A Symanksi re Australian Taxation Office and second distribution	SUC	0.20	\$440.00	\$88.00
21-Dec-17	Reviewing email from E Tsalanidis, Supreme Court of Victoria re listing for Case Management Conference and email to and from R Lyng re same	MYG	0.10	\$540.00	\$54.00
21-Dec-17	Email to B Quilliam re Australian Taxation Office dispute	ELM	0.20	\$610.00	\$122.00
22-Dec-17	Finalising handover memorandum	RWL	0.30	\$540.00	\$162.00

Date	Details	Oper	Units	Rate	Amount
22-Dec-17	Conference with M Greaves re preparing summary of costs re memorandum to J White in preparation for Case Management Conference	JSJ	0.10	\$320.00	\$32.00
22-Dec-17	Email to A Watson re letter to Supreme Court of Victoria re tax update to group members	MYG	0.10	\$540.00	\$54.00
22-Dec-17	Conference with A Watson re letter to Supreme Court of Victoria re tax update to group members	MYG	0.10	\$540.00	\$54.00
22-Dec-17	Email to E Tsalanidis, Supreme Court of Victoria re tax update to group members	MYG	0.10	\$540.00	\$54.00
22-Dec-17	Email to J Jin re preparing summary of costs re memorandum to J White in preparation for Case Management Conference	MYG	0.20	\$540.00	\$108.00
22-Dec-17	Conference with J Jin re preparing summary of costs re memorandum to J White in preparation for Case Management Conference	MYG	0.10	\$540.00	\$54.00
22-Dec-17	Reviewing email from J Jin re summary of costs re memorandum to J White in preparation for Case Management Conference	MYG	0.20	\$540.00	\$108.00
22-Dec-17	Drafting memorandum for J White in preparation for Case Management Conference	MYG	0.40	\$540.00	\$216.00
22-Dec-17	Conference with M Greaves re letter to Supreme Court of Victoria re tax update to group members	AJW	0.10	\$790.00	\$79.00
22-Dec-17	Perusing proposed draft letter to court re issues	AJW	0.10	\$790.00	\$79.00
			37.90		\$18,873.00

# **Professional Fees Summary**

	Rate	Units	Amount
Andrew Watson	\$790.00	1.60	\$1,264.00
Elizabeth Mukherji	\$610.00	0.30	\$183.00
Jesse Jin	\$320.00	2.70	\$864.00
Jonathan Peck	\$440.00	14.00	\$6,160.00
Megan Greaves	\$540.00	8.60	\$4,644.00
Patricia McMullan	\$540.00	0.40	\$216.00
Roisin Lyng	\$540.00	10.10	\$5,454.00
Samantha Camilleri	\$440.00	0.20	\$88.00

37.90 \$18,873.00

### Professional Fees-Event Code Summary

Units Amount

### **Professional Fees Summary**

Professional Fees Subject to GST

\$18,873.00

\$18,873.00

## Disbursements

Date	Details	Amount
Disbursement	ts Subject to GST	
25-Oct-2017	Cabcharge Expenses - Cabcharge Australia Ltd	\$13.09
25-Oct-2017	Cabcharge Expenses - Cabcharge Australia Ltd	\$14.82
08-Dec-2017	Expert Fees - PricewaterhouseCoopers - Invoice 37106275 (1 of 2) (KEK Portion)	\$22,304.61
		\$22,332.52
Dishurseme		
Disburseme	nt Summary	

Disbursements Subject to GST	\$22,332.52

\$22,332.52

### **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

#### By Cheque:

### **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

#### By Direct Debit:

Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

#### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

#### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Card Number:	
Exp Date:	
Card Holder :	
Signature :	
Matter No: 3052491	Regarding: Kilmore Settlement Admin - General
Invoice Number:	Amount Due: \$45,326.07 AUD
Invoice Date: 11 January 2018	Due Date: 25 January 2018



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

06-03-2018 Matter Ref 3052491 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street Melbourne VIC 3000

### **RE: Kilmore Settlement Admin - General**

**TO:** Administration costs and disbursements incurred for the period 1 January 2018 to 31 January 2018 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

### SUMMARY OF AMOUNT DUE

Total Professional Fees	\$12,943.00 AUD
Total Disbursements	\$1,730.15 AUD
Total GST Applied	\$1,467.32 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$16,140.47 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



### NOTIFICATION OF RIGHTS under Section 3.4.35 of the LEGAL PROFESSION ACT 2004 (VIC)

#### This Notification applies if first instructions were received by us before 1 July 2015.

If you have any concerns about legal costs please contact the lawyer responsible for your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns cannot be satisfactorily resolved or a dispute arises and you are not a commercial or government client as defined by the Legal Profession Act 2004 (Vic) ('Act'), you may:-

- Seek a Costs Review at the Costs Court of the Supreme Court of Victoria ('Costs Court') under *Division* 7 of *Part* 3.4 of the Act. Different time limits apply for making an application for a Costs Review depending on the date you first instructed us to act in relation to the matter which is the subject of the bill. If first instructions were received:-
  - on 12 December 2004 to 8 May 2007 inclusive, an application must be made within sixty (60) days of date:-
    - the bill was given; or
    - a request for payment was made; or
    - the costs were paid,

whichever is the earlier or earliest. An application which is out of time will be allowed unless we can establish that we would be unfairly prejudiced.

- On or after 9 May 2007, an application must be made within twelve (12) months of the date:
  - the bill being given; or
  - a request for payment was made; or

• the costs were paid, if neither a bill was given nor a request was made. whichever is the earlier or earliest. An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs

- Court is of the view that it is fair and just for the application to be heard out of time;
- **Apply** to the **Victorian Civil and Administrative Tribunal** to set aside the costs agreement under the provisions of *Section 3.4.32* of the Act, if applicable. The time limit for this application is six (6) years from the date the cause of action arose;
- Make a Complaint to the Legal Services Commissioner under *Chapter 4* of the Act within sixty (60) days after the legal costs were payable or if an itemised bill was requested in respect of those costs, then within thirty (30) days after the request was complied with. The legal costs must not exceed \$25,000 in respect of any one matter. You may be able to make a Complaint to the Legal Services Commissioner up to four (4) months after that time limit expires, provided you are able to satisfy the Commissioner that there was a reasonable cause for the delay in making the Complaint. You will not be able to make a Complaint if the costs are or have been the subject of legal proceedings for recovery or a Costs Review at the Costs Court.

#### INTEREST

If first instructions were received before 1 July 2015 and the bill remains unpaid for more than thirty (30) days, we will charge interest on the outstanding amount at a rate that is equal to the Cash Rate Target, as fixed by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change. To check the applicable Cash Rate Target at any relevant time, go to www.rba.gov.au.

#### NOTICE OF WITHDRAWAL OF TRUST MONEY

If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs to Maurice Blackburn Pty Ltd.

### NOTIFICATION OF RIGHTS under Section 192 of the LEGAL PROFESSION UNIFORM LAW (Victoria) ('Uniform Law')

#### This Notification applies if you provided first instructions on or after 1 July 2015.

If you have any concerns about legal costs please contact the lawyer handling your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns are not satisfactorily resolved or a dispute arises you may:-

- Request an itemised bill within thirty (30) days of the date upon which legal costs become payable. However, if the total amount of legal costs specified in the itemised bill is more than the amount specified in the lump sum bill for the same matter we may be able to recover the higher or additional amount if the costs are determined to be payable after a costs assessment under *Section 198* or after a binding determination under *Section 292* of the Uniform Law.
- Lodge a Costs Dispute Complaint under *Division 1* of *Part 5.2* of the Uniform Law with the Victorian Legal Services Commission ('Commission') within sixty (60) days of the legal costs becoming payable or if an itemised bill was requested within thirty (30) days of the request being complied with. The Commission may waive the time limits specified if satisfied that:-
  - the Complaint is made within four (4) months of the specified period, and
  - after having regard to the delay and the reasons for the delay, it just and fair to deal with the Complaint out of time; and
  - we have not commenced legal proceedings in respect of the legal costs.

The Commission can only deal with costs disputes where legal costs are less than \$128,760 or where legal costs are equal to or more than \$128,760, but the total in dispute is \$12,880 or less. These figures are subject to indexation.

- Provided you are not a 'commercial or government client' as defined in section 170 (2) of the Uniform Law, Seek a Costs Assessment under *Division* 7 of *Part 4.3* of the Uniform Law by the Costs Court of the Supreme Court ('Costs Court'). The application for assessment must be made within twelve (12) months of:
  - o a bill being given; or
  - o a request for payment being made; or
  - legal costs being paid, if neither a bill nor a request was made.

An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs Court is of the view that it is fair and just for the application to be heard out of time.

### INTEREST

If the bill remains unpaid for more than fourteen (14) days of being given, we will charge interest in accordance with *Section 195* of the Uniform Law or the terms of the costs agreement, if those terms are different from the Uniform Law. The rate of interest is the Cash Rate Target, as specified by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change you can check the applicable rate at <u>www.rba.gov.au</u>.

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If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs.

We may withdraw the money from trust in accordance with *Rule 42 (3)* of the *Legal Profession Uniform General Rules 2015* as follows:

- (a) if you do not object to the amount specified in the bill within seven (7) business days after you were given the bill; or
- (b) if you do object to the amount specified in the bill within seven (7) business days of being given the bill, but you have not referred the matter to the Commission or the Costs Court for a Costs Assessment and thirty (30) days after the later of the following dates has expired:
  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

Date	Details	Oper	Units	Rate	Amount
03-Jan-18	Drafting memorandum for J White, costs assessor in preparation for Case Management Conference	MYG	2.10	\$540.00	\$1,134.00
03-Jan-18	Further drafting of memorandum for J White, costs assessor in preparation for Case Management Conference	MYG	2.90	\$540.00	\$1,566.00
04-Jan-18	Reviewing and amending memorandum for J White, costs assessor in preparation for Case Management Conference	MYG	0.40	\$540.00	\$216.00
04-Jan-18	Reviewing draft affidavit in preparation for Case Management Conference	MYG	0.20	\$540.00	\$108.00
08-Jan-18	Reviewing and amending memorandum to J White, costs assessor in preparation for Case Management Conference, including multiple emails to J Jin re same	MYG	1.30	\$540.00	\$702.00
08-Jan-18	Conference with J Jin re J White, costs assessor cost memorandum	MYG	0.10	\$540.00	\$54.00
08-Jan-18	Preparing for conference with A Watson re memorandum to costs assessor in preparation for Case Management Conference	MYG	0.20	\$540.00	\$108.00
08-Jan-18	Further reviewing and amending memorandum to J White, costs assessor in preparation for Case Management Conference	MYG	1.80	\$540.00	\$972.00
08-Jan-18	Conference with A Watson re preparation of memorandum for J White, costs assessor in advance of Case Management Conference	MYG	0.20	\$540.00	\$108.00
08-Jan-18	Email to E Tsalanidis, Supreme Court of Victoria re follow up re scheduling Case Management Conference	MYG	0.10	\$540.00	\$54.00
08-Jan-18	Conference with M Greaves re preparation of memorandum for J White, costs assessor in advance of Case Management Conference	AJW	0.20	\$790.00	\$158.00
08-Jan-18	Conference with M Greaves re J White, costs assessor cost memorandum	JSJ	0.20	\$320.00	\$64.00
09-Jan-18	Further reviewing and amending memorandum to J White, costs assessor in preparation for Case Management Conference and email to A Watson to settle re same	MYG	0.80	\$540.00	\$432.00
10-Jan-18	Conference with M Greaves re preparing for Case Management Conference	ELM	0.10	\$610.00	\$61.00
10-Jan-18	Reviewing email from K Turan re late registration enquiry and reply re same	MYG	0.10	\$540.00	\$54.00
10-Jan-18	Conference with E Mukherji re preparing for Case Management Conference	MYG	0.10	\$540.00	\$54.00
10-Jan-18	Amending memorandum to J White, costs assessor following conference with A Watson and email to A Watson re same	MYG	0.50	\$540.00	\$270.00
10-Jan-18	Preparing brief for J White, costs assessor	MYG	0.40	\$540.00	\$216.00

Date	Details	Oper	Units	Rate	Amount
10-Jan-18	Telephone call to J White, costs assessor re preparing costs report for upcoming Case Management Conference	MYG	0.20	\$540.00	\$108.00
10-Jan-18	Multiple conferences with A Watson re reviewing and amending memorandum for J White, costs assessor in preparation for Case Management Conference	MYG	0.30	\$540.00	\$162.00
10-Jan-18	Multiple conferences with M Greaves re reviewing and amending memorandum for J White, costs assessor in preparation for Case Management Conference	AJW	0.30	\$790.00	\$237.00
10-Jan-18	Settling memorandum to independent costs expert re administration costs	AJW	0.60	\$790.00	\$474.00
11-Jan-18	Reviewing and finalising memorandum to J White, costs assessor in preparation for Case Management Conference and email to J White, costs assessor re provision of same	MYG	1.10	\$540.00	\$594.00
11-Jan-18	Conference with A Watson re finalising memorandum to J White, costs assessor in preparation for Case Management Conference	MYG	0.10	\$540.00	\$54.00
11-Jan-18	Preparing stack graphs for J White, costs assessor in preparation for Case Management Conference	MYG	0.80	\$540.00	\$432.00
11-Jan-18	Conference with M Greaves re finalising memorandum to J White, costs assessor in preparation for Case Management Conference	AJW	0.10	\$790.00	\$79.00
12-Jan-18	Preparing and finalising various stack graphs re costs and email to J White, costs assessor re same	MYG	0.70	\$540.00	\$378.00
12-Jan-18	Drafting email to R Gills and V Gills re taxation dispute	JSJ	0.30	\$320.00	\$96.00
15-Jan-18	Finalising brief to J White, costs assessor	MYG	0.20	\$540.00	\$108.00
16-Jan-18	Conference with M Greaves re correspondence with Supreme Court of Victoria re Case Management Conference	JSP	0.20	\$440.00	\$88.00
16-Jan-18	Reviewing notice of objection re tax dispute and material submitted, drafting notes re same, drafting correspondence to Pricewaterhouse Coopers re update	JSP	0.30	\$440.00	\$132.00
16-Jan-18	Reviewing handover note and considering outstanding tasks re settlement distribution	JSP	0.20	\$440.00	\$88.00
16-Jan-18	Conference with J Peck re correspondence with Supreme Court of Victoria re Case Management Conference	MYG	0.20	\$540.00	\$108.00
16-Jan-18	Email to E Tsalanidis, Supreme Court of Victoria re scheduling of Case Management Conference	MYG	0.10	\$540.00	\$54.00
17-Jan-18	Responding to email from J Boyagi, Pricewaterhouse Coopers re tax dispute	JSP	0.10	\$440.00	\$44.00
18-Jan-18	Conference with J Jin re tax dispute	JSP	0.10	\$440.00	\$44.00

Date	Details	Oper	Units	Rate	Amount
18-Jan-18	Telephone call to S Exton re correspondence to C Exton re tax dispute and review same	JSP	0.30	\$440.00	\$132.00
18-Jan-18	Preparing correspondence to C Exton re tax dispute and update re same	JSP	0.30	\$440.00	\$132.00
18-Jan-18	Conference with J Peck re tax dispute	JSJ	0.10	\$320.00	\$32.00
24-Jan-18	Drafting email to group member re progress re tax dispute and potential proceeding	JSP	0.20	\$440.00	\$88.00
24-Jan-18	Collating and drafting file notes re material to provide to Pricewaterhouse Coopers re tax dispute	JSP	0.60	\$440.00	\$264.00
25-Jan-18	Drafting and preparing material for witness statements re tax dispute	JSP	0.70	\$440.00	\$308.00
29-Jan-18	Conference with E Mukherji re next Case Management Conference, correspondence with Centrelink and further steps re finalising distribution process	JSP	0.20	\$440.00	\$88.00
29-Jan-18	Telephone call to Pricewaterhouse Coopers re tax, drafting file note re same	JSP	0.10	\$440.00	\$44.00
29-Jan-18	Preparing material and drafting affidavit re tax dispute	JSP	0.80	\$440.00	\$352.00
29-Jan-18	Further preparing of material and drafting affidavit re tax dispute	JSP	1.20	\$440.00	\$528.00
29-Jan-18	Conference with J Peck re next Case Management Conference, correspondence with Centrelink and further steps re finalising distribution process	ELM	0.20	\$610.00	\$122.00
30-Jan-18	Conference with M Greaves re correspondence with court and upcoming Case Management Conference	JSP	0.10	\$440.00	\$44.00
30-Jan-18	Telephone call to K Nishimura re communication with group members and Centrelink	JSP	0.40	\$440.00	\$176.00
30-Jan-18	Telephone call to Supreme Court of Victoria re next Case Management Conference, drafting file note re same and respond to email from Supreme Court of Victoria re same	JSP	0.40	\$440.00	\$176.00
30-Jan-18	Reviewing requirements, drafting notice re change of address and drafting email to E Mukherji re same	JSP	0.60	\$440.00	\$264.00
30-Jan-18	Preparing material and drafting affidavit re tax dispute	JSP	0.70	\$440.00	\$308.00
30-Jan-18	Conference with J Peck re correspondence with court and upcoming Case Management Conference	MYG	0.10	\$540.00	\$54.00
31-Jan-18	Preparing material and drafting affidavit re tax dispute	JSP	0.50	\$440.00	\$220.00
			25.10		\$12,943.00

# **Professional Fees Summary**

	Rate	Units	Amount
Andrew Watson	\$790.00	1.20	\$948.00
Elizabeth Mukherji	\$610.00	0.30	\$183.00
Jesse Jin	\$320.00	0.60	\$192.00
Jonathan Peck	\$440.00	8.00	\$3,520.00
Megan Greaves	\$540.00	15.00	\$8,100.00
		25.10	\$12,943.00

## Professional Fees-Event Code Summary

Units Amount

**Professional Fees Summary** 

Professional Fees Subject to GST	\$12,943.00
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\$12,943.00

## Disbursements

Date	Details	Amount
Disbursement	s Subject to GST	
19-Jun-2017	Transcript Fees - Victorian Transcript Services Pty Ltd - Invoice 00096154	\$426.55
21-Dec-2017	Photocopying Charges - Law In Order Pty Ltd - Invoice 391624	\$202.52
21-Dec-2017	Photocopying Charges - Law In Order Pty Ltd - Invoice 391627	\$952.92
15-Jan-2018	Photocopying Charges - Law In Order Pty Ltd - Invoice 392724	\$148.16
		\$1,730.15
Disbursemer	nt Summary	

Disbursements Subject to GST	\$1,730.15
	\$1,730.15

### **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

#### By Cheque:

### **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

#### By Direct Debit:

Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

#### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

#### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Regarding: Kilmore Settlement Admin - General
Amount Due: \$16,140.47 AUD
Due Date: 20 March 2018



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

13-04-2018 Matter Ref 3052491 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street Melbourne VIC 3000

### **RE: Kilmore Settlement Admin - General**

**TO:** Administration costs and disbursements incurred for the period 1 February 2018 to 28 February 2018 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

### SUMMARY OF AMOUNT DUE

Total Professional Fees	\$16,781.00 AUD
Total Disbursements	\$32,898.83 AUD
Total GST Applied	\$4,967.98 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$54,647.81 AUD

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whichever is the earlier or earliest. An application which is out of time will be allowed unless we can establish that we would be unfairly prejudiced.

- On or after 9 May 2007, an application must be made within twelve (12) months of the date:
  - the bill being given; or
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- Court is of the view that it is fair and just for the application to be heard out of time; Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement
- Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement under the provisions of *Section 3.4.32* of the Act, if applicable. The time limit for this application is six (6) years from the date the cause of action arose;
- Make a Complaint to the Legal Services Commissioner under *Chapter 4* of the Act within sixty (60) days after the legal costs were payable or if an itemised bill was requested in respect of those costs, then within thirty (30) days after the request was complied with. The legal costs must not exceed \$25,000 in respect of any one matter. You may be able to make a Complaint to the Legal Services Commissioner up to four (4) months after that time limit expires, provided you are able to satisfy the Commissioner that there was a reasonable cause for the delay in making the Complaint. You will not be able to make a Complaint if the costs are or have been the subject of legal proceedings for recovery or a Costs Review at the Costs Court.

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- Lodge a Costs Dispute Complaint under *Division 1* of *Part 5.2* of the Uniform Law with the Victorian Legal Services Commission ('Commission') within sixty (60) days of the legal costs becoming payable or if an itemised bill was requested within thirty (30) days of the request being complied with. The Commission may waive the time limits specified if satisfied that:-
  - the Complaint is made within four (4) months of the specified period, and
  - after having regard to the delay and the reasons for the delay, it just and fair to deal with the Complaint out of time; and
  - we have not commenced legal proceedings in respect of the legal costs.

The Commission can only deal with costs disputes where legal costs are less than \$128,760 or where legal costs are equal to or more than \$128,760, but the total in dispute is \$12,880 or less. These figures are subject to indexation.

- Provided you are not a 'commercial or government client' as defined in section 170 (2) of the Uniform Law, Seek a Costs Assessment under *Division* 7 of *Part 4.3* of the Uniform Law by the Costs Court of the Supreme Court ('Costs Court'). The application for assessment must be made within twelve (12) months of:
  - o a bill being given; or
  - o a request for payment being made; or
  - legal costs being paid, if neither a bill nor a request was made.

An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs Court is of the view that it is fair and just for the application to be heard out of time.

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If the bill remains unpaid for more than fourteen (14) days of being given, we will charge interest in accordance with *Section 195* of the Uniform Law or the terms of the costs agreement, if those terms are different from the Uniform Law. The rate of interest is the Cash Rate Target, as specified by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change you can check the applicable rate at <u>www.rba.gov.au</u>.

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- (b) if you do object to the amount specified in the bill within seven (7) business days of being given the bill, but you have not referred the matter to the Commission or the Costs Court for a Costs Assessment and thirty (30) days after the later of the following dates has expired:
  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

Date	Details	Oper	Units	Rate	Amount
01-Feb-18	Drafting internal email re next Case Management Conference	JSP	0.10	\$440.00	\$44.00
01-Feb-18	Reviewing correspondence and drafting email to Supreme Court of Victoria re next Case Management Conference	JSP	0.20	\$440.00	\$88.00
01-Feb-18	Reviewing correspondence from Pricewaterhouse Coopers re Australian Taxation Office correspondence, drafting reply email	JSP	0.30	\$440.00	\$132.00
01-Feb-18	Preparing material and drafting affidavits re tax dispute	JSP	0.60	\$440.00	\$264.00
02-Feb-18	Preparing material and drafting affidavit re tax dispute	JSP	1.60	\$440.00	\$704.00
02-Feb-18	Email to J White, costs assessor re confirmation of Case Management Conference and filing of report time frames	MYG	0.10	\$540.00	\$54.00
05-Feb-18	Telephone call to L Dawson re update on settlement administration report to the court	ELM	0.30	\$610.00	\$183.00
05-Feb-18	Telephone call to Pricewaterhouse Coopers re letter to Australian Taxation Office, draft file note re same	JSP	0.20	\$440.00	\$88.00
05-Feb-18	Telephone conference with A Watson re Australian Taxation Office correspondence	JSP	0.10	\$440.00	\$44.00
05-Feb-18	Drafting multiple emails to Pricewaterhouse Coopers re Australian Taxation Office correspondence, drafting multiple emails to A Watson re Australian Taxation Office correspondence	JSP	0.20	\$440.00	\$88.00
05-Feb-18	Reviewing and drafting amendments to reply correspondence to Australian Taxation Office re tax dispute	JSP	0.90	\$440.00	\$396.00
05-Feb-18	Telephone conference with J Peck re Australian Taxation Office correspondence	AJW	0.10	\$790.00	\$79.00
06-Feb-18	Telephone call from Supreme Court of Victoria re Case Management Conference and updating group members, draft file note re same	JSP	0.20	\$440.00	\$88.00
06-Feb-18	Conference with M Greaves re material and steps for next Case Management Conference	JSP	0.10	\$440.00	\$44.00
06-Feb-18	Drafting email to Supreme Court of Victoria and group members re upcoming Case Management Conference	JSP	0.10	\$440.00	\$44.00
06-Feb-18	Preparing material and drafting tax affidavit for upcoming Case Management Conference	JSP	0.70	\$440.00	\$308.00
06-Feb-18	Conference with J Peck re material and steps for next Case Management Conference	MYG	0.10	\$540.00	\$54.00
07-Feb-18	Preparing material and drafting affidavit re tax dispute	JSP	1.30	\$440.00	\$572.00
07-Feb-18	Reviewing email from J White, costs assessor re update re preparation of costs report and reply re same	MYG	0.10	\$540.00	\$54.00

Date	Details	Oper	Units	Rate	Amount
08-Feb-18	Reviewing and amending draft witness affidavits re tax dispute	JSP	1.10	\$440.00	\$484.00
08-Feb-18	Perusing email re listing of Case Management Conference and communication with group member re same	AJW	0.10	\$790.00	\$79.00
09-Feb-18	Reviewing email from Pricewaterhouse Coopers re tax dispute, telephone call to N Dickson, Pricewaterhouse Coopers, drafting reply email	JSP	0.20	\$440.00	\$88.00
09-Feb-18	Collating material and preparing draft affidavits re tax dispute, drafting email to Pricewaterhouse Coopers re same	JSP	0.60	\$440.00	\$264.00
12-Feb-18	Reviewing correspondence from Centrelink requesting further information in relation to group member claim, settling letter in response and email same to J Peck	ELM	0.30	\$610.00	\$183.00
12-Feb-18	Reviewing invoice from Pricewaterhouse Coopers, drafting file notes re same	JSP	0.30	\$440.00	\$132.00
13-Feb-18	Conference with A Watson re tax dispute and instructing Pricewaterhouse Coopers re same	JSP	0.10	\$440.00	\$44.00
13-Feb-18	Reviewing email from Pricewaterhouse Coopers, telephone call to J Boyagi, Pricewaterhouse Coopers drafting instructions	JSP	0.40	\$440.00	\$176.00
13-Feb-18	Conference with J Peck re tax dispute and instructing Pricewaterhouse Coopers re same	AJW	0.10	\$790.00	\$79.00
14-Feb-18	Conference with Pricewaterhouse Coopers and A Watson re update on tax dispute	JSP	0.10	\$440.00	\$44.00
14-Feb-18	Drafting file note of conference with Pricewaterhouse Coopers, draft reply correspondence	JSP	0.20	\$440.00	\$88.00
14-Feb-18	Conference with Pricewaterhouse Coopers and J Peck re update on tax dispute	AJW	0.10	\$790.00	\$79.00
14-Feb-18	Perusing materials re C Dunn complaint, emails to L Del Papa and D Halstead re same	AJW	0.30	\$790.00	\$237.00
15-Feb-18	Reviewing and updating affidavit in preparation for Case Management Conference	MYG	0.80	\$540.00	\$432.00
16-Feb-18	Reviewing draft affidavit material, drafting email to M Greaves re same	JSP	0.20	\$440.00	\$88.00
16-Feb-18	Email to J Peck re reviewing and amending draft affidavit in preparation for Case Management Conference	MYG	0.20	\$540.00	\$108.00
17-Feb-18	Preparing affidavit to be filed ahead of Case Management Conference	JSP	0.50	\$440.00	\$220.00
18-Feb-18	Further preparing of affidavit to be filed ahead of Case Management Conference	JSP	0.90	\$440.00	\$396.00
19-Feb-18	Conference with M Greaves re preparing affidavit for Case Management Conference	JSP	0.10	\$440.00	\$44.00
19-Feb-18	Drafting affidavit material in preparation for upcoming Case Management Conference	JSP	1.10	\$440.00	\$484.00

Date	Details	Oper	Units	Rate	Amount
19-Feb-18	Telephone call to C Matthews re update on settlement administration, upcoming Case Management Conference, drafting file note re same	JSP	0.50	\$440.00	\$220.00
19-Feb-18	Conference with J Peck re preparing affidavit for Case Management Conference	MYG	0.10	\$540.00	\$54.00
20-Feb-18	Drafting multiple emails to Pricewaterhouse Coopers re tax dispute, review notice of appeal and other correspondence	JSP	0.40	\$440.00	\$176.00
20-Feb-18	Preparing affidavit re progress on tax dispute	JSP	0.40	\$440.00	\$176.00
20-Feb-18	Reviewing email from J White, costs assessor re request for disbursement samples for review in preparation for preparing report for Case Management Conference and reply re same	MYG	0.20	\$540.00	\$108.00
20-Feb-18	Reviewing and amending affidavit in preparation for Case Management Conference	MYG	1.30	\$540.00	\$702.00
21-Feb-18	Telephone call from L Beattie re potential further distribution	JSP	0.20	\$440.00	\$88.00
21-Feb-18	Multiple conferences with A Watson re affidavit and preparing for Case Management Conference	JSP	0.10	\$440.00	\$44.00
21-Feb-18	Preparing affidavit material ahead of Case Management Conference	JSP	0.60	\$440.00	\$264.00
21-Feb-18	Multiple conferences with M Greaves re preparing affidavit in advance of Case Management Conference	AJW	0.30	\$790.00	\$237.00
21-Feb-18	Multiple conferences with J Peck re affidavit and preparing for Case Management Conference	AJW	0.10	\$790.00	\$79.00
21-Feb-18	Multiple conferences with A Watson re preparing affidavit in advance of Case Management Conference	MYG	0.30	\$540.00	\$162.00
21-Feb-18	Settling affidavit for Case Management Conference	AJW	1.00	\$790.00	\$790.00
22-Feb-18	Conference with M Greaves re preparing for Case Management Conference	ELM	0.10	\$610.00	\$61.00
22-Feb-18	Reviewing and drafting reply correspondence from Pricewaterhouse Coopers re tax dispute	JSP	0.20	\$440.00	\$88.00
22-Feb-18	Preparing affidavit material ahead of Case Management Conference	JSP	0.40	\$440.00	\$176.00
22-Feb-18	Conference with E Mukherji re preparing for Case Management Conference	MYG	0.10	\$540.00	\$54.00
23-Feb-18	Conference with M Greaves re preparation of affidavit material ahead of Case Management Conference	JSP	0.10	\$440.00	\$44.00
23-Feb-18	Collating documents and preparing affidavit material, review same, draft multiple emails re same	JSP	2.00	\$440.00	\$880.00

Date	Details	Oper	Units	Rate	Amount
23-Feb-18	Reviewing and updating affidavit in preparation for Case Management Conference and email to J White, costs assessor re provision of updated affidavit	MYG	0.80	\$540.00	\$432.00
23-Feb-18	Conference with J Peck re preparation of affidavit material ahead of Case Management Conference	MYG	0.10	\$540.00	\$54.00
26-Feb-18	Reviewing subpoena re R Malster and documents compiled and email to M Greaves re same	ELM	0.50	\$610.00	\$305.00
26-Feb-18	Reviewing email from J White, costs assessor re confidential exhibits and reply re same	MYG	0.10	\$540.00	\$54.00
26-Feb-18	Multiple emails to and from J Peck re confidential exhibits re costs report by J White, costs assessor	MYG	0.20	\$540.00	\$108.00
26-Feb-18	Reviewing draft confidential exhibit re tax dispute	MYG	0.30	\$540.00	\$162.00
27-Feb-18	Drafting and responding to multiple emails to C Gardiner re tax dispute and progress re same	JSP	0.40	\$440.00	\$176.00
27-Feb-18	Preparing affidavit material in anticipation of Case Management Conference	JSP	0.60	\$440.00	\$264.00
27-Feb-18	Email to J Peck re reviewing affidavits in advance of Case Management Conference	MYG	0.10	\$540.00	\$54.00
27-Feb-18	Reviewing and finalising affidavit in preparation for Case Management Conference	MYG	0.30	\$540.00	\$162.00
27-Feb-18	Reviewing email from A Watson re affidavit in preparation for Case Management Conference	MYG	0.10	\$540.00	\$54.00
27-Feb-18	Perusing revised draft affidavit, email M Greaves re same	AJW	0.10	\$790.00	\$79.00
27-Feb-18	Settling exhibit re tax issues for Case Management Conference affidavit	AJW	0.20	\$790.00	\$158.00
28-Feb-18	Conference with M Greaves re finalising affidavits in preparation for Case Management Conference	AJW	0.10	\$790.00	\$79.00
28-Feb-18	Telephone call and drafting and responding to multiple emails to Pricewaterhouse Coopers re tax dispute	JSP	0.40	\$440.00	\$176.00
28-Feb-18	Multiple conferences with M Greaves re preparing affidavit material ahead of Case Management Conference	JSP	0.10	\$440.00	\$44.00
28-Feb-18	Preparing affidavit material for affidavit ahead of Case Management Conference, including collating exhibits	JSP	0.50	\$440.00	\$220.00
28-Feb-18	Conference with A Watson re responding to correspondence from the Supreme Court of Victoria	JSP	0.30	\$440.00	\$132.00
28-Feb-18	Drafting email to Pricewaterhouse Coopers re correspondence from Supreme Court of Victoria	JSP	0.30	\$440.00	\$132.00
28-Feb-18	Preparing affidavit material including collating and formatting exhibits for filing	JSP	1.70	\$440.00	\$748.00

Date	Details	Oper	Units	Rate	Amount
28-Feb-18	Reviewing and amending affidavit in preparation for Case Management Conference and email to A Watson to finalise re same	MYG	0.70	\$540.00	\$378.00
28-Feb-18	Conference with A Watson re finalising affidavits in preparation for Case Management Conference	MYG	0.10	\$540.00	\$54.00
28-Feb-18	Multiple conferences with J Peck re preparing affidavit material in advance of Case Management Conference	MYG	0.10	\$540.00	\$54.00
28-Feb-18	Reviewing email and amendments to affidavit from A Watson and finalising affidavit re same	MYG	0.30	\$540.00	\$162.00
28-Feb-18	Multiple emails to and from J White, costs assessor re provision of finalised affidavit in preparation for Case Management Conference	MYG	0.20	\$540.00	\$108.00
28-Feb-18	Multiple emails to and from J Peck and D Wood re preparing exhibits for affidavit for filing in advance of Case Management Conference	MYG	0.20	\$540.00	\$108.00
28-Feb-18	Reviewing email from Supreme Court of Victoria re group member communication	MYG	0.10	\$540.00	\$54.00
28-Feb-18	Conference with J Peck re responding to correspondence from the Supreme Court of Victoria	AJW	0.30	\$790.00	\$237.00
28-Feb-18	Settling affidavit for Case Management Conference	AJW	0.20	\$790.00	\$158.00
28-Feb-18	Perusing draft amendments suggested by Pricewaterhouse Coopers to confidential tax exhibit, email to J Peck re same	AJW	0.10	\$790.00	\$79.00
28-Feb-18	Perusing email from Supreme Court of Victoria and attached correspondence from V Ruhr	AJW	0.40	\$790.00	\$316.00
			33.30		\$16,781.00

# **Professional Fees Summary**

	Rate	Units	Amount
Andrew Watson	\$790.00	3.50	\$2,765.00
Elizabeth Mukherji	\$610.00	1.20	\$732.00
Jonathan Peck	\$440.00	21.60	\$9,504.00
Megan Greaves	\$540.00	7.00	\$3,780.00
		33.30	\$16,781.00

# Professional Fees-Event Code Summary

Units Amount

### **Professional Fees Summary**

Professional Fees Subject to GST	\$16,781.00
,	. ,

\$16,781.00

### Disbursements

Date	Details	Amount
Disbursement	ts Subject to GST	
09-Feb-2018	Expert Fees - PricewaterhouseCoopers - Invoice 38001717 (KEK Portion) (1 of 2)	\$32,898.83
		\$32,898.83
Disburseme	nt Summary	
	Disbursements Subject to GST	\$32,898.83
		\$32,898.83

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### **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

#### By Cheque:

### **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

#### By Direct Debit:

Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

#### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

#### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Regarding: Kilmore Settlement Admin - General
Amount Due: \$54,647.81 AUD
Due Date: 27 April 2018



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

02-05-2018 Matter Ref 3052491 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street Melbourne VIC 3000

### **RE: Kilmore Settlement Admin - General**

**TO:** Administration costs and disbursements incurred for the period 1 March 2018 to 31 March 2018 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

### SUMMARY OF AMOUNT DUE

Total Professional Fees	\$20,735.00 AUD
Total Disbursements	\$31,138.93 AUD
Total GST Applied	\$5,187.39 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$57,061.32 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



### NOTIFICATION OF RIGHTS under Section 3.4.35 of the LEGAL PROFESSION ACT 2004 (VIC)

#### This Notification applies if first instructions were received by us before 1 July 2015.

If you have any concerns about legal costs please contact the lawyer responsible for your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns cannot be satisfactorily resolved or a dispute arises and you are not a commercial or government client as defined by the Legal Profession Act 2004 (Vic) ('Act'), you may:-

- Seek a Costs Review at the Costs Court of the Supreme Court of Victoria ('Costs Court') under *Division* 7 of *Part* 3.4 of the Act. Different time limits apply for making an application for a Costs Review depending on the date you first instructed us to act in relation to the matter which is the subject of the bill. If first instructions were received:-
  - on 12 December 2004 to 8 May 2007 inclusive, an application must be made within sixty (60) days of date:-
    - the bill was given; or
    - a request for payment was made; or
    - the costs were paid,

whichever is the earlier or earliest. An application which is out of time will be allowed unless we can establish that we would be unfairly prejudiced.

- On or after 9 May 2007, an application must be made within twelve (12) months of the date:
  - the bill being given; or
  - a request for payment was made; or

• the costs were paid, if neither a bill was given nor a request was made. whichever is the earlier or earliest. An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs

- Court is of the view that it is fair and just for the application to be heard out of time; Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement
- Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement under the provisions of *Section 3.4.32* of the Act, if applicable. The time limit for this application is six (6) years from the date the cause of action arose;
- Make a Complaint to the Legal Services Commissioner under *Chapter 4* of the Act within sixty (60) days after the legal costs were payable or if an itemised bill was requested in respect of those costs, then within thirty (30) days after the request was complied with. The legal costs must not exceed \$25,000 in respect of any one matter. You may be able to make a Complaint to the Legal Services Commissioner up to four (4) months after that time limit expires, provided you are able to satisfy the Commissioner that there was a reasonable cause for the delay in making the Complaint. You will not be able to make a Complaint if the costs are or have been the subject of legal proceedings for recovery or a Costs Review at the Costs Court.

#### INTEREST

If first instructions were received before 1 July 2015 and the bill remains unpaid for more than thirty (30) days, we will charge interest on the outstanding amount at a rate that is equal to the Cash Rate Target, as fixed by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change. To check the applicable Cash Rate Target at any relevant time, go to www.rba.gov.au.

#### NOTICE OF WITHDRAWAL OF TRUST MONEY

If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs to Maurice Blackburn Pty Ltd.

### NOTIFICATION OF RIGHTS under Section 192 of the LEGAL PROFESSION UNIFORM LAW (Victoria) ('Uniform Law')

#### This Notification applies if you provided first instructions on or after 1 July 2015.

If you have any concerns about legal costs please contact the lawyer handling your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns are not satisfactorily resolved or a dispute arises you may:-

- Request an itemised bill within thirty (30) days of the date upon which legal costs become payable. However, if the total amount of legal costs specified in the itemised bill is more than the amount specified in the lump sum bill for the same matter we may be able to recover the higher or additional amount if the costs are determined to be payable after a costs assessment under *Section 198* or after a binding determination under *Section 292* of the Uniform Law.
- Lodge a Costs Dispute Complaint under *Division 1* of *Part 5.2* of the Uniform Law with the Victorian Legal Services Commission ('Commission') within sixty (60) days of the legal costs becoming payable or if an itemised bill was requested within thirty (30) days of the request being complied with. The Commission may waive the time limits specified if satisfied that:-
  - the Complaint is made within four (4) months of the specified period, and
  - after having regard to the delay and the reasons for the delay, it just and fair to deal with the Complaint out of time; and
  - we have not commenced legal proceedings in respect of the legal costs.

The Commission can only deal with costs disputes where legal costs are less than \$128,760 or where legal costs are equal to or more than \$128,760, but the total in dispute is \$12,880 or less. These figures are subject to indexation.

- Provided you are not a 'commercial or government client' as defined in section 170 (2) of the Uniform Law, Seek a Costs Assessment under *Division* 7 of *Part 4.3* of the Uniform Law by the Costs Court of the Supreme Court ('Costs Court'). The application for assessment must be made within twelve (12) months of:
  - o a bill being given; or
  - a request for payment being made; or
  - legal costs being paid, if neither a bill nor a request was made.

An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs Court is of the view that it is fair and just for the application to be heard out of time.

### INTEREST

If the bill remains unpaid for more than fourteen (14) days of being given, we will charge interest in accordance with *Section 195* of the Uniform Law or the terms of the costs agreement, if those terms are different from the Uniform Law. The rate of interest is the Cash Rate Target, as specified by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change you can check the applicable rate at <u>www.rba.gov.au</u>.

#### NOTICE OF WITHDRAWAL OF TRUST MONEY

If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs.

We may withdraw the money from trust in accordance with *Rule 42 (3)* of the *Legal Profession Uniform General Rules 2015* as follows:

- (a) if you do not object to the amount specified in the bill within seven (7) business days after you were given the bill; or
- (b) if you do object to the amount specified in the bill within seven (7) business days of being given the bill, but you have not referred the matter to the Commission or the Costs Court for a Costs Assessment and thirty (30) days after the later of the following dates has expired:
  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

Date	Details	Oper	Units	Rate	Amount
01-Mar-18	Reviewing finalised affidavit material in preparation for filing	MYG	0.40	\$540.00	\$216.00
01-Mar-18	Conference with A Watson re correspondence from J White, costs assessor re timeframe for filing costs report	MYG	0.10	\$540.00	\$54.00
01-Mar-18	Conference with A Watson re filing affidavit in preparation for Case Management Conference	MYG	0.10	\$540.00	\$54.00
01-Mar-18	Reviewing email from J White, costs assessor re update re timeframe for filing costs report and reply re same	MYG	0.20	\$540.00	\$108.00
01-Mar-18	Reviewing email from J White, costs assessor re provision of disbursement invoices and reply re same	MYG	0.10	\$540.00	\$54.00
01-Mar-18	Multiple conferences with J Peck to discuss the filing of affidavit material and responses to court and group member correspondence re tax dispute and upcoming Case Management Conference	AJW	0.20	\$790.00	\$158.00
01-Mar-18	Conference with M Greaves re correspondence from J White, costs assessor re timeframe for filing costs report	AJW	0.10	\$790.00	\$79.00
01-Mar-18	Conference with M Greaves re filing affidavit in preparation for Case Management Conference	AJW	0.10	\$790.00	\$79.00
01-Mar-18	Reviewing draft communication to court, email J Peck re same	AJW	0.10	\$790.00	\$79.00
01-Mar-18	Reviewing and consider Australian Taxation Office decision re objection	AJW	0.20	\$790.00	\$158.00
01-Mar-18	Telephone call from Pricewaterhouse Coopers re tax dispute, drafting note re same	JSP	0.20	\$440.00	\$88.00
01-Mar-18	Multiple conferences with A Watson to discuss the filing of affidavit material and responses to court and group member correspondence re tax dispute and upcoming Case Management Conference	JSP	0.20	\$440.00	\$88.00
01-Mar-18	Reviewing and responding to group member correspondence and correspondence from the court re tax dispute and filing of material	JSP	0.50	\$440.00	\$220.00
01-Mar-18	Preparing affidavit material including drafting amendments to material, collating documents and witnessing swearing	JSP	1.30	\$440.00	\$572.00
01-Mar-18	Reviewing objection decision by Australian Taxation Office	JSP	0.20	\$440.00	\$88.00
02-Mar-18	Email to J White, costs assessor re provision of disbursement invoices for costs report	MYG	0.10	\$540.00	\$54.00
02-Mar-18	Reviewing email from J White, costs assessor re request for further information for report and email to J Jin re same	MYG	0.20	\$540.00	\$108.00
02-Mar-18	Multiple conferences with J Peck re affidavit material and the upcoming Case Management Conference	MYG	0.10	\$540.00	\$54.00

Date	Details	Oper	Units	Rate	Amount
02-Mar-18	Multiple conferences with M Greaves re affidavit material and the upcoming Case Management Conference	JSP	0.10	\$440.00	\$44.00
02-Mar-18	Preparing material for physical filing of affidavit	JSP	0.50	\$440.00	\$220.00
05-Mar-18	Reviewing draft report from J White, costs assessor in preparation for Case Management Conference	MYG	0.80	\$540.00	\$432.00
05-Mar-18	Multiple conferences with J Peck re draft report of J White, costs assessor	MYG	0.20	\$540.00	\$108.00
05-Mar-18	Reviewing second draft report from J White, costs assessor in preparation for Case Management Conference and email to J White re same	MYG	0.30	\$540.00	\$162.00
05-Mar-18	Multiple emails to and from A Watson and J Peck re review of draft report of J White, costs assessor	MYG	0.20	\$540.00	\$108.00
05-Mar-18	Multiple emails to and from J White, costs assessor re review of draft costs report	MYG	0.20	\$540.00	\$108.00
05-Mar-18	Telephone call from J White, costs assessor re draft costs report	MYG	0.10	\$540.00	\$54.00
05-Mar-18	Reviewing draft costs assessor's report, email M Greaves re same	AJW	0.40	\$790.00	\$316.00
05-Mar-18	Reviewing attachments to draft cost assessor's report	AJW	0.30	\$790.00	\$237.00
05-Mar-18	Reviewing email from M Greaves re draft cost assessor's report, draft reply, reviewing email from J Peck re contact with Pricewaterhouse Coopers and draft reply	AJW	0.10	\$790.00	\$79.00
05-Mar-18	Reviewing email from J White, costs assessor and drafting email to M Greaves re same	AJW	0.10	\$790.00	\$79.00
05-Mar-18	Multiple conferences with M Greaves re draft report of J White, costs assessor	JSP	0.20	\$440.00	\$88.00
05-Mar-18	Reviewing Special Referee for Costs Fourth Report, drafting file notes and email correspondence re same, multiple telephone calls to Pricewaterhouse Coopers re same	JSP	1.00	\$440.00	\$440.00
05-Mar-18	Reconciling duplication issues in the confidential reporting affidavit, drafting multiple emails re same	JSP	0.80	\$440.00	\$352.00
06-Mar-18	Reviewing Pricewaterhouse Coopers outline of Australian Taxation Office decision, drafting reply email to Pricewaterhouse Coopers	JSP	0.20	\$440.00	\$88.00
07-Mar-18	Reviewing affidavit material, uploading to Collaborate and drafting email to Pricewaterhouse Coopers re same	JSP	0.30	\$440.00	\$132.00
07-Mar-18	Reviewing interest figures re tax liability	JSP	0.10	\$440.00	\$44.00
08-Mar-18	Reviewing invoices of KPMG, drafting and replying to correspondence re same	JSP	0.20	\$440.00	\$88.00

Date	Details	Oper	Units	Rate	Amount
08-Mar-18	Drafting affidavit re Scheme Administrator invoices, collating and preparing material re same	JSP	1.00	\$440.00	\$440.00
08-Mar-18	Reviewing witness affidavits re tax dispute	JSP	0.20	\$440.00	\$88.00
09-Mar-18	Email to J White, costs assessor re filing of costs report in preparation for Case Management Conference	MYG	0.10	\$540.00	\$54.00
09-Mar-18	Email to E Tsalanidis, Supreme Court of Victoria re confirmation of filed costs material in preparation for Case Management Conference	MYG	0.20	\$540.00	\$108.00
09-Mar-18	Drafting amendments to affidavits re taxation dispute, drafting correspondence to Pricewaterhouse Coopers re same	JSP	0.90	\$440.00	\$396.00
09-Mar-18	Settling affidavit and collating material re same, witnessing swearing of document by A Watson, drafting multiple emails re same	JSP	1.00	\$440.00	\$440.00
09-Mar-18	Filing affidavit	JSP	0.50	\$440.00	\$220.00
09-Mar-18	Perusing proposed further affidavit for Case Management Conference, email J Peck re same and attending to swearing affidavit	AJW	0.40	\$790.00	\$316.00
13-Mar-18	Drafting response to group member correspondence re taxation dispute	JSP	0.30	\$440.00	\$132.00
13-Mar-18	Preparing material for Case Management Conference	JSP	0.30	\$440.00	\$132.00
14-Mar-18	Reviewing correspondence from Supreme Court of Victoria re upcoming Case Management Conference, drafting reply re same	JSP	0.40	\$440.00	\$176.00
14-Mar-18	Multiple telephone calls with J Boyagi, Pricewaterhouse Coopers re conference with counsel re tax dispute	JSP	0.10	\$440.00	\$44.00
14-Mar-18	Reviewing of notice of appeal re Australian Taxation Office decision, affidavit amendments re same	JSP	0.40	\$440.00	\$176.00
14-Mar-18	Reviewing draft affidavit, draft email J Boyagi, Pricewaterhouse Coopers re suggested additional materials	AJW	0.40	\$790.00	\$316.00
15-Mar-18	Conference with D Bloom, F Cameron and D McInerneyl and S Rooke, Pricewaterhouse Cooper and N Dickson, Pricewaterhouse Coopers and A Watson re tax dispute	JSP	0.70	\$440.00	\$308.00
15-Mar-18	Preparing for conference with Pricewaterhouse Coopers and counsel re tax dispute	JSP	0.30	\$440.00	\$132.00
15-Mar-18	Multiple telephone calls to Pricewaterhouse Coopers re tax dispute, drafting file note re same	JSP	0.30	\$440.00	\$132.00
15-Mar-18	Conference with A Watson re preparing for Case Management Conference	JSP	0.10	\$440.00	\$44.00
15-Mar-18	Settling amendments to correspondence to the Supreme Court of Victoria re Case Management Conference and affidavit material	JSP	0.30	\$440.00	\$132.00

Date	Details	Oper	Units	Rate	Amount
15-Mar-18	Drafting email to Pricewaterhouse Coopers re tax dispute	JSP	0.10	\$440.00	\$44.00
15-Mar-18	Conference with D Bloom, F Cameron and D McInerney, counsel and S Rooke, Pricewaterhouse Cooper and N Dickson, Pricewaterhouse Coopers and J Peck re tax dispute	AJW	0.70	\$790.00	\$553.00
15-Mar-18	Email to J Peck re tax dispute	AJW	0.10	\$790.00	\$79.00
15-Mar-18	Conference with J Peck re preparing for Case Management Conference	AJW	0.10	\$790.00	\$79.00
15-Mar-18	Settling response to court re materials to be relied upon at Case Management Conference	AJW	0.10	\$790.00	\$79.00
16-Mar-18	Drafting email to Pricewaterhouse Coopers re tax dispute	JSP	0.10	\$440.00	\$44.00
16-Mar-18	Telephone call from N Dickson, Pricewaterhouse Coopers re tax dispute	JSP	0.10	\$440.00	\$44.00
16-Mar-18	Preparing for Case Management Conference including reviewing and updating distribution progress notes	JSP	1.00	\$440.00	\$440.00
16-Mar-18	Reviewing and replying to email correspondence from Pricewaterhouse Coopers re tax dispute	JSP	0.20	\$440.00	\$88.00
16-Mar-18	Preparation re Case Management Conference	AJW	0.30	\$790.00	\$237.00
19-Mar-18	Multiple conferences with J Peck re preparing for Case Management Conference	AJW	0.20	\$790.00	\$158.00
19-Mar-18	Preparation re Case Management Conference	AJW	2.10	\$790.00	\$1,659.00
19-Mar-18	Telephone call to K Rowe re tax dispute, drafting file note re same	JSP	0.20	\$440.00	\$88.00
19-Mar-18	Draft email to Pricewaterhouse Coopers re availability of counsel for conferences	JSP	0.10	\$440.00	\$44.00
19-Mar-18	Multiple conferences with A Watson re preparing for Case Management Conference	JSP	0.20	\$440.00	\$88.00
19-Mar-18	Drafting orders in preparation for Case Management Conference	JSP	0.20	\$440.00	\$88.00
19-Mar-18	Drafting correspondence re preparing links to affidavits filed with court, reviewing same	JSP	0.10	\$440.00	\$44.00
19-Mar-18	Drafting correspondence to Supreme Court of Victoria re Case Management Conference	JSP	0.10	\$440.00	\$44.00
19-Mar-18	Drafting file notes and preparing material for Case Management Conference	JSP	1.40	\$440.00	\$616.00
20-Mar-18	Attendance at Case Management Conference	AJW	0.50	\$790.00	\$395.00
20-Mar-18	Preparation re Case Management Conference	AJW	2.00	\$790.00	\$1,580.00
20-Mar-18	Settling proposed orders	AJW	0.30	\$790.00	\$237.00
20-Mar-18	Drafting amendments to proposed orders	JSP	0.30	\$440.00	\$132.00
20-Mar-18	Attendance at Case Management Conference	JSP	0.50	\$440.00	\$220.00

Date	Details	Oper	Units	Rate	Amount
20-Mar-18	Preparation for Case Management Conference including collation and review of material	JSP	0.40	\$440.00	\$176.00
20-Mar-18	Drafting reply correspondence to the Supreme Court of Victoria re orders	JSP	0.10	\$440.00	\$44.00
20-Mar-18	Reviewing transcript of Case Management Conference	JSP	0.10	\$440.00	\$44.00
20-Mar-18	Drafting and settling amendments to proposed orders, drafting correspondence re same	JSP	0.20	\$440.00	\$88.00
21-Mar-18	Reviewing transcript of Case Management Conference, drafting email to Pricewaterhouse Coopers re same	JSP	0.10	\$440.00	\$44.00
22-Mar-18	Reviewing orders of court, drafting email to A Watson re same	JSP	0.10	\$440.00	\$44.00
22-Mar-18	Drafting email to K Rowe, Pricewaterhouse Coopers re conference re tax dispute	JSP	0.10	\$440.00	\$44.00
23-Mar-18	Reviewing decision of Victorian Legal Services Commission dismissing complaint	AJW	0.40	\$790.00	\$316.00
26-Mar-18	Drafting summary of settlement administration costs orders	JSJ	0.80	\$320.00	\$256.00
26-Mar-18	Telephone call from K Nishimura re tax dispute, Case Management Conference and potential for further distribution	JSP	0.20	\$440.00	\$88.00
26-Mar-18	Conference with A Watson re material for witness packs re tax dispute	JSP	0.20	\$440.00	\$88.00
26-Mar-18	Reviewing further requests for material from Pricewaterhouse Coopers, collating same and drafting file note re same	JSP	1.80	\$440.00	\$792.00
26-Mar-18	Conference with J Peck re material for witness packs re tax dispute	AJW	0.20	\$790.00	\$158.00
27-Mar-18	Reviewing and collating further material for counsel as per Pricewaterhouse Coopers instructions re tax dispute	JSP	0.40	\$440.00	\$176.00
27-Mar-18	Preparation for conference with Pricewaterhouse Coopers re further material requested by counsel re tax depute	JSP	0.10	\$440.00	\$44.00
27-Mar-18	Multiple conferences with A Watson re filing the notice of appeal and instructing Pricewaterhouse Coopers re tax dispute	JSP	0.10	\$440.00	\$44.00
27-Mar-18	Multiple telephone calls to Pricewaterhouse Coopers, drafting and replying to emails from same, drafting file notes re communication	JSP	0.90	\$440.00	\$396.00
27-Mar-18	Reviewing and collating documents, drafting email to K Rowe, Pricewaterhouse Coopers re witness material re tax dispute	JSP	0.20	\$440.00	\$88.00
27-Mar-18	Multiple conferences with J Peck re filing the notice of appeal and instructing Pricewaterhouse Coopers re tax dispute	AJW	0.10	\$790.00	\$79.00
28-Mar-18	Reviewing email from K Turan re late registration enquiry and email to E Mukherji re same	PMC	0.30	\$540.00	\$162.00

Date	Details	Oper	Units	Rate	Amount
28-Mar-18	Drafting update letter to group members re tax dispute	JSP	0.60	\$440.00	\$264.00
28-Mar-18	Reviewing email from J White, costs assessor re outcome of Case Management Conference and reply re same	MYG	0.20	\$540.00	\$108.00
29-Mar-18	Reviewing and settling update correspondence to group members re tax dispute	JSP	0.60	\$440.00	\$264.00
30-Mar-18	Drafting further file note for Pricewaterhouse Coopers re material requested by counsel re tax dispute	JSP	0.70	\$440.00	\$308.00
30-Mar-18	Collating and reviewing material, drafting further file note to Pricewaterhouse Coopers re materials requested re tax dispute	JSP	0.60	\$440.00	\$264.00
			38.90		\$20,735.00

# **Professional Fees Summary**

	Rate	Units	Amount
Andrew Watson	\$790.00	9.50	\$7,505.00
Jesse Jin	\$320.00	0.80	\$256.00
Jonathan Peck	\$440.00	24.70	\$10,868.00
Megan Greaves	\$540.00	3.60	\$1,944.00
Patricia McMullan	\$540.00	0.30	\$162.00
		38.90	\$20,735.00

# **Professional Fees-Event** Code Summary

Amount Units

**Professional Fees Summary** 

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Professional Fees Subject to GST	\$20,735.00

\$20,735.00

# Disbursements

Date	Details	Amount
Disbursement	s Subject to GST	
08-Mar-2018	Expert Fees - PricewaterhouseCoopers - Invoice 38012670 (KEK Portion) (1 of 2)	\$31,138.93
		\$31,138.93
Disburseme	nt Summary	
	Disbursements Subject to GST	\$31,138.93
		\$31,138.93

### **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

#### By Cheque:

# **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

#### By Direct Debit:

Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

#### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

#### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Card Number:	
Exp Date:	
Card Holder :	
Signature :	
Matter No: 3052491	Regarding: Kilmore Settlement Admin - General
Invoice Number:	Amount Due: \$57,061.32 AUD
Invoice Date: 02 May 2018	Due Date: 16 May 2018



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

12-04-2019 Matter Ref 3052491 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street Melbourne VIC 3000

### **RE: Kilmore Settlement Admin - General**

**TO:** Administration costs and disbursements incurred for the period 1 April 2018 to 30 April 2018 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

### SUMMARY OF AMOUNT DUE

Total Professional Fees	\$14,608.00 AUD
Total Disbursements	\$57,107.91 AUD
Total GST Applied	\$7,107.09 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$78,823.00 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



### NOTIFICATION OF RIGHTS under Section 3.4.35 of the LEGAL PROFESSION ACT 2004 (VIC)

#### This Notification applies if first instructions were received by us before 1 July 2015.

If you have any concerns about legal costs please contact the lawyer responsible for your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns cannot be satisfactorily resolved or a dispute arises and you are not a commercial or government client as defined by the Legal Profession Act 2004 (Vic) ('Act'), you may:-

- Seek a Costs Review at the Costs Court of the Supreme Court of Victoria ('Costs Court') under *Division* 7 of *Part* 3.4 of the Act. Different time limits apply for making an application for a Costs Review depending on the date you first instructed us to act in relation to the matter which is the subject of the bill. If first instructions were received:-
  - on 12 December 2004 to 8 May 2007 inclusive, an application must be made within sixty (60) days of date:-
    - the bill was given; or
    - a request for payment was made; or
    - the costs were paid,

whichever is the earlier or earliest. An application which is out of time will be allowed unless we can establish that we would be unfairly prejudiced.

- On or after 9 May 2007, an application must be made within twelve (12) months of the date:
  - the bill being given; or
  - a request for payment was made; or

• the costs were paid, if neither a bill was given nor a request was made. whichever is the earlier or earliest. An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs

- Court is of the view that it is fair and just for the application to be heard out of time; Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement
- Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement under the provisions of *Section 3.4.32* of the Act, if applicable. The time limit for this application is six (6) years from the date the cause of action arose;
- Make a Complaint to the Legal Services Commissioner under *Chapter 4* of the Act within sixty (60) days after the legal costs were payable or if an itemised bill was requested in respect of those costs, then within thirty (30) days after the request was complied with. The legal costs must not exceed \$25,000 in respect of any one matter. You may be able to make a Complaint to the Legal Services Commissioner up to four (4) months after that time limit expires, provided you are able to satisfy the Commissioner that there was a reasonable cause for the delay in making the Complaint. You will not be able to make a Complaint if the costs are or have been the subject of legal proceedings for recovery or a Costs Review at the Costs Court.

#### INTEREST

If first instructions were received before 1 July 2015 and the bill remains unpaid for more than thirty (30) days, we will charge interest on the outstanding amount at a rate that is equal to the Cash Rate Target, as fixed by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change. To check the applicable Cash Rate Target at any relevant time, go to www.rba.gov.au.

### NOTICE OF WITHDRAWAL OF TRUST MONEY

If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs to Maurice Blackburn Pty Ltd.

### NOTIFICATION OF RIGHTS under Section 192 of the LEGAL PROFESSION UNIFORM LAW (Victoria) ('Uniform Law')

#### This Notification applies if you provided first instructions on or after 1 July 2015.

If you have any concerns about legal costs please contact the lawyer handling your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns are not satisfactorily resolved or a dispute arises you may:-

- Request an itemised bill within thirty (30) days of the date upon which legal costs become payable. However, if the total amount of legal costs specified in the itemised bill is more than the amount specified in the lump sum bill for the same matter we may be able to recover the higher or additional amount if the costs are determined to be payable after a costs assessment under *Section 198* or after a binding determination under *Section 292* of the Uniform Law.
- Lodge a Costs Dispute Complaint under *Division 1* of *Part 5.2* of the Uniform Law with the Victorian Legal Services Commission ('Commission') within sixty (60) days of the legal costs becoming payable or if an itemised bill was requested within thirty (30) days of the request being complied with. The Commission may waive the time limits specified if satisfied that:-
  - the Complaint is made within four (4) months of the specified period, and
  - after having regard to the delay and the reasons for the delay, it just and fair to deal with the Complaint out of time; and
  - we have not commenced legal proceedings in respect of the legal costs.

The Commission can only deal with costs disputes where legal costs are less than \$128,760 or where legal costs are equal to or more than \$128,760, but the total in dispute is \$12,880 or less. These figures are subject to indexation.

- Provided you are not a 'commercial or government client' as defined in section 170 (2) of the Uniform Law, Seek a Costs Assessment under *Division* 7 of *Part 4.3* of the Uniform Law by the Costs Court of the Supreme Court ('Costs Court'). The application for assessment must be made within twelve (12) months of:
  - o a bill being given; or
  - a request for payment being made; or
  - legal costs being paid, if neither a bill nor a request was made.

An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs Court is of the view that it is fair and just for the application to be heard out of time.

### INTEREST

If the bill remains unpaid for more than fourteen (14) days of being given, we will charge interest in accordance with *Section 195* of the Uniform Law or the terms of the costs agreement, if those terms are different from the Uniform Law. The rate of interest is the Cash Rate Target, as specified by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change you can check the applicable rate at <u>www.rba.gov.au</u>.

#### NOTICE OF WITHDRAWAL OF TRUST MONEY

If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs.

We may withdraw the money from trust in accordance with *Rule 42 (3)* of the *Legal Profession Uniform General Rules 2015* as follows:

- (a) if you do not object to the amount specified in the bill within seven (7) business days after you were given the bill; or
- (b) if you do object to the amount specified in the bill within seven (7) business days of being given the bill, but you have not referred the matter to the Commission or the Costs Court for a Costs Assessment and thirty (30) days after the later of the following dates has expired:
  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

Date	Details	Oper	Units	Rate	Amount
03-Apr-18	Reviewing request for further material re tax dispute by Pricewaterhouse Coopers and collating material and drafting correspondence re same	JSP	1.00	\$440.00	\$440.00
03-Apr-18	Telephone call from Pricewaterhouse Coopers, draft file note re same and draft email to A Watson re same	JSP	0.20	\$440.00	\$88.00
03-Apr-18	Reviewing account summaries and drafting email to Controlled Money team re tax dispute	JSP	0.30	\$440.00	\$132.00
03-Apr-18	Telephone call to C Zheng re account summaries and materials requested by Pricewaterhouse Coopers re tax dispute	JSP	0.20	\$440.00	\$88.00
03-Apr-18	Telephone call to A Watson re materials requested by Pricewaterhouse Coopers re tax dispute	JSP	0.10	\$440.00	\$44.00
03-Apr-18	Telephone call from J Peck re materials requested by Pricewaterhouse Coopers re tax dispute	AJW	0.10	\$790.00	\$79.00
04-Apr-18	Further preparing and collating material re tax dispute and drafting file notes re same	JSP	1.10	\$440.00	\$484.00
04-Apr-18	Telephone call to C Matthews re progress of tax dispute	JSP	0.20	\$440.00	\$88.00
04-Apr-18	Preparing and collating material re tax dispute and drafting file notes re same	JSP	1.70	\$440.00	\$748.00
05-Apr-18	Preparing and collating material as per Pricewaterhouse Coopers request re tax dispute	JSP	0.70	\$440.00	\$308.00
05-Apr-18	Telephone conference with J Boyagi, Pricewaterhouse Coopers and N Dickson, Pricewaterhouse Coopers re tax dispute	JSP	0.10	\$440.00	\$44.00
05-Apr-18	Collating and drafting material for Pricewaterhouse Coopers re previous settlements re tax dispute	JSP	1.90	\$440.00	\$836.00
05-Apr-18	Reviewing and settling memorandums to Pricewaterhouse Coopers re tax dispute	JSP	0.20	\$440.00	\$88.00
06-Apr-18	Drafting memorandum to Pricewaterhouse Coopers re investment of funds re tax dispute	JSP	0.90	\$440.00	\$396.00
06-Apr-18	Reviewing data and preparing document on settlement information for Pricewaterhouse Coopers re tax dispute	JSP	0.30	\$440.00	\$132.00
07-Apr-18	Reviewing and amending various material prepared for Pricewaterhouse Coopers re tax dispute	JSP	0.30	\$440.00	\$132.00
09-Apr-18	Reviewing Collaborate database, Filesite client database, MBCD database and Matter Centre client database re N Carr potential registration	JSJ	1.30	\$320.00	\$416.00
09-Apr-18	Reviewing, amending memorandums to Pricewaterhouse Coopers re various information and drafting email to A Watson re same	JSP	0.20	\$440.00	\$88.00

Date	Details	Oper	Units	Rate	Amount
10-Apr-18	Reviewing email from J Jin re late registration enquiry re N Carr and email to J Jin re same	PMC	0.30	\$540.00	\$162.00
10-Apr-18	Telephone call to N Carr re late registration enquiry	PMC	0.10	\$540.00	\$54.00
10-Apr-18	Reviewing Collaborate database, Filesite client database, MBCD database and Matter Centre client database re N Carr potential registration	JSJ	0.80	\$320.00	\$256.00
10-Apr-18	Reviewing late registration data and correspondence re N Carr potential registration	JSJ	0.50	\$320.00	\$160.00
10-Apr-18	Multiple emails to P McMullan re N Carr potential registration	JSJ	0.50	\$320.00	\$160.00
10-Apr-18	Reviewing claim of M Harb re enquiry	JSP	0.50	\$440.00	\$220.00
10-Apr-18	Settling group member update	AJW	0.50	\$790.00	\$395.00
11-Apr-18	Reviewing and drafting amendments to group correspondence re tax dispute and drafting email to Pricewaterhouse Coopers re same	JSP	0.90	\$440.00	\$396.00
11-Apr-18	Reviewing various sources of data and drafting file note on sums re taxation dispute	JSP	0.60	\$440.00	\$264.00
11-Apr-18	Perusing letter to court re V Ruhr	AJW	0.10	\$790.00	\$79.00
11-Apr-18	Perusing revised group member update re tax dispute and email to J Peck re same	AJW	0.10	\$790.00	\$79.00
12-Apr-18	Email to Supreme Court of Victoria re orders of Forrest J dated 20 March 2018	MYG	0.20	\$540.00	\$108.00
12-Apr-18	Reviewing draft update letter to group members re taxation dispute	MYG	0.10	\$540.00	\$54.00
12-Apr-18	Drafting multiple emails to Pricewaterhouse Coopers and J Jin re tax dispute	JSP	0.40	\$440.00	\$176.00
12-Apr-18	Telephone call to Pricewaterhouse Coopers re update re tax dispute and drafting file note re same	JSP	0.30	\$440.00	\$132.00
12-Apr-18	Reviewing and settling tax update letter and reviewing mail merge data	JSP	0.60	\$440.00	\$264.00
12-Apr-18	Drafting update correspondence to insurers and drafting email of instructions re same to J Jin	JSP	0.40	\$440.00	\$176.00
12-Apr-18	Preparing material for tax dispute to provide to Pricewaterhouse Coopers including reviewing spreadsheet re communications and investment of settlement money	JSP	1.00	\$440.00	\$440.00
13-Apr-18	Drafting parametres and liaising with F Argus re mass mail out re update to group members and executing and reviewing sample correspondence	JSP	1.10	\$440.00	\$484.00
13-Apr-18	Drafting and settling correspondence to insurer group members re tax dispute	JSP	0.40	\$440.00	\$176.00
13-Apr-18	Reviewing and settling material to send Pricewaterhouse Coopers re tax dispute	JSP	1.20	\$440.00	\$528.00
13-Apr-18	Preparing taxation update letter physical mailout	JSJ	0.40	\$320.00	\$128.00
13-Apr-18	Auditing taxation update letter electronic mailout	JSJ	0.60	\$320.00	\$192.00

Date	Details	Oper	Units	Rate	Amount
13-Apr-18	Multiple emails to F Argus and J Peck re taxation update letter mail merge	JSJ	0.20	\$320.00	\$64.00
13-Apr-18	Drafting letters to insurers re taxation update	JSJ	0.30	\$320.00	\$96.00
16-Apr-18	Perusing email and website re group member complaints, conference with J Peck and C Scott re issues related to same and perusing materials re previous complaints	AJW	0.80	\$790.00	\$632.00
16-Apr-18	Filing correspondence to insurers re taxation dispute update	JSJ	0.20	\$320.00	\$64.00
16-Apr-18	Drafting file notes re investment chronology	JSJ	2.70	\$320.00	\$864.00
16-Apr-18	Email to J Peck re investment chronology	JSJ	0.20	\$320.00	\$64.00
16-Apr-18	Multiple telephone calls with Pricewaterhouse Coopers and drafting file note re same	JSP	0.30	\$440.00	\$132.00
16-Apr-18	Reviewing further requests by Pricewaterhouse Coopers for further information and drafting response re same	JSP	0.50	\$440.00	\$220.00
16-Apr-18	Drafting email to K Turan and D Wood re responding to group member enquiries	JSP	0.10	\$440.00	\$44.00
16-Apr-18	Reviewing group memeber correspondence and drafting email to Y lqbal re same	JSP	0.10	\$440.00	\$44.00
16-Apr-18	Reviewing response questionnaire and test case funding application re tax dispute and drafting email to A Watson re same	JSP	0.20	\$440.00	\$88.00
16-Apr-18	Reviewing various material provided by Pricewaterhouse Coopers re tax dispute and drafting email to A Watson re same	JSP	0.20	\$440.00	\$88.00
16-Apr-18	Perusing email and website re group member complaints, conference with A Watson and C Scott re issues related to same	JSP	0.80	\$440.00	\$352.00
17-Apr-18	Drafting reply correspondence to HWL Ebsworth re tax correspondence	JSP	0.20	\$440.00	\$88.00
17-Apr-18	Preparing material to Pricewaterhouse Coopers re tax dispute and drafting and replying to multiple emails from Pricewaterhouse Coopers	JSP	0.80	\$440.00	\$352.00
18-Apr-18	Reviewing tax questionnaire and test case funding material provided by Pricewaterhouse Coopers and drafting file notes and amendments	JSP	0.70	\$440.00	\$308.00
18-Apr-18	Drafting and responding to multiple emails from Pricewaterhouse Coopers re tax dispute	JSP	0.40	\$440.00	\$176.00
18-Apr-18	Telephone call to J Boyagi, Pricewaterhouse Coopers re tax questionnaire	JSP	0.10	\$440.00	\$44.00
19-Apr-18	Reviewing email from E Tsalanidis, Supreme Court of Victoria re amended authenticated orders	MYG	0.10	\$540.00	\$54.00
19-Apr-18	Reviewing file note re investment of settlement funds re tax dispute	JSP	0.20	\$440.00	\$88.00

Date	Details	Oper	Units	Rate	Amount
19-Apr-18	Telephone call with J Boyagi, Pricewaterhouse Coopers and N Dickson, Pricewaterhouse Coopers re settling various documents and drafting file note re same	JSP	0.20	\$440.00	\$88.00
20-Apr-18	Reviewing Filesite client database for John White Third Report as published on Supreme Court website	JSJ	0.20	\$320.00	\$64.00
20-Apr-18	Multiple emails to Y lqbal re John White Third Report as published on Supreme Court website	JSJ	0.20	\$320.00	\$64.00
20-Apr-18	Updating contact address for multiple group members	JSJ	0.10	\$320.00	\$32.00
20-Apr-18	Updating group member mailout lists	JSJ	0.80	\$320.00	\$256.00
26-Apr-18	Reviewing documents filed in tax proceeding and drafting email to J Boyagi, Pricewaterhouse Coopers	JSP	0.20	\$440.00	\$88.00
27-Apr-18	Reviewing responses to tax correspondence re tax dispute and drafting rely re same	JSP	0.40	\$440.00	\$176.00
27-Apr-18	Reviewing Supreme Court of Victoria website re broken links, drafting internal email and drafting email to the court re same	JSP	0.30	\$440.00	\$132.00
27-Apr-18	Reviewing invoice of Pricewaterhouse Coopers re tax dispute and drafting internal email re same	JSP	0.20	\$440.00	\$88.00
30-Apr-18	Preparing for conference with Pricewaterhouse Coopers and counsel re tax dispute	JSP	0.10	\$440.00	\$44.00
			34.20		\$14,608.00

# **Professional Fees Summary**

	Rate	Units	Amount
Andrew Watson	\$790.00	1.60	\$1,264.00
Jesse Jin	\$320.00	9.00	\$2,880.00
Jonathan Peck	\$440.00	22.80	\$10,032.00
Megan Greaves	\$540.00	0.40	\$216.00
Patricia McMullan	\$540.00	0.40	\$216.00
		34.20	\$14,608.00

# **Professional Fees-Event** Code Summary

Units Amount

**Professional Fees Summary** 

Professional Fees Subject to GST

\$14,608.00

\$14,608.00

# Disbursements

Date	Details	Amount
Disbursemen	ts Subject to GST	
13-Apr-2018	Transcript Fees - Victorian Transcript Services - Invoice 00097459	\$227.73
16-Apr-2018	Expert Fees - John White Consultancy - Invoice SchemeAdmin290318	\$23,962.50
23-Apr-2018	Expert Fees - Pricewaterhouse Coopers - Invoice 38026810 (KEK Portion) (1 of 4)	\$32,272.68
	-	\$56,462.91
Disbursemen	ts Not Subject to GST	
23-Apr-2018	Expert Fees - Pricewaterhouse Coopers - Invoice 38026810 (KEK Portion) (2 of 4)	\$645.00
		\$645.00
Disburseme	nt Summary	
	Disbursements Subject to GST	\$56,462.91
	Disbursements Not Subject to GST	\$645.00
	-	\$57,107.91

### **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

#### By Cheque:

# **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

#### By Direct Debit:

Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

#### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

#### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Card Number:	
Exp Date:	
Card Holder :	
Signature :	
Matter No: 3052491	Regarding: Kilmore Settlement Admin - General
Invoice Number:	Amount Due: \$78,823.00 AUD
Invoice Date: 12 April 2019	Due Date: 26 April 2019



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

28-06-2018 Matter Ref 3052491 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street Melbourne VIC 3000

### **RE: Kilmore Settlement Admin - General**

**TO:** Administration costs and disbursements incurred for the period 1 May 2018 to 31 May 2018 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

### SUMMARY OF AMOUNT DUE

Total Professional Fees	\$10,035.00 AUD
Total Disbursements	\$305.38 AUD
Total GST Applied	\$1,034.04 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$11,374.42 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



### NOTIFICATION OF RIGHTS under Section 3.4.35 of the LEGAL PROFESSION ACT 2004 (VIC)

#### This Notification applies if first instructions were received by us before 1 July 2015.

If you have any concerns about legal costs please contact the lawyer responsible for your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns cannot be satisfactorily resolved or a dispute arises and you are not a commercial or government client as defined by the Legal Profession Act 2004 (Vic) ('Act'), you may:-

- Seek a Costs Review at the Costs Court of the Supreme Court of Victoria ('Costs Court') under *Division* 7 of *Part* 3.4 of the Act. Different time limits apply for making an application for a Costs Review depending on the date you first instructed us to act in relation to the matter which is the subject of the bill. If first instructions were received:-
  - on 12 December 2004 to 8 May 2007 inclusive, an application must be made within sixty (60) days of date:-
    - the bill was given; or
    - a request for payment was made; or
    - the costs were paid,

whichever is the earlier or earliest. An application which is out of time will be allowed unless we can establish that we would be unfairly prejudiced.

- On or after 9 May 2007, an application must be made within twelve (12) months of the date:
  - the bill being given; or
  - a request for payment was made; or

• the costs were paid, if neither a bill was given nor a request was made. whichever is the earlier or earliest. An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs

- Court is of the view that it is fair and just for the application to be heard out of time; **Apply** to the **Victorian Civil and Administrative Tribunal** to set aside the costs agreement under the provisions of *Section 3.4.32* of the Act, if applicable. The time limit for this application is six (6) years from the date the cause of action arose;
- Make a Complaint to the Legal Services Commissioner under *Chapter 4* of the Act within sixty (60) days after the legal costs were payable or if an itemised bill was requested in respect of those costs, then within thirty (30) days after the request was complied with. The legal costs must not exceed \$25,000 in respect of any one matter. You may be able to make a Complaint to the Legal Services Commissioner up to four (4) months after that time limit expires, provided you are able to satisfy the Commissioner that there was a reasonable cause for the delay in making the Complaint. You will not be able to make a Complaint if the costs are or have been the subject of legal proceedings for recovery or a Costs Review at the Costs Court.

#### INTEREST

If first instructions were received before 1 July 2015 and the bill remains unpaid for more than thirty (30) days, we will charge interest on the outstanding amount at a rate that is equal to the Cash Rate Target, as fixed by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change. To check the applicable Cash Rate Target at any relevant time, go to www.rba.gov.au.

#### NOTICE OF WITHDRAWAL OF TRUST MONEY

If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs to Maurice Blackburn Pty Ltd.

### NOTIFICATION OF RIGHTS under Section 192 of the LEGAL PROFESSION UNIFORM LAW (Victoria) ('Uniform Law')

#### This Notification applies if you provided first instructions on or after 1 July 2015.

If you have any concerns about legal costs please contact the lawyer handling your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns are not satisfactorily resolved or a dispute arises you may:-

- Request an itemised bill within thirty (30) days of the date upon which legal costs become payable. However, if the total amount of legal costs specified in the itemised bill is more than the amount specified in the lump sum bill for the same matter we may be able to recover the higher or additional amount if the costs are determined to be payable after a costs assessment under *Section 198* or after a binding determination under *Section 292* of the Uniform Law.
- Lodge a Costs Dispute Complaint under *Division 1* of *Part 5.2* of the Uniform Law with the Victorian Legal Services Commission ('Commission') within sixty (60) days of the legal costs becoming payable or if an itemised bill was requested within thirty (30) days of the request being complied with. The Commission may waive the time limits specified if satisfied that:-
  - the Complaint is made within four (4) months of the specified period, and
  - after having regard to the delay and the reasons for the delay, it just and fair to deal with the Complaint out of time; and
  - we have not commenced legal proceedings in respect of the legal costs.

The Commission can only deal with costs disputes where legal costs are less than \$128,760 or where legal costs are equal to or more than \$128,760, but the total in dispute is \$12,880 or less. These figures are subject to indexation.

- Provided you are not a 'commercial or government client' as defined in section 170 (2) of the Uniform Law, Seek a Costs Assessment under *Division* 7 of *Part 4.3* of the Uniform Law by the Costs Court of the Supreme Court ('Costs Court'). The application for assessment must be made within twelve (12) months of:
  - o a bill being given; or
  - a request for payment being made; or
  - legal costs being paid, if neither a bill nor a request was made.

An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs Court is of the view that it is fair and just for the application to be heard out of time.

### INTEREST

If the bill remains unpaid for more than fourteen (14) days of being given, we will charge interest in accordance with *Section 195* of the Uniform Law or the terms of the costs agreement, if those terms are different from the Uniform Law. The rate of interest is the Cash Rate Target, as specified by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change you can check the applicable rate at <u>www.rba.gov.au</u>.

#### NOTICE OF WITHDRAWAL OF TRUST MONEY

If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs.

We may withdraw the money from trust in accordance with *Rule 42 (3)* of the *Legal Profession Uniform General Rules 2015* as follows:

- (a) if you do not object to the amount specified in the bill within seven (7) business days after you were given the bill; or
- (b) if you do object to the amount specified in the bill within seven (7) business days of being given the bill, but you have not referred the matter to the Commission or the Costs Court for a Costs Assessment and thirty (30) days after the later of the following dates has expired:
  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

Date	Details	Oper	Units	Rate	Amount
01-May-18	Conference with D McInerney, counsel and F Cameron, counsel and J Boyagi, Pricewaterhouse Coopers and M Wyles, Pricewaterhouse Coopers and A Watson re tax dispute	JSP	1.60	\$440.00	\$704.00
01-May-18	Reviewing bulk mailout bouncebacks list and updating Matter Centre client database	JSJ	1.80	\$320.00	\$576.00
01-May-18	Preparing bulk mailout bouncebacks bulk update and email to F Argus re same	JSJ	0.20	\$320.00	\$64.00
01-May-18	Conference with D McInerney, counsel and F Cameron, counsel and J Boyagi, Pricewaterhouse Coopers and M Wyles, Pricewaterhouse Coopers and J Peck re tax dispute	AJW	1.60	\$790.00	\$1,264.00
02-May-18	Reviewing file note of conference with Pricewaterhouse Coopers and counsel to review action items	JSP	0.20	\$440.00	\$88.00
04-May-18	Drafting email to J Boyagi, Pricewaterhouse Coopers re tax dispute	JSP	0.10	\$440.00	\$44.00
04-May-18	Collating material and drafting file note for Pricewaterhouse Coopers re tax dispute	JSP	0.40	\$440.00	\$176.00
07-May-18	Multiple conferences with A Watson re draft appeal statement re tax dispute	JSP	0.10	\$440.00	\$44.00
07-May-18	Multiple telephone conferences with J Boyagi, Pricewaterhouse Coopers and S Rooke, Pricewaterhouse Coopers re draft appeal statement re tax dispute and drafting file note re same	JSP	0.50	\$440.00	\$220.00
07-May-18	Reviewing and drafting amendments to appeal statement, drafting and responding to emails from Pricewaterhouse Coopers re same	JSP	1.90	\$440.00	\$836.00
07-May-18	Preparing supplementary bulk mailout re tax update	JSJ	1.90	\$320.00	\$608.00
07-May-18	Email to J Peck re update letters resent to bouncebacks	JSJ	0.10	\$320.00	\$32.00
07-May-18	Multiple conferences with J Peck re draft appeal statement re tax dispute	AJW	0.10	\$790.00	\$79.00
08-May-18	Telephone calls and email to Pricewaterhouse Coopers re tax dispute, reviewing and settling various documents	JSP	0.30	\$440.00	\$132.00
08-May-18	Reviewing draft correspondence to the Australian Taxation Office re tax dispute and drafting email to Pricewaterhouse Coopers re same	JSP	0.20	\$440.00	\$88.00
08-May-18	Telephone call to J Kaye, KPMG re further work required and drafting email re same	JSP	0.10	\$440.00	\$44.00
08-May-18	Reviewing test case funding application re tax dispute and drafting multiple emails re same	JSP	0.30	\$440.00	\$132.00
09-May-18	Collating material and drafting file note to Pricewaterhouse Coopers re tax dispute	JSP	2.20	\$440.00	\$968.00

Date	Details	Oper	Units	Rate	Amount
10-May-18	Collating material and drafting file note to Pricewaterhouse Coopers re tax dispute	JSP	1.80	\$440.00	\$792.00
11-May-18	Collating material, drafting and settling file note to Pricewaterhouse Coopers re tax dispute and drafting email to Pricewaterhouse Coopers re same	JSP	0.70	\$440.00	\$308.00
17-May-18	Telephone call to Pricewaterhouse Coopers re update and next steps and drafting file note re same	JSP	0.10	\$440.00	\$44.00
17-May-18	Drafting file note to Pricewaterhouse Coopers re question raised by counsel on orders of 19 April 2016	JSP	0.70	\$440.00	\$308.00
18-May-18	Settling file note to Pricewaterhouse Coopers re April orders and further materials and drafting email to Pricewaterhouse Coopers re same	JSP	0.40	\$440.00	\$176.00
18-May-18	Telephone call from Pricewaterhouse Coopers re update on various aspects of tax dispute and drafting file note re same	JSP	0.20	\$440.00	\$88.00
22-May-18	Reviewing email from Pricewaterhouse Coopers re correspondence with Australian Government Solicitor re tax dispute and drafting email to A Watson re same	JSP	0.20	\$440.00	\$88.00
22-May-18	Preparing further mailout of return to sender taxation letters	JSJ	0.70	\$320.00	\$224.00
22-May-18	Telephone call to J Wynne re updated contact details	JSJ	0.20	\$320.00	\$64.00
23-May-18	Reviewing material and replying to email from J Boyagi, Pricewaterhouse Coopers re correspondence with Australian Government Solicitor re tax dispute	JSP	0.10	\$440.00	\$44.00
24-May-18	Telephone call to J Boyagi, Pricewaterhouse Coopers re correspondence with Australian Government Solicitor, drafting file note re same and reviewing materials re Australian Government Solicitor request	JSP	0.40	\$440.00	\$176.00
25-May-18	Reviewing correspondence from Australian Government Solicitor and drafting email to Pricewaterhouse Coopers re provision of documents re tax dispute	JSP	0.30	\$440.00	\$132.00
25-May-18	Drafting emails to A Watson and J Jin re correspondence with Australian Government Solicitor re tax dispute	JSP	0.10	\$440.00	\$44.00
25-May-18	Updating contact details for various group members	JSJ	0.20	\$320.00	\$64.00
28-May-18	Reviewing material collated by J Jin re Australian Government Solicitor correspondence re tax dispute	JSP	0.20	\$440.00	\$88.00
28-May-18	Telephone call with J Boyagi, Pricewaterhouse Coopers re response to Australian Government Solicitor correspondence and drafting file note re same	JSP	0.10	\$440.00	\$44.00

Date	Details	Oper	Units	Rate	Amount
28-May-18	Telephone calls to various group members re return to sender update letters	JSJ	0.40	\$320.00	\$128.00
28-May-18	Telephone call to N Linton re taxation update letter	JSJ	0.30	\$320.00	\$96.00
28-May-18	Email to N Linton re taxation update letter and updated contact details	JSJ	0.30	\$320.00	\$96.00
29-May-18	Updating contact details spreadsheet for upcoming bulk mailouts	JSJ	0.30	\$320.00	\$96.00
29-May-18	Drafting reply email to Pricewaterhouse Coopers re tax dispute re correspondence with Australian Government Solicitor	JSP	0.10	\$440.00	\$44.00
30-May-18	Reviewing material collated by J Jin re Australian Government Solicitor request re tax dispute and drafting file notes re same	JSP	0.80	\$440.00	\$352.00
31-May-18	Reviewing correspondence from Pricewaterhouse Coopers re queries on affidavit material re tax dispute and drafting file notes re same	JSP	0.10	\$440.00	\$44.00
31-May-18	Drafting file note on confidential exhibits in material requested by Australian Government Solicitor re tax dispute	JSP	0.60	\$440.00	\$264.00
31-May-18	Reviewing material, marking up letter by Pricewaterhouse Coopers and drafting email to A Watson re same	JSP	0.30	\$440.00	\$132.00
			23.20		\$10,035.00

# **Professional Fees Summary**

	Rate	Units	Amount
Andrew Watson	\$790.00	1.70	\$1,343.00
Jesse Jin	\$320.00	6.40	\$2,048.00
Jonathan Peck	\$440.00	15.10	\$6,644.00

23.20 \$10,035.00

# Professional Fees-Event Code Summary

Units Amount

# **Professional Fees Summary**

Professional Fees Subject to GST

\$10,035.00

\$10,035.00

### Disbursements

Date	Details	Amount
Dichurcomont	a Subject to CST	
	S Subject to GST	¢205 29
19-Mar-2018	Photocopying Charges - Law In Order Pty Ltd - Invoice 401163 (KEK Portion) (1 of 2)	\$305.38
		\$305.38
Disburseme	nt Summary	
	Disbursements Subject to GST	\$305.38
		\$305.38

### **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

#### By Cheque:

# **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

#### By Direct Debit:

Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

#### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

#### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Card Number:	
Exp Date:	
Card Holder :	
Signature :	
Matter No: 3052491	Regarding: Kilmore Settlement Admin - General
Invoice Number:	Amount Due: \$11,374.42 AUD
Invoice Date: 28 June 2018	Due Date: 12 July 2018



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

06-08-2018 Matter Ref 3052491 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street Melbourne VIC 3000

### **RE: Kilmore Settlement Admin - General**

**TO:** Administration costs and disbursements incurred for the period 1 June 2018 to 30 June 2018 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

### SUMMARY OF AMOUNT DUE

Total Professional Fees	\$16,004.00 AUD
Total Disbursements	\$40,662.77 AUD
Total GST Applied	\$5,666.68 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$62,333.45 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



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- Court is of the view that it is fair and just for the application to be heard out of time;
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- Lodge a Costs Dispute Complaint under *Division 1* of *Part 5.2* of the Uniform Law with the Victorian Legal Services Commission ('Commission') within sixty (60) days of the legal costs becoming payable or if an itemised bill was requested within thirty (30) days of the request being complied with. The Commission may waive the time limits specified if satisfied that:-
  - the Complaint is made within four (4) months of the specified period, and
  - after having regard to the delay and the reasons for the delay, it just and fair to deal with the Complaint out of time; and
  - we have not commenced legal proceedings in respect of the legal costs.

The Commission can only deal with costs disputes where legal costs are less than \$128,760 or where legal costs are equal to or more than \$128,760, but the total in dispute is \$12,880 or less. These figures are subject to indexation.

- Provided you are not a 'commercial or government client' as defined in section 170 (2) of the Uniform Law, Seek a Costs Assessment under *Division* 7 of *Part 4.3* of the Uniform Law by the Costs Court of the Supreme Court ('Costs Court'). The application for assessment must be made within twelve (12) months of:
  - o a bill being given; or
  - a request for payment being made; or
  - legal costs being paid, if neither a bill nor a request was made.

An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs Court is of the view that it is fair and just for the application to be heard out of time.

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If the bill remains unpaid for more than fourteen (14) days of being given, we will charge interest in accordance with *Section 195* of the Uniform Law or the terms of the costs agreement, if those terms are different from the Uniform Law. The rate of interest is the Cash Rate Target, as specified by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change you can check the applicable rate at <u>www.rba.gov.au</u>.

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- (b) if you do object to the amount specified in the bill within seven (7) business days of being given the bill, but you have not referred the matter to the Commission or the Costs Court for a Costs Assessment and thirty (30) days after the later of the following dates has expired:
  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

Date	Details	Oper	Units	Rate	Amount
01-Jun-18	Conference with N Ryan-Green re claim of privilege re tax dispute	JSP	0.10	\$440.00	\$44.00
01-Jun-18	Telephone call from N Dickson, Pricewaterhouse Coopers re provision of materials re tax dispute, collating same, drafting email to S Feng re same and reviewing material and drafting reply email to N Dickson	JSP	0.40	\$440.00	\$176.00
01-Jun-18	Reviewing various materials requested by Australian Government Solicitor re tax dispute and drafting instructions for redaction	JSP	1.00	\$440.00	\$440.00
01-Jun-18	Reviewing information and material requested by counsel in preparation of affidavit material for tax dispute and drafting responses	JSP	0.40	\$440.00	\$176.00
01-Jun-18	Drafting and responding to emails from Y lqbal re redaction of material requested by Australian Government Solicitor in tax dispute	JSP	0.10	\$440.00	\$44.00
03-Jun-18	Drafting memorandum of instructions to Pricewaterhouse Coopers and counsel re various aspects of witness affidavit for tax dispute	JSP	0.90	\$440.00	\$396.00
04-Jun-18	Drafting memorandum of instructions to Pricewaterhouse Coopers and counsel re various aspects of witness affidavit for tax dispute	JSP	2.00	\$440.00	\$880.00
04-Jun-18	Conference with A Watson re upcoming hearing for tax dispute and instructing Pricewaterhouse Coopers re same	JSP	0.20	\$440.00	\$88.00
04-Jun-18	Preparing for conference with A Watson including drafting file notes on various aspects re tax dispute	JSP	0.10	\$440.00	\$44.00
04-Jun-18	Telephone call to J Boyagi, Pricewaterhouse Coopers re tax dispute and upcoming hearings, drafting and replying to emails from Pricewaterhouse Coopers re same	JSP	0.20	\$440.00	\$88.00
04-Jun-18	Reviewing previous correspondence and drafting response email to solicitor for L Darkin re affidavit outlining terms of compensation		0.40	\$440.00	\$176.00
04-Jun-18	Conference with J Peck re upcoming hearing for tax dispute and instructing Pricewaterhouse Coopers re same	AJW	0.20	\$790.00	\$158.00
04-Jun-18	Perusing letter re V Ruhr to court	AJW	0.10	\$790.00	\$79.00
05-Jun-18	Telephone call from J Boyagi, Pricewaterhouse Coopers re proposed conference	JSP	0.10	\$440.00	\$44.00
05-Jun-18	Conference with A Watson re instructing Pricewaterhouse Coopers re tax dispute and responding to correspondence to the Supreme Court of Victoria from group member	JSP	0.30	\$440.00	\$132.00
05-Jun-18	Reviewing draft affidavit of A Watson prepared by counsel, drafting amendments and taking file notes	JSP	0.60	\$440.00	\$264.00
05-Jun-18	Drafting response to correspondence to the Supreme Court of Victoria from group member	JSP	0.30	\$440.00	\$132.00

Date	Details	Oper	Units	Rate	Amount
05-Jun-18	Drafting multiple emails to A Watson and J Boyagi, Pricewaterhouse Coopers re instructions re tax dispute	JSP	0.20	\$440.00	\$88.00
05-Jun-18	Preparing material requested by Australian Government Solicitor re tax dispute including reviewing redactions, drafting and responding to emails from Y Iqbal	JSP	1.10	\$440.00	\$484.00
05-Jun-18	Amending memorandum to Pricewaterhouse Coopers re further material requested re affidavits for tax dispute	JSP	0.40	\$440.00	\$176.00
05-Jun-18	Conference with J Peck re instructing Pricewaterhouse Coopers re tax dispute and responding to correspondence to the Supreme Court of Victoria from group member	AJW	0.30	\$790.00	\$237.00
06-Jun-18	Reviewing bundle of documents to provide to Australian Government Solicitor re tax dispute and redactions to same	JSP	1.30	\$440.00	\$572.00
06-Jun-18	Conference with D Bloom, counsel D McInerney, counsel and F Cameron, counsel and J Boyagi, Pricewaterhouse Coopers and S Rooke, Pricewaterhouse Coopers and A Watson re preparing for Case Management Conference and preparing material for trial	JSP	0.80	\$440.00	\$352.00
06-Jun-18	Multiple conferences with A Watson re tax dispute re material requested by counsel and preparing for Case Management Conference	JSP	0.10	\$440.00	\$44.00
06-Jun-18	Telephone call to E Tsalanidis, Supreme Court of Victoria re correspondence to the Supreme Court of Victoria	JSP	0.10	\$440.00	\$44.00
06-Jun-18	Multiple telephone calls to J Boyagi, Pricewaterhouse Coopers, drafting and replying to emails from J Boyagi, Pricewaterhouse Coopers re preparing material, provision of material to Australian Government Solicitor and preparing for Case Management Conference re tax dispute	JSP	0.30	\$440.00	\$132.00
06-Jun-18	Reviewing proposed amendments to draft witness affidavit re tax dispute and drafting file notes re same	JSP	0.50	\$440.00	\$220.00
06-Jun-18	Conference with D Bloom, counsel, D McInerney, counsel and F Cameron, counsel and J Boyagi, Pricewaterhouse Coopers and S Rooke, Pricewaterhouse Coopers and J Peck re preparing for Case Management Conference and preparing material for trial	AJW	0.80	\$790.00	\$632.00
06-Jun-18	Multiple conferences with J Peck re tax dispute re material requested by counsel and preparing for Case Management Conference	AJW	0.10	\$790.00	\$79.00
06-Jun-18	Settling affidavit for tax proceeding	AJW	0.50	\$790.00	\$395.00
06-Jun-18	Settling affidavit for tax proceeding	AJW	0.50	\$790.00	\$395.00
	Perusing draft correspondence to V Ruhr	AJW	0.10	\$790.00	\$79.00

Date	Details	Oper	Units	Rate	Amount
07-Jun-18	Multiple telephone calls to J Boyagi, Pricewaterhouse Coopers re preparing for Case Management Conference and preparing material for filing, draft file notes re same, drafting and replying to emails from J Boyagi, Pricewaterhouse Coopers re same	JSP	0.70	\$440.00	\$308.00
07-Jun-18	Reviewing various material including proposed affidavit amendments and further documents requested and drafting file note to Pricewaterhouse Coopers re tax dispute	JSP	1.00	\$440.00	\$440.00
08-Jun-18	Preparation for attendance at Directions Hearing re tax dispute	JSP	0.10	\$440.00	\$44.00
08-Jun-18	Attendance at Directions Hearing re tax dispute	JSP	0.50	\$440.00	\$220.00
08-Jun-18	Preparation for conference with counsel, Pricewaterhouse Coopers and witness re tax dispute	JSP	0.30	\$440.00	\$132.00
08-Jun-18	Conference with counsel, Pricewaterhouse Coopers and witness re tax dispute	JSP	0.30	\$440.00	\$132.00
08-Jun-18	Reviewing witness material prepared re tax dispute, drafting file notes and email to Pricewaterhouse Coopers re same	JSP	0.30	\$440.00	\$132.00
08-Jun-18	Attendance at Directions Hearing re tax dispute	AJW	0.50	\$790.00	\$395.00
12-Jun-18	Reviewing enquiry from group member re tax dispute	JSP	0.20	\$440.00	\$88.00
12-Jun-18	Reviewing sealed copy of witness list and drafting reply email to J Boyagi, Pricewaterhouse Coopers re tax dispute	JSP	0.10	\$440.00	\$44.00
13-Jun-18	Conference with A Watson re update letter to group members	JSP	0.10	\$440.00	\$44.00
13-Jun-18	Drafting update letter to group members re tax dispute	JSP	0.40	\$440.00	\$176.00
13-Jun-18	Conference with J Peck re update letter to group members	AJW	0.10	\$790.00	\$79.00
15-Jun-18	Collating material, completing audit and reconciliation of transaction accounts and drafting memorandum to A Watson re account transfer	JSP	1.50	\$440.00	\$660.00
18-Jun-18	Drafting file notes re reporting affidavit to Supreme Court of Victoria re progress on tax dispute	JSP	0.70	\$440.00	\$308.00
18-Jun-18	Telephone call to J Boyagi, Pricewaterhouse Coopers re various matters re tax dispute and drafting file note re same	JSP	0.30	\$440.00	\$132.00
18-Jun-18	Settling group member update	AJW	0.10	\$790.00	\$79.00
19-Jun-18	Drafting email to J Boyagi, Pricewaterhouse Coopers re various matters re tax dispute	JSP	0.20	\$440.00	\$88.00
20-Jun-18	Reviewing and settling tax update letter to group members	JSP	0.60	\$440.00	\$264.00

Date	Details	Oper	Units	Rate	Amount
20-Jun-18	Drafting and responding to emails from J Boyagi, Pricewaterhouse Coopers re bank transfer and telephone call to same	JSP	0.10	\$440.00	\$44.00
21-Jun-18	Drafting email re instructions for mass mail out to group members re tax update	JSP	0.10	\$440.00	\$44.00
22-Jun-18	Reviewing taxation update mailout	JSJ	0.20	\$320.00	\$64.00
22-Jun-18	Drafting updated taxation update letter sample	JSJ	0.10	\$320.00	\$32.00
22-Jun-18	Reviewing settlement fund accounts and drafting file note re where retained amounts will be applied	JSP	0.60	\$440.00	\$264.00
22-Jun-18	Reviewing, amending and settling mass correspondence to group members re tax dispute	JSP	1.00	\$440.00	\$440.00
22-Jun-18	Drafting file notes for affidavit to update Supreme Court of Victoria on tax dispute	JSP	0.60	\$440.00	\$264.00
23-Jun-18	Reviewing invoice and fee-tracking table from Pricewaterhouse Coopers re costs for the tax dispute, reviewing previous estimates and drafting emails to T Peluso and A Watson re same	JSP	0.50	\$440.00	\$220.00
25-Jun-18	Drafting file note on settlement distribution accounts and drafting email to A Watson re same	JSP	0.20	\$440.00	\$88.00
25-Jun-18	Preparing file notes and collating material for tax update affidavit	JSP	0.80	\$440.00	\$352.00
25-Jun-18	Reviewing sample correspondence and settling amendments re same and drafting multiple emails re same	JSP	0.20	\$440.00	\$88.00
26-Jun-18	Reviewing documents collated by counsel re witness affidavits for tax dispute, reviewing email from J Boyagi, Pricewaterhouse Coopers re further requests of counsel, collating material and drafting emails to J Boyagi, Pricewaterhouse Coopers and S Feng	JSP	0.80	\$440.00	\$352.00
27-Jun-18	Conference with J Peck re investment of distribution fund, mass mail out of correspondence to group members and reply correspondence to group member re allocation dispute	AJW	0.20	\$790.00	\$158.00
27-Jun-18	Conference with A Watson re investment of distribution fund, mass mail out of correspondence to group members, and reply correspondence to group member re allocation dispute	JSP	0.20	\$440.00	\$88.00
27-Jun-18	Reviewing and amending mass correspondence template and drafting further email of instructions to F Argus re same	JSP	0.10	\$440.00	\$44.00
27-Jun-18	Reviewing accounts and drafting email to C Zheng re investment of distribution sum in term deposits	JSP	0.10	\$440.00	\$44.00
27-Jun-18	Settling update letter	AJW	0.10	\$790.00	\$79.00

Date	Details	Oper	Units	Rate	Amount
28-Jun-18	Conference with J Peck re preparing and collating invoice bundles for counsel	ARU	0.10	\$320.00	\$32.00
28-Jun-18	Preparing and collating invoice bundles for counsel	ARU	1.10	\$320.00	\$352.00
28-Jun-18	Conference with A Rutman re preparing and collating invoice bundles for counsel	JSP	0.10	\$440.00	\$44.00
28-Jun-18	Reviewing material and drafting email to A Rutman re counsel request for disbursement invoices	JSP	0.10	\$440.00	\$44.00
28-Jun-18	Reviewing file, collating and analysing disbursement invoices and drafting file note to Pricewaterhouse Coopers and counsel re same	JSP	1.40	\$440.00	\$616.00
28-Jun-18	Reviewing sample letters from mass correspondence to group members re tax dispute, drafting further directions to F Argus and drafting email to K Turan and D Wood re further enquiries	JSP	0.20	\$440.00	\$88.00
29-Jun-18	Preparing and collating invoice bundles for counsel	ARU	0.30	\$320.00	\$96.00
29-Jun-18	Reviewing and amending correspondence template for mail out of group member tax update and drafting and replying to emails from Y lqbal re same	JSP	0.40	\$440.00	\$176.00
29-Jun-18	Reviewing sample email mass correspondence to group members re tax update and email correspondence with F Argus re same	JSP	0.40	\$440.00	\$176.00
29-Jun-18	Reviewing file note of A Rutman re material requested by counsel, drafting file note re same and drafting email to J Boyagi, Pricewaterhouse Coopers re same	JSP	1.30	\$440.00	\$572.00
30-Jun-18	Reviewing and amending correspondence template for mail out of group member tax update and drafting email to Y lqbal re same	JSP	0.20	\$440.00	\$88.00
			34.00		\$16,004.00

# **Professional Fees Summary**

	Rate	Units	Amount
Andrew Watson	\$790.00	3.60	\$2,844.00
Arielle Rutman	\$320.00	1.50	\$480.00
Jesse Jin	\$320.00	0.30	\$96.00
Jonathan Peck	\$440.00	28.60	\$12,584.00
		34.00	\$16,004.00

# Professional Fees-Event Code Summary

Units Amount

# **Professional Fees Summary**

Professional Fees Subject to GST

\$16,004.00

\$16,004.00

# Disbursements

Date	Details	Amount	
Disbursements Subject to GST			
12-Apr-2018	Electronic Doc Processing - Law In Order Pty Ltd - Invoice 404628	\$270.00	
01-May-2018	Postal Charges - Law In Order Pty Ltd - Invoice 407078	\$615.16	
01-May-2018	Photocopying Charges - Law In Order Pty Ltd - Invoice 407077	\$1,082.92	
07-Jun-2018	Expert Fees - PricewaterhouseCoopers - Invoice 38031594 (KEK Portion) (1 of 2)	\$38,694.69	
		\$40,662.77	

# **Disbursement Summary**

Disbursements Subject to GST	\$40,662.77

\$40,662.77

### **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

#### By Cheque:

# **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

#### By Direct Debit:

Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

#### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

#### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Regarding: Kilmore Settlement Admin - General
Amount Due: \$62,333.45 AUD
Due Date: 20 August 2018



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

16-08-2018 Matter Ref 3052491 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street Melbourne VIC 3000

### **RE: Kilmore Settlement Admin - General**

**TO:** Administration costs and disbursements incurred for the period 1 July 2018 to 31 July 2018 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

### SUMMARY OF AMOUNT DUE

Total Professional Fees	\$11,140.00 AUD
Total Disbursements	\$1,210.54 AUD
Total GST Applied	\$1,235.05 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$13,585.59 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



### NOTIFICATION OF RIGHTS under Section 3.4.35 of the LEGAL PROFESSION ACT 2004 (VIC)

#### This Notification applies if first instructions were received by us before 1 July 2015.

If you have any concerns about legal costs please contact the lawyer responsible for your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns cannot be satisfactorily resolved or a dispute arises and you are not a commercial or government client as defined by the Legal Profession Act 2004 (Vic) ('Act'), you may:-

- Seek a Costs Review at the Costs Court of the Supreme Court of Victoria ('Costs Court') under *Division* 7 of *Part* 3.4 of the Act. Different time limits apply for making an application for a Costs Review depending on the date you first instructed us to act in relation to the matter which is the subject of the bill. If first instructions were received:-
  - on 12 December 2004 to 8 May 2007 inclusive, an application must be made within sixty (60) days of date:-
    - the bill was given; or
    - a request for payment was made; or
    - the costs were paid,

whichever is the earlier or earliest. An application which is out of time will be allowed unless we can establish that we would be unfairly prejudiced.

- On or after 9 May 2007, an application must be made within twelve (12) months of the date:
  - the bill being given; or
  - a request for payment was made; or

• the costs were paid, if neither a bill was given nor a request was made. whichever is the earlier or earliest. An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs

- Court is of the view that it is fair and just for the application to be heard out of time;
- **Apply** to the **Victorian Civil and Administrative Tribunal** to set aside the costs agreement under the provisions of *Section 3.4.32* of the Act, if applicable. The time limit for this application is six (6) years from the date the cause of action arose;
- Make a Complaint to the Legal Services Commissioner under *Chapter 4* of the Act within sixty (60) days after the legal costs were payable or if an itemised bill was requested in respect of those costs, then within thirty (30) days after the request was complied with. The legal costs must not exceed \$25,000 in respect of any one matter. You may be able to make a Complaint to the Legal Services Commissioner up to four (4) months after that time limit expires, provided you are able to satisfy the Commissioner that there was a reasonable cause for the delay in making the Complaint. You will not be able to make a Complaint if the costs are or have been the subject of legal proceedings for recovery or a Costs Review at the Costs Court.

#### INTEREST

If first instructions were received before 1 July 2015 and the bill remains unpaid for more than thirty (30) days, we will charge interest on the outstanding amount at a rate that is equal to the Cash Rate Target, as fixed by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change. To check the applicable Cash Rate Target at any relevant time, go to www.rba.gov.au.

#### NOTICE OF WITHDRAWAL OF TRUST MONEY

If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs to Maurice Blackburn Pty Ltd.

### NOTIFICATION OF RIGHTS under Section 192 of the LEGAL PROFESSION UNIFORM LAW (Victoria) ('Uniform Law')

#### This Notification applies if you provided first instructions on or after 1 July 2015.

If you have any concerns about legal costs please contact the lawyer handling your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns are not satisfactorily resolved or a dispute arises you may:-

- Request an itemised bill within thirty (30) days of the date upon which legal costs become payable. However, if the total amount of legal costs specified in the itemised bill is more than the amount specified in the lump sum bill for the same matter we may be able to recover the higher or additional amount if the costs are determined to be payable after a costs assessment under *Section 198* or after a binding determination under *Section 292* of the Uniform Law.
- Lodge a Costs Dispute Complaint under *Division 1* of *Part 5.2* of the Uniform Law with the Victorian Legal Services Commission ('Commission') within sixty (60) days of the legal costs becoming payable or if an itemised bill was requested within thirty (30) days of the request being complied with. The Commission may waive the time limits specified if satisfied that:-
  - the Complaint is made within four (4) months of the specified period, and
  - after having regard to the delay and the reasons for the delay, it just and fair to deal with the Complaint out of time; and
  - we have not commenced legal proceedings in respect of the legal costs.

The Commission can only deal with costs disputes where legal costs are less than \$128,760 or where legal costs are equal to or more than \$128,760, but the total in dispute is \$12,880 or less. These figures are subject to indexation.

- Provided you are not a 'commercial or government client' as defined in section 170 (2) of the Uniform Law, Seek a Costs Assessment under *Division* 7 of *Part 4.3* of the Uniform Law by the Costs Court of the Supreme Court ('Costs Court'). The application for assessment must be made within twelve (12) months of:
  - o a bill being given; or
  - o a request for payment being made; or
  - legal costs being paid, if neither a bill nor a request was made.

An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs Court is of the view that it is fair and just for the application to be heard out of time.

### INTEREST

If the bill remains unpaid for more than fourteen (14) days of being given, we will charge interest in accordance with *Section 195* of the Uniform Law or the terms of the costs agreement, if those terms are different from the Uniform Law. The rate of interest is the Cash Rate Target, as specified by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change you can check the applicable rate at <u>www.rba.gov.au</u>.

#### NOTICE OF WITHDRAWAL OF TRUST MONEY

If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs.

We may withdraw the money from trust in accordance with *Rule 42 (3)* of the *Legal Profession Uniform General Rules 2015* as follows:

- (a) if you do not object to the amount specified in the bill within seven (7) business days after you were given the bill; or
- (b) if you do object to the amount specified in the bill within seven (7) business days of being given the bill, but you have not referred the matter to the Commission or the Costs Court for a Costs Assessment and thirty (30) days after the later of the following dates has expired:
  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

Date	Details	Oper	Units	Rate	Amount
02-Jul-18	Reviewing mail out letter template re tax update to group members and drafting email to Y lqbal re same	JSP	0.10	\$440.00	\$44.00
02-Jul-18	Email to Law In Order re mail-out	YAI	0.10	\$240.00	\$24.00
02-Jul-18	Running mail merge scripts for letters to be sent out to group members	YAI	0.60	\$240.00	\$144.00
03-Jul-18	Telephone call to A Geelan re tax enquiry and dictating file note re same	JSP	0.30	\$440.00	\$132.00
10-Jul-18	Conference with J Peck re modifying group member address details in Matter Centre client database and replying to group member emails re same	ARU	0.10	\$320.00	\$32.00
10-Jul-18	Modifying group member address details in Matter Centre client database and replying to group member emails re same	ARU	1.80	\$320.00	\$576.00
10-Jul-18	Conference with A Rutman re modifying group member address details in Matter Centre client database and replying to group member emails re same	JSP	0.10	\$440.00	\$44.00
10-Jul-18	Reviewing group member emails and drafting instructions for A Rutman to respond to same	JSP	0.60	\$440.00	\$264.00
10-Jul-18	Drafting reply emails to group member enquiries	JSP	0.20	\$440.00	\$88.00
10-Jul-18	Reviewing Grant of Probate in the Estate of A Molenkamp and drafting reply correspondence to K Gibson, solicitor for T Molenkamp	JSP	0.10	\$440.00	\$44.00
10-Jul-18	Reviewing file note of A Rutman re replying to group member emails and drafting email to A Rutman re same	JSP	0.10	\$440.00	\$44.00
11-Jul-18	Reviewing correspondence with group members and file note of A Rutman and setting aside correspondence for J Jin to action	JSP	0.10	\$440.00	\$44.00
12-Jul-18	Modifying group member address details in Matter Centre client database and drafting file note re same	ARU	0.20	\$320.00	\$64.00
12-Jul-18	Reviewing file note prepared by A Rutman re group member correspondence and drafting email to J Jin re same	JSP	0.20	\$440.00	\$88.00
13-Jul-18	Reviewing material and drafting multiple emails to Pricewaterhouse Coopers re request for further material	JSP	0.20	\$440.00	\$88.00
13-Jul-18	Reviewing emails and previous correspondence re term deposits, calculating investment sums and replying to email re term deposits	JSP	0.20	\$440.00	\$88.00
16-Jul-18	Reviewing email from C Zheng re term deposit, telephone call to C Zheng re same and drafting email to A Watson re same	JSP	0.10	\$440.00	\$44.00
16-Jul-18	Telephone call from Pricewaterhouse Coopers re tax dispute and GST issues and dictating file note re same		0.20	\$440.00	\$88.00

Date	Details	Oper	Units	Rate	Amount
16-Jul-18	Telephone call from N Dickson, Pricewaterhouse Coopers re providing access to documents to third party printing house in UK and taking steps to facilitate same	JSP	0.10	\$440.00	\$44.00
17-Jul-18	Conference with A Watson re various issues including GST advice from Pricewaterhouse Coopers, instructing Pricewaterhouse Coopers re witness affidavit and investment of settlement funds in term deposit	JSP	0.20	\$440.00	\$88.00
17-Jul-18	Preparing for conference with A Watson re various outstanding matters	JSP	0.10	\$440.00	\$44.00
17-Jul-18	Reviewing term deposit rates, calculating sums to be invested, drafting controlled money deposit authority and drafting emails to finance re same	JSP	0.70	\$440.00	\$308.00
17-Jul-18	Reviewing various materials including requirements for controlled money accounts under the Legal Profession Act and drafting email to Pricewaterhouse Coopers re witness affidavit for tax dispute	JSP	0.30	\$440.00	\$132.00
17-Jul-18	Reviewing Scheme Administrator invoices and previous advice from Pricewaterhouse Coopers re GST and drafting email to Pricewaterhouse Coopers re same	JSP	0.50	\$440.00	\$220.00
17-Jul-18	Conference with J Peck re various issues including GST advice from Pricewaterhouse Coopers, instructing Pricewaterhouse Coopers re witness affidavit and investment of settlement funds in term deposit	AJW	0.20	\$790.00	\$158.00
18-Jul-18	Reviewing various material and settling email to Pricewaterhouse Coopers re GST issue	JSP	0.30	\$440.00	\$132.00
18-Jul-18	Telephone call to J Boyagi, Pricewaterhouse Coopers re term deposits and drafting file note re same	JSP	0.10	\$440.00	\$44.00
18-Jul-18	Reviewing email from Finance Department and preparing and reviewing controlled money advice forms re term deposits	JSP	0.20	\$440.00	\$88.00
19-Jul-18	Multiple telephone calls to J Boyagi, Pricewaterhouse Coopers re settling witness affidavits	JSP	0.10	\$440.00	\$44.00
19-Jul-18	Reviewing witness affidavits prepared by counsel for tax dispute, drafting amendments and making file notes re same and drafting email to J Boyagi, Pricewaterhouse Coopers re same	JSP	1.70	\$440.00	\$748.00
19-Jul-18	Telephone conference with J Boyagi, Pricewaterhouse Coopers and D McInerney, counsel re witness affidavits for tax dispute	JSP	0.40	\$440.00	\$176.00
19-Jul-18	Telephone call from C Zheng re term deposits and drafting further controlled money advice	JSP	0.10	\$440.00	\$44.00
20-Jul-18	Reviewing document and drafting email to C Zheng re term deposit	JSP	0.10	\$440.00	\$44.00

Date	Details	Oper	Units	Rate	Amount
20-Jul-18	Telephone conference with J Boyagi, Pricewaterhouse Coopers and D McInerney, counsel re finalising witness affidavits re tax dispute	JSP	0.40	\$440.00	\$176.00
20-Jul-18	Reviewing and drafting amendments to affidavit material re tax dispute, drafting and replying to emails from J Boyagi, Pricewaterhouse Coopers re same	JSP	0.80	\$440.00	\$352.00
23-Jul-18	Reviewing affidavit material re tax dispute and drafting email to Pricewaterhouse Coopers re same	JSP	0.20	\$440.00	\$88.00
23-Jul-18	Reviewing invoices and setting out file note re GST and drafting email to J Jin re same	JSP	0.30	\$440.00	\$132.00
23-Jul-18	Updating contact details for various group members	JSJ	1.10	\$320.00	\$352.00
24-Jul-18	Conference with A Watson re preparation of affidavit re tax dispute	JSP	0.10	\$440.00	\$44.00
24-Jul-18	Reviewing and settling affidavit material re tax dispute and drafting multiple emails to A Watson and J Boyagi, Pricewaterhouse Coopers re same	JSP	2.00	\$440.00	\$880.00
24-Jul-18	Updating Collaborate database and drafting and responding to multiple emails to Law in Order re access to affidavit	JSP	0.20	\$440.00	\$88.00
24-Jul-18	Telephone call to J Boyagi, Pricewaterhouse Coopers re witness affidavits and preparation of same	JSP	0.10	\$440.00	\$44.00
24-Jul-18	Conference with J Peck re preparation of affidavit re tax dispute	AJW	0.10	\$790.00	\$79.00
25-Jul-18	Reviewing various emails re tax dispute affidavits and drafting email to A Watson re same	JSP	0.10	\$440.00	\$44.00
25-Jul-18	Telephone call to C Downes, Ligeti Partners re tax dispute and unpresented cheque, drafting file note re same and drafting email re same	JSP	0.30	\$440.00	\$132.00
25-Jul-18	Reviewing and amending affidavit material re tax dispute	JSP	0.70	\$440.00	\$308.00
25-Jul-18	Conference with J Boyagi, Pricewaterhouse Coopers and N Dickson, Pricewaterhouse Coopers and A Watson re tax dispute affidavit and swearing of same	JSP	0.40	\$440.00	\$176.00
25-Jul-18	Reviewing email and spreadsheet prepared by J Jin re cost expenditure re tax dispute	JSP	0.10	\$440.00	\$44.00
25-Jul-18	Updating contact details for multiple group members	JSJ	1.20	\$320.00	\$384.00
25-Jul-18	Auditing Matter Centre client database amendments made during June 2018-July 2018 period	JSJ	0.50	\$320.00	\$160.00
25-Jul-18	Preparing updated mailout list	JSJ	0.90	\$320.00	\$288.00
25-Jul-18	Drafting file note re spreadsheet for GST and input tax credit dispute	JSJ	0.60	\$320.00	\$192.00

Date	Details	Oper	Units	Rate	Amount
25-Jul-18	Conference with J Boyagi, Pricewaterhouse Coopers and N Dickson, Pricewaterhouse Coopers and J Peck re tax dispute affidavit and swearing of same	AJW	0.40	\$790.00	\$316.00
25-Jul-18	Perusing draft affidavit re tax dispute and email to J Peck re same	AJW	0.30	\$790.00	\$237.00
26-Jul-18	Conference with R Alstergren, Pricewaterhouse Coopers and J Boyagi, Pricewaterhouse Coopers and A Watson re swearing affidavit	JSP	0.20	\$440.00	\$88.00
26-Jul-18	Reviewing and updating file note on cost expenditure re GST	JSP	0.10	\$440.00	\$44.00
26-Jul-18	Reviewing updated version of affidavit, multiple telephone calls with J Boyagi, Pricewaterhouse Coopers re same and drafting multiple emails to J Boyagi, Pricewaterhouse Coopers and A Watson re same	JSP	0.50	\$440.00	\$220.00
26-Jul-18	Reviewing website of the Supreme Court of Victoria re unpublished materials and drafting email to A Watson re same	JSP	0.20	\$440.00	\$88.00
26-Jul-18	Drafting affidavit to update the Supreme Court of Victoria re taxation dispute litigation	JSP	0.20	\$440.00	\$88.00
26-Jul-18	Conference with R Alstergren, Pricewaterhouse Coopers and J Boyagi, Pricewaterhouse Coopers and J Peck re swearing affidavit	AJW	0.20	\$790.00	\$158.00
26-Jul-18	Updating various contact details per group member requests	JSJ	0.60	\$320.00	\$192.00
26-Jul-18	Updating status for multiple group members	JSJ	0.30	\$320.00	\$96.00
26-Jul-18	Multiple telephone calls to group members to confirm updated contact details	JSJ	0.40	\$320.00	\$128.00
26-Jul-18	Multiple emails to group members confirming updated contact details	JSJ	0.10	\$320.00	\$32.00
27-Jul-18	Telephone call from J Boyagi, Pricewaterhouse Coopers re filing of affidavit in tax proceeding	JSP	0.20	\$440.00	\$88.00
27-Jul-18	Drafting affidavit updating Supreme Court of Victoria re progress of tax proceeding	JSP	0.30	\$440.00	\$132.00
27-Jul-18	Email to J Boyagi, Pricewaterhouse Coopers re filing of affidavit material in tax proceeding	JSP	0.10	\$440.00	\$44.00
30-Jul-18	Telephone calls to multiple group members re change of contact details	JSJ	0.80	\$320.00	\$256.00
30-Jul-18	Telephone call to G Moore re potential Senior Masters Office status of B Moore	JSJ	0.20	\$320.00	\$64.00
30-Jul-18	Email to G Moore re copy of Power of Attorney for B Moore's affairs	JSJ	0.20	\$320.00	\$64.00
30-Jul-18	Updating B Moore Matter Centre client database record re change of legal personality	JSJ	0.30	\$320.00	\$96.00
30-Jul-18	Updating Filesite client database to reflect changes to legal personalities	JSJ	0.30	\$320.00	\$96.00

Date	Details	Oper	Units	Rate	Amount
30-Jul-18	Reviewing and responding to multiple emails from J Boyagi, Pricewaterhouse Coopers and reviewing filings in the tax proceeding	JSP	0.30	\$440.00	\$132.00
30-Jul-18	Email to J Jin re responding to advice re group member deaths	JSP	0.20	\$440.00	\$88.00
31-Jul-18	Telephone call with J Boyagi, Pricewaterhouse Coopers re communication with Australian Government Solicitor re provision of documents	JSP	0.10	\$440.00	\$44.00
31-Jul-18	Reviewing email from J Boyagi, Pricewaterhouse Coopers re Australian Government Solicitor request, reviewing documents re same and drafting email to A Watson re same	JSP	0.30	\$440.00	\$132.00
			27.30		\$11,140.00

## **Professional Fees Summary**

	Rate	Units	Amount
Andrew Watson	\$790.00	1.20	\$948.00
Arielle Rutman	\$320.00	2.10	\$672.00
Jesse Jin	\$320.00	7.50	\$2,400.00
Jonathan Peck	\$440.00	15.80	\$6,952.00
Yaseen lqbal	\$240.00	0.70	\$168.00
		27.30	\$11,140.00

## Professional Fees-Event Code Summary

Units Amount

**Professional Fees Summary** 

Professional Fees Subject to GST	\$11,140.00
······································	+ ,

\$11,140.00

## Disbursements

Date	Details	Amount
Disbursemen	ts Subject to GST	
02-Jul-2018	Photocopying Charges - Law In Order Pty Ltd - Invoice 416078	\$1,210.54
		\$1,210.54
Disburseme	nt Summary	
	Disbursements Subject to GST	\$1,210.54
		\$1,210.54

### **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

#### By Cheque:

## **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

#### By Direct Debit:

Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

#### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

#### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Regarding: Kilmore Settlement Admin - Genera
Amount Due: \$13,585.59 AUD
Due Date: 30 August 2018



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

06-09-2018 Matter Ref 3052491 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street Melbourne VIC 3000

### **RE: Kilmore Settlement Admin - General**

**TO:** Administration costs and disbursements incurred for the period 1 August 2018 to 31 August 2018 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

### SUMMARY OF AMOUNT DUE

Total Professional Fees	\$4,836.00 AUD
Total Disbursements	\$64,558.46 AUD
Total GST Applied	\$6,939.45 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$76,333.91 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



## NOTIFICATION OF RIGHTS under Section 3.4.35 of the LEGAL PROFESSION ACT 2004 (VIC)

#### This Notification applies if first instructions were received by us before 1 July 2015.

If you have any concerns about legal costs please contact the lawyer responsible for your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns cannot be satisfactorily resolved or a dispute arises and you are not a commercial or government client as defined by the Legal Profession Act 2004 (Vic) ('Act'), you may:-

- Seek a Costs Review at the Costs Court of the Supreme Court of Victoria ('Costs Court') under *Division* 7 of *Part* 3.4 of the Act. Different time limits apply for making an application for a Costs Review depending on the date you first instructed us to act in relation to the matter which is the subject of the bill. If first instructions were received:-
  - on 12 December 2004 to 8 May 2007 inclusive, an application must be made within sixty (60) days of date:-
    - the bill was given; or
    - a request for payment was made; or
    - the costs were paid,

whichever is the earlier or earliest. An application which is out of time will be allowed unless we can establish that we would be unfairly prejudiced.

- On or after 9 May 2007, an application must be made within twelve (12) months of the date:
  - the bill being given; or
  - a request for payment was made; or

• the costs were paid, if neither a bill was given nor a request was made. whichever is the earlier or earliest. An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs

- Court is of the view that it is fair and just for the application to be heard out of time; Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement
- Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement under the provisions of *Section 3.4.32* of the Act, if applicable. The time limit for this application is six (6) years from the date the cause of action arose;
- Make a Complaint to the Legal Services Commissioner under *Chapter 4* of the Act within sixty (60) days after the legal costs were payable or if an itemised bill was requested in respect of those costs, then within thirty (30) days after the request was complied with. The legal costs must not exceed \$25,000 in respect of any one matter. You may be able to make a Complaint to the Legal Services Commissioner up to four (4) months after that time limit expires, provided you are able to satisfy the Commissioner that there was a reasonable cause for the delay in making the Complaint. You will not be able to make a Complaint if the costs are or have been the subject of legal proceedings for recovery or a Costs Review at the Costs Court.

### INTEREST

If first instructions were received before 1 July 2015 and the bill remains unpaid for more than thirty (30) days, we will charge interest on the outstanding amount at a rate that is equal to the Cash Rate Target, as fixed by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change. To check the applicable Cash Rate Target at any relevant time, go to www.rba.gov.au.

### NOTICE OF WITHDRAWAL OF TRUST MONEY

If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs to Maurice Blackburn Pty Ltd.

### NOTIFICATION OF RIGHTS under Section 192 of the LEGAL PROFESSION UNIFORM LAW (Victoria) ('Uniform Law')

### This Notification applies if you provided first instructions on or after 1 July 2015.

If you have any concerns about legal costs please contact the lawyer handling your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns are not satisfactorily resolved or a dispute arises you may:-

- Request an itemised bill within thirty (30) days of the date upon which legal costs become payable. However, if the total amount of legal costs specified in the itemised bill is more than the amount specified in the lump sum bill for the same matter we may be able to recover the higher or additional amount if the costs are determined to be payable after a costs assessment under *Section 198* or after a binding determination under *Section 292* of the Uniform Law.
- Lodge a Costs Dispute Complaint under *Division 1* of *Part 5.2* of the Uniform Law with the Victorian Legal Services Commission ('Commission') within sixty (60) days of the legal costs becoming payable or if an itemised bill was requested within thirty (30) days of the request being complied with. The Commission may waive the time limits specified if satisfied that:-
  - the Complaint is made within four (4) months of the specified period, and
  - after having regard to the delay and the reasons for the delay, it just and fair to deal with the Complaint out of time; and
  - we have not commenced legal proceedings in respect of the legal costs.

The Commission can only deal with costs disputes where legal costs are less than \$128,760 or where legal costs are equal to or more than \$128,760, but the total in dispute is \$12,880 or less. These figures are subject to indexation.

- Provided you are not a 'commercial or government client' as defined in section 170 (2) of the Uniform Law, Seek a Costs Assessment under *Division* 7 of *Part 4.3* of the Uniform Law by the Costs Court of the Supreme Court ('Costs Court'). The application for assessment must be made within twelve (12) months of:
  - o a bill being given; or
  - a request for payment being made; or
  - legal costs being paid, if neither a bill nor a request was made.

An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs Court is of the view that it is fair and just for the application to be heard out of time.

### INTEREST

If the bill remains unpaid for more than fourteen (14) days of being given, we will charge interest in accordance with *Section 195* of the Uniform Law or the terms of the costs agreement, if those terms are different from the Uniform Law. The rate of interest is the Cash Rate Target, as specified by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change you can check the applicable rate at <u>www.rba.gov.au</u>.

### NOTICE OF WITHDRAWAL OF TRUST MONEY

If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs.

We may withdraw the money from trust in accordance with *Rule 42 (3)* of the *Legal Profession Uniform General Rules 2015* as follows:

- (a) if you do not object to the amount specified in the bill within seven (7) business days after you were given the bill; or
- (b) if you do object to the amount specified in the bill within seven (7) business days of being given the bill, but you have not referred the matter to the Commission or the Costs Court for a Costs Assessment and thirty (30) days after the later of the following dates has expired:
  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

Date	Details	Oper	Units	Rate	Amount
01-Aug-18	Telephone call to J Boyagi, Pricewaterhouse Coopers re billing on the tax dispute	JSP	0.20	\$440.00	\$88.00
01-Aug-18	Reviewing multiple email correspondence and other documents re providing material to Australian Government Solicitor, drafting instructions to Pricewaterhouse Coopers and responding to correspondence re same	JSP	0.30	\$440.00	\$132.00
01-Aug-18	Updating mail merge spreadsheet with updated contact details	JSJ	0.30	\$320.00	\$96.00
01-Aug-18	Updating contact address for multiple group members per correspondence	JSJ	0.30	\$320.00	\$96.00
02-Aug-18	Conference with J Peck re Pricewaterhouse Coopers costs in tax dispute and correspondence with Supreme Court of Victoria re website	AJW	0.10	\$790.00	\$79.00
02-Aug-18	Reviewing Pricewaterhouse Coopers invoices for work completed, drafting rough notes re same and comparing against budget, drafting reply email to J Boyagi, Pricewaterhouse Coopers	JSP	0.40	\$440.00	\$176.00
02-Aug-18	Conference with A Watson re Pricewaterhouse Coopers costs in tax dispute and correspondence with Supreme Court of Victoria re website	JSP	0.10	\$440.00	\$44.00
02-Aug-18	Drafting email to Supreme Court of Victoria re publication of material on website	JSP	0.10	\$440.00	\$44.00
02-Aug-18	Multiple telephone calls to group members re change of contact details	JSJ	0.30	\$320.00	\$96.00
03-Aug-18	Reviewing Australian Taxation Office's reasons re test case funding and drafting email to A Watson re same	JSP	0.10	\$440.00	\$44.00
06-Aug-18	Conference with J Jin re progress on the tax dispute and correspondence with the Supreme Court of Victoria	JSP	0.10	\$440.00	\$44.00
06-Aug-18	Telephone call to J Boyagi, Pricewaterhouse Coopers re test case funding reasons and next steps re GST	JSP	0.10	\$440.00	\$44.00
06-Aug-18	Telephone call to C Zheng re bank accounts and outstanding liabilities	JSP	0.10	\$440.00	\$44.00
06-Aug-18	Drafting and responding to multiple emails to and from Finance Department re unpresented cheques, bank account balances and reconciling same	JSP	0.30	\$440.00	\$132.00
06-Aug-18	Reviewing previous correspondence and drafting email to Pricewaterhouse Coopers re GST issues	JSP	0.10	\$440.00	\$44.00
06-Aug-18	Conference with J Peck re progress on the tax dispute and correspondence with the Supreme Court of Victoria	JSJ	0.10	\$320.00	\$32.00
07-Aug-18	Settling file note of telephone call with J Boyagi, Pricewaterhouse Coopers	JSP	0.10	\$440.00	\$44.00

Date	Details	Oper	Units	Rate	Amount
07-Aug-18	Preparing for telephone call to Class Actions Coordinator of Supreme Court of Victoria, telephone call re same, collating material and drafting email re same	JSP	0.50	\$440.00	\$220.00
07-Aug-18	Reviewing documents re GST issue and test case funding application	JSP	0.20	\$440.00	\$88.00
08-Aug-18	Conference with A Watson re GST issue	JSP	0.20	\$440.00	\$88.00
08-Aug-18	Preparing correspondence to insurers re tax dispute progress, drafting and replying to emails re same	JSP	0.90	\$440.00	\$396.00
08-Aug-18	Reviewing advice from Pricewaterhouse Coopers and data on GST expenditure and drafting email to A Watson re same	JSP	0.80	\$440.00	\$352.00
08-Aug-18	Conference with J Peck re GST issue	AJW	0.20	\$790.00	\$158.00
08-Aug-18	Multiple emails to J Peck re GST calculation task	JSJ	0.20	\$320.00	\$64.00
08-Aug-18	Drafting taxation update mailout to insurers	JSJ	0.50	\$320.00	\$160.00
08-Aug-18	Email to J Peck re taxation update letter for insurers	JSJ	0.10	\$320.00	\$32.00
08-Aug-18	Revising taxation update mailout to insurers	JSJ	0.30	\$320.00	\$96.00
08-Aug-18	Perusing email from J Peck re issues related to GST	AJW	0.10	\$790.00	\$79.00
09-Aug-18	Telephone call from G loannidis, Hall & Wilcox re tax dispute and drafting file note re same	JSP	0.10	\$440.00	\$44.00
09-Aug-18	Reviewing correspondence to insurers re tax update, drafting further copies of correspondence and drafting emails re same	JSP	0.40	\$440.00	\$176.00
10-Aug-18	Drafting and responding to emails from Pricewaterhouse Coopers re tax dispute	JSP	0.10	\$440.00	\$44.00
10-Aug-18	Drafting reply email to Supreme Court of Victoria re publication of materials on Supreme Court of Victoria website	JSP	0.20	\$440.00	\$88.00
10-Aug-18	Reviewing bank accounts and distribution data, drafting and responding to internal correspondence re same	JSP	0.20	\$440.00	\$88.00
12-Aug-18	Reviewing invoice of Pricewaterhouse Coopers re tax dispute and drafting file notes and email re same	JSP	0.20	\$440.00	\$88.00
13-Aug-18	Telephone call to John Boyagi, Pricewaterhouse Coopers re GST issue, recent invoice, test case funding application and drafting file note re same	JSP	0.10	\$440.00	\$44.00
13-Aug-18	Updating group members contact details and drafting tax update letter	JSJ	0.20	\$320.00	\$64.00
13-Aug-18	Email to S Bennetts re updated contact details and tax update letter	JSJ	0.20	\$320.00	\$64.00
15-Aug-18	Drafting email to J Jin re directions for reconciliation of bank accounts and outstanding liabilities	JSP	0.10	\$440.00	\$44.00

Date	Details	Oper	Units	Rate	Amount
16-Aug-18	Collating requested material re GST issue and drafting multiple emails to Pricewaterhouse Coopers	JSP	0.30	\$440.00	\$132.00
16-Aug-18	Telephone call to M Barnett, Pricewaterhouse Coopers re GST issue, drafting file note re same and drafting email to J Boyagi, Pricewaterhouse Coopers re same	JSP	0.30	\$440.00	\$132.00
16-Aug-18	Drafting reply correspondence to C Zheng re cancelling unpresented cheques	JSP	0.10	\$440.00	\$44.00
17-Aug-18	Reviewing email from Pricewaterhouse Coopers re brief to counsel, consider position re same and drafting reply	JSP	0.10	\$440.00	\$44.00
21-Aug-18	Reviewing application for test case funding in tax dispute, drafting file notes re same, drafting email to J Boyagi, Pricewaterhouse Coopers re same and telephone call with J Boyagi, Pricewaterhouse Coopers re same		0.50	\$440.00	\$220.00
23-Aug-18	Drafting email to C Zheng re unpresented cheques and closing controlled money accounts	JSP	0.10	\$440.00	\$44.00
23-Aug-18	Reviewing test case funding documents and email from J Boyagi, Pricewaterhouse Coopers and drafting reply email re same	JSP	0.10	\$440.00	\$44.00
24-Aug-18	Reviewing test case funding documents and drafting email to J Boyagi, Pricewaterhouse Coopers re same	JSP	0.10	\$440.00	\$44.00
29-Aug-18	Telephone call to L Greenough, State Parliament re status of class action	JSJ	0.20	\$320.00	\$64.00
29-Aug-18	Email to L Greenough, State Parliament re status of class action	JSJ	0.40	\$320.00	\$128.00
29-Aug-18	Updating contact address re multiple group members	JSJ	0.30	\$320.00	\$96.00
30-Aug-18	Reviewing accounts and email from Finance Department and drafting reply re unpresented cheques	JSP	0.20	\$440.00	\$88.00
			11.60		\$4,836.00

# **Professional Fees Summary**

	Rate	Units	Amount
Andrew Watson	\$790.00	0.40	\$316.00
Jesse Jin	\$320.00	3.40	\$1,088.00
Jonathan Peck	\$440.00	7.80	\$3,432.00
		11.60	\$4,836.00

## Professional Fees-Event Code Summary

Units Amount

## **Professional Fees Summary**

Professional Fees Subject to GST

\$4,836.00

\$4,836.00

## Disbursements

Date	Details	Amount
Disbursemen	ts Subject to GST	
31-Jul-2018	Expert Fees - Pricewaterhouse Coopers - Invoice 38069688 (KEK Portion) (1 of 2)	\$64,558.46
		\$64,558.46
Disburseme	nt Summary	
	Disbursements Subject to GST	\$64,558.46

\$64,558.46

### **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

#### By Cheque:

## **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

#### By Direct Debit:

Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

#### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

#### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Card Number:	
Exp Date:	
Card Holder :	
Signature :	
Matter No: 3052491	Regarding: Kilmore Settlement Admin - General
Invoice Number:	Amount Due: \$76,333.91 AUD
Invoice Date: 06 September 2018	Due Date: 20 September 2018



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

05-10-2018 Matter Ref 3052491 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street Melbourne VIC 3000

### **RE: Kilmore Settlement Admin - General**

**TO:** Administration costs and disbursements incurred for the period 1 September 2018 to 30 September 2018 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

### SUMMARY OF AMOUNT DUE

Total Professional Fees	\$1,730.00 AUD
Total Disbursements	\$0.00 AUD
Total GST Applied	\$173.00 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$1,903.00 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



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- Seek a Costs Review at the Costs Court of the Supreme Court of Victoria ('Costs Court') under *Division* 7 of *Part* 3.4 of the Act. Different time limits apply for making an application for a Costs Review depending on the date you first instructed us to act in relation to the matter which is the subject of the bill. If first instructions were received:-
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    - the bill was given; or
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whichever is the earlier or earliest. An application which is out of time will be allowed unless we can establish that we would be unfairly prejudiced.

- On or after 9 May 2007, an application must be made within twelve (12) months of the date:
  - the bill being given; or
  - a request for payment was made; or

• the costs were paid, if neither a bill was given nor a request was made. whichever is the earlier or earliest. An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs

- Court is of the view that it is fair and just for the application to be heard out of time; **Apply** to the **Victorian Civil and Administrative Tribunal** to set aside the costs agreement under the provisions of *Section 3.4.32* of the Act, if applicable. The time limit for this application is six (6) years from the date the cause of action arose;
- Make a Complaint to the Legal Services Commissioner under *Chapter 4* of the Act within sixty (60) days after the legal costs were payable or if an itemised bill was requested in respect of those costs, then within thirty (30) days after the request was complied with. The legal costs must not exceed \$25,000 in respect of any one matter. You may be able to make a Complaint to the Legal Services Commissioner up to four (4) months after that time limit expires, provided you are able to satisfy the Commissioner that there was a reasonable cause for the delay in making the Complaint. You will not be able to make a Complaint if the costs are or have been the subject of legal proceedings for recovery or a Costs Review at the Costs Court.

### INTEREST

If first instructions were received before 1 July 2015 and the bill remains unpaid for more than thirty (30) days, we will charge interest on the outstanding amount at a rate that is equal to the Cash Rate Target, as fixed by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change. To check the applicable Cash Rate Target at any relevant time, go to www.rba.gov.au.

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- Request an itemised bill within thirty (30) days of the date upon which legal costs become payable. However, if the total amount of legal costs specified in the itemised bill is more than the amount specified in the lump sum bill for the same matter we may be able to recover the higher or additional amount if the costs are determined to be payable after a costs assessment under *Section 198* or after a binding determination under *Section 292* of the Uniform Law.
- Lodge a Costs Dispute Complaint under *Division 1* of *Part 5.2* of the Uniform Law with the Victorian Legal Services Commission ('Commission') within sixty (60) days of the legal costs becoming payable or if an itemised bill was requested within thirty (30) days of the request being complied with. The Commission may waive the time limits specified if satisfied that:-
  - the Complaint is made within four (4) months of the specified period, and
  - after having regard to the delay and the reasons for the delay, it just and fair to deal with the Complaint out of time; and
  - we have not commenced legal proceedings in respect of the legal costs.

The Commission can only deal with costs disputes where legal costs are less than \$128,760 or where legal costs are equal to or more than \$128,760, but the total in dispute is \$12,880 or less. These figures are subject to indexation.

- Provided you are not a 'commercial or government client' as defined in section 170 (2) of the Uniform Law, Seek a Costs Assessment under *Division* 7 of *Part 4.3* of the Uniform Law by the Costs Court of the Supreme Court ('Costs Court'). The application for assessment must be made within twelve (12) months of:
  - o a bill being given; or
  - a request for payment being made; or
  - legal costs being paid, if neither a bill nor a request was made.

An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs Court is of the view that it is fair and just for the application to be heard out of time.

### INTEREST

If the bill remains unpaid for more than fourteen (14) days of being given, we will charge interest in accordance with *Section 195* of the Uniform Law or the terms of the costs agreement, if those terms are different from the Uniform Law. The rate of interest is the Cash Rate Target, as specified by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change you can check the applicable rate at <u>www.rba.gov.au</u>.

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We may withdraw the money from trust in accordance with *Rule 42 (3)* of the *Legal Profession Uniform General Rules 2015* as follows:

- (a) if you do not object to the amount specified in the bill within seven (7) business days after you were given the bill; or
- (b) if you do object to the amount specified in the bill within seven (7) business days of being given the bill, but you have not referred the matter to the Commission or the Costs Court for a Costs Assessment and thirty (30) days after the later of the following dates has expired:
  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

Date	Details	Oper	Units	Rate	Amount
03-Sep-18	Multiple telephone calls to group members re change of contact address	JSJ	0.20	\$320.00	\$64.00
03-Sep-18	Updating Matter Centre client database to reflect updated contact addresses for multiple group members and updating mailout lists re same	JSJ	0.30	\$320.00	\$96.00
05-Sep-18	Reviewing correspondence from group member and drafting reply re tax dispute	JSP	0.10	\$440.00	\$44.00
11-Sep-18	Telephone call with J Boyagi, Pricewaterhouse Coopers re GST point and preparation for trial and drafting file note re same	JSP	0.20	\$440.00	\$88.00
11-Sep-18	Providing L Thomas, Pricewaterhouse Coopers with access to Collaborate database platform and drafting reply email re same	JSP	0.10	\$440.00	\$44.00
17-Sep-18	Reviewing email of M Barnett, Pricewaterhouse Coopers re GST on settlement administration costs, drafting reply and drafting email to A Watson re same	JSP	0.20	\$440.00	\$88.00
17-Sep-18	Reviewing various materials and drafting reply to D Mullen re closure of accounts	JSP	0.20	\$440.00	\$88.00
18-Sep-18	Preparing for conference with Scheme Administrator re tax, residual distributions, closure of bank accounts and trust reporting	JSP	0.80	\$440.00	\$352.00
18-Sep-18	Conference with A Watson re tax, residual distributions, closure of bank accounts and trust reporting	JSP	0.20	\$440.00	\$88.00
18-Sep-18	Conference with J Peck re tax, residual distributions, closure of bank accounts and trust reporting	AJW	0.20	\$790.00	\$158.00
19-Sep-18	Telephone call to S Corrigan re closure of accounts and drafting email re same	JSP	0.20	\$440.00	\$88.00
19-Sep-18	Reviewing email of M Barnett, Pricewaterhouse Coopers and drafting reply instructing on GST advice	JSP	0.10	\$440.00	\$44.00
20-Sep-18	Reviewing email from and drafting reply email to S Corrigan re accounts	JSP	0.10	\$440.00	\$44.00
24-Sep-18	Email from C Gardiner re progress of taxation issues and email to J Jin re same	KZN	0.10	\$790.00	\$79.00
24-Sep-18	Emails to and from K Turan re group member taxation updates	KZN	0.20	\$790.00	\$158.00
24-Sep-18	Email to C Gardiner re status of tax dispute	KZN	0.10	\$790.00	\$79.00
24-Sep-18	Drafting email to C Gardiner re tax dispute update	JSJ	0.30	\$320.00	\$96.00
24-Sep-18	Email to K Nishimura re draft email to C Gardiner re tax dispute update	JSJ	0.10	\$320.00	\$32.00
			3.70		\$1,730.00

## **Professional Fees Summary**

	Rate	Units	Amount
Andrew Watson	\$790.00	0.20	\$158.00
Jesse Jin	\$320.00	0.90	\$288.00
Jonathan Peck	\$440.00	2.20	\$968.00
Kimi Nishimura	\$790.00	0.40	\$316.00
		3.70	\$1,730.00

## Professional Fees-Event Code Summary

Units Amount

## **Professional Fees Summary**

	\$1,730.00
Professional Fees Subject to GST	\$1,730.00

### **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

#### By Cheque:

## **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

#### By Direct Debit:

Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

#### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

#### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Card Number:	
Exp Date:	
Card Holder :	
Signature :	
Matter No: 3052491	Regarding: Kilmore Settlement Admin - General
Invoice Number:	Amount Due: \$1,903.00 AUD
Invoice Date: 05 October 2018	Due Date: 19 October 2018



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

12-04-2019 Matter Ref 3052491 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street Melbourne VIC 3000

### **RE: Kilmore Settlement Admin - General**

**TO:** Administration costs and disbursements incurred for the period 1 October 2018 to 31 October 2018 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

### SUMMARY OF AMOUNT DUE

Total Professional Fees	\$5,650.00 AUD
Total Disbursements	\$61,426.50 AUD
Total GST Applied	\$6,707.65 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$73,784.15 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



## NOTIFICATION OF RIGHTS under Section 3.4.35 of the LEGAL PROFESSION ACT 2004 (VIC)

#### This Notification applies if first instructions were received by us before 1 July 2015.

If you have any concerns about legal costs please contact the lawyer responsible for your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns cannot be satisfactorily resolved or a dispute arises and you are not a commercial or government client as defined by the Legal Profession Act 2004 (Vic) ('Act'), you may:-

- Seek a Costs Review at the Costs Court of the Supreme Court of Victoria ('Costs Court') under *Division* 7 of *Part* 3.4 of the Act. Different time limits apply for making an application for a Costs Review depending on the date you first instructed us to act in relation to the matter which is the subject of the bill. If first instructions were received:-
  - on 12 December 2004 to 8 May 2007 inclusive, an application must be made within sixty (60) days of date:-
    - the bill was given; or
    - a request for payment was made; or
    - the costs were paid,

whichever is the earlier or earliest. An application which is out of time will be allowed unless we can establish that we would be unfairly prejudiced.

- On or after 9 May 2007, an application must be made within twelve (12) months of the date:
  - the bill being given; or
  - a request for payment was made; or

• the costs were paid, if neither a bill was given nor a request was made. whichever is the earlier or earliest. An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs

- Court is of the view that it is fair and just for the application to be heard out of time;
  Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement under the provisions of Section 3.4.32 of the Act, if applicable. The time limit for this application is six (6) years from the date the cause of action arose;
- Make a Complaint to the Legal Services Commissioner under *Chapter 4* of the Act within sixty (60) days after the legal costs were payable or if an itemised bill was requested in respect of those costs, then within thirty (30) days after the request was complied with. The legal costs must not exceed \$25,000 in respect of any one matter. You may be able to make a Complaint to the Legal Services Commissioner up to four (4) months after that time limit expires, provided you are able to satisfy the Commissioner that there was a reasonable cause for the delay in making the Complaint. You will not be able to make a Complaint if the costs are or have been the subject of legal proceedings for recovery or a Costs Review at the Costs Court.

### INTEREST

If first instructions were received before 1 July 2015 and the bill remains unpaid for more than thirty (30) days, we will charge interest on the outstanding amount at a rate that is equal to the Cash Rate Target, as fixed by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change. To check the applicable Cash Rate Target at any relevant time, go to www.rba.gov.au.

### NOTICE OF WITHDRAWAL OF TRUST MONEY

If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs to Maurice Blackburn Pty Ltd.

### NOTIFICATION OF RIGHTS under Section 192 of the LEGAL PROFESSION UNIFORM LAW (Victoria) ('Uniform Law')

### This Notification applies if you provided first instructions on or after 1 July 2015.

If you have any concerns about legal costs please contact the lawyer handling your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns are not satisfactorily resolved or a dispute arises you may:-

- Request an itemised bill within thirty (30) days of the date upon which legal costs become payable. However, if the total amount of legal costs specified in the itemised bill is more than the amount specified in the lump sum bill for the same matter we may be able to recover the higher or additional amount if the costs are determined to be payable after a costs assessment under *Section 198* or after a binding determination under *Section 292* of the Uniform Law.
- Lodge a Costs Dispute Complaint under *Division 1* of *Part 5.2* of the Uniform Law with the Victorian Legal Services Commission ('Commission') within sixty (60) days of the legal costs becoming payable or if an itemised bill was requested within thirty (30) days of the request being complied with. The Commission may waive the time limits specified if satisfied that:-
  - the Complaint is made within four (4) months of the specified period, and
  - after having regard to the delay and the reasons for the delay, it just and fair to deal with the Complaint out of time; and
  - we have not commenced legal proceedings in respect of the legal costs.

The Commission can only deal with costs disputes where legal costs are less than \$128,760 or where legal costs are equal to or more than \$128,760, but the total in dispute is \$12,880 or less. These figures are subject to indexation.

- Provided you are not a 'commercial or government client' as defined in section 170 (2) of the Uniform Law, Seek a Costs Assessment under *Division* 7 of *Part 4.3* of the Uniform Law by the Costs Court of the Supreme Court ('Costs Court'). The application for assessment must be made within twelve (12) months of:
  - o a bill being given; or
  - a request for payment being made; or
  - legal costs being paid, if neither a bill nor a request was made.

An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs Court is of the view that it is fair and just for the application to be heard out of time.

### INTEREST

If the bill remains unpaid for more than fourteen (14) days of being given, we will charge interest in accordance with *Section 195* of the Uniform Law or the terms of the costs agreement, if those terms are different from the Uniform Law. The rate of interest is the Cash Rate Target, as specified by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change you can check the applicable rate at <u>www.rba.gov.au</u>.

### NOTICE OF WITHDRAWAL OF TRUST MONEY

If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs.

We may withdraw the money from trust in accordance with *Rule 42 (3)* of the *Legal Profession Uniform General Rules 2015* as follows:

- (a) if you do not object to the amount specified in the bill within seven (7) business days after you were given the bill; or
- (b) if you do object to the amount specified in the bill within seven (7) business days of being given the bill, but you have not referred the matter to the Commission or the Costs Court for a Costs Assessment and thirty (30) days after the later of the following dates has expired:
  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

Date	Details	Oper	Units	Rate	Amount
04-Oct-18	Telephone call to S Corrigan re bank accounts closure and required transfers	JSP	0.10	\$440.00	\$44.00
04-Oct-18	Reviewing and responding to email of S Corrigan re bank accounts closure and required transfers	JSP	0.30	\$440.00	\$132.00
05-Oct-18	Email to Pricewaterhouse Coopers re response to request for documents	JSP	0.10	\$440.00	\$44.00
09-Oct-18	Email to Pricewaterhouse Coopers re tax dispute	JSP	0.20	\$440.00	\$88.00
09-Oct-18	Reviewing orders from the initial trial re tax dispute, drafting email to Pricewaterhouse Coopers enclosing same and uploading documents to Collaborate database	JSP	0.20	\$440.00	\$88.00
11-Oct-18	Reviewing enquiries from group members re tax dispute and drafting reply correspondence	JSP	0.20	\$440.00	\$88.00
15-Oct-18	Email to J Boyagi, Pricewaterhouse Coopers re submissions for tax dispute hearing	JSP	0.10	\$440.00	\$44.00
15-Oct-18	Telephone call with S Rooke, Pricewaterhouse Coopers re upcoming tax dispute hearing and drafting file note re same	JSP	0.20	\$440.00	\$88.00
15-Oct-18	Reviewing and responding to email from J Boyagi, Pricewaterhouse Coopers	JSP	0.10	\$440.00	\$44.00
16-Oct-18	Telephone call to J Boyagi, Pricewaterhouse Coopers and drafting file note re same	JSP	0.10	\$440.00	\$44.00
16-Oct-18	Reviewing submissions re tax dispute and drafting instructions to Pricewaterhouse Coopers to file same	JSP	0.70	\$440.00	\$308.00
17-Oct-18	Email to E Mukherji re tax dispute hearing and potential further distribution	JSP	0.10	\$440.00	\$44.00
17-Oct-18	Reviewing email from A Williams re document sharing platform and drafting response re requirements for upcoming tax hearing	JSP	0.20	\$440.00	\$88.00
17-Oct-18	Reviewing invoice from Pricewaterhouse Coopers for tax dispute and advice work and email to A Watson re same	JSP	0.20	\$440.00	\$88.00
17-Oct-18	Conference with J Jin re potential second distribution and tax dispute	JSP	0.20	\$440.00	\$88.00
17-Oct-18	Updating contact details for various group members	JSJ	0.30	\$320.00	\$96.00
17-Oct-18	Conference with J Peck re potential second distribution and tax dispute	JSJ	0.20	\$320.00	\$64.00
18-Oct-18	Reviewing email from D Wood re group member enquiry and reply re same	JSP	0.10	\$440.00	\$44.00
18-Oct-18	Email to A Watson re proposed second distribution of compensation	JSP	0.30	\$440.00	\$132.00
19-Oct-18	Reviewing material and preparing for telephone call with group member re concerns re settlement and distribution process	JSP	0.40	\$440.00	\$176.00
19-Oct-18	Email to S Reed, Pricewaterhouse Coopers re tax dispute	JSP	0.10	\$440.00	\$44.00

Date	Details	Oper	Units	Rate	Amount
19-Oct-18	Telephone call to S Reed, Pricewaterhouse Coopers re tax dispute and drafting file note re same	JSP	0.40	\$440.00	\$176.00
23-Oct-18	Telephone call to S Reed, Pricewaterhouse Coopers re preparing for hearing of tax dispute and drafting file note re same	JSP	0.20	\$440.00	\$88.00
23-Oct-18	Email to K Rowe re upcoming hearing of the tax dispute	JSP	0.10	\$440.00	\$44.00
24-Oct-18	Updating contact details for various group members	JSJ	0.60	\$320.00	\$192.00
24-Oct-18	Telephone call to group member re change of contact address	JSJ	0.20	\$320.00	\$64.00
30-Oct-18	Email to S Rooke, Pricewaterhouse Coopers and S Reed, Pricewaterhouse Coopers re reply submissions and conference with K Rowe	JSP	0.20	\$440.00	\$88.00
30-Oct-18	Reviewing updated fee schedule and invoice previously provided by Pricewaterhouse Coopers, email to S Reed, Pricewaterhouse Coopers and email to Finance Department re payment of same	JSP	0.30	\$440.00	\$132.00
30-Oct-18	Reviewing respondents submissions in the tax dispute and drafting file note re same	JSP	0.20	\$440.00	\$88.00
30-Oct-18	Perusing respondents submissions	AJW	0.50	\$790.00	\$395.00
31-Oct-18	Conference with J Peck re submissions of the respondent in the tax dispute and research re same	JSJ	0.10	\$320.00	\$32.00
31-Oct-18	Reviewing submission of respondent in tax dispute	JSJ	0.20	\$320.00	\$64.00
31-Oct-18	Researching taxation of Supreme Court of Victoria held funds for response to submission of respondent in tax dispute	JSJ	0.60	\$320.00	\$192.00
31-Oct-18	Updating contact details for various group members	JSJ	0.30	\$320.00	\$96.00
31-Oct-18	Email to J Peck re taxation of Supreme Court of Victoria funds	JSJ	0.20	\$320.00	\$64.00
31-Oct-18	Telephone call to A Watson re submissions of the respondent in the tax dispute and preparing reply submissions	JSP	0.10	\$440.00	\$44.00
31-Oct-18	Conference with J Jin re submissions of the respondent in the tax dispute and research re same	JSP	0.10	\$440.00	\$44.00
31-Oct-18	Telephone conference with S Reed, Pricewaterhouse Coopers re submissions of the respondent in the tax dispute and preparing reply submissions	JSP	0.20	\$440.00	\$88.00
31-Oct-18	Reviewing various materials and drafting memorandum on the submissions of the respondent in the tax dispute and email to A Watson enclosing same	JSP	1.90	\$440.00	\$836.00
31-Oct-18	Reviewing submissions of the respondent in the tax dispute and drafting file notes re same	JSP	2.20	\$440.00	\$968.00

Date	Details	Oper	Units	Rate	Amount
31-Oct-18	Telephone call from J Peck re submissions of the respondent in the tax dispute and preparing reply submissions		0.10	\$790.00	\$79.00
			13.10		\$5,650.00

# **Professional Fees Summary**

	Rate	Units	Amount
Andrew Watson	\$790.00	0.60	\$474.00
Jesse Jin	\$320.00	2.70	\$864.00
Jonathan Peck	\$440.00	9.80	\$4,312.00
		13.10	\$5,650.00

## Professional Fees-Event Code Summary

Units Amount

## **Professional Fees Summary**

Professional Fees Subject to GST

\$5,650.00

\$5,650.00

## Disbursements

Date	Details	Amount		
Disbursement	s Subject to GST			
30-Sep-2018	Expert Fees - Pricewaterhouse Coopers - Invoice 38087929	\$61,426.50		
		\$61,426.50		
Disbursement Summary				
	Disbursements Subject to GST	\$61,426.50		
		\$61,426.50		

### **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

#### By Cheque:

## **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

#### By Direct Debit:

Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

#### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

#### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Card Number:	
Exp Date:	
Card Holder :	
Signature :	
Matter No: 3052491	Regarding: Kilmore Settlement Admin - General
Invoice Number:	Amount Due: \$73,784.15 AUD
Invoice Date: 12 April 2019	Due Date: 26 April 2019



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

21-12-2018 Matter Ref 3052491 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street Melbourne VIC 3000

### **RE: Kilmore Settlement Admin - General**

**TO:** Administration costs and disbursements incurred for the period 1 November 2018 to 30 November 2018 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

### SUMMARY OF AMOUNT DUE

Total Professional Fees	\$14,179.00 AUD
Total Disbursements	\$0.00 AUD
Total GST Applied	\$1,417.90 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$15,596.90 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



## NOTIFICATION OF RIGHTS under Section 3.4.35 of the LEGAL PROFESSION ACT 2004 (VIC)

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- Seek a Costs Review at the Costs Court of the Supreme Court of Victoria ('Costs Court') under *Division* 7 of *Part* 3.4 of the Act. Different time limits apply for making an application for a Costs Review depending on the date you first instructed us to act in relation to the matter which is the subject of the bill. If first instructions were received:-
  - on 12 December 2004 to 8 May 2007 inclusive, an application must be made within sixty (60) days of date:-
    - the bill was given; or
    - a request for payment was made; or
    - the costs were paid,

whichever is the earlier or earliest. An application which is out of time will be allowed unless we can establish that we would be unfairly prejudiced.

- On or after 9 May 2007, an application must be made within twelve (12) months of the date:
  - the bill being given; or
  - a request for payment was made; or

• the costs were paid, if neither a bill was given nor a request was made. whichever is the earlier or earliest. An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs

- Court is of the view that it is fair and just for the application to be heard out of time;
  Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement under the provisions of Section 3.4.32 of the Act, if applicable. The time limit for this application is six (6) years from the date the cause of action arose;
- Make a Complaint to the Legal Services Commissioner under *Chapter 4* of the Act within sixty (60) days after the legal costs were payable or if an itemised bill was requested in respect of those costs, then within thirty (30) days after the request was complied with. The legal costs must not exceed \$25,000 in respect of any one matter. You may be able to make a Complaint to the Legal Services Commissioner up to four (4) months after that time limit expires, provided you are able to satisfy the Commissioner that there was a reasonable cause for the delay in making the Complaint. You will not be able to make a Complaint if the costs are or have been the subject of legal proceedings for recovery or a Costs Review at the Costs Court.

### INTEREST

If first instructions were received before 1 July 2015 and the bill remains unpaid for more than thirty (30) days, we will charge interest on the outstanding amount at a rate that is equal to the Cash Rate Target, as fixed by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change. To check the applicable Cash Rate Target at any relevant time, go to www.rba.gov.au.

### NOTICE OF WITHDRAWAL OF TRUST MONEY

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- Request an itemised bill within thirty (30) days of the date upon which legal costs become payable. However, if the total amount of legal costs specified in the itemised bill is more than the amount specified in the lump sum bill for the same matter we may be able to recover the higher or additional amount if the costs are determined to be payable after a costs assessment under *Section 198* or after a binding determination under *Section 292* of the Uniform Law.
- Lodge a Costs Dispute Complaint under *Division 1* of *Part 5.2* of the Uniform Law with the Victorian Legal Services Commission ('Commission') within sixty (60) days of the legal costs becoming payable or if an itemised bill was requested within thirty (30) days of the request being complied with. The Commission may waive the time limits specified if satisfied that:-
  - the Complaint is made within four (4) months of the specified period, and
  - after having regard to the delay and the reasons for the delay, it just and fair to deal with the Complaint out of time; and
  - we have not commenced legal proceedings in respect of the legal costs.

The Commission can only deal with costs disputes where legal costs are less than \$128,760 or where legal costs are equal to or more than \$128,760, but the total in dispute is \$12,880 or less. These figures are subject to indexation.

- Provided you are not a 'commercial or government client' as defined in section 170 (2) of the Uniform Law, Seek a Costs Assessment under *Division* 7 of *Part 4.3* of the Uniform Law by the Costs Court of the Supreme Court ('Costs Court'). The application for assessment must be made within twelve (12) months of:
  - o a bill being given; or
  - o a request for payment being made; or
  - legal costs being paid, if neither a bill nor a request was made.

An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs Court is of the view that it is fair and just for the application to be heard out of time.

### INTEREST

If the bill remains unpaid for more than fourteen (14) days of being given, we will charge interest in accordance with *Section 195* of the Uniform Law or the terms of the costs agreement, if those terms are different from the Uniform Law. The rate of interest is the Cash Rate Target, as specified by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change you can check the applicable rate at <u>www.rba.gov.au</u>.

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We may withdraw the money from trust in accordance with *Rule 42 (3)* of the *Legal Profession Uniform General Rules 2015* as follows:

- (a) if you do not object to the amount specified in the bill within seven (7) business days after you were given the bill; or
- (b) if you do object to the amount specified in the bill within seven (7) business days of being given the bill, but you have not referred the matter to the Commission or the Costs Court for a Costs Assessment and thirty (30) days after the later of the following dates has expired:
  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

Date	Details	Oper	Units	Rate	Amount
01-Nov-18	Multiple telephone calls to S Reed, Pricewaterhouse Coopers re submissions of the respondent and preparing reply submissions re tax dispute	JSP	0.20	\$440.00	\$88.00
01-Nov-18	Settling email to S Reed, Pricewaterhouse Coopers re further instructions on tax dispute	JSP	0.10	\$440.00	\$44.00
02-Nov-18	Multiple emails to S Reed, Pricewaterhouse Coopers and S Rooke, Pricewaterhouse Coopers re submissions of the respondent and preparing reply submissions	JSP	0.20	\$440.00	\$88.00
02-Nov-18	Drafting file note of telephone call with S Reed, Pricewaterhouse Coopers and S Rooke, Pricewaterhouse Coopers re submissions of the respondent and preparing reply submissions	JSP	0.10	\$440.00	\$44.00
02-Nov-18	Telephone call to S Reed, Pricewaterhouse Coopers and S Rooke, Pricewaterhouse Coopers re submissions of the respondent and preparing reply submissions	JSP	0.20	\$440.00	\$88.00
02-Nov-18	Reviewing email of A Watson re respondent submissions in tax dispute and reply re same	JSP	0.10	\$440.00	\$44.00
02-Nov-18	Reviewing email of S Reed, Pricewaterhouse Coopers and enclosed draft submissions in reply, email to A Watson re same and email to S Reed, Pricewaterhouse Coopers re same	JSP	0.30	\$440.00	\$132.00
05-Nov-18	Email to J Courtney re conference with Pricewaterhouse Coopers re upcoming tax hearing	JSP	0.10	\$440.00	\$44.00
05-Nov-18	Reviewing draft reply submissions re tax hearing and related material and drafting email to S Reed, Pricewaterhouse Coopers	JSP	0.90	\$440.00	\$396.00
05-Nov-18	Updating contact details for multiple group members	JSJ	0.40	\$320.00	\$128.00
06-Nov-18	Drafting letter to A Inzitari re telephone call re terms of claim and amount of compensation	JSP	0.30	\$440.00	\$132.00
07-Nov-18	Multiple telephone calls to and from S Reed, Pricewaterhouse Coopers and replying to emails from S Reed, Pricewaterhouse Coopers re upcoming hearing of tax dispute	JSP	0.40	\$440.00	\$176.00
07-Nov-18	Telephone call with counsel, Pricewaterhouse Coopers and K Rowe re upcoming hearing of tax dispute, drafting file note re same and multiple emails to K Rowe re same	JSP	0.60	\$440.00	\$264.00
07-Nov-18	Telephone call to K Rowe re preparing for conference with Pricewaterhouse Coopers and counsel re upcoming hearing of tax dispute	JSP	0.10	\$440.00	\$44.00
07-Nov-18	Updating contact details for multiple group members	JSJ	0.30	\$320.00	\$96.00
08-Nov-18	Reviewing email of S Reed, Pricewaterhouse Coopers and telephone call to S Reed, Pricewaterhouse Coopers and F Cameron, counsel re tax dispute	JSP	0.10	\$440.00	\$44.00

Date	Details	Oper	Units	Rate	Amount
08-Nov-18	Reviewing Settlement Distribution Scheme and email to S Reed, Pricewaterhouse Coopers and F Cameron, counsel re same	JSP	0.50	\$440.00	\$220.00
08-Nov-18	Conference with A Watson re upcoming tax hearing, filing materials with Supreme Court of Victoria and finalisation of outstanding distributions	JSP	0.30	\$440.00	\$132.00
08-Nov-18	Collating and preparing a folder of materials for the upcoming tax dispute hearing and email to Y Iqbal re same	JSP	0.30	\$440.00	\$132.00
08-Nov-18	Reviewing various materials and drafting response to questions from F Cameron, counsel re tax dispute re reconciliation of interim distributions against interest and calculation employed re same	JSP	0.80	\$440.00	\$352.00
08-Nov-18	Conference with J Peck re upcoming tax hearing, filing materials with Supreme Court of Victoria and finalisation of outstanding distributions	AJW	0.30	\$790.00	\$237.00
08-Nov-18	Email to Law In Order re documents	YAI	0.10	\$240.00	\$24.00
09-Nov-18	Conference with K Nishimura re tax dispute and impact upon potential further distribution	JSP	0.10	\$440.00	\$44.00
09-Nov-18	Reviewing various materials and considering requirements for potential further distribution	JSP	0.20	\$440.00	\$88.00
09-Nov-18	Conference with J Peck re tax dispute and impact upon potential further distribution	KZN	0.10	\$790.00	\$79.00
12-Nov-18	Conference with A Watson and E Mukherji re upcoming tax hearing and implications upon distribution	JSP	0.20	\$440.00	\$88.00
12-Nov-18	Conference with A Watson re upcoming tax hearing and affidavit	JSP	0.20	\$440.00	\$88.00
12-Nov-18	Multiple telephone calls to S Reed, Pricewaterhouse Coopers re preparing for hearing of taxation dispute	JSP	0.30	\$440.00	\$132.00
12-Nov-18	Reviewing affidavit of A Watson and preparing copy of same for review by A Watson prior to hearing	JSP	0.50	\$440.00	\$220.00
12-Nov-18	Updating contact details for various group members	JSJ	0.20	\$320.00	\$64.00
12-Nov-18	Conference with A Watson and J Peck re upcoming tax hearing and implications upon distribution	ELM	0.20	\$610.00	\$122.00
12-Nov-18	Conference with J Peck re upcoming tax hearing and affidavit	AJW	0.20	\$790.00	\$158.00
12-Nov-18	Conference with E Mukherji and J Peck re upcoming tax hearing and implications upon distribution	AJW	0.20	\$790.00	\$158.00
12-Nov-18	Perusing affidavit in preparation for hearing	AJW	1.50	\$790.00	\$1,185.00
13-Nov-18	Attendance at Federal Court of Australia re hearing of the taxation dispute	JSP	2.30	\$440.00	\$1,012.00

Date	Details	Oper	Units	Rate	Amount
13-Nov-18	Preparing for hearing of the tax dispute	JSP	0.20	\$440.00	\$88.00
13-Nov-18	Drafting email to group members re tax hearing and next steps	JSP	0.30	\$440.00	\$132.00
13-Nov-18	Attendance at Federal Court of Australia re hearing of the taxation dispute	ELM	2.30	\$610.00	\$1,403.00
13-Nov-18	Attendance at Federal Court of Australia re hearing of the taxation dispute	AJW	2.30	\$790.00	\$1,817.00
13-Nov-18	Perusing materials re taxation dispute	AJW	0.60	\$790.00	\$474.00
14-Nov-18	Conference with J Jin re tax dispute	JSP	0.10	\$440.00	\$44.00
14-Nov-18	Reviewing enquiry from group member re tax dispute and reviewing history of contact	JSP	0.20	\$440.00	\$88.00
14-Nov-18	Telephone call from group member re tax dispute and drafting file note re same	JSP	0.70	\$440.00	\$308.00
14-Nov-18	Updating contact details for various group members	JSJ	0.30	\$320.00	\$96.00
14-Nov-18	Conference with J Peck re tax dispute	JSJ	0.10	\$320.00	\$32.00
14-Nov-18	Updating Matter Centre client database, Filesite client database and mailout list to reflect group members updated contact details	JSJ	0.60	\$320.00	\$192.00
14-Nov-18	Settling response to group members re tax hearing and email to J Peck re same	AJW	0.10	\$790.00	\$79.00
19-Nov-18	Reviewing email from Finance Department re term deposits and drafting email to A Watson re same	JSP	0.10	\$440.00	\$44.00
19-Nov-18	Telephone call to group member re enquiry re tax proceeding	JSP	0.20	\$440.00	\$88.00
20-Nov-18	Drafting file note of telephone call to group member re tax hearing	JSP	0.20	\$440.00	\$88.00
21-Nov-18	Conference with K Turan and D Wood re group member enquiries re taxation dispute	JSP	0.10	\$440.00	\$44.00
21-Nov-18	Preparing and drafting correspondence to group members re outcome of taxation dispute hearing	JSP	0.50	\$440.00	\$220.00
21-Nov-18	Conference with A Watson re correspondence to group members re tax dispute hearing	JSP	0.10	\$440.00	\$44.00
21-Nov-18	Updating multiple group member contact details	JSJ	0.80	\$320.00	\$256.00
21-Nov-18	Conference J Peck re correspondence to group members re tax dispute hearing	AJW	0.10	\$790.00	\$79.00
21-Nov-18	Perusing email from C Scott re media enquiry re Australian Taxation Office matter and drafting reply	AJW	0.10	\$790.00	\$79.00
22-Nov-18	Reviewing and amending draft correspondence to group members	JSP	0.20	\$440.00	\$88.00
26-Nov-18	Conference with E Mukherji re preparing for potential second distribution of compensation at conclusion of taxation dispute	JSP	0.60	\$440.00	\$264.00
26-Nov-18	Email to E Mukherji re taxation dispute	JSP	0.10	\$440.00	\$44.00

Date	Details	Oper	Units	Rate	Amount
26-Nov-18	Conference with A Watson re term deposits and future investment of same	JSP	0.10	\$440.00	\$44.00
26-Nov-18	Reviewing various material and drafting instructions for Finance Department re investment of term deposits	JSP	0.20	\$440.00	\$88.00
26-Nov-18	Conference with J Peck re preparing for potential second distribution of compensation at conclusion of taxation dispute	ELM	0.60	\$610.00	\$366.00
26-Nov-18	Conference J Peck re term deposits and future investment of same	AJW	0.10	\$790.00	\$79.00
28-Nov-18	Email from and instructions to J Peck re upload of information to Supreme Court of Victoria website and re update letter to group members	KZN	0.10	\$790.00	\$79.00
28-Nov-18	Conference with J Peck re potential second distribution and proposed steps re same	KZN	0.10	\$790.00	\$79.00
28-Nov-18	Conference with K Nishimura re potential second distribution and proposed steps re same	JSP	0.10	\$440.00	\$44.00
28-Nov-18	Conference with E Mukherji re C Mircevski re claim of fraud	JSP	0.20	\$440.00	\$88.00
28-Nov-18	Conference with J Peck re C Mircevski re claim of fraud	ELM	0.20	\$610.00	\$122.00
28-Nov-18	Email to J Peck re potential for further distribution and steps to advance re same	ELM	0.10	\$610.00	\$61.00
29-Nov-18	Conference with J Peck re group member communication with Federal Court of Australia re taxation dispute	AJW	0.10	\$790.00	\$79.00
29-Nov-18	Conference with A Watson re group member communication with Federal Court of Australia re taxation dispute	JSP	0.10	\$440.00	\$44.00
29-Nov-18	Reviewing correspondence between group member and Federal Court of Australia re taxation dispute and drafting and replying to emails from Pricewaterhouse Coopers re same	JSP	0.30	\$440.00	\$132.00
30-Nov-18	Reviewing template group member correspondence and preparing for mass mail out and drafting emails to F Argus and Y lqbal re same	JSP	0.90	\$440.00	\$396.00
			27.00		\$14,179.00

# **Professional Fees Summary**

	Rate	Units	Amount
Andrew Watson	\$790.00	5.60	\$4,424.00
Elizabeth Mukherji	\$610.00	3.40	\$2,074.00
Jesse Jin	\$320.00	2.70	\$864.00
Jonathan Peck	\$440.00	14.90	\$6,556.00
Kimi Nishimura	\$790.00	0.30	\$237.00
Yaseen lqbal	\$240.00	0.10	\$24.00
		27.00	\$14,179.00

## Professional Fees-Event Code Summary

Units Amount

**Professional Fees Summary** 

Professional Fees Subject to GST

\$14,179.00

\$14,179.00

### **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

#### By Cheque:

### **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

#### By Direct Debit:

Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

#### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

#### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Card Number:	
Exp Date:	
Card Holder :	
Signature :	
Matter No: 3052491	Regarding: Kilmore Settlement Admin - General
Invoice Number:	Amount Due: \$15,596.90 AUD
Invoice Date: 21 December 2018	Due Date: 04 January 2019



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

05-02-2019 Matter Ref 3052491 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street Melbourne VIC 3000

### **RE: Kilmore Settlement Admin - General**

**TO:** Administration costs and disbursements incurred for the period 1 December 2018 to 31 December 2018 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

### SUMMARY OF AMOUNT DUE

Total Professional Fees	\$6,584.00 AUD
Total Disbursements	\$38.92 AUD
Total GST Applied	\$662.29 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$7,285.21 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



### NOTIFICATION OF RIGHTS under Section 3.4.35 of the LEGAL PROFESSION ACT 2004 (VIC)

#### This Notification applies if first instructions were received by us before 1 July 2015.

If you have any concerns about legal costs please contact the lawyer responsible for your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns cannot be satisfactorily resolved or a dispute arises and you are not a commercial or government client as defined by the Legal Profession Act 2004 (Vic) ('Act'), you may:-

- Seek a Costs Review at the Costs Court of the Supreme Court of Victoria ('Costs Court') under *Division* 7 of *Part* 3.4 of the Act. Different time limits apply for making an application for a Costs Review depending on the date you first instructed us to act in relation to the matter which is the subject of the bill. If first instructions were received:-
  - on 12 December 2004 to 8 May 2007 inclusive, an application must be made within sixty (60) days of date:-
    - the bill was given; or
    - a request for payment was made; or
    - the costs were paid,

whichever is the earlier or earliest. An application which is out of time will be allowed unless we can establish that we would be unfairly prejudiced.

- On or after 9 May 2007, an application must be made within twelve (12) months of the date:
  - the bill being given; or
  - a request for payment was made; or

• the costs were paid, if neither a bill was given nor a request was made. whichever is the earlier or earliest. An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs

- Court is of the view that it is fair and just for the application to be heard out of time;
- **Apply** to the **Victorian Civil and Administrative Tribunal** to set aside the costs agreement under the provisions of *Section 3.4.32* of the Act, if applicable. The time limit for this application is six (6) years from the date the cause of action arose;
- Make a Complaint to the Legal Services Commissioner under *Chapter 4* of the Act within sixty (60) days after the legal costs were payable or if an itemised bill was requested in respect of those costs, then within thirty (30) days after the request was complied with. The legal costs must not exceed \$25,000 in respect of any one matter. You may be able to make a Complaint to the Legal Services Commissioner up to four (4) months after that time limit expires, provided you are able to satisfy the Commissioner that there was a reasonable cause for the delay in making the Complaint. You will not be able to make a Complaint if the costs are or have been the subject of legal proceedings for recovery or a Costs Review at the Costs Court.

#### INTEREST

If first instructions were received before 1 July 2015 and the bill remains unpaid for more than thirty (30) days, we will charge interest on the outstanding amount at a rate that is equal to the Cash Rate Target, as fixed by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change. To check the applicable Cash Rate Target at any relevant time, go to www.rba.gov.au.

### NOTICE OF WITHDRAWAL OF TRUST MONEY

If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs to Maurice Blackburn Pty Ltd.

### NOTIFICATION OF RIGHTS under Section 192 of the LEGAL PROFESSION UNIFORM LAW (Victoria) ('Uniform Law')

### This Notification applies if you provided first instructions on or after 1 July 2015.

If you have any concerns about legal costs please contact the lawyer handling your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns are not satisfactorily resolved or a dispute arises you may:-

- Request an itemised bill within thirty (30) days of the date upon which legal costs become payable. However, if the total amount of legal costs specified in the itemised bill is more than the amount specified in the lump sum bill for the same matter we may be able to recover the higher or additional amount if the costs are determined to be payable after a costs assessment under *Section 198* or after a binding determination under *Section 292* of the Uniform Law.
- Lodge a Costs Dispute Complaint under *Division 1* of *Part 5.2* of the Uniform Law with the Victorian Legal Services Commission ('Commission') within sixty (60) days of the legal costs becoming payable or if an itemised bill was requested within thirty (30) days of the request being complied with. The Commission may waive the time limits specified if satisfied that:-
  - the Complaint is made within four (4) months of the specified period, and
  - after having regard to the delay and the reasons for the delay, it just and fair to deal with the Complaint out of time; and
  - we have not commenced legal proceedings in respect of the legal costs.

The Commission can only deal with costs disputes where legal costs are less than \$128,760 or where legal costs are equal to or more than \$128,760, but the total in dispute is \$12,880 or less. These figures are subject to indexation.

- Provided you are not a 'commercial or government client' as defined in section 170 (2) of the Uniform Law, Seek a Costs Assessment under *Division* 7 of *Part 4.3* of the Uniform Law by the Costs Court of the Supreme Court ('Costs Court'). The application for assessment must be made within twelve (12) months of:
  - o a bill being given; or
  - a request for payment being made; or
  - legal costs being paid, if neither a bill nor a request was made.

An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs Court is of the view that it is fair and just for the application to be heard out of time.

### INTEREST

If the bill remains unpaid for more than fourteen (14) days of being given, we will charge interest in accordance with *Section 195* of the Uniform Law or the terms of the costs agreement, if those terms are different from the Uniform Law. The rate of interest is the Cash Rate Target, as specified by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change you can check the applicable rate at <u>www.rba.gov.au</u>.

#### NOTICE OF WITHDRAWAL OF TRUST MONEY

If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs.

We may withdraw the money from trust in accordance with *Rule 42 (3)* of the *Legal Profession Uniform General Rules 2015* as follows:

- (a) if you do not object to the amount specified in the bill within seven (7) business days after you were given the bill; or
- (b) if you do object to the amount specified in the bill within seven (7) business days of being given the bill, but you have not referred the matter to the Commission or the Costs Court for a Costs Assessment and thirty (30) days after the later of the following dates has expired:
  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

Date	Details	Oper	Units	Rate	Amount
03-Dec-18	Conference with E Mukherji re group member update issue	JSP	0.30	\$440.00	\$132.00
03-Dec-18	Drafting amendments to Maurice Blackburn website and conference with IT Department re allocation of hotline access between team members	JSP	0.40	\$440.00	\$176.00
03-Dec-18	Multiple conferences with S Spencer re mass mail out of correspondence re tax dispute update	JSP	0.50	\$440.00	\$220.00
03-Dec-18	Preparing correspondence to insurer group members re tax dispute	JSP	0.20	\$440.00	\$88.00
03-Dec-18	Reviewing and finalising mass mail out of correspondence re tax dispute update	JSP	0.80	\$440.00	\$352.00
03-Dec-18	Considering multiple enquiries from group members re issue of attachment to mass email correspondence and drafting replies re same	JSP	1.10	\$440.00	\$484.00
03-Dec-18	Conference with J Peck re group member update issue	ELM	0.30	\$610.00	\$183.00
03-Dec-18	Preparing tax update mailout to insurers and email to J Peck re same	JSJ	0.20	\$320.00	\$64.00
03-Dec-18	Auditing tax update mailout samples	JSJ	0.30	\$320.00	\$96.00
04-Dec-18	Conference with J Peck re multiple group members experiencing issues accessing attachment to mass correspondence re tax update	KZN	0.10	\$790.00	\$79.00
04-Dec-18	Drafting emails to multiple group members experiencing issues accessing attachment to mass correspondence re tax update	JSP	0.80	\$440.00	\$352.00
04-Dec-18	Conference with S Spencer re multiple group members experiencing issues accessing attachment to mass correspondence re tax update	JSP	0.10	\$440.00	\$44.00
04-Dec-18	Conference with K Nishimura re multiple group members experiencing issues accessing attachment to mass correspondence re tax update	JSP	0.10	\$440.00	\$44.00
04-Dec-18	Reviewing issue re multiple group members experiencing issues accessing attachment to mass correspondence re tax update and drafting and replying to internal emails re same	JSP	0.50	\$440.00	\$220.00
04-Dec-18	Finalising correspondence to insurer group members	JSP	0.40	\$440.00	\$176.00
04-Dec-18	Telephone call from T Rowe re update on tax matters and drafting file note re same	JSP	0.30	\$440.00	\$132.00
04-Dec-18	Preparing physical mail out of mass correspondence to group members	JSP	0.40	\$440.00	\$176.00
04-Dec-18	Completing mail merge	YAI	0.20	\$240.00	\$48.00
04-Dec-18	Email to Law In Order re documents	YAI	0.10	\$240.00	\$24.00

Date	Details	Oper	Units	Rate	Amount
05-Dec-18	Drafting and responding to emails from J Jin re correspondence with group members	JSP	0.20	\$440.00	\$88.00
05-Dec-18	Updating contact details for various group members	JSJ	0.90	\$320.00	\$288.00
05-Dec-18	Amending contact details for bouncebacks	JSJ	2.20	\$320.00	\$704.00
05-Dec-18	Preparing tax update letters for bouncebacks	JSJ	0.60	\$320.00	\$192.00
05-Dec-18	Multiple emails to J Peck re update letters to bouncebacks	JSJ	0.50	\$320.00	\$160.00
05-Dec-18	Updating group member distribution information	JSJ	0.60	\$320.00	\$192.00
06-Dec-18	Updating contact details for various group members	JSJ	0.60	\$320.00	\$192.00
06-Dec-18	Preparing tax update letters for bouncebacks	JSJ	0.80	\$320.00	\$256.00
06-Dec-18	Further updating contact details for various group members	JSJ	0.40	\$320.00	\$128.00
10-Dec-18	Drafting email to S Reed, Pricewaterhouse Coopers re GST advice	JSP	0.10	\$440.00	\$44.00
11-Dec-18	Conference with K Turan re group member enquiries	JSP	0.10	\$440.00	\$44.00
12-Dec-18	Preparing mail merge enclosing final report to counsel	JSJ	0.20	\$320.00	\$64.00
13-Dec-18	Updating contact details for multiple group members	JSJ	0.80	\$320.00	\$256.00
19-Dec-18	Multiple telephone calls to group members re contact details	JSJ	0.80	\$320.00	\$256.00
19-Dec-18	Considering tasks to prepare for further potential distribution to ensure no delay and email to J Peck re same	KZN	0.20	\$790.00	\$158.00
20-Dec-18	Multiple telephone calls to group members re contact details	JSJ	0.60	\$320.00	\$192.00
21-Dec-18	Conference with K Nishimura re preparation for potential further distribution	ELM	0.20	\$610.00	\$122.00
21-Dec-18	Conference with E Mukherji re preparation for potential further distribution	KZN	0.20	\$790.00	\$158.00
			17.10		\$6,584.00

# **Professional Fees Summary**

	Rate	Units	Amount
Elizabeth Mukherji	\$610.00	0.50	\$305.00
Jesse Jin	\$320.00	9.50	\$3,040.00
Jonathan Peck	\$440.00	6.30	\$2,772.00
Kimi Nishimura	\$790.00	0.50	\$395.00
Yaseen Iqbal	\$240.00	0.30	\$72.00
		17.10	\$6,584.00

## **Professional Fees-Event** Code Summary

Units Amount

**Professional Fees Summary** 

Professional Fees Subject to GST	\$6,584.00
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\$6,584.00

## Disbursements

Date	Details	Amount
Disbursemen	ts Subject to GST	
21-Nov-2018	Photocopying Fees - Law In Order - Invoice 433955	\$38.92
		\$38.92
Disburseme	nt Summary	
	Disbursements Subject to GST	\$38.92
		\$38.92

### **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

#### By Cheque:

### **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

#### By Direct Debit:

Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

#### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

#### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Card Number:	
Exp Date:	
Card Holder :	
Signature :	
Matter No: 3052491	Regarding: Kilmore Settlement Admin - General
Invoice Number:	Amount Due: \$7,285.21 AUD
Invoice Date: 05 February 2019	Due Date: 19 February 2019



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

20-02-2019 Matter Ref 3052491 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street Melbourne VIC 3000

### **RE: Kilmore Settlement Admin - General**

**TO:** Administration costs and disbursements incurred for the period 1 January 2019 to 31 January 2019 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

### SUMMARY OF AMOUNT DUE

Total Professional Fees	\$7,565.00 AUD
Total Disbursements	\$0.00 AUD
Total GST Applied	\$756.50 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$8,321.50 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



### NOTIFICATION OF RIGHTS under Section 3.4.35 of the LEGAL PROFESSION ACT 2004 (VIC)

#### This Notification applies if first instructions were received by us before 1 July 2015.

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- Seek a Costs Review at the Costs Court of the Supreme Court of Victoria ('Costs Court') under *Division* 7 of *Part* 3.4 of the Act. Different time limits apply for making an application for a Costs Review depending on the date you first instructed us to act in relation to the matter which is the subject of the bill. If first instructions were received:-
  - on 12 December 2004 to 8 May 2007 inclusive, an application must be made within sixty (60) days of date:-
    - the bill was given; or
    - a request for payment was made; or
    - the costs were paid,

whichever is the earlier or earliest. An application which is out of time will be allowed unless we can establish that we would be unfairly prejudiced.

- On or after 9 May 2007, an application must be made within twelve (12) months of the date:
  - the bill being given; or
  - a request for payment was made; or

• the costs were paid, if neither a bill was given nor a request was made. whichever is the earlier or earliest. An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs

- Court is of the view that it is fair and just for the application to be heard out of time;
- **Apply** to the **Victorian Civil and Administrative Tribunal** to set aside the costs agreement under the provisions of *Section 3.4.32* of the Act, if applicable. The time limit for this application is six (6) years from the date the cause of action arose;
- Make a Complaint to the Legal Services Commissioner under *Chapter 4* of the Act within sixty (60) days after the legal costs were payable or if an itemised bill was requested in respect of those costs, then within thirty (30) days after the request was complied with. The legal costs must not exceed \$25,000 in respect of any one matter. You may be able to make a Complaint to the Legal Services Commissioner up to four (4) months after that time limit expires, provided you are able to satisfy the Commissioner that there was a reasonable cause for the delay in making the Complaint. You will not be able to make a Complaint if the costs are or have been the subject of legal proceedings for recovery or a Costs Review at the Costs Court.

#### INTEREST

If first instructions were received before 1 July 2015 and the bill remains unpaid for more than thirty (30) days, we will charge interest on the outstanding amount at a rate that is equal to the Cash Rate Target, as fixed by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change. To check the applicable Cash Rate Target at any relevant time, go to www.rba.gov.au.

### NOTICE OF WITHDRAWAL OF TRUST MONEY

If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs to Maurice Blackburn Pty Ltd.

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### This Notification applies if you provided first instructions on or after 1 July 2015.

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- Request an itemised bill within thirty (30) days of the date upon which legal costs become payable. However, if the total amount of legal costs specified in the itemised bill is more than the amount specified in the lump sum bill for the same matter we may be able to recover the higher or additional amount if the costs are determined to be payable after a costs assessment under *Section 198* or after a binding determination under *Section 292* of the Uniform Law.
- Lodge a Costs Dispute Complaint under *Division 1* of *Part 5.2* of the Uniform Law with the Victorian Legal Services Commission ('Commission') within sixty (60) days of the legal costs becoming payable or if an itemised bill was requested within thirty (30) days of the request being complied with. The Commission may waive the time limits specified if satisfied that:-
  - the Complaint is made within four (4) months of the specified period, and
  - after having regard to the delay and the reasons for the delay, it just and fair to deal with the Complaint out of time; and
  - we have not commenced legal proceedings in respect of the legal costs.

The Commission can only deal with costs disputes where legal costs are less than \$128,760 or where legal costs are equal to or more than \$128,760, but the total in dispute is \$12,880 or less. These figures are subject to indexation.

- Provided you are not a 'commercial or government client' as defined in section 170 (2) of the Uniform Law, Seek a Costs Assessment under *Division* 7 of *Part 4.3* of the Uniform Law by the Costs Court of the Supreme Court ('Costs Court'). The application for assessment must be made within twelve (12) months of:
  - o a bill being given; or
  - a request for payment being made; or
  - legal costs being paid, if neither a bill nor a request was made.

An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs Court is of the view that it is fair and just for the application to be heard out of time.

### INTEREST

If the bill remains unpaid for more than fourteen (14) days of being given, we will charge interest in accordance with *Section 195* of the Uniform Law or the terms of the costs agreement, if those terms are different from the Uniform Law. The rate of interest is the Cash Rate Target, as specified by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change you can check the applicable rate at <u>www.rba.gov.au</u>.

#### NOTICE OF WITHDRAWAL OF TRUST MONEY

If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs.

We may withdraw the money from trust in accordance with *Rule 42 (3)* of the *Legal Profession Uniform General Rules 2015* as follows:

- (a) if you do not object to the amount specified in the bill within seven (7) business days after you were given the bill; or
- (b) if you do object to the amount specified in the bill within seven (7) business days of being given the bill, but you have not referred the matter to the Commission or the Costs Court for a Costs Assessment and thirty (30) days after the later of the following dates has expired:
  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

Date	Details	Oper	Units	Rate	Amount
07-Jan-19	Reviewing email from K Nishimura re proposed steps re potential second distribution and email re same	JSP	0.20	\$440.00	\$88.00
07-Jan-19	Updating contact details re various group members	JSJ	0.40	\$320.00	\$128.00
16-Jan-19	Conference with M Greaves re cost summaries	JSP	0.10	\$440.00	\$44.00
16-Jan-19	Reviewing and collating cost information for the purposes of preparing taxation returns	JSP	0.30	\$440.00	\$132.00
16-Jan-19	Reviewing enquiry from G Aikman, telephone call re same and drafting file note re same	JSP	0.30	\$440.00	\$132.00
16-Jan-19	Reviewing enquiry from L Darling, telephone call re same and drafting file note re same	JSP	0.30	\$440.00	\$132.00
16-Jan-19	Reviewing multiple email enquiries from group members, drafting responses re same and updating details of various group members	JSP	0.50	\$440.00	\$220.00
16-Jan-19	Conference with J Peck re cost summaries	MYG	0.10	\$540.00	\$54.00
17-Jan-19	Reviewing email from J Peck re cost summaries and email to K Turan and D Wood re same	MYG	0.10	\$540.00	\$54.00
18-Jan-19	Reviewing various materials and drafting file note re steps required after judgement in tax dispute	JSP	1.30	\$440.00	\$572.00
18-Jan-19	Reviewing profit and loss statements re quantum in tax dispute	JSP	0.20	\$440.00	\$88.00
21-Jan-19	Drafting file note re steps required for potential second distribution after tax judgement	JSP	1.80	\$440.00	\$792.00
22-Jan-19	Preparing file note following conference re preparation for distribution of any interest following tax dispute	ELM	0.40	\$610.00	\$244.00
22-Jan-19	Conference with K Nishimura, R Lyng, M Greaves and J Peck re preparation for judgement in taxation dispute including possibility of second distribution	ELM	0.50	\$610.00	\$305.00
22-Jan-19	Conference with R Lyng, M Greaves and J Peck re preparation for judgement in taxation dispute including possibility of second distribution	ELM	0.20	\$610.00	\$122.00
22-Jan-19	Conference with E Mukherji, R Lyng, M Greaves and J Peck re preparation for judgement in taxation dispute including possibility of second distribution	KZN	0.50	\$790.00	\$395.00
22-Jan-19	Conference with K Nishimura, E Mukherji, R Lyng and J Peck re preparation for judgement in taxation dispute including possibility of second distribution	MYG	0.50	\$540.00	\$270.00
22-Jan-19	Conference with E Mukherji, R Lyng and J Peck re preparation for judgement in taxation dispute including possibility of second distribution	MYG	0.20	\$540.00	\$108.00
22-Jan-19	Conference with K Nishimura, E Mukherji, R Lyng and M Greaves re preparation for judgement in taxation dispute including possibility of second distribution	JSP	0.50	\$440.00	\$220.00

Date	Details	Oper	Units	Rate	Amount
22-Jan-19	Conference with E Mukherji, R Lyng and M Greaves re preparation for judgement in taxation dispute including possibility of second distribution	JSP	0.20	\$440.00	\$88.00
22-Jan-19	Conference with K Nishimura, E Mukherji, M Greaves and J Peck re preparation for judgement in taxation dispute including possibility of second distribution	RWL	0.50	\$540.00	\$270.00
22-Jan-19	Conference with E Mukherji, M Greaves and J Peck re preparation for judgement in taxation dispute including possibility of second distribution	RWL	0.20	\$540.00	\$108.00
23-Jan-19	Telephone call to executor of recently deceased estate, steps required re possible second distribution, drafting file note re same and updating file	JSP	0.40	\$440.00	\$176.00
23-Jan-19	Drafting and responding to emails from S Reed, Pricewaterhouse Coopers re tax dispute outcome	JSP	0.20	\$440.00	\$88.00
24-Jan-19	Telephone call to S Reed, Pricewaterhouse Coopers re tax dispute outcome, drafting and settling a file note re same	JSP	0.30	\$440.00	\$132.00
25-Jan-19	Telephone call from S Reed, Pricewaterhouse Coopers re tax dispute and filing tax returns	JSP	0.30	\$440.00	\$132.00
25-Jan-19	Drafting file note setting out requirements for potential appeal from tax judgement, communication with group members and preparation for potential second distribution	JSP	1.00	\$440.00	\$440.00
25-Jan-19	Conference with R Lyng re preparing for further distribution of funds	KZN	0.20	\$790.00	\$158.00
25-Jan-19	Telephone call to J Kaye, KPMG re further distribution	RWL	0.20	\$540.00	\$108.00
25-Jan-19	Conference with K Nishimura re preparing for further distribution of funds	RWL	0.20	\$540.00	\$108.00
25-Jan-19	Reviewing account reconciliation's in preparation for further distribution	RWL	0.60	\$540.00	\$324.00
29-Jan-19	Conference with F Argus and L Menheere re required steps for a potential second distribution and preparing for conference	JSP	0.30	\$440.00	\$132.00
29-Jan-19	Conference with A Watson re preparation for outcome of tax judgement	JSP	0.30	\$440.00	\$132.00
29-Jan-19	Reviewing file note re steps for further distribution	RWL	0.20	\$540.00	\$108.00
29-Jan-19	Conference with J Peck re preparation for outcome of tax judgement	AJW	0.30	\$790.00	\$237.00
30-Jan-19	Preparing file note re updates to Matter Centre client database and reporting to facilitate potential second distribution and drafting email to F Argus re same	JSP	0.60	\$440.00	\$264.00
30-Jan-19	Reviewing various financial and trust material, drafting file note re preparation of profit and loss statements for settlement fund and telephone call to S Corrigan re same	JSP	0.30	\$440.00	\$132.00

Date	Details	Oper	Units	Rate	Amount
31-Jan-19	Telephone conference with S Reed, Pricewaterhouse Coopers and N Callen, Pricewaterhouse Coopers re preparing tax returns and GST advice	JSP	0.20	\$440.00	\$88.00
31-Jan-19	Telephone conference with R Lyng and J Kaye, KPMG re audit and reconciliation of trust accounts	JSP	0.20	\$440.00	\$88.00
31-Jan-19	Drafting file note re telephone conference with J Kaye, KPMG	JSP	0.10	\$440.00	\$44.00
31-Jan-19	Telephone conference with J Peck and J Kaye, KPMG re audit and reconciliation of trust accounts	RWL	0.20	\$540.00	\$108.00
			15.40		\$7,565.00

# **Professional Fees Summary**

	Rate	Units	Amount
Andrew Watson	\$790.00	0.30	\$237.00
Elizabeth Mukherji	\$610.00	1.10	\$671.00
Jesse Jin	\$320.00	0.40	\$128.00
Jonathan Peck	\$440.00	9.90	\$4,356.00
Kimi Nishimura	\$790.00	0.70	\$553.00
Megan Greaves	\$540.00	0.90	\$486.00
Roisin Lyng	\$540.00	2.10	\$1,134.00
		15.40	\$7,565.00

## Professional Fees-Event Code Summary

Units Amount

**Professional Fees Summary** 

Professional Fees Subject to GST

\$7,565.00

\$7,565.00

### **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

#### By Cheque:

### **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

#### By Direct Debit:

Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

#### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

#### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Card Number:	
Exp Date:	
Card Holder :	
Signature :	
Matter No: 3052491	Regarding: Kilmore Settlement Admin - General
Invoice Number:	Amount Due: \$8,321.50 AUD
Invoice Date: 20 February 2019	Due Date: 06 March 2019



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

05-04-2019 Matter Ref 3052491 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street Melbourne VIC 3000

### **RE: Kilmore Settlement Admin - General**

**TO:** Administration costs and disbursements incurred for the period 1 February 2019 to 28 February 2019 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

### SUMMARY OF AMOUNT DUE

Total Professional Fees	\$13,186.00 AUD
Total Disbursements	\$152,753.23 AUD
Total GST Applied	\$16,593.92 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$182,533.15 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



### NOTIFICATION OF RIGHTS under Section 3.4.35 of the LEGAL PROFESSION ACT 2004 (VIC)

#### This Notification applies if first instructions were received by us before 1 July 2015.

If you have any concerns about legal costs please contact the lawyer responsible for your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns cannot be satisfactorily resolved or a dispute arises and you are not a commercial or government client as defined by the Legal Profession Act 2004 (Vic) ('Act'), you may:-

- Seek a Costs Review at the Costs Court of the Supreme Court of Victoria ('Costs Court') under *Division* 7 of *Part* 3.4 of the Act. Different time limits apply for making an application for a Costs Review depending on the date you first instructed us to act in relation to the matter which is the subject of the bill. If first instructions were received:-
  - on 12 December 2004 to 8 May 2007 inclusive, an application must be made within sixty (60) days of date:-
    - the bill was given; or
    - a request for payment was made; or
    - the costs were paid,

whichever is the earlier or earliest. An application which is out of time will be allowed unless we can establish that we would be unfairly prejudiced.

- On or after 9 May 2007, an application must be made within twelve (12) months of the date:
  - the bill being given; or
  - a request for payment was made; or

• the costs were paid, if neither a bill was given nor a request was made. whichever is the earlier or earliest. An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs

- Court is of the view that it is fair and just for the application to be heard out of time; Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement
- Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement under the provisions of *Section 3.4.32* of the Act, if applicable. The time limit for this application is six (6) years from the date the cause of action arose;
- Make a Complaint to the Legal Services Commissioner under *Chapter 4* of the Act within sixty (60) days after the legal costs were payable or if an itemised bill was requested in respect of those costs, then within thirty (30) days after the request was complied with. The legal costs must not exceed \$25,000 in respect of any one matter. You may be able to make a Complaint to the Legal Services Commissioner up to four (4) months after that time limit expires, provided you are able to satisfy the Commissioner that there was a reasonable cause for the delay in making the Complaint. You will not be able to make a Complaint if the costs are or have been the subject of legal proceedings for recovery or a Costs Review at the Costs Court.

#### INTEREST

If first instructions were received before 1 July 2015 and the bill remains unpaid for more than thirty (30) days, we will charge interest on the outstanding amount at a rate that is equal to the Cash Rate Target, as fixed by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change. To check the applicable Cash Rate Target at any relevant time, go to www.rba.gov.au.

### NOTICE OF WITHDRAWAL OF TRUST MONEY

If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs to Maurice Blackburn Pty Ltd.

### NOTIFICATION OF RIGHTS under Section 192 of the LEGAL PROFESSION UNIFORM LAW (Victoria) ('Uniform Law')

### This Notification applies if you provided first instructions on or after 1 July 2015.

If you have any concerns about legal costs please contact the lawyer handling your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns are not satisfactorily resolved or a dispute arises you may:-

- Request an itemised bill within thirty (30) days of the date upon which legal costs become payable. However, if the total amount of legal costs specified in the itemised bill is more than the amount specified in the lump sum bill for the same matter we may be able to recover the higher or additional amount if the costs are determined to be payable after a costs assessment under *Section 198* or after a binding determination under *Section 292* of the Uniform Law.
- Lodge a Costs Dispute Complaint under *Division 1* of *Part 5.2* of the Uniform Law with the Victorian Legal Services Commission ('Commission') within sixty (60) days of the legal costs becoming payable or if an itemised bill was requested within thirty (30) days of the request being complied with. The Commission may waive the time limits specified if satisfied that:-
  - the Complaint is made within four (4) months of the specified period, and
  - after having regard to the delay and the reasons for the delay, it just and fair to deal with the Complaint out of time; and
  - we have not commenced legal proceedings in respect of the legal costs.

The Commission can only deal with costs disputes where legal costs are less than \$128,760 or where legal costs are equal to or more than \$128,760, but the total in dispute is \$12,880 or less. These figures are subject to indexation.

- Provided you are not a 'commercial or government client' as defined in section 170 (2) of the Uniform Law, Seek a Costs Assessment under *Division* 7 of *Part 4.3* of the Uniform Law by the Costs Court of the Supreme Court ('Costs Court'). The application for assessment must be made within twelve (12) months of:
  - o a bill being given; or
  - a request for payment being made; or
  - legal costs being paid, if neither a bill nor a request was made.

An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs Court is of the view that it is fair and just for the application to be heard out of time.

### INTEREST

If the bill remains unpaid for more than fourteen (14) days of being given, we will charge interest in accordance with *Section 195* of the Uniform Law or the terms of the costs agreement, if those terms are different from the Uniform Law. The rate of interest is the Cash Rate Target, as specified by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change you can check the applicable rate at <u>www.rba.gov.au</u>.

#### NOTICE OF WITHDRAWAL OF TRUST MONEY

If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs.

We may withdraw the money from trust in accordance with *Rule 42 (3)* of the *Legal Profession Uniform General Rules 2015* as follows:

- (a) if you do not object to the amount specified in the bill within seven (7) business days after you were given the bill; or
- (b) if you do object to the amount specified in the bill within seven (7) business days of being given the bill, but you have not referred the matter to the Commission or the Costs Court for a Costs Assessment and thirty (30) days after the later of the following dates has expired:
  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

Date	Details	Oper	Units	Rate	Amount
01-Feb-19	Reviewing various material re repayment obligations re compensation payments and drafting file note re same	JSP	0.80	\$440.00	\$352.00
04-Feb-19	Drafting email to K Shami re task re repayment obligations	JSP	0.10	\$440.00	\$44.00
04-Feb-19	Reviewing email from Pricewaterhouse Coopers re billing and drafting reply to same	JSP	0.10	\$440.00	\$44.00
04-Feb-19	Telephone call with S Reed, Pricewaterhouse Coopers re tax dispute and GST issue and drafting file note re same	JSP	0.20	\$440.00	\$88.00
05-Feb-19	Responding to various group member emails and requests to update contact details	JSP	0.30	\$440.00	\$132.00
05-Feb-19	Drafting group member update correspondence re outcome in the taxation dispute	JSP	0.80	\$440.00	\$352.00
05-Feb-19	Reviewing material and drafting letter of further instruction to KPMG re audit of various material	JSP	0.30	\$440.00	\$132.00
06-Feb-19	Reviewing material and drafting further letter of instruction to KPMG re audit of various material	JSP	1.00	\$440.00	\$440.00
06-Feb-19	Preparing for conference with A Watson and Pricewaterhouse Coopers re Settlement Distribution Scheme tax issues	JSP	0.10	\$440.00	\$44.00
06-Feb-19	Conference with S Rooke, Pricewaterhouse Coopers, S Reed, Pricewaterhouse Coopers, M Staunch, Pricewaterhouse Coopers and M Barnett, Pricewaterhouse Coopers and A Watson re Settlement Distribution Scheme tax issues	JSP	0.30	\$440.00	\$132.00
06-Feb-19	Drafting and settling file note of conference with Pricewaterhouse Coopers re Settlement Distribution Scheme tax issues	JSP	0.20	\$440.00	\$88.00
06-Feb-19	Reviewing account information and preparing profit and loss statement of funds for tax advisors	JSP	0.50	\$440.00	\$220.00
06-Feb-19	Reviewing email from G loannidis, Hall & Wilcox re tax dispute and drafting reply re same	JSP	0.10	\$440.00	\$44.00
06-Feb-19	Conference with S Rooke, Pricewaterhouse Coopers, S Reed, Pricewaterhouse Coopers, M Staunch, Pricewaterhouse Coopers and M Barnett, Pricewaterhouse Coopers and J Peck re Settlement Distribution Scheme tax issues	AJW	0.30	\$790.00	\$237.00
07-Feb-19	Reviewing accounts and responding to email from Finance Department re interest income	JSP	0.10	\$440.00	\$44.00
11-Feb-19	Reviewing email from S Reed, Pricewaterhouse Coopers re billing and drafting reply	JSP	0.10	\$440.00	\$44.00
12-Feb-19	Conference with K Nishimura re briefing special costs referee for further costs report	JSP	0.10	\$440.00	\$44.00
12-Feb-19	Conference with A Watson re engagement of KPMG and special costs referee for further work	JSP	0.10	\$440.00	\$44.00
12-Feb-19	Reviewing developer updates to Matter Centre client database re potential further distribution and drafting email to F Argus re same	JSP	0.20	\$440.00	\$88.00

Date	Details	Oper	Units	Rate	Amount
12-Feb-19	Reviewing various materials including costs and previous orders and preparing for conference with A Watson re engagement of third parties	JSP	0.20	\$440.00	\$88.00
12-Feb-19	Reviewing email of C Zheng re term deposits, drafting response re same and telephone call re same	JSP	0.10	\$440.00	\$44.00
12-Feb-19	Reviewing term deposits and drafting controlled money advice forms to transfer funds between accounts	JSP	0.20	\$440.00	\$88.00
12-Feb-19	Telephone call with N Goodrope re tax dispute and drafting file note re same	JSP	0.20	\$440.00	\$88.00
12-Feb-19	Preparing profit and loss statements for distribution funds	JSP	0.70	\$440.00	\$308.00
12-Feb-19	Drafting affidavit of A Watson in preparation for Case Management Conference	JSP	0.60	\$440.00	\$264.00
12-Feb-19	Conference with J Peck re briefing special costs referee for further costs report	KZN	0.10	\$790.00	\$79.00
12-Feb-19	Conference with J Peck re engagement of KPMG and special costs referee for further work	AJW	0.10	\$790.00	\$79.00
13-Feb-19	Further drafting affidavit of A Watson in preparation for Case Management Conference	JSP	0.40	\$440.00	\$176.00
13-Feb-19	Drafting email to C Zheng re closure of term deposits	JSP	0.10	\$440.00	\$44.00
14-Feb-19	Further drafting affidavit of A Watson in preparation for Case Management Conference	JSP	2.00	\$440.00	\$880.00
14-Feb-19	Drafting affidavit of A Watson in preparation for Case Management Conference	JSP	0.40	\$440.00	\$176.00
14-Feb-19	Reviewing materials and drafting file note re re re repayment obligations re potential second distribution	KSH	0.60	\$350.00	\$210.00
15-Feb-19	Reviewing data and drafting file note re re re repayment obligations re potential second distribution	KSH	0.30	\$350.00	\$105.00
18-Feb-19	Reviewing billing in tax dispute against budget, drafting email to A Watson re same and drafting and responding to email from S Reed, Pricewaterhouse Coopers re same	JSP	0.80	\$440.00	\$352.00
18-Feb-19	Reviewing data and drafting file note re repayment obligations re potential second distribution	KSH	1.10	\$350.00	\$385.00
19-Feb-19	Reviewing data and drafting file note re repayment obligations re potential second distribution	KSH	0.10	\$350.00	\$35.00
20-Feb-19	Conference with J Peck re repayment obligations re potential second distribution	KSH	0.10	\$350.00	\$35.00
20-Feb-19	Telephone call with S Reed, Pricewaterhouse Coopers re various matters re tax dispute and drafting file note re same	JSP	0.20	\$440.00	\$88.00
20-Feb-19	Conference with K Shami re repayment obligations re potential second distribution	JSP	0.10	\$440.00	\$44.00

Date	Details	Oper	Units	Rate	Amount
20-Feb-19	Reviewing data and drafting file note re re repayment obligations re potential second distribution	KSH	1.40	\$350.00	\$490.00
21-Feb-19	Drafting reply to Pricewaterhouse Coopers request for information re GST registration	JSP	0.10	\$440.00	\$44.00
21-Feb-19	Preparing affidavit material in anticipation of Case Management Conference	JSP	1.80	\$440.00	\$792.00
21-Feb-19	Considering correspondence from J Peck to CA Project Team support re developments and reporting needed in preparation for further distribution	ELM	0.50	\$610.00	\$305.00
21-Feb-19	Reviewing data and drafting file note re re repayment obligations re potential second distribution	KSH	0.30	\$350.00	\$105.00
22-Feb-19	Conference with M Greaves re settlement distribution costs and affidavit material	JSP	0.10	\$440.00	\$44.00
22-Feb-19	Settling and finalising further letter of instructions to KPMG and drafting enclosing email	JSP	0.10	\$440.00	\$44.00
22-Feb-19	Reviewing proposed correspondence to group members and drafting amendments to same and drafting instructions to M Greaves re same	JSP	0.80	\$440.00	\$352.00
22-Feb-19	Conference with L Menheere and F Argus re preparing database for steps required after outcome of taxation dispute	JSP	0.60	\$440.00	\$264.00
22-Feb-19	Reviewing previous costs orders and drafting file notes and drafting affidavit material re same in preparation of outcome in taxation dispute	JSP	0.30	\$440.00	\$132.00
22-Feb-19	Reviewing email from N Callen, Pricewaterhouse Coopers re filing of tax returns and drafting reply to same	JSP	0.10	\$440.00	\$44.00
22-Feb-19	Conference with J Peck re settlement distribution costs and affidavit material	MYG	0.10	\$540.00	\$54.00
25-Feb-19	Reviewing data and drafting file note re repayment obligations re potential second distribution	KSH	0.10	\$350.00	\$35.00
25-Feb-19	Reviewing letter of instruction to KPMG	RWL	0.20	\$540.00	\$108.00
27-Feb-19	Conference with M Greaves re updating draft letter re taxation outcome	KZN	0.10	\$790.00	\$79.00
27-Feb-19	Reviewing draft update letter to group members in advance of taxation judgement and considering amendments required to same	KZN	0.10	\$790.00	\$79.00
27-Feb-19	Emails from A Watson and E Mukherji re update letter to group members following outcome of taxation dispute	KZN	0.10	\$790.00	\$79.00
27-Feb-19	Conference with E Mukherji re update letter to group members following taxation decision	KZN	0.10	\$790.00	\$79.00
27-Feb-19	Conference with A Watson re preparation for mailout following judgement	MYG	0.10	\$540.00	\$54.00
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Date	Details	Oper	Units	Rate	Amount
27-Feb-19	Reviewing mailout lists, telephone conference with F Argus re mailout lists, email to and from Y lqbal re hard copy letters and reviewing and amending draft outcome letters and various emails to A Watson, K Nishimura, E Mukherji and C Scott re same	MYG	0.60	\$540.00	\$324.00
27-Feb-19	Conference with K Nishimura re updating draft letter re taxation outcome	MYG	0.10	\$540.00	\$54.00
27-Feb-19	Multiple conferences with E Mukherji re draft letter re taxation outcome	MYG	0.10	\$540.00	\$54.00
27-Feb-19	Email to and from S Reed, Pricewaterhouse Coopers re preparation for tax outcome and communications with group members	MYG	0.10	\$540.00	\$54.00
27-Feb-19	Multiple conferences with M Greaves re draft letter re taxation outcome	ELM	0.10	\$610.00	\$61.00
27-Feb-19	Conference with K Nishimura re update letter to group members following taxation decision	ELM	0.10	\$610.00	\$61.00
27-Feb-19	Considering and drafting update letter to group members following judgement on taxation dispute and reviewing bulk mailout lists	ELM	0.80	\$610.00	\$488.00
27-Feb-19	Conference with M Greaves re preparation for mailout following judgement	AJW	0.10	\$790.00	\$79.00
27-Feb-19	Settling letters re group member re taxation dispute	AJW	0.60	\$790.00	\$474.00
28-Feb-19	Multiple conferences with M Greaves re finalising letter following tax outcome and preparing bulk update	ELM	0.10	\$610.00	\$61.00
28-Feb-19	Running mail merges	YAI	0.20	\$240.00	\$48.00
28-Feb-19	Email to Law In Order re mailout	YAI	0.10	\$240.00	\$24.00
28-Feb-19	Reviewing data re update letter	RWL	0.30	\$540.00	\$162.00
28-Feb-19	Reviewing and finalising letter to group members following judgement re tax dispute and email to A Watson re same	MYG	0.30	\$540.00	\$162.00
28-Feb-19	Multiple conferences with E Mukherji re finalising letter following tax outcome and preparing bulk update	MYG	0.10	\$540.00	\$54.00
28-Feb-19	Conference with A Watson re next steps following judgement re tax dispute	MYG	0.10	\$540.00	\$54.00
28-Feb-19	Attendance at judgement re outcome of tax dispute	MYG	0.20	\$540.00	\$108.00
28-Feb-19	Multiple telephone conferences with F Argus re bulk mailout data spreadsheets	MYG	0.20	\$540.00	\$108.00
28-Feb-19	Preparation for judgement re outcome of tax dispute and next steps	MYG	0.30	\$540.00	\$162.00

Date	Details	Oper	Units	Rate	Amount
28-Feb-19	Preparing for bulk mailout to group members following judgement re tax dispute, multiple emails to and from CA Project Team re preparing updated mailout lists, reviewing and finalising mailout lists, email instructions to Y Iqbal re hard copy mailout and email instructions to F Argus re email mailout	MYG	0.90	\$540.00	\$486.00
28-Feb-19	Conference with Y Iqbal re preparing for hard copy bulk mailout to group members following judgement re tax dispute	MYG	0.10	\$540.00	\$54.00
28-Feb-19	Email to Marketing Department re update to website following judgement re tax dispute	MYG	0.20	\$540.00	\$108.00
28-Feb-19	Reviewing email from Y lqbal re sample hard copy letters re bulk mailout and reviewing samples and reply re same	MYG	0.20	\$540.00	\$108.00
28-Feb-19	Conference with A Watson re outcome of taxation dispute and next steps	KZN	0.10	\$790.00	\$79.00
28-Feb-19	Reviewing judgement in taxation decision in preparation for conference with counsel	KZN	0.10	\$790.00	\$79.00
28-Feb-19	Conference with M Greaves re next steps following judgement re tax dispute	AJW	0.10	\$790.00	\$79.00
28-Feb-19	Conference with K Nishimura re outcome of taxation dispute and next steps	AJW	0.10	\$790.00	\$79.00
28-Feb-19	Email to M Greaves re appeal and email to Pricewaterhouse Coopers re obtaining reasons, perusing reasons and considering issues related to appeal	AJW	0.20	\$790.00	\$158.00
			27.60		\$13,186.00

## **Professional Fees Summary**

	Rate	Units	Amount
Andrew Watson	\$790.00	1.50	\$1,185.00
Elizabeth Mukherji	\$610.00	1.60	\$976.00
Jonathan Peck	\$440.00	15.30	\$6,732.00
Karl Shami	\$350.00	4.00	\$1,400.00
Kimi Nishimura	\$790.00	0.70	\$553.00
Megan Greaves	\$540.00	3.70	\$1,998.00
Roisin Lyng	\$540.00	0.50	\$270.00
Yaseen lqbal	\$240.00	0.30	\$72.00

27.60 \$13,186.00

## Professional Fees-Event Code Summary

Units Amount

### **Professional Fees Summary**

Professional Fees Subject to GST

\$13,186.00

\$13,186.00

## Disbursements

Date	Details	Amount
Disbursement	s Subject to GST	
05-Dec-2018	Photocopying Fees - Law In Order - Invoice 437134	\$1,989.20
31-Jan-2019	Miscellaneous - Pricewaterhouse Coopers - Invoice 38117263	\$148,121.23
28-Feb-2019	Photocopying Fees - Law In Order - Invoice 446132	\$2,642.80
		\$152,753.23
		φ132,733.23

## **Disbursement Summary**

Disbursements Subject to GST	\$152,753.23

\$152,753.23

### **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

#### By Cheque:

### **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

#### By Direct Debit:

Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

#### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

#### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Regarding: Kilmore Settlement Admin - General
Amount Due: \$182,533.15 AUD
Due Date: 19 April 2019



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

05-04-2019 Matter Ref 3052491 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street Melbourne VIC 3000

### **RE: Kilmore Settlement Admin - General**

**TO:** Administration costs and disbursements incurred for the period 1 March 2019 to 31 March 2019by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

### SUMMARY OF AMOUNT DUE

Total Professional Fees	\$10,627.00 AUD
Total Disbursements	\$0.00 AUD
Total GST Applied	\$1,062.70 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$11,689.70 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



### NOTIFICATION OF RIGHTS under Section 3.4.35 of the LEGAL PROFESSION ACT 2004 (VIC)

#### This Notification applies if first instructions were received by us before 1 July 2015.

If you have any concerns about legal costs please contact the lawyer responsible for your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns cannot be satisfactorily resolved or a dispute arises and you are not a commercial or government client as defined by the Legal Profession Act 2004 (Vic) ('Act'), you may:-

- Seek a Costs Review at the Costs Court of the Supreme Court of Victoria ('Costs Court') under *Division* 7 of *Part* 3.4 of the Act. Different time limits apply for making an application for a Costs Review depending on the date you first instructed us to act in relation to the matter which is the subject of the bill. If first instructions were received:-
  - on 12 December 2004 to 8 May 2007 inclusive, an application must be made within sixty (60) days of date:-
    - the bill was given; or
    - a request for payment was made; or
    - the costs were paid,

whichever is the earlier or earliest. An application which is out of time will be allowed unless we can establish that we would be unfairly prejudiced.

- On or after 9 May 2007, an application must be made within twelve (12) months of the date:
  - the bill being given; or
  - a request for payment was made; or

• the costs were paid, if neither a bill was given nor a request was made. whichever is the earlier or earliest. An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs

- Court is of the view that it is fair and just for the application to be heard out of time; **Apply** to the **Victorian Civil and Administrative Tribunal** to set aside the costs agreement under the provisions of *Section 3.4.32* of the Act, if applicable. The time limit for this application is six (6) years from the date the cause of action arose;
- Make a Complaint to the Legal Services Commissioner under *Chapter 4* of the Act within sixty (60) days after the legal costs were payable or if an itemised bill was requested in respect of those costs, then within thirty (30) days after the request was complied with. The legal costs must not exceed \$25,000 in respect of any one matter. You may be able to make a Complaint to the Legal Services Commissioner up to four (4) months after that time limit expires, provided you are able to satisfy the Commissioner that there was a reasonable cause for the delay in making the Complaint. You will not be able to make a Complaint if the costs are or have been the subject of legal proceedings for recovery or a Costs Review at the Costs Court.

#### INTEREST

If first instructions were received before 1 July 2015 and the bill remains unpaid for more than thirty (30) days, we will charge interest on the outstanding amount at a rate that is equal to the Cash Rate Target, as fixed by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change. To check the applicable Cash Rate Target at any relevant time, go to www.rba.gov.au.

### NOTICE OF WITHDRAWAL OF TRUST MONEY

If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs to Maurice Blackburn Pty Ltd.

### NOTIFICATION OF RIGHTS under Section 192 of the LEGAL PROFESSION UNIFORM LAW (Victoria) ('Uniform Law')

### This Notification applies if you provided first instructions on or after 1 July 2015.

If you have any concerns about legal costs please contact the lawyer handling your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns are not satisfactorily resolved or a dispute arises you may:-

- Request an itemised bill within thirty (30) days of the date upon which legal costs become payable. However, if the total amount of legal costs specified in the itemised bill is more than the amount specified in the lump sum bill for the same matter we may be able to recover the higher or additional amount if the costs are determined to be payable after a costs assessment under *Section 198* or after a binding determination under *Section 292* of the Uniform Law.
- Lodge a Costs Dispute Complaint under *Division 1* of *Part 5.2* of the Uniform Law with the Victorian Legal Services Commission ('Commission') within sixty (60) days of the legal costs becoming payable or if an itemised bill was requested within thirty (30) days of the request being complied with. The Commission may waive the time limits specified if satisfied that:-
  - the Complaint is made within four (4) months of the specified period, and
  - after having regard to the delay and the reasons for the delay, it just and fair to deal with the Complaint out of time; and
  - we have not commenced legal proceedings in respect of the legal costs.

The Commission can only deal with costs disputes where legal costs are less than \$128,760 or where legal costs are equal to or more than \$128,760, but the total in dispute is \$12,880 or less. These figures are subject to indexation.

- Provided you are not a 'commercial or government client' as defined in section 170 (2) of the Uniform Law, Seek a Costs Assessment under *Division* 7 of *Part 4.3* of the Uniform Law by the Costs Court of the Supreme Court ('Costs Court'). The application for assessment must be made within twelve (12) months of:
  - o a bill being given; or
  - a request for payment being made; or
  - legal costs being paid, if neither a bill nor a request was made.

An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs Court is of the view that it is fair and just for the application to be heard out of time.

### INTEREST

If the bill remains unpaid for more than fourteen (14) days of being given, we will charge interest in accordance with *Section 195* of the Uniform Law or the terms of the costs agreement, if those terms are different from the Uniform Law. The rate of interest is the Cash Rate Target, as specified by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change you can check the applicable rate at <u>www.rba.gov.au</u>.

#### NOTICE OF WITHDRAWAL OF TRUST MONEY

If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs.

We may withdraw the money from trust in accordance with *Rule 42 (3)* of the *Legal Profession Uniform General Rules 2015* as follows:

- (a) if you do not object to the amount specified in the bill within seven (7) business days after you were given the bill; or
- (b) if you do object to the amount specified in the bill within seven (7) business days of being given the bill, but you have not referred the matter to the Commission or the Costs Court for a Costs Assessment and thirty (30) days after the later of the following dates has expired:
  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

Date	Details	Oper	Units	Rate	Amount
01-Mar-19	Preparation for conference with counsel and Pricewaterhouse Coopers re next steps following judgement in taxation dispute	KZN	0.20	\$790.00	\$158.00
01-Mar-19	Conference with A Watson and M Greaves and D Bloom QC, counsel D McInerney, counsel and S Rooke, Pricewaterhouse Coopers, S Reed, Pricewaterhouse Coopers and M Wyles, Pricewaterhouse Coopers re next steps following judgement in taxation dispute	KZN	0.40	\$790.00	\$316.00
01-Mar-19	Conference with A Watson and K Nishimura and D Bloom QC, counsel D McInerney, counsel and S Rooke, Pricewaterhouse Coopers, S Reed, Pricewaterhouse Coopers and M Wyles, Pricewaterhouse Coopers re next steps following judgement in taxation dispute	MYG	0.40	\$540.00	\$216.00
01-Mar-19	Preparation for conference with counsel and Pricewaterhouse Coopers re next steps following judgement in taxation dispute	MYG	0.20	\$540.00	\$108.00
01-Mar-19	Telephone call to F Argus re amending bulk update letter samples	MYG	0.10	\$540.00	\$54.00
01-Mar-19	Various attendances re bulk mailout to group members re outcome of tax dispute, including multiple emails to and from CA Project Team re preparing samples, testing multiple samples, requesting amendments and reviewing and approving further samples and considering bounce back emails and group member issues accessing attachment	MYG	0.70	\$540.00	\$378.00
01-Mar-19	Conference with K Nishimura and M Greaves and D Bloom QC, counsel D McInerney, counsel and S Rooke, Pricewaterhouse Coopers, S Reed, Pricewaterhouse Coopers and M Wyles, Pricewaterhouse Coopers re next steps following judgement in taxation dispute	AJW	0.40	\$790.00	\$316.00
04-Mar-19	Reviewing reasons for judgement in the taxation decision of the Federal Court of Australia	JSP	0.50	\$440.00	\$220.00
04-Mar-19	Reviewing various materials, drafting file note re taxation liability, withheld amounts and adverse costs	JSP	0.60	\$440.00	\$264.00
04-Mar-19	Telephone call from S Reed, Pricewaterhouse Coopers re alternative cost order proposal, reviewing documents, drafting reply email and drafting file note of telephone call	JSP	0.20	\$440.00	\$88.00
04-Mar-19	Telephone call to group member re tax dispute complaint and drafting file note re same	JSP	0.40	\$440.00	\$176.00
04-Mar-19	Telephone call from G loannidis, Hall & Wilcox re outcome of tax dispute, next steps	JSP	0.10	\$440.00	\$44.00
04-Mar-19	Reviewing various correspondence from group members in response to tax dispute and drafting replies	JSP	1.20	\$440.00	\$528.00
04-Mar-19	Preparing update correspondence for group members	JSP	0.50	\$440.00	\$220.00

Date	Details	Oper	Units	Rate	Amount
04-Mar-19	Reviewing reasons for judgement re tax dispute	MYG	0.40	\$540.00	\$216.00
04-Mar-19	Perusing and considering Australian Taxation Office offer re cost, perusing email from J Peck to Pricewaterhouse Coopers and Pricewaterhouse Coopers reply	AJW	0.10	\$790.00	\$79.00
05-Mar-19	Drafting email to group member re response to tax update	JSP	0.10	\$440.00	\$44.00
05-Mar-19	Settling and finalising correspondence to insurer group members	JSP	0.20	\$440.00	\$88.00
05-Mar-19	Conference with M Greaves re correspondence and database	JSP	0.10	\$440.00	\$44.00
05-Mar-19	Reviewing email form S Reed, Pricewaterhouse Coopers attaching costs order made in tax matter and drafting reply email	JSP	0.10	\$440.00	\$44.00
05-Mar-19	Conference with F Argus re bounce backs following bulk mailout	MYG	0.10	\$540.00	\$54.00
05-Mar-19	Conference with J Peck re correspondence and database	MYG	0.10	\$540.00	\$54.00
07-Mar-19	Reviewing advice from counsel re appeal prospects and drafting multiple emails re same	JSP	0.20	\$440.00	\$88.00
07-Mar-19	Conference with R Lyng re interest on various accounts	JSP	0.10	\$440.00	\$44.00
07-Mar-19	Conference with E Mukherji re response to KPMG email	JSP	0.10	\$440.00	\$44.00
07-Mar-19	Conference with R Lyng re estate claim and correspondence with executor's solicitor	JSP	0.10	\$440.00	\$44.00
07-Mar-19	Reviewing correspondence from KPMG, telephone call to J Kaye, KPMG re same and drafting reply email	JSP	0.20	\$440.00	\$88.00
07-Mar-19	Reviewing enquiry from A Pittao re receipt of documents and drafting reply to same	JSP	0.30	\$440.00	\$132.00
07-Mar-19	Reviewing correspondence from KPMG, telephone call to J Kaye, KPMG re same and drafting reply email	JSP	0.30	\$440.00	\$132.00
07-Mar-19	Telephone call to J White, Special Referee for costs re tax trial decision and next cost report and drafting file note re same	JSP	0.20	\$440.00	\$88.00
07-Mar-19	Drafting update correspondence to group members re tax decision appeal	JSP	0.40	\$440.00	\$176.00
07-Mar-19	Drafting affidavit material re recent developments in taxation dispute in preparation for eventual affidavit to Supreme Court of Victoria re same	JSP	0.10	\$440.00	\$44.00
07-Mar-19	Drafting file note re next steps re potential appeal to tax trial decision	JSP	0.10	\$440.00	\$44.00
07-Mar-19	Conference with J Peck re response to KPMG email	ELM	0.10	\$610.00	\$61.00
07-Mar-19	Perusing and considering counsel advice re appeal on tax matter	AJW	0.20	\$790.00	\$158.00

Date	Details	Oper	Units	Rate	Amount
07-Mar-19	Conference with J Peck re interest on various accounts	RWL	0.10	\$540.00	\$54.00
07-Mar-19	Conference with J Peck re estate claim and correspondence with executor's solicitor	RWL	0.10	\$540.00	\$54.00
08-Mar-19	Drafting emails to S Rooke, Pricewaterhouse Coopers and S Reed, Pricewaterhouse Coopers re invoicing and draft notice of appeal	JSP	0.10	\$440.00	\$44.00
08-Mar-19	Telephone call from R Fox re tax dispute and drafting file note re same	JSP	0.20	\$440.00	\$88.00
08-Mar-19	Reviewing multiple enquiries and correspondence from group members, multiple telephone calls in reply to same and drafting multiple pieces of correspondence in reply to same	JSP	1.40	\$440.00	\$616.00
12-Mar-19	Reviewing email of G Ioannidis, Hall & Wilcox re tax decision and telephone call re same	JSP	0.20	\$440.00	\$88.00
12-Mar-19	Reviewing and responding to group member responses to tax update correspondence	JSP	0.20	\$440.00	\$88.00
13-Mar-19	Conference with A Watson re preparing for tax decision appeal and communicating with solicitors for insurer group members	JSP	0.10	\$440.00	\$44.00
13-Mar-19	Reviewing undeliverable and bounceback emails and drafting directions for further steps re same	JSP	0.40	\$440.00	\$176.00
13-Mar-19	Telephone call to S Reed, Pricewaterhouse Coopers re appeal from tax decision, drafting file note re same and drafting and responding to emails from same	JSP	0.50	\$440.00	\$220.00
13-Mar-19	Reviewing draft notice of appeal and reviewing and amending correspondence to group members and copy for website re same	JSP	0.30	\$440.00	\$132.00
13-Mar-19	Drafting and responding to multiple emails from A Watson re filing of tax appeal documents and correspondence to group members	JSP	0.10	\$440.00	\$44.00
13-Mar-19	Multiple emails to and from F Argus re preparing data for next bulk mailout	MYG	0.10	\$540.00	\$54.00
13-Mar-19	Conference with J Peck re preparing for tax decision appeal and communicating with solicitors for insurer group members	AJW	0.10	\$790.00	\$79.00
13-Mar-19	Perusing draft group member update re appeal	AJW	0.10	\$790.00	\$79.00
14-Mar-19	Conference with J Peck, K Turan and F Argus re updating contact information on database for various claimants and arranging bulk mailout re tax appeal	MYG	0.20	\$540.00	\$108.00
14-Mar-19	Conference with M Greaves, K Turan and F Argus re updating contact information on database for various claimants and arranging bulk mailout re tax appeal	JSP	0.20	\$440.00	\$88.00
14-Mar-19	Drafting email to F Argus re instructions for mailout to group members re tax appeal update	JSP	0.30	\$440.00	\$132.00

Date	Details	Oper	Units	Rate	Amount
14-Mar-19	Drafting email to C Spalding re instructions for update to Maurice Blackburn website re bushfire tax appeal information	JSP	0.20	\$440.00	\$88.00
14-Mar-19	Settling group member update re tax appeal	AJW	0.30	\$790.00	\$237.00
15-Mar-19	Reviewing formatting for updated mailing list for group member update re tax decision appeal	JSP	0.20	\$440.00	\$88.00
15-Mar-19	Drafting email to S Reed, Pricewaterhouse Coopers re filing notice of appeal re tax decision	JSP	0.10	\$440.00	\$44.00
15-Mar-19	Telephone call from S Reed, Pricewaterhouse Coopers re filing of tax appeal	JSP	0.10	\$440.00	\$44.00
18-Mar-19	Conference with J Peck and M McDonald, Hall & Wilcox and G Ioannidis, Hall & Wilcox re tax judgement and potential appeal	AJW	0.20	\$790.00	\$158.00
18-Mar-19	Conference with A Watson and M McDonald, Hall & Wilcox and G Ioannidis, Hall & Wilcox re tax judgement and potential appeal	JSP	0.20	\$440.00	\$88.00
18-Mar-19	Drafting file note of conference with Hall & Wilcox	JSP	0.10	\$440.00	\$44.00
18-Mar-19	Settling group member tax update correspondence and overseeing mailout re same	JSP	1.20	\$440.00	\$528.00
18-Mar-19	Drafting and responding to emails from C Spalding re updates to Maurice Blackburn website re tax appeal	JSP	0.10	\$440.00	\$44.00
18-Mar-19	Preparing and settling update to insurer group members re tax appeal	JSP	0.20	\$440.00	\$88.00
18-Mar-19	Running mail merge re group member update	YAI	0.40	\$240.00	\$96.00
19-Mar-19	Reviewing responses from group members re tax appeal group member update	JSP	0.20	\$440.00	\$88.00
19-Mar-19	Preparing and settling update to insurer group members re tax appeal	JSP	0.40	\$440.00	\$176.00
20-Mar-19	Telephone call from S Reed, Pricewaterhouse Coopers re next steps for the tax appeal and drafting file note re same	JSP	0.20	\$440.00	\$88.00
20-Mar-19	Drafting email to S Rooke, Pricewaterhouse Coopers re counsel for appeal	JSP	0.10	\$440.00	\$44.00
20-Mar-19	Telephone call to S Rooke, Pricewaterhouse Coopers re counsel for appeal	JSP	0.10	\$440.00	\$44.00
21-Mar-19	Preparing spreadsheet setting out Settlement Distribution Scheme costs during 2015 re GST limitation and drafting email to S Reed, Pricewaterhouse Coopers re same	JSP	0.30	\$440.00	\$132.00
22-Mar-19	Conference with J Peck re tax dispute	AJW	0.10	\$790.00	\$79.00
22-Mar-19	Drafting reply email to S Reed, Pricewaterhouse Coopers re GST quantum	JSP	0.10	\$440.00	\$44.00
22-Mar-19	Reviewing various group member enquiries and drafting reply emails to same	JSP	0.90	\$440.00	\$396.00
22-Mar-19	Reviewing Pricewaterhouse Coopers January 2019 bill and drafting email to finance team re payment of same	JSP	0.10	\$440.00	\$44.00

Date	Details	Oper	Units	Rate	Amount
22-Mar-19	Conference with A Watson re tax dispute	JSP	0.10	\$440.00	\$44.00
26-Mar-19	Telephone call from B Johnson re tax and various other matters	JSP	0.30	\$440.00	\$132.00
26-Mar-19	Drafting reply email to S Reed, Pricewaterhouse Coopers re invoice	JSP	0.10	\$440.00	\$44.00
27-Mar-19	Perusing email from J Peck re payment of disbursement and drafting reply re application to court	AJW	0.10	\$790.00	\$79.00
28-Mar-19	Reviewing enquiry, telephone call to J Malovan re enquiry re receipt of various documents re tax implications and drafting email re same	JSP	0.40	\$440.00	\$176.00
28-Mar-19	Conference with E Mukherji re proposed reimbursement application	JSP	0.20	\$440.00	\$88.00
28-Mar-19	Reviewing claimant enquiries and drafting email to K Turan and D Wood re processes for dealing with same	JSP	0.40	\$440.00	\$176.00
28-Mar-19	Conference with J Peck re proposed reimbursement application	ELM	0.20	\$610.00	\$122.00
29-Mar-19	Conference with K Turan re communication with group members and responding to enquiries	JSP	0.10	\$440.00	\$44.00
			21.90		\$10,627.00

# **Professional Fees Summary**

Rate	Units	Amount
\$790.00	1.60	\$1,264.00
\$610.00	0.30	\$183.00
\$440.00	16.50	\$7,260.00
\$790.00	0.60	\$474.00
\$540.00	2.30	\$1,242.00
\$540.00	0.20	\$108.00
\$240.00	0.40	\$96.00
	\$790.00 \$610.00 \$440.00 \$790.00 \$540.00 \$540.00	\$790.00       1.60         \$610.00       0.30         \$440.00       16.50         \$790.00       0.60         \$540.00       2.30         \$540.00       0.20

21.90 \$10,627.00

# Professional Fees-Event Code Summary

Units Amount

**Professional Fees Summary** 

Professional Fees Subject to GST

\$10,627.00

\$10,627.00

## **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

#### By Cheque:

# **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

#### By Direct Debit:

Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

#### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

#### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Card Number:	
Exp Date:	
Card Holder :	
Signature :	
Matter No: 3052491	Regarding: Kilmore Settlement Admin - General
Invoice Number:	Amount Due: \$11,689.70 AUD
Invoice Date: 05 April 2019	Due Date: 19 April 2019



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

14-08-2019 Matter Ref 3052491 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street Melbourne VIC 3000

## **RE: Kilmore Settlement Admin - General**

**TO:** Administration costs and disbursements incurred for the period 1 April 2019 to 30 April 2019 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

## SUMMARY OF AMOUNT DUE

Total Professional Fees	\$11,815.00 AUD
Total Disbursements	\$2,223.30 AUD
Total GST Applied	\$1,403.83 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$15,442.13 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



# NOTIFICATION OF RIGHTS under Section 3.4.35 of the LEGAL PROFESSION ACT 2004 (VIC)

#### This Notification applies if first instructions were received by us before 1 July 2015.

If you have any concerns about legal costs please contact the lawyer responsible for your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns cannot be satisfactorily resolved or a dispute arises and you are not a commercial or government client as defined by the Legal Profession Act 2004 (Vic) ('Act'), you may:-

- Seek a Costs Review at the Costs Court of the Supreme Court of Victoria ('Costs Court') under *Division* 7 of *Part* 3.4 of the Act. Different time limits apply for making an application for a Costs Review depending on the date you first instructed us to act in relation to the matter which is the subject of the bill. If first instructions were received:-
  - on 12 December 2004 to 8 May 2007 inclusive, an application must be made within sixty (60) days of date:-
    - the bill was given; or
    - a request for payment was made; or
    - the costs were paid,

whichever is the earlier or earliest. An application which is out of time will be allowed unless we can establish that we would be unfairly prejudiced.

- On or after 9 May 2007, an application must be made within twelve (12) months of the date:
  - the bill being given; or
  - a request for payment was made; or

• the costs were paid, if neither a bill was given nor a request was made. whichever is the earlier or earliest. An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs

- Court is of the view that it is fair and just for the application to be heard out of time; Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement under the provisions of Section 2.4.22 of the Act if applicable. The time limit for this application
- Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement under the provisions of *Section 3.4.32* of the Act, if applicable. The time limit for this application is six (6) years from the date the cause of action arose;
- Make a Complaint to the Legal Services Commissioner under Chapter 4 of the Act within sixty (60) days after the legal costs were payable or if an itemised bill was requested in respect of those costs, then within thirty (30) days after the request was complied with. The legal costs must not exceed \$25,000 in respect of any one matter. You may be able to make a Complaint to the Legal Services Commissioner up to four (4) months after that time limit expires, provided you are able to satisfy the Commissioner that there was a reasonable cause for the delay in making the Complaint. You will not be able to make a Complaint if the costs are or have been the subject of legal proceedings for recovery or a Costs Review at the Costs Court.

#### INTEREST

If first instructions were received before 1 July 2015 and the bill remains unpaid for more than thirty (30) days, we will charge interest on the outstanding amount at a rate that is equal to the Cash Rate Target, as fixed by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change. To check the applicable Cash Rate Target at any relevant time, go to www.rba.gov.au.

#### NOTICE OF WITHDRAWAL OF TRUST MONEY

If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs to Maurice Blackburn Pty Ltd.

## NOTIFICATION OF RIGHTS under Section 192 of the LEGAL PROFESSION UNIFORM LAW (Victoria) ('Uniform Law')

#### This Notification applies if you provided first instructions on or after 1 July 2015.

If you have any concerns about legal costs please contact the lawyer handling your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns are not satisfactorily resolved or a dispute arises you may:-

- Request an itemised bill within thirty (30) days of the date upon which legal costs become payable. However, if the total amount of legal costs specified in the itemised bill is more than the amount specified in the lump sum bill for the same matter we may be able to recover the higher or additional amount if the costs are determined to be payable after a costs assessment under *Section 198* or after a binding determination under *Section 292* of the Uniform Law.
- Lodge a Costs Dispute Complaint under *Division 1* of *Part 5.2* of the Uniform Law with the Victorian Legal Services Commission ('Commission') within sixty (60) days of the legal costs becoming payable or if an itemised bill was requested within thirty (30) days of the request being complied with. The Commission may waive the time limits specified if satisfied that:-
  - the Complaint is made within four (4) months of the specified period, and
  - after having regard to the delay and the reasons for the delay, it just and fair to deal with the Complaint out of time; and
  - we have not commenced legal proceedings in respect of the legal costs.

The Commission can only deal with costs disputes where legal costs are less than \$128,760 or where legal costs are equal to or more than \$128,760, but the total in dispute is \$12,880 or less. These figures are subject to indexation.

- Provided you are not a 'commercial or government client' as defined in section 170 (2) of the Uniform Law, Seek a Costs Assessment under *Division* 7 of *Part 4.3* of the Uniform Law by the Costs Court of the Supreme Court ('Costs Court'). The application for assessment must be made within twelve (12) months of:
  - o a bill being given; or
  - a request for payment being made; or
  - legal costs being paid, if neither a bill nor a request was made.

An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs Court is of the view that it is fair and just for the application to be heard out of time.

## INTEREST

If the bill remains unpaid for more than fourteen (14) days of being given, we will charge interest in accordance with *Section 195* of the Uniform Law or the terms of the costs agreement, if those terms are different from the Uniform Law. The rate of interest is the Cash Rate Target, as specified by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change you can check the applicable rate at <u>www.rba.gov.au</u>.

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If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs.

We may withdraw the money from trust in accordance with *Rule 42 (3)* of the *Legal Profession Uniform General Rules 2015* as follows:

- (a) if you do not object to the amount specified in the bill within seven (7) business days after you were given the bill; or
- (b) if you do object to the amount specified in the bill within seven (7) business days of being given the bill, but you have not referred the matter to the Commission or the Costs Court for a Costs Assessment and thirty (30) days after the later of the following dates has expired:
  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

Date	Details	Oper	Units	Rate	Amount
01-Apr-19	Conference with A Watson and E Mukherji re progress of scheme and seeking reimbursement application	JSP	0.20	\$440.00	\$88.00
01-Apr-19	Telephone call from H Perring re updating address	JSP	0.10	\$440.00	\$44.00
01-Apr-19	Email to J Kaye, KPMG re tax appeal and further audit work required	JSP	0.20	\$440.00	\$88.00
01-Apr-19	Telephone conference with J White, Special Costs Referee and E Mukherji re further costs report and conference with E Mukherji re same	JSP	0.10	\$440.00	\$44.00
01-Apr-19	Reviewing previous materials filed with Supreme Court of Victoria and drafting file notes re further application for costs	JSP	0.20	\$440.00	\$88.00
01-Apr-19	Conference with A Watson and J Peck re progress of scheme and seeking reimbursement application	ELM	0.20	\$610.00	\$122.00
01-Apr-19	Telephone conference with J White, Special Costs Referee and J Peck re further costs report and conference with J Peck re same	ELM	0.10	\$610.00	\$61.00
01-Apr-19	Conference with E Mukherji and J Peck re progress of scheme and seeking reimbursement application	AJW	0.20	\$790.00	\$158.00
02-Apr-19	Drafting letter to the Estate of Prest re distribution	JSP	0.20	\$440.00	\$88.00
02-Apr-19	Reviewing previous briefs to J White, Special Costs Referee and drafting file notes re same	JSP	0.20	\$440.00	\$88.00
03-Apr-19	Reviewing material and preparing file notes for affidavit and outline to J White, Special Costs Referee re costs	JSP	0.40	\$440.00	\$176.00
04-Apr-19	Email to S Reed, Pricewaterhouse Coopers re progress of matter re taxation	JSP	0.10	\$440.00	\$44.00
04-Apr-19	Reviewing circumstances of the Estate of Prest and drafting email to A Watson re same	JSP	0.20	\$440.00	\$88.00
04-Apr-19	Preparing material to provide to J White, Special Costs Referee	JSP	1.00	\$440.00	\$440.00
05-Apr-19	Email to S Reed, Pricewaterhouse Coopers re invoice	JSP	0.10	\$440.00	\$44.00
05-Apr-19	Reviewing various material and drafting confidential exhibit on taxation issues	JSP	1.10	\$440.00	\$484.00
10-Apr-19	Conference with M Greaves re preparing material to update the court on progress and in support of application for reimbursement	JSP	0.10	\$440.00	\$44.00
10-Apr-19	Reviewing various materials and drafting file note to J White, Special Costs Referee for costs	JSP	1.60	\$440.00	\$704.00
10-Apr-19	Conference with J Peck re preparing material to update the court on progress and in support of application for reimbursement	MYG	0.10	\$540.00	\$54.00
11-Apr-19	Settling correspondence, drafting reply email to N Neagle and J Skeparoski re the Estate of Prest	JSP	0.40	\$440.00	\$176.00

Date	Details	Oper	Units	Rate	Amount
11-Apr-19	Reviewing KPMG invoice	JSP	0.10	\$440.00	\$44.00
11-Apr-19	Reviewing Power BI Report re updated mailing lists and drafting email to E Coombe-Heath re same	JSP	0.30	\$440.00	\$132.00
11-Apr-19	Conference with E Mukherji re preparing various materials re brief to J White, Special Costs Referee	JSP	0.20	\$440.00	\$88.00
11-Apr-19	Reviewing various material and drafting file note to J White, Special Costs Referee re costs	JSP	1.50	\$440.00	\$660.00
11-Apr-19	Drafting affidavit material re scheme progress	JSP	0.60	\$440.00	\$264.00
11-Apr-19	Conference with J Peck re preparing various materials re brief to J White, Special Costs Referee	ELM	0.20	\$610.00	\$122.00
12-Apr-19	Drafting instructions to prepare costs export to S Feng re brief to J White, Special Costs Referee	JSP	0.10	\$440.00	\$44.00
12-Apr-19	Drafting email to J White, Special Costs Referee re brief for fourth costs report	JSP	0.10	\$440.00	\$44.00
12-Apr-19	Reviewing various material and drafting affidavit material re scheme progress	JSP	1.00	\$440.00	\$440.00
12-Apr-19	Reviewing various material and drafting file note to J White, Special Costs Referee re costs	JSP	0.60	\$440.00	\$264.00
15-Apr-19	Reviewing updated instructions for payment by the Estate of Prest, preparing controlled money advice and drafting email re same	JSP	0.40	\$440.00	\$176.00
15-Apr-19	Reviewing various material and drafting file note to J White, Special Costs Referee re costs	JSP	1.90	\$440.00	\$836.00
15-Apr-19	Further reviewing various material and drafting file note to J White, Special Costs Referee re costs	JSP	1.00	\$440.00	\$440.00
16-Apr-19	Settling affidavit exhibit re update on taxation issues	JSP	0.50	\$440.00	\$220.00
16-Apr-19	Drafting confidential file note to J White, Special Costs Referee re costs	JSP	2.30	\$440.00	\$1,012.00
17-Apr-19	Settling file notes re brief of material to J White, Special Costs Referee and drafting email to A Watson re same	JSP	0.70	\$440.00	\$308.00
17-Apr-19	Settling file notes re brief of material to J White, Special Costs Referee and drafting email to A Watson re same	JSP	1.30	\$440.00	\$572.00
17-Apr-19	Perusing and settling materials provided to independent referee and drafting email to J Peck re same	AJW	0.60	\$790.00	\$474.00
18-Apr-19	Reviewing various documents and drafting material to provide to J White, Special Costs Referee in second tranche of material	JSP	1.00	\$440.00	\$440.00
18-Apr-19	Reviewing various documents and drafting material to provide to J White, Special Costs Referee in second tranche of material	JSP	1.40	\$440.00	\$616.00

Date	Details	Oper	Units	Rate	Amount
23-Apr-19	Further reviewing various documents and drafting material to provide to J White, Special Costs Referee in second tranche of material	JSP	0.50	\$440.00	\$220.00
24-Apr-19	Preparing second tranche of material re brief to J White, Special Costs Referee re costs	JSP	1.40	\$440.00	\$616.00
26-Apr-19	Reviewing email from J White, Special Costs Referee and drafting reply email re same	JSP	0.20	\$440.00	\$88.00
29-Apr-19	Telephone call from A Mircevski re allegation, drafting file note re same and drafting email to E Mukherji re same	JSP	0.80	\$440.00	\$352.00
30-Apr-19	Reviewing, collating and preparing material for third tranche re brief to J White, Special Costs Referee	JSP	0.40	\$440.00	\$176.00
30-Apr-19	Drafting email to A Watson re investment of distribution funds	JSP	0.10	\$440.00	\$44.00
			26.00		\$11,815.00

# **Professional Fees Summary**

	Rate	Units	Amount
Andrew Watson	\$790.00	0.80	\$632.00
Elizabeth Mukherji	\$610.00	0.50	\$305.00
Jonathan Peck	\$440.00	24.60	\$10,824.00
Megan Greaves	\$540.00	0.10	\$54.00
		26.00	\$11,815.00

# Professional Fees-Event Code Summary

Units Amount

# **Professional Fees Summary**

Professional Fees Subject to GST	\$11,815.00

\$11,815.00

# Disbursements

Date	Details	Amount
Disbursement	s Subject to GST	
22-Mar-2019	Law In Order Pty Ltd - Photocopying Fees - Law In Order - Invoice 448837	\$2,223.30
		\$2,223.30
Disburseme	nt Summary	
	Disbursements Subject to GST	\$2,223.30
		\$2,223.30

## **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

#### By Cheque:

# **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

#### By Direct Debit:

Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

#### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

#### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

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Invo	ice N	lum	ber:								An	noui	nt Du	<b>ie:</b> \$15,442.13 AUD	
Invo	ice C	Date	: 14	Augı	ust 2	019							Du	e Date: 28 August 20	019



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

14-08-2019 Matter Ref 3052491 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street Melbourne VIC 3000

## **RE: Kilmore Settlement Admin - General**

**TO:** Administration costs and disbursements incurred for the period 1 May 2019 to 31 May 2019 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

## SUMMARY OF AMOUNT DUE

Total Professional Fees	\$6,622.00 AUD
Total Disbursements	\$0.00 AUD
Total GST Applied	\$662.20 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$7,284.20 AUD

With Compliments

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- Seek a Costs Review at the Costs Court of the Supreme Court of Victoria ('Costs Court') under *Division* 7 of *Part* 3.4 of the Act. Different time limits apply for making an application for a Costs Review depending on the date you first instructed us to act in relation to the matter which is the subject of the bill. If first instructions were received:-
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whichever is the earlier or earliest. An application which is out of time will be allowed unless we can establish that we would be unfairly prejudiced.

- On or after 9 May 2007, an application must be made within twelve (12) months of the date:
  - the bill being given; or
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• the costs were paid, if neither a bill was given nor a request was made. whichever is the earlier or earliest. An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs

- Court is of the view that it is fair and just for the application to be heard out of time; Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement
- Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement under the provisions of *Section 3.4.32* of the Act, if applicable. The time limit for this application is six (6) years from the date the cause of action arose;
- Make a Complaint to the Legal Services Commissioner under *Chapter 4* of the Act within sixty (60) days after the legal costs were payable or if an itemised bill was requested in respect of those costs, then within thirty (30) days after the request was complied with. The legal costs must not exceed \$25,000 in respect of any one matter. You may be able to make a Complaint to the Legal Services Commissioner up to four (4) months after that time limit expires, provided you are able to satisfy the Commissioner that there was a reasonable cause for the delay in making the Complaint. You will not be able to make a Complaint if the costs are or have been the subject of legal proceedings for recovery or a Costs Review at the Costs Court.

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- Request an itemised bill within thirty (30) days of the date upon which legal costs become payable. However, if the total amount of legal costs specified in the itemised bill is more than the amount specified in the lump sum bill for the same matter we may be able to recover the higher or additional amount if the costs are determined to be payable after a costs assessment under *Section 198* or after a binding determination under *Section 292* of the Uniform Law.
- Lodge a Costs Dispute Complaint under *Division 1* of *Part 5.2* of the Uniform Law with the Victorian Legal Services Commission ('Commission') within sixty (60) days of the legal costs becoming payable or if an itemised bill was requested within thirty (30) days of the request being complied with. The Commission may waive the time limits specified if satisfied that:-
  - the Complaint is made within four (4) months of the specified period, and
  - after having regard to the delay and the reasons for the delay, it just and fair to deal with the Complaint out of time; and
  - we have not commenced legal proceedings in respect of the legal costs.

The Commission can only deal with costs disputes where legal costs are less than \$128,760 or where legal costs are equal to or more than \$128,760, but the total in dispute is \$12,880 or less. These figures are subject to indexation.

- Provided you are not a 'commercial or government client' as defined in section 170 (2) of the Uniform Law, Seek a Costs Assessment under *Division* 7 of *Part 4.3* of the Uniform Law by the Costs Court of the Supreme Court ('Costs Court'). The application for assessment must be made within twelve (12) months of:
  - o a bill being given; or
  - o a request for payment being made; or
  - legal costs being paid, if neither a bill nor a request was made.

An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs Court is of the view that it is fair and just for the application to be heard out of time.

## INTEREST

If the bill remains unpaid for more than fourteen (14) days of being given, we will charge interest in accordance with *Section 195* of the Uniform Law or the terms of the costs agreement, if those terms are different from the Uniform Law. The rate of interest is the Cash Rate Target, as specified by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change you can check the applicable rate at <u>www.rba.gov.au</u>.

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We may withdraw the money from trust in accordance with *Rule 42 (3)* of the *Legal Profession Uniform General Rules 2015* as follows:

- (a) if you do not object to the amount specified in the bill within seven (7) business days after you were given the bill; or
- (b) if you do object to the amount specified in the bill within seven (7) business days of being given the bill, but you have not referred the matter to the Commission or the Costs Court for a Costs Assessment and thirty (30) days after the later of the following dates has expired:
  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

Date	Details	Oper	Units	Rate	Amount
01-May-19	Preparing material for third tranche of brief to J White, Special Referee	JSP	1.90	\$440.00	\$836.00
02-May-19	Settling material for the third tranche of material to provide to J White, Special Referee and drafting enclosing email	JSP	1.20	\$440.00	\$528.00
03-May-19	Reviewing group member enquiry and drafting reply email	JSP	0.20	\$440.00	\$88.00
03-May-19	Reviewing ELPD second distribution report and drafting email to business analysts re further amendments required	JSP	0.40	\$440.00	\$176.00
06-May-19	Reviewing bank accounts, drafting email to Finance Department re investment in term deposits and drafting email to E Mukherji re same	JSP	0.30	\$440.00	\$132.00
08-May-19	Telephone call to S Reed, Pricewaterhouse Coopers re various matters including tax appeal	JSP	0.10	\$440.00	\$44.00
10-May-19	Conference with A Watson re investment of settlement sum in term deposits	JSP	0.10	\$440.00	\$44.00
10-May-19	Reviewing email from Finance Department and drafting reply re investment of settlement sum in term deposits	JSP	0.30	\$440.00	\$132.00
10-May-19	Conference with J Peck re investment of settlement sum in term deposits	AJW	0.10	\$790.00	\$79.00
12-May-19	Reviewing ELPD second distribution report and drafting reply email to E Coombe-Heath re updates	JSP	0.10	\$440.00	\$44.00
12-May-19	Reviewing email from S Reed, Pricewaterhouse Coopers re GST and drafting reply	JSP	0.10	\$440.00	\$44.00
13-May-19	Preparing controlled money documents and correspondence with Finance Department re same	JSP	0.30	\$440.00	\$132.00
14-May-19	Telephone call from S Reed, Pricewaterhouse Coopers re dates for appeal hearing of tax dispute and drafting file note re same	JSP	0.10	\$440.00	\$44.00
14-May-19	Drafting email to S Reed, Pricewaterhouse Coopers re dates of appeal hearing	JSP	0.10	\$440.00	\$44.00
14-May-19	Conference with A Watson re dates for appeal hearing of tax dispute	JSP	0.10	\$440.00	\$44.00
14-May-19	Drafting email to C Mircevski re ELPD enquiry	JSP	0.20	\$440.00	\$88.00
14-May-19	Conference with J Peck re dates for appeal hearing of tax dispute	AJW	0.10	\$790.00	\$79.00
15-May-19	Drafting email to C Zheng re investment of settlement funds in term deposits	JSP	0.10	\$440.00	\$44.00
15-May-19	Telephone call from K McDonald re ELPD enquiry and drafting file note re same	JSP	0.10	\$440.00	\$44.00
16-May-19	Telephone call from P Andis re updating contact details	JSP	0.10	\$440.00	\$44.00

Date	Details	Oper	Units	Rate	Amount
16-May-19	Reviewing email from K McDonald re potential further distribution and reviewing file and reply re same	JSP	0.40	\$440.00	\$176.00
16-May-19	Preparing material to facilitate trust transfer from settlement account to term deposit for investment and drafting and replying to emails from C Zheng re same	JSP	0.40	\$440.00	\$176.00
19-May-19	Preparing handover memorandum	JSP	0.30	\$440.00	\$132.00
20-May-19	Drafting handover memorandum	JSP	0.10	\$440.00	\$44.00
20-May-19	Drafting and responding to emails from C Zheng re investment of settlement monies in term deposits	JSP	0.10	\$440.00	\$44.00
21-May-19	Multiple telephone calls to A Inzitari re claims and drafting file note re same	JSP	0.30	\$440.00	\$132.00
21-May-19	Preparing handover memorandum	JSP	0.40	\$440.00	\$176.00
22-May-19	Telephone call to J White, Special Referee re preparing fifth cost report	JSP	0.10	\$440.00	\$44.00
22-May-19	Conference with M Greaves re handover	JSP	0.10	\$440.00	\$44.00
22-May-19	Reviewing material and preparing handover memorandum	JSP	2.20	\$440.00	\$968.00
22-May-19	Conference with J Peck re handover	MYG	0.10	\$540.00	\$54.00
23-May-19	Drafting affidavit material in preparation for next case management hearing	JSP	1.20	\$440.00	\$528.00
23-May-19	Reviewing and settling handover memorandum	JSP	1.30	\$440.00	\$572.00
24-May-19	Reviewing file note from J Peck re preparation for upcoming case management conference	MYG	0.20	\$540.00	\$108.00
24-May-19	Reviewing email from J Peck re draft affidavit in preparation for upcoming case management conference and reply re same	MYG	0.10	\$540.00	\$54.00
24-May-19	Drafting affidavit material in preparation for next case management hearing	JSP	1.50	\$440.00	\$660.00
			14.80		\$6,622.00

# **Professional Fees Summary**

	Rate	Units	Amount
Andrew Watson	\$790.00	0.20	\$158.00
Jonathan Peck	\$440.00	14.20	\$6,248.00
Megan Greaves	\$540.00	0.40	\$216.00
		14.80	\$6,622.00

# Professional Fees-Event Code Summary

Units Amount

# **Professional Fees Summary**

Professional Fees Subject to GST

\$6,622.00

\$6,622.00

## **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

#### By Cheque:

# **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

#### By Direct Debit:

Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

#### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

#### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Card Number:	
Exp Date:	
Card Holder :	
Signature :	
Matter No: 3052491	Regarding: Kilmore Settlement Admin - General
Invoice Number:	Amount Due: \$7,284.20 AUD
Invoice Date: 14 August 2019	Due Date: 28 August 2019



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

28-10-2019 Matter Ref 3052491 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street Melbourne VIC 3000

## **RE: Kilmore Settlement Admin - General**

**TO:** Administration costs and disbursements incurred for the period 1 June 2019 to 30 June 2019 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

## SUMMARY OF AMOUNT DUE

Total Professional Fees	\$378.00 AUD
Total Disbursements	\$68,784.95 AUD
Total GST Applied	\$6,543.55 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$75,706.50 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



# NOTIFICATION OF RIGHTS under Section 3.4.35 of the LEGAL PROFESSION ACT 2004 (VIC)

#### This Notification applies if first instructions were received by us before 1 July 2015.

If you have any concerns about legal costs please contact the lawyer responsible for your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns cannot be satisfactorily resolved or a dispute arises and you are not a commercial or government client as defined by the Legal Profession Act 2004 (Vic) ('Act'), you may:-

- Seek a Costs Review at the Costs Court of the Supreme Court of Victoria ('Costs Court') under *Division* 7 of *Part* 3.4 of the Act. Different time limits apply for making an application for a Costs Review depending on the date you first instructed us to act in relation to the matter which is the subject of the bill. If first instructions were received:-
  - on 12 December 2004 to 8 May 2007 inclusive, an application must be made within sixty (60) days of date:-
    - the bill was given; or
    - a request for payment was made; or
    - the costs were paid,

whichever is the earlier or earliest. An application which is out of time will be allowed unless we can establish that we would be unfairly prejudiced.

- On or after 9 May 2007, an application must be made within twelve (12) months of the date:
  - the bill being given; or
  - a request for payment was made; or

• the costs were paid, if neither a bill was given nor a request was made. whichever is the earlier or earliest. An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs

- Court is of the view that it is fair and just for the application to be heard out of time;
- Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement under the provisions of Section 3.4.32 of the Act, if applicable. The time limit for this application is six (6) years from the date the cause of action arose;
- Make a Complaint to the Legal Services Commissioner under *Chapter 4* of the Act within sixty (60) days after the legal costs were payable or if an itemised bill was requested in respect of those costs, then within thirty (30) days after the request was complied with. The legal costs must not exceed \$25,000 in respect of any one matter. You may be able to make a Complaint to the Legal Services Commissioner up to four (4) months after that time limit expires, provided you are able to satisfy the Commissioner that there was a reasonable cause for the delay in making the Complaint. You will not be able to make a Complaint if the costs are or have been the subject of legal proceedings for recovery or a Costs Review at the Costs Court.

#### INTEREST

If first instructions were received before 1 July 2015 and the bill remains unpaid for more than thirty (30) days, we will charge interest on the outstanding amount at a rate that is equal to the Cash Rate Target, as fixed by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change. To check the applicable Cash Rate Target at any relevant time, go to www.rba.gov.au.

#### NOTICE OF WITHDRAWAL OF TRUST MONEY

If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs to Maurice Blackburn Pty Ltd.

## NOTIFICATION OF RIGHTS under Section 192 of the LEGAL PROFESSION UNIFORM LAW (Victoria) ('Uniform Law')

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- Request an itemised bill within thirty (30) days of the date upon which legal costs become payable. However, if the total amount of legal costs specified in the itemised bill is more than the amount specified in the lump sum bill for the same matter we may be able to recover the higher or additional amount if the costs are determined to be payable after a costs assessment under *Section 198* or after a binding determination under *Section 292* of the Uniform Law.
- Lodge a Costs Dispute Complaint under *Division 1* of *Part 5.2* of the Uniform Law with the Victorian Legal Services Commission ('Commission') within sixty (60) days of the legal costs becoming payable or if an itemised bill was requested within thirty (30) days of the request being complied with. The Commission may waive the time limits specified if satisfied that:-
  - the Complaint is made within four (4) months of the specified period, and
  - after having regard to the delay and the reasons for the delay, it just and fair to deal with the Complaint out of time; and
  - we have not commenced legal proceedings in respect of the legal costs.

The Commission can only deal with costs disputes where legal costs are less than \$128,760 or where legal costs are equal to or more than \$128,760, but the total in dispute is \$12,880 or less. These figures are subject to indexation.

- Provided you are not a 'commercial or government client' as defined in section 170 (2) of the Uniform Law, Seek a Costs Assessment under *Division* 7 of *Part 4.3* of the Uniform Law by the Costs Court of the Supreme Court ('Costs Court'). The application for assessment must be made within twelve (12) months of:
  - o a bill being given; or
  - a request for payment being made; or
  - legal costs being paid, if neither a bill nor a request was made.

An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs Court is of the view that it is fair and just for the application to be heard out of time.

## INTEREST

If the bill remains unpaid for more than fourteen (14) days of being given, we will charge interest in accordance with *Section 195* of the Uniform Law or the terms of the costs agreement, if those terms are different from the Uniform Law. The rate of interest is the Cash Rate Target, as specified by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change you can check the applicable rate at <u>www.rba.gov.au</u>.

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We may withdraw the money from trust in accordance with *Rule 42 (3)* of the *Legal Profession Uniform General Rules 2015* as follows:

- (a) if you do not object to the amount specified in the bill within seven (7) business days after you were given the bill; or
- (b) if you do object to the amount specified in the bill within seven (7) business days of being given the bill, but you have not referred the matter to the Commission or the Costs Court for a Costs Assessment and thirty (30) days after the later of the following dates has expired:
  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

Date	Details	Oper	Units	Rate	Amount
06-Jun-19	Email to A Watson re draft affidavits in advance of scheduling Case Management Conference	MYG	0.10	\$540.00	\$54.00
07-Jun-19	Email to J White, Special Costs Referee re status of costs report	MYG	0.10	\$540.00	\$54.00
20-Jun-19	Email to J White, Special Costs Referee re status of costs report	MYG	0.10	\$540.00	\$54.00
25-Jun-19	Reviewing email enquiry from group member and email to K Turan re same	MYG	0.20	\$540.00	\$108.00
28-Jun-19	Email to S Reed, Pricewaterhouse Coopers re request for information as requested by J White, Special Costs Referee	MYG	0.20	\$540.00	\$108.00
			0.70		\$378.00

# **Professional Fees Summary**

		Rate	Units	Amount
Megan Greav	es	\$540.00	0.70	\$378.00
			0.70	\$378.00
Professional Fees Code Summary	-Event			
Units	Amount			

# **Professional Fees Summary**

\$378.00 **\$378.00** 

# Disbursements

Date	Details	Amount
Disbursemen	ts Subject to GST	
30-Jun-2019	Miscellaneous - Tax Charges - PricewaterhouseCoopers - Invoice 39058395	\$65,057.45
	-	\$65,057.45
Disbursement	ts Not Subject to GST	
30-Jun-2019	Miscellaneous - Tax Charges - PricewaterhouseCoopers - Invoice 39058395 (GST Free)	\$3,727.50
	_	\$3,727.50
Disburseme	nt Summary	
	Disbursements Subject to GST	\$65,057.45
	Disbursements Not Subject to GST	\$3,727.50
	-	\$68,784.95

## **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

#### By Cheque:

# **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

#### By Direct Debit:

Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

#### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

#### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Card Number:	
Exp Date:	
Card Holder :	
Signature :	
Matter No: 3052491	Regarding: Kilmore Settlement Admin - General
Invoice Number:	Amount Due: \$75,706.50 AUD
Invoice Date: 28 October 2019	Due Date: 11 November 2019



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

18-09-2019 Matter Ref 3052491 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street Melbourne VIC 3000

## **RE: Kilmore Settlement Admin - General**

**TO:** Administration costs and disbursements incurred for the period 1 July 2019 to 31 July 2019 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

## SUMMARY OF AMOUNT DUE

Total Professional Fees	\$4,568.00 AUD
Total Disbursements	\$0.00 AUD
Total GST Applied	\$456.80 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$5,024.80 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



# NOTIFICATION OF RIGHTS under Section 3.4.35 of the LEGAL PROFESSION ACT 2004 (VIC)

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- Seek a Costs Review at the Costs Court of the Supreme Court of Victoria ('Costs Court') under *Division* 7 of *Part* 3.4 of the Act. Different time limits apply for making an application for a Costs Review depending on the date you first instructed us to act in relation to the matter which is the subject of the bill. If first instructions were received:-
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• the costs were paid, if neither a bill was given nor a request was made. whichever is the earlier or earliest. An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs

- Court is of the view that it is fair and just for the application to be heard out of time; Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement
- Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement under the provisions of *Section 3.4.32* of the Act, if applicable. The time limit for this application is six (6) years from the date the cause of action arose;
- Make a Complaint to the Legal Services Commissioner under *Chapter 4* of the Act within sixty (60) days after the legal costs were payable or if an itemised bill was requested in respect of those costs, then within thirty (30) days after the request was complied with. The legal costs must not exceed \$25,000 in respect of any one matter. You may be able to make a Complaint to the Legal Services Commissioner up to four (4) months after that time limit expires, provided you are able to satisfy the Commissioner that there was a reasonable cause for the delay in making the Complaint. You will not be able to make a Complaint if the costs are or have been the subject of legal proceedings for recovery or a Costs Review at the Costs Court.

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- Lodge a Costs Dispute Complaint under *Division 1* of *Part 5.2* of the Uniform Law with the Victorian Legal Services Commission ('Commission') within sixty (60) days of the legal costs becoming payable or if an itemised bill was requested within thirty (30) days of the request being complied with. The Commission may waive the time limits specified if satisfied that:-
  - the Complaint is made within four (4) months of the specified period, and
  - after having regard to the delay and the reasons for the delay, it just and fair to deal with the Complaint out of time; and
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  - legal costs being paid, if neither a bill nor a request was made.

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## INTEREST

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- (b) if you do object to the amount specified in the bill within seven (7) business days of being given the bill, but you have not referred the matter to the Commission or the Costs Court for a Costs Assessment and thirty (30) days after the later of the following dates has expired:
  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

Date	Details	Oper	Units	Rate	Amount
02-Jul-19	Conference with A Watson re progress of costs report	MYG	0.10	\$540.00	\$54.00
02-Jul-19	Conference with M Greaves re progress of costs report	AJW	0.10	\$790.00	\$79.00
09-Jul-19	Reviewing email from J White, special costs referee	RWL	0.30	\$540.00	\$162.00
11-Jul-19	Conference with R Lyng re collation and provision of material to J White, special costs referee	MYG	0.30	\$540.00	\$162.00
11-Jul-19	Conference with M Greaves re collation and provision of material to J White, special costs referee	RWL	0.30	\$540.00	\$162.00
12-Jul-19	Multiple emails to and from R Lyng re collation and provision of material to J White, special costs referee	MYG	0.10	\$540.00	\$54.00
12-Jul-19	Reviewing draft email from R Lyng to J White, special costs referee re reviewing and collating further information, multiple emails to and from D Wood requiring updated material and email to J White, special costs referee re same	MYG	0.60	\$540.00	\$324.00
12-Jul-19	Telephone call from S Reed, Pricewaterhouse Coopers re update re provision of further information required as requested by J White, special costs referee	MYG	0.10	\$540.00	\$54.00
12-Jul-19	Reviewing affidavit for case management conference	RWL	0.80	\$540.00	\$432.00
12-Jul-19	Reviewing email from J White, special costs referee re collating materials requested and drafting reply	RWL	0.80	\$540.00	\$432.00
15-Jul-19	Considering email from and email to C Adams re group member claim, Centrelink repayment and contact from third party solicitors	ELM	0.10	\$610.00	\$61.00
18-Jul-19	Email to S Reed, Pricewaterhouse Coopers re information required for J White, special costs referee	MYG	0.10	\$540.00	\$54.00
19-Jul-19	Considering emails re M Baxter and Centrelink issue and telephone call to F Argus re same	ELM	0.20	\$610.00	\$122.00
19-Jul-19	Considering request for group member file and conference with CA Projects Team re search and provision	ELM	0.20	\$610.00	\$122.00
23-Jul-19	Reviewing email from J White, special costs referee re access to Filesite client database and Matter Centre client database, reviewing email from S Reed, Pricewaterhouse Coopers re provision of invoice material for J White, special costs referee, reviewing and collating material and email to J White, special costs referee re same	MYG	0.30	\$540.00	\$162.00
23-Jul-19	Conference with K Turan re access to Filesite client database and Matter Centre client database for J White, special costs referee	MYG	0.10	\$540.00	\$54.00

Date	Details	Oper	Units	Rate	Amount
24-Jul-19	Reviewing email from J White, special costs referee re request for various stack graphs, preparing stack graphs and reply re same	MYG	0.90	\$540.00	\$486.00
24-Jul-19	Email to J White, special costs referee re access to Filesite client database and Matter Centre client database and collating reference material	MYG	0.20	\$540.00	\$108.00
24-Jul-19	Considering draft submissions to be filed and tax appeal	ELM	0.80	\$610.00	\$488.00
25-Jul-19	Email to CA Projects Team re document search	ELM	0.10	\$610.00	\$61.00
25-Jul-19	Telephone conference with A Watson and S Rooke, Pricewaterhouse Coopers re tax appeal submissions	ELM	0.20	\$610.00	\$122.00
25-Jul-19	Telephone conference with E Mukherji and S Rooke, Pricewaterhouse Coopers re tax appeal submissions	AJW	0.20	\$790.00	\$158.00
29-Jul-19	Multiple emails to and from J White, special costs referee re access to Filesite client database and Matter Centre client database, reply re same and email to K Turan re same	MYG	0.20	\$540.00	\$108.00
30-Jul-19	Reviewing email from J White, special costs referee re request for further material, collating further material, multiple emails to and from K Turan and D Wood, email to S Reed, Pricewaterhouse Coopers re request for further material and email to J White, special costs referee re same	MYG	0.70	\$540.00	\$378.00
30-Jul-19	Conference with K Turan re collation of material for J White, special costs referee	MYG	0.20	\$540.00	\$108.00
31-Jul-19	Email to C Adams re group member documents	ELM	0.10	\$610.00	\$61.00
			8.10		\$4,568.00

# **Professional Fees Summary**

	Rate	Units	Amount
Andrew Watson	\$790.00	0.30	\$237.00
Elizabeth Mukherji	\$610.00	1.70	\$1,037.00
Megan Greaves	\$540.00	3.90	\$2,106.00
Roisin Lyng	\$540.00	2.20	\$1,188.00
		8.10	\$4,568.00

# Professional Fees-Event Code Summary

Units Amount

# **Professional Fees Summary**

Professional Fees Subject to GST	\$4,568.00
<b>,</b> -	· )

\$4,568.00

## **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

#### By Cheque:

# **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

#### By Direct Debit:

Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

#### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

#### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Exp Date:
Exp Date:
Card Holder :
Signature :
Matter No: 3052491 Regarding: Kilmore Settlement Admin - Generation
Invoice Number: Amount Due: \$5,024.80 AUD
Invoice Date: 18 September 2019 Due Date: 02 Octobe



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

18-09-2019 Matter Ref 3052491 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street Melbourne VIC 3000

## **RE: Kilmore Settlement Admin - General**

**TO:** Administration costs and disbursements incurred for the period 1 August 2019 to 31 August 2019 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

## SUMMARY OF AMOUNT DUE

Total Professional Fees	\$15,895.00 AUD
Total Disbursements	\$1,831.80 AUD
Total GST Applied	\$1,772.68 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$19,499.48 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



## NOTIFICATION OF RIGHTS under Section 3.4.35 of the LEGAL PROFESSION ACT 2004 (VIC)

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- Seek a Costs Review at the Costs Court of the Supreme Court of Victoria ('Costs Court') under *Division* 7 of *Part* 3.4 of the Act. Different time limits apply for making an application for a Costs Review depending on the date you first instructed us to act in relation to the matter which is the subject of the bill. If first instructions were received:-
  - on 12 December 2004 to 8 May 2007 inclusive, an application must be made within sixty (60) days of date:-
    - the bill was given; or
    - a request for payment was made; or
    - the costs were paid,

whichever is the earlier or earliest. An application which is out of time will be allowed unless we can establish that we would be unfairly prejudiced.

- On or after 9 May 2007, an application must be made within twelve (12) months of the date:
  - the bill being given; or
  - a request for payment was made; or

• the costs were paid, if neither a bill was given nor a request was made. whichever is the earlier or earliest. An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs

- Court is of the view that it is fair and just for the application to be heard out of time;
- **Apply** to the **Victorian Civil and Administrative Tribunal** to set aside the costs agreement under the provisions of *Section 3.4.32* of the Act, if applicable. The time limit for this application is six (6) years from the date the cause of action arose;
- Make a Complaint to the Legal Services Commissioner under *Chapter 4* of the Act within sixty (60) days after the legal costs were payable or if an itemised bill was requested in respect of those costs, then within thirty (30) days after the request was complied with. The legal costs must not exceed \$25,000 in respect of any one matter. You may be able to make a Complaint to the Legal Services Commissioner up to four (4) months after that time limit expires, provided you are able to satisfy the Commissioner that there was a reasonable cause for the delay in making the Complaint. You will not be able to make a Complaint if the costs are or have been the subject of legal proceedings for recovery or a Costs Review at the Costs Court.

### INTEREST

If first instructions were received before 1 July 2015 and the bill remains unpaid for more than thirty (30) days, we will charge interest on the outstanding amount at a rate that is equal to the Cash Rate Target, as fixed by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change. To check the applicable Cash Rate Target at any relevant time, go to www.rba.gov.au.

### NOTICE OF WITHDRAWAL OF TRUST MONEY

If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs to Maurice Blackburn Pty Ltd.

## NOTIFICATION OF RIGHTS under Section 192 of the LEGAL PROFESSION UNIFORM LAW (Victoria) ('Uniform Law')

### This Notification applies if you provided first instructions on or after 1 July 2015.

If you have any concerns about legal costs please contact the lawyer handling your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns are not satisfactorily resolved or a dispute arises you may:-

- Request an itemised bill within thirty (30) days of the date upon which legal costs become payable. However, if the total amount of legal costs specified in the itemised bill is more than the amount specified in the lump sum bill for the same matter we may be able to recover the higher or additional amount if the costs are determined to be payable after a costs assessment under *Section 198* or after a binding determination under *Section 292* of the Uniform Law.
- Lodge a Costs Dispute Complaint under *Division 1* of *Part 5.2* of the Uniform Law with the Victorian Legal Services Commission ('Commission') within sixty (60) days of the legal costs becoming payable or if an itemised bill was requested within thirty (30) days of the request being complied with. The Commission may waive the time limits specified if satisfied that:-
  - the Complaint is made within four (4) months of the specified period, and
  - after having regard to the delay and the reasons for the delay, it just and fair to deal with the Complaint out of time; and
  - we have not commenced legal proceedings in respect of the legal costs.

The Commission can only deal with costs disputes where legal costs are less than \$128,760 or where legal costs are equal to or more than \$128,760, but the total in dispute is \$12,880 or less. These figures are subject to indexation.

- Provided you are not a 'commercial or government client' as defined in section 170 (2) of the Uniform Law, Seek a Costs Assessment under *Division* 7 of *Part 4.3* of the Uniform Law by the Costs Court of the Supreme Court ('Costs Court'). The application for assessment must be made within twelve (12) months of:
  - o a bill being given; or
  - a request for payment being made; or
  - legal costs being paid, if neither a bill nor a request was made.

An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs Court is of the view that it is fair and just for the application to be heard out of time.

## INTEREST

If the bill remains unpaid for more than fourteen (14) days of being given, we will charge interest in accordance with *Section 195* of the Uniform Law or the terms of the costs agreement, if those terms are different from the Uniform Law. The rate of interest is the Cash Rate Target, as specified by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change you can check the applicable rate at <u>www.rba.gov.au</u>.

### NOTICE OF WITHDRAWAL OF TRUST MONEY

If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs.

We may withdraw the money from trust in accordance with *Rule 42 (3)* of the *Legal Profession Uniform General Rules 2015* as follows:

- (a) if you do not object to the amount specified in the bill within seven (7) business days after you were given the bill; or
- (b) if you do object to the amount specified in the bill within seven (7) business days of being given the bill, but you have not referred the matter to the Commission or the Costs Court for a Costs Assessment and thirty (30) days after the later of the following dates has expired:
  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

Date	Details	Oper	Units	Rate	Amount
01-Aug-19	Various attendances re provision of further material to J White, Special Costs Referee, emails to and from J White, Special Costs Referee, email to and from S Reed, Pricewaterhouse Coopers and reviewing Filesite client database and collating material	MYG	0.20	\$540.00	\$108.00
01-Aug-19	Email to CA Projects Team re recovery of correspondence with Centrelink	ELM	0.10	\$610.00	\$61.00
05-Aug-19	Telephone call to E Mukherji re update re preparation for tax dispute hearing	MYG	0.10	\$540.00	\$54.00
05-Aug-19	Telephone call from M Greaves re update re preparation for tax dispute hearing	ELM	0.10	\$610.00	\$61.00
05-Aug-19	Conference with C Adams re enquiry from solicitors re M Baxter	ELM	0.20	\$610.00	\$122.00
05-Aug-19	Telephone call to solicitors re M Baxter re scheduling telephone conference	CYA	0.10	\$320.00	\$32.00
05-Aug-19	Conference with E Mukherji re enquiry from solicitors re M Baxter	CYA	0.20	\$320.00	\$64.00
07-Aug-19	Reviewing email from John White, Special Costs Referee re draft costs report and request for further information	MYG	0.20	\$540.00	\$108.00
08-Aug-19	Telephone call to solicitors re rescheduling telephone conference re M Baxter	CYA	0.10	\$320.00	\$32.00
12-Aug-19	Conference with C Adams re preparation for telephone conference with solicitors re M Baxter	ELM	0.40	\$610.00	\$244.00
12-Aug-19	Telephone conference with C Adams and solicitors re M Baxter and conference with C Adams re next steps	ELM	0.40	\$610.00	\$244.00
12-Aug-19	Responding to various group member enquiries re status of tax appeal	ELM	0.40	\$610.00	\$244.00
12-Aug-19	Considering emails from S Cheema, Pricewaterhouse Coopers re lodgement of BAS for input tax credits and email re reply	ELM	0.20	\$610.00	\$122.00
12-Aug-19	Telephone conference with E Mukherji and solicitors re M Baxter and conference with E Mukherji re next steps	CYA	0.40	\$320.00	\$128.00
12-Aug-19	Conference with E Mukherji re preparation for telephone conference with solicitors re M Baxter	CYA	0.40	\$320.00	\$128.00
12-Aug-19	Conference with K Turan re M Baxter and Centrelink correspondence	CYA	0.20	\$320.00	\$64.00
13-Aug-19	Detailed review of email from J White, Special Costs Referee, email re same and collating various material re same	MYG	0.30	\$540.00	\$162.00
13-Aug-19	Multiple emails to and from E Mukherji re confidential file note on taxation dispute	MYG	0.20	\$540.00	\$108.00
13-Aug-19	Conference with R Lyng re preparation of affidavits	MYG	0.40	\$540.00	\$216.00
13-Aug-19	Reviewing and amending draft affidavit	MYG	0.30	\$540.00	\$162.00

Date	Details	Oper	Units	Rate	Amount
13-Aug-19	Email to and from N Callen, Pricewaterhouse Coopers re preparation of scheme tax returns and outstanding material	ELM	0.30	\$610.00	\$183.00
13-Aug-19	Reviewing Centrelink correspondence file and drafting letter to solicitors re M Baxter	CYA	2.00	\$320.00	\$640.00
13-Aug-19	Conference with K Turan re taxation dispute	RWL	0.20	\$540.00	\$108.00
13-Aug-19	Conference with M Greaves re preparation of affidavits	RWL	0.40	\$540.00	\$216.00
13-Aug-19	Reviewing taxation dispute materials	RWL	0.40	\$540.00	\$216.00
13-Aug-19	Drafting confidential file note re taxation dispute to be annexed to affidavit of A Watson	ELM	0.70	\$610.00	\$427.00
15-Aug-19	Conference with E Mukherji and M Greaves re delaying application to court re costs approval and next steps	AJW	0.10	\$790.00	\$79.00
15-Aug-19	Email to Accounts Department re unpresented cheques	RWL	0.10	\$540.00	\$54.00
15-Aug-19	Conference with M Greaves re affidavits	RWL	0.20	\$540.00	\$108.00
15-Aug-19	Reviewing and drafting affidavit and auditing all trust monies	RWL	1.10	\$540.00	\$594.00
15-Aug-19	Conference with E Mukherji re affidavit preparation re approval of costs and preparation for hearing re taxation dispute	MYG	0.10	\$540.00	\$54.00
15-Aug-19	Conference with A Watson and E Mukherji re delaying application to court re costs approval and next steps	MYG	0.10	\$540.00	\$54.00
15-Aug-19	Multiple emails to and from R Lyng re affidavit and unpresented cheques	MYG	0.10	\$540.00	\$54.00
15-Aug-19	Conference with R Lyng re affidavits	MYG	0.20	\$540.00	\$108.00
15-Aug-19	Reviewing draft report of J White, Special Costs Referee	MYG	0.20	\$540.00	\$108.00
15-Aug-19	Conference with M Greaves re affidavit preparation re approval of costs and preparation for hearing re taxation dispute	ELM	0.10	\$610.00	\$61.00
15-Aug-19	Conference with A Watson and M Greaves re delaying application to court re costs approval and next steps	ELM	0.10	\$610.00	\$61.00
16-Aug-19	Email to J White, Special Costs Referee re update re court reporting and costs report	MYG	0.10	\$540.00	\$54.00
19-Aug-19	Conference with C Adams re M Baxter	ELM	0.50	\$610.00	\$305.00
19-Aug-19	Drafting letter to M Baxter's lawyers re process undertaking to determine Centrelink preclusion and repayment	ELM	0.90	\$610.00	\$549.00
19-Aug-19	Conference with E Mukherji re M Baxter	CYA	0.50	\$320.00	\$160.00
19-Aug-19	Reviewing Centrelink correspondence file and drafting letter to solicitors re M Baxter	CYA	3.30	\$320.00	\$1,056.00

Date	Details	Oper	Units	Rate	Amount
20-Aug-19	Reviewing file re M Baxter, reviewing correspondence with Centrelink and settling letter re Centrelink repayment obligation	ELM	1.00	\$610.00	\$610.00
20-Aug-19	Telephone call to E Mukherji re letter to solicitors re M Baxter	CYA	0.30	\$320.00	\$96.00
20-Aug-19	Reviewing email and draft letter from E Mukherji re M Baxter and email re same	CYA	0.60	\$320.00	\$192.00
20-Aug-19	Telephone call from C Adams re letter to solicitors re M Baxter	ELM	0.30	\$610.00	\$183.00
21-Aug-19	Conference with M Greaves re preparation for taxation appeal hearing	ELM	0.10	\$610.00	\$61.00
21-Aug-19	Conference with E Mukherji re preparation for taxation appeal hearing	MYG	0.10	\$540.00	\$54.00
21-Aug-19	Reviewing Middleton J decision, appellant and respondent submissions and chronology and authorities in preparation for taxation appeal	ELM	1.40	\$610.00	\$854.00
22-Aug-19	Reviewing various material in preparation for taxation appeal hearing	MYG	0.70	\$540.00	\$378.00
22-Aug-19	Attendance at Federal Court for Full Court appeal of taxation dispute	MYG	1.80	\$540.00	\$972.00
22-Aug-19	Attendance at Federal Court for Full Court appeal of taxation dispute	AJW	1.50	\$790.00	\$1,185.00
22-Aug-19	Attendance at Federal Court for Full Court appeal of taxation dispute	ELM	2.50	\$610.00	\$1,525.00
23-Aug-19	Telephone call to C Scott re responding to A Geelan request for statement	ELM	0.20	\$610.00	\$122.00
23-Aug-19	Telephone call to A Geelan re update following taxation appeal hearing	ELM	0.30	\$610.00	\$183.00
23-Aug-19	Various attendances re preparing update letter and mail out to group members following taxation appeal hearing, drafting and finalising letter, email to A Watson re same and multiple emails to and from CA Projects Team and Y Iqbal re preparations for mail out	MYG	0.90	\$540.00	\$486.00
23-Aug-19	Email to C Matthews re update following taxation appeal hearing	MYG	0.10	\$540.00	\$54.00
23-Aug-19	Telephone call to E Coombe-Heath re spreadsheet extracts for bulk mail out	MYG	0.10	\$540.00	\$54.00
23-Aug-19	Telephone call to C Matthews re update following taxation appeal hearing	MYG	0.20	\$540.00	\$108.00
23-Aug-19	Reviewing and settling group member update letter	AJW	0.10	\$790.00	\$79.00
23-Aug-19	Considering draft media release re tax appeal and email to C Scott re same	ELM	0.20	\$610.00	\$122.00
26-Aug-19	Various attendances re preparing bulk mail out to group members following taxation appeal hearing, multiple emails to and from CA Projects Team, reviewing, amending and finalising mail out spreadsheets, reviewing samples and email to Y lqbal re instructions re postal mail out	MYG	1.30	\$540.00	\$702.00

Date	Details	Oper	Units	Rate	Amount	
27-Aug-19	Reviewing hard copy update letter samples and email to Y lqbal re same	MYG	0.10	\$540.00	\$54.00	
29-Aug-19	Conference with D Wood re process for deceased estate claimants	RWL	0.20	\$540.00	\$108.00	
			30.60		\$15,895.00	

## **Professional Fees Summary**

	Rate	Units	Amount
Andrew Watson	\$790.00	1.70	\$1,343.00
Cynthia Adams	\$320.00	8.10	\$2,592.00
Elizabeth Mukherji	\$610.00	10.40	\$6,344.00
Megan Greaves	\$540.00	7.80	\$4,212.00
Roisin Lyng	\$540.00	2.60	\$1,404.00
		30.60	\$15,895.00

## **Professional Fees-Event** Code Summary

Units Amount

**Professional Fees Summary** 

Professional Fees Subject to GST \$15,895.00

\$15,895.00

## Disbursements

Date	Details	Amount				
Disbursement	s Subject to GST					
29-Aug-2019 Photocopying Charges - Law Image - Invoice M0064415		\$1,831.80				
		\$1,831.80				
Disbursement Summary						
	Disbursements Subject to GST	\$1,831.80				
		\$1,831.80				

## **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

### By Cheque:

## **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

#### By Direct Debit:

Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Card	Nur	nber	:											
														]
Exp	Date	: ] / [_												
Card	Hole	der :						 	 			-		
Sign	ature	e:						 	 					
Matt	er N	<b>o:</b> 30	)524	91					Re	egaro	ding	: Kilr	nore	Settlement Admin - General
Invoice Number:							An	nour	nt Di	<b>Je:</b> \$19,499.48 AUD				
Invo	ice C	Date	: 18 \$	Sept	emb	er 20	)19							Due Date: 02 October 2019



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

18-11-2019 Matter Ref 3052491 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street Melbourne VIC 3000

## **RE: Kilmore Settlement Admin - General**

**TO:** Administration costs and disbursements incurred for the period 1 September 2019 to 30 September 2019 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

## SUMMARY OF AMOUNT DUE

Total Professional Fees	\$244.00 AUD
Total Disbursements	\$194,069.59 AUD
Total GST Applied	\$19,431.36 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$213,744.95 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



## NOTIFICATION OF RIGHTS under Section 3.4.35 of the LEGAL PROFESSION ACT 2004 (VIC)

#### This Notification applies if first instructions were received by us before 1 July 2015.

If you have any concerns about legal costs please contact the lawyer responsible for your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns cannot be satisfactorily resolved or a dispute arises and you are not a commercial or government client as defined by the Legal Profession Act 2004 (Vic) ('Act'), you may:-

- Seek a Costs Review at the Costs Court of the Supreme Court of Victoria ('Costs Court') under *Division* 7 of *Part* 3.4 of the Act. Different time limits apply for making an application for a Costs Review depending on the date you first instructed us to act in relation to the matter which is the subject of the bill. If first instructions were received:-
  - on 12 December 2004 to 8 May 2007 inclusive, an application must be made within sixty (60) days of date:-
    - the bill was given; or
    - a request for payment was made; or
    - the costs were paid,

whichever is the earlier or earliest. An application which is out of time will be allowed unless we can establish that we would be unfairly prejudiced.

- On or after 9 May 2007, an application must be made within twelve (12) months of the date:
  - the bill being given; or
  - a request for payment was made; or

• the costs were paid, if neither a bill was given nor a request was made. whichever is the earlier or earliest. An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs

- Court is of the view that it is fair and just for the application to be heard out of time; **Apply** to the **Victorian Civil and Administrative Tribunal** to set aside the costs agreement under the provisions of *Section 3.4.32* of the Act, if applicable. The time limit for this application is six (6) years from the date the cause of action arose;
- Make a Complaint to the Legal Services Commissioner under *Chapter 4* of the Act within sixty (60) days after the legal costs were payable or if an itemised bill was requested in respect of those costs, then within thirty (30) days after the request was complied with. The legal costs must not exceed \$25,000 in respect of any one matter. You may be able to make a Complaint to the Legal Services Commissioner up to four (4) months after that time limit expires, provided you are able to satisfy the Commissioner that there was a reasonable cause for the delay in making the Complaint. You will not be able to make a Complaint if the costs are or have been the subject of legal proceedings for recovery or a Costs Review at the Costs Court.

### INTEREST

If first instructions were received before 1 July 2015 and the bill remains unpaid for more than thirty (30) days, we will charge interest on the outstanding amount at a rate that is equal to the Cash Rate Target, as fixed by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change. To check the applicable Cash Rate Target at any relevant time, go to www.rba.gov.au.

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- Request an itemised bill within thirty (30) days of the date upon which legal costs become payable. However, if the total amount of legal costs specified in the itemised bill is more than the amount specified in the lump sum bill for the same matter we may be able to recover the higher or additional amount if the costs are determined to be payable after a costs assessment under *Section 198* or after a binding determination under *Section 292* of the Uniform Law.
- Lodge a Costs Dispute Complaint under *Division 1* of *Part 5.2* of the Uniform Law with the Victorian Legal Services Commission ('Commission') within sixty (60) days of the legal costs becoming payable or if an itemised bill was requested within thirty (30) days of the request being complied with. The Commission may waive the time limits specified if satisfied that:-
  - the Complaint is made within four (4) months of the specified period, and
  - after having regard to the delay and the reasons for the delay, it just and fair to deal with the Complaint out of time; and
  - we have not commenced legal proceedings in respect of the legal costs.

The Commission can only deal with costs disputes where legal costs are less than \$128,760 or where legal costs are equal to or more than \$128,760, but the total in dispute is \$12,880 or less. These figures are subject to indexation.

- Provided you are not a 'commercial or government client' as defined in section 170 (2) of the Uniform Law, Seek a Costs Assessment under *Division* 7 of *Part 4.3* of the Uniform Law by the Costs Court of the Supreme Court ('Costs Court'). The application for assessment must be made within twelve (12) months of:
  - o a bill being given; or
  - a request for payment being made; or
  - legal costs being paid, if neither a bill nor a request was made.

An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs Court is of the view that it is fair and just for the application to be heard out of time.

## INTEREST

If the bill remains unpaid for more than fourteen (14) days of being given, we will charge interest in accordance with *Section 195* of the Uniform Law or the terms of the costs agreement, if those terms are different from the Uniform Law. The rate of interest is the Cash Rate Target, as specified by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change you can check the applicable rate at <u>www.rba.gov.au</u>.

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If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs.

We may withdraw the money from trust in accordance with *Rule 42 (3)* of the *Legal Profession Uniform General Rules 2015* as follows:

- (a) if you do not object to the amount specified in the bill within seven (7) business days after you were given the bill; or
- (b) if you do object to the amount specified in the bill within seven (7) business days of being given the bill, but you have not referred the matter to the Commission or the Costs Court for a Costs Assessment and thirty (30) days after the later of the following dates has expired:
  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

Date	Details	Oper	Units	Rate	Amount
20-Sep-19	Considering Pricewaterhouse Coopers invoices re GST advice and email to A Watson re same	ELM	0.20	\$610.00	\$122.00
30-Sep-19	Telephone call and email to S Rooke, Pricewaterhouse Coopers re tax appeal and reviewing invoices	ELM	0.20	\$610.00	\$122.00
			0.40		\$244.00

# **Professional Fees Summary**

			Rate	Units	Amount
Elizabeth Mukherji		\$610.00	0.40	\$244.00	
				0.40	\$244.00
Professional Fees- Code Summary	Event				
Units	Amount				

## **Professional Fees Summary**

Professional Fees Subject to GST	
----------------------------------	--

\$244.00

\$244.00

## Disbursements

Date	Details	Amount
Disbursement	s Subject to GST	
24-Sep-2019	Miscellaneous - Legal Services - Pricewaterhouse Coopers - Invoice 39089870	\$194,069.59
		\$194,069.59
Disbursemer	nt Summary	
	Disbursements Subject to GST	\$194,069.59

\$194,069.59

## **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

### By Cheque:

## **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

#### By Direct Debit:

Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Card Number:	
Exp Date:	
Card Holder :	
Signature :	
Matter No: 3052491	Regarding: Kilmore Settlement Admin - General
Invoice Number:	Amount Due: \$213,744.95 AUD
Invoice Date: 18 November 2019	Due Date: 02 December 2019



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

03-12-2019 Matter Ref 3052491 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street Melbourne VIC 3000

## **RE: Kilmore Settlement Admin - General**

**TO:** Administration costs and disbursements incurred for the period 1 October 2019 2015 to 31 October 2019 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

## SUMMARY OF AMOUNT DUE

Total Professional Fees	\$2,633.00 AUD
Total Disbursements	\$0.00 AUD
Total GST Applied	\$263.30 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$2,896.30 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



## NOTIFICATION OF RIGHTS under Section 3.4.35 of the LEGAL PROFESSION ACT 2004 (VIC)

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  - on 12 December 2004 to 8 May 2007 inclusive, an application must be made within sixty (60) days of date:-
    - the bill was given; or
    - a request for payment was made; or
    - the costs were paid,

whichever is the earlier or earliest. An application which is out of time will be allowed unless we can establish that we would be unfairly prejudiced.

- On or after 9 May 2007, an application must be made within twelve (12) months of the date:
  - the bill being given; or
  - a request for payment was made; or

• the costs were paid, if neither a bill was given nor a request was made. whichever is the earlier or earliest. An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs

- Court is of the view that it is fair and just for the application to be heard out of time;
- Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement under the provisions of Section 3.4.32 of the Act, if applicable. The time limit for this application is six (6) years from the date the cause of action arose;
- Make a Complaint to the Legal Services Commissioner under *Chapter 4* of the Act within sixty (60) days after the legal costs were payable or if an itemised bill was requested in respect of those costs, then within thirty (30) days after the request was complied with. The legal costs must not exceed \$25,000 in respect of any one matter. You may be able to make a Complaint to the Legal Services Commissioner up to four (4) months after that time limit expires, provided you are able to satisfy the Commissioner that there was a reasonable cause for the delay in making the Complaint. You will not be able to make a Complaint if the costs are or have been the subject of legal proceedings for recovery or a Costs Review at the Costs Court.

### INTEREST

If first instructions were received before 1 July 2015 and the bill remains unpaid for more than thirty (30) days, we will charge interest on the outstanding amount at a rate that is equal to the Cash Rate Target, as fixed by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change. To check the applicable Cash Rate Target at any relevant time, go to www.rba.gov.au.

### NOTICE OF WITHDRAWAL OF TRUST MONEY

If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs to Maurice Blackburn Pty Ltd.

## NOTIFICATION OF RIGHTS under Section 192 of the LEGAL PROFESSION UNIFORM LAW (Victoria) ('Uniform Law')

### This Notification applies if you provided first instructions on or after 1 July 2015.

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- Request an itemised bill within thirty (30) days of the date upon which legal costs become payable. However, if the total amount of legal costs specified in the itemised bill is more than the amount specified in the lump sum bill for the same matter we may be able to recover the higher or additional amount if the costs are determined to be payable after a costs assessment under *Section 198* or after a binding determination under *Section 292* of the Uniform Law.
- Lodge a Costs Dispute Complaint under *Division 1* of *Part 5.2* of the Uniform Law with the Victorian Legal Services Commission ('Commission') within sixty (60) days of the legal costs becoming payable or if an itemised bill was requested within thirty (30) days of the request being complied with. The Commission may waive the time limits specified if satisfied that:-
  - the Complaint is made within four (4) months of the specified period, and
  - after having regard to the delay and the reasons for the delay, it just and fair to deal with the Complaint out of time; and
  - we have not commenced legal proceedings in respect of the legal costs.

The Commission can only deal with costs disputes where legal costs are less than \$128,760 or where legal costs are equal to or more than \$128,760, but the total in dispute is \$12,880 or less. These figures are subject to indexation.

- Provided you are not a 'commercial or government client' as defined in section 170 (2) of the Uniform Law, Seek a Costs Assessment under *Division* 7 of *Part 4.3* of the Uniform Law by the Costs Court of the Supreme Court ('Costs Court'). The application for assessment must be made within twelve (12) months of:
  - o a bill being given; or
  - a request for payment being made; or
  - legal costs being paid, if neither a bill nor a request was made.

An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs Court is of the view that it is fair and just for the application to be heard out of time.

## INTEREST

If the bill remains unpaid for more than fourteen (14) days of being given, we will charge interest in accordance with *Section 195* of the Uniform Law or the terms of the costs agreement, if those terms are different from the Uniform Law. The rate of interest is the Cash Rate Target, as specified by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change you can check the applicable rate at <u>www.rba.gov.au</u>.

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- (b) if you do object to the amount specified in the bill within seven (7) business days of being given the bill, but you have not referred the matter to the Commission or the Costs Court for a Costs Assessment and thirty (30) days after the later of the following dates has expired:
  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

Date	Details	Oper	Units	Rate	Amount
07-Oct-19	Reviewing Pricewaterhouse Coopers invoices for tax dispute, comparing with estimated budget and email to K Turan re same		0.10	\$610.00	\$61.00
07-Oct-19	Telephone call to S Reed, Pricewaterhouse Coopers re GST	ELM	0.20	\$610.00	\$122.00
08-Oct-19	Email to D Wood and M Greaves re correspondence with Ligeti Partner insurers re tax dispute appeal	RWL	0.10	\$540.00	\$54.00
15-Oct-19	Correspondence with Pricewaterhouse Coopers re GST advice, telephone call to S Reed, Pricewaterhouse Coopers re same and preparation of file note	ELM	0.20	\$610.00	\$122.00
16-Oct-19	Reviewing email from C Zheng re term deposit expiry and reply re same	MYG	0.10	\$540.00	\$54.00
16-Oct-19	Conference with K Turan re taxation enquiry re the Estate of G Howard	MYG	0.20	\$540.00	\$108.00
16-Oct-19	Reviewing enquiry re the Estate of G Howard and email to K Turan re same	MYG	0.20	\$540.00	\$108.00
16-Oct-19	Reviewing emails from S Reed, Pricewaterhouse Coopers and E Mukherji re GST	MYG	0.10	\$540.00	\$54.00
16-Oct-19	Reviewing email, notice of assessment and probate documents for the Estate of G Howard and responding to email re same	RWL	0.50	\$540.00	\$270.00
16-Oct-19	Telephone conference with S Reed, Pricewaterhouse Coopers re GST strategy and file note re same	ELM	0.30	\$610.00	\$183.00
17-Oct-19	Preparing update to website following taxation hearing	MYG	0.20	\$540.00	\$108.00
17-Oct-19	Reviewing and settling email to executor re the Estate of D Pettigrew	MYG	0.10	\$540.00	\$54.00
17-Oct-19	Conference with K Turan re Pricewaterhouse Coopers invoice	ELM	0.10	\$610.00	\$61.00
21-Oct-19	Reviewing email from C Spalding re website updates, reviewing updates and email re same	MYG	0.10	\$540.00	\$54.00
21-Oct-19	Conference with K Turan and D Wood re preparation of invoices for lodgement of BAS statements	ELM	0.10	\$610.00	\$61.00
23-Oct-19	Reviewing ABN application form and email to Pricewaterhouse Coopers re same	ELM	0.20	\$610.00	\$122.00
23-Oct-19	Telephone call to S Reed, Pricewaterhouse Coopers re preparation of ABN lodgement and next steps re GST	ELM	0.20	\$610.00	\$122.00
23-Oct-19	Email to A Watson re review of appeal costs against budget estimate	ELM	0.10	\$610.00	\$61.00
23-Oct-19	Reviewing Pricewaterhouse Coopers fee tracker and invoices and email to S Reed, Pricewaterhouse Coopers re same	ELM	0.20	\$610.00	\$122.00

Date	Details	Oper	Units	Rate	Amount
24-Oct-19	Telephone call to S Reed, Pricewaterhouse Coopers re informal discussions with the Australian Taxation Office re lodgement of BAS statements and process to self amend	ELM	0.20	\$610.00	\$122.00
25-Oct-19	Email to C Gu, Pricewaterhouse Coopers re lodgement of BAS statements, including provision of professional fees and invoices for relevant period	ELM	0.10	\$610.00	\$61.00
28-Oct-19	Reviewing draft BAS statements prepared by Pricewaterhouse Coopers, email to A Watson re same and email to Pricewaterhouse Coopers to confirm lodgement	ELM	0.80	\$610.00	\$488.00
28-Oct-19	Drafting file note from telephone call to S Reed, Pricewaterhouse Coopers re preparation for and lodgement of BAS statements and proposed strategy for dealing with the Australian Taxation Office	ELM	0.10	\$610.00	\$61.00
			4.50		\$2,633.00

# **Professional Fees Summary**

	Rate	Units	Amount
Elizabeth Mukherji	\$610.00	2.90	\$1,769.00
Megan Greaves	\$540.00	1.00	\$540.00
Roisin Lyng	\$540.00	0.60	\$324.00
		4.50	\$2,633.00

## Professional Fees-Event Code Summary

Units Amount

## **Professional Fees Summary**

Professional	Fees Sub	iect to GS	Т
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\$2,633.00

\$2,633.00

## **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

### By Cheque:

## **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

#### By Direct Debit:

Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Card Number:	
Exp Date:	
Card Holder :	
Signature :	
Matter No: 3052491	Regarding: Kilmore Settlement Admin - General
Invoice Number:	Amount Due: \$2,896.30 AUD
Invoice Date: 03 December 2019	Due Date: 17 December 2019



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

12-12-2019 Matter Ref 3052491 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street Melbourne VIC 3000

## **RE: Kilmore Settlement Admin - General**

**TO:** Administration costs and disbursements incurred for the period 1 November 2019 to 30 November 2019 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

## SUMMARY OF AMOUNT DUE

Total Professional Fees	\$1,116.00 AUD
Total Disbursements	\$0.00 AUD
Total GST Applied	\$111.60 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$1,227.60 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



## NOTIFICATION OF RIGHTS under Section 3.4.35 of the LEGAL PROFESSION ACT 2004 (VIC)

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- Seek a Costs Review at the Costs Court of the Supreme Court of Victoria ('Costs Court') under *Division* 7 of *Part* 3.4 of the Act. Different time limits apply for making an application for a Costs Review depending on the date you first instructed us to act in relation to the matter which is the subject of the bill. If first instructions were received:-
  - on 12 December 2004 to 8 May 2007 inclusive, an application must be made within sixty (60) days of date:-
    - the bill was given; or
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    - the costs were paid,

whichever is the earlier or earliest. An application which is out of time will be allowed unless we can establish that we would be unfairly prejudiced.

- On or after 9 May 2007, an application must be made within twelve (12) months of the date:
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• the costs were paid, if neither a bill was given nor a request was made. whichever is the earlier or earliest. An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs

- Court is of the view that it is fair and just for the application to be heard out of time; **Apply** to the **Victorian Civil and Administrative Tribunal** to set aside the costs agreement under the provisions of *Section 3.4.32* of the Act, if applicable. The time limit for this application is six (6) years from the date the cause of action arose;
- Make a Complaint to the Legal Services Commissioner under *Chapter 4* of the Act within sixty (60) days after the legal costs were payable or if an itemised bill was requested in respect of those costs, then within thirty (30) days after the request was complied with. The legal costs must not exceed \$25,000 in respect of any one matter. You may be able to make a Complaint to the Legal Services Commissioner up to four (4) months after that time limit expires, provided you are able to satisfy the Commissioner that there was a reasonable cause for the delay in making the Complaint. You will not be able to make a Complaint if the costs are or have been the subject of legal proceedings for recovery or a Costs Review at the Costs Court.

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- Lodge a Costs Dispute Complaint under *Division 1* of *Part 5.2* of the Uniform Law with the Victorian Legal Services Commission ('Commission') within sixty (60) days of the legal costs becoming payable or if an itemised bill was requested within thirty (30) days of the request being complied with. The Commission may waive the time limits specified if satisfied that:-
  - the Complaint is made within four (4) months of the specified period, and
  - after having regard to the delay and the reasons for the delay, it just and fair to deal with the Complaint out of time; and
  - we have not commenced legal proceedings in respect of the legal costs.

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- Provided you are not a 'commercial or government client' as defined in section 170 (2) of the Uniform Law, Seek a Costs Assessment under *Division* 7 of *Part 4.3* of the Uniform Law by the Costs Court of the Supreme Court ('Costs Court'). The application for assessment must be made within twelve (12) months of:
  - o a bill being given; or
  - a request for payment being made; or
  - legal costs being paid, if neither a bill nor a request was made.

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- (b) if you do object to the amount specified in the bill within seven (7) business days of being given the bill, but you have not referred the matter to the Commission or the Costs Court for a Costs Assessment and thirty (30) days after the later of the following dates has expired:
  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

Date	Details	Oper	Units	Rate	Amount
13-Nov-19	Telephone call to S Rooke, Pricewaterhouse Coopers re update on GST issues and negotiations with the Australian Taxation Office	ELM	0.20	\$610.00	\$122.00
16-Nov-19	Reviewing correspondence from Pricewaterhouse Coopers re update on GST issues and proposed letter to Australian Taxation Office	ELM	0.20	\$610.00	\$122.00
16-Nov-19	Settling draft letter to the Australian Taxation Office prepared by Pricewaterhouse Coopers, providing comment and seeking further clarification from Pricewaterhouse Coopers re same	ELM	0.40	\$610.00	\$244.00
21-Nov-19	Email to H Solely re late registration enquiry	ELM	0.10	\$610.00	\$61.00
25-Nov-19	Settling letter to Australian Taxation Office re GST and email to Pricewaterhouse Coopers re same	ELM	0.10	\$610.00	\$61.00
25-Nov-19	Email to H Soley re group member enquiries	ELM	0.10	\$610.00	\$61.00
26-Nov-19	Reviewing email from Supreme Court of Victoria re update on progress	ELM	0.10	\$610.00	\$61.00
26-Nov-19	Conference with E Mukherji re update on progress for Supreme Court of Victoria	AJW	0.10	\$790.00	\$79.00
26-Nov-19	Conference with A Watson re update on progress for Supreme Court of Victoria	ELM	0.10	\$610.00	\$61.00
28-Nov-19	Telephone call to F Davis re late registration enquiry	ELM	0.40	\$610.00	\$244.00
			1.80		\$1,116.00

# **Professional Fees Summary**

	Rate	Units	Amount
Andrew Watson	\$790.00	0.10	\$79.00
Elizabeth Mukherji	\$610.00	1.70	\$1,037.00
		1.80	\$1,116.00

## Professional Fees-Event Code Summary

Units Amount

## **Professional Fees Summary**

Professional Fees Subject to GST	
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\$1,116.00 **\$1,116.00** 

## **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

### By Cheque:

## **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

#### By Direct Debit:

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### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

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Invo	ice N	lum	ber:									Ar	noui	nt Du	<b>Je:</b> \$1,227.60 AUD
Invo	ice [	Date	: 12	Dece	emb	er 20	)19							Du	e Date: 26 December 2019



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

23-01-2020 Matter Ref 3052491 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street Melbourne VIC 3000

## **RE: Kilmore Settlement Admin - General**

**TO:** Administration costs and disbursements incurred for the period 1 December 2019 to 31 December 2019 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

## SUMMARY OF AMOUNT DUE

Total Professional Fees	\$4,107.00 AUD
Total Disbursements	\$0.00 AUD
Total GST Applied	\$410.70 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$4,517.70 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



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whichever is the earlier or earliest. An application which is out of time will be allowed unless we can establish that we would be unfairly prejudiced.

- On or after 9 May 2007, an application must be made within twelve (12) months of the date:
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• the costs were paid, if neither a bill was given nor a request was made. whichever is the earlier or earliest. An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs

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- Lodge a Costs Dispute Complaint under *Division 1* of *Part 5.2* of the Uniform Law with the Victorian Legal Services Commission ('Commission') within sixty (60) days of the legal costs becoming payable or if an itemised bill was requested within thirty (30) days of the request being complied with. The Commission may waive the time limits specified if satisfied that:-
  - the Complaint is made within four (4) months of the specified period, and
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- (b) if you do object to the amount specified in the bill within seven (7) business days of being given the bill, but you have not referred the matter to the Commission or the Costs Court for a Costs Assessment and thirty (30) days after the later of the following dates has expired:
  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

Date	Details	Oper	Units	Rate	Amount
09-Dec-19	Email to H Soley re management of account reconciliations	ELM	0.10	\$610.00	\$61.00
10-Dec-19	Conference with A Watson, K Nishimura, E Mukherji and R Lyng re preparation for second distribution	MYG	0.50	\$540.00	\$270.00
10-Dec-19	Conference with A Watson, E Mukherji, R Lyng and M Greaves re preparation for second distribution	KZN	0.50	\$790.00	\$395.00
10-Dec-19	Conference with A Watson, K Nishimura, E Mukherji and M Greaves re preparation for second distribution	RWL	0.50	\$540.00	\$270.00
10-Dec-19	Email to CA Projects Team re preparation for bulk mail out	MYG	0.10	\$540.00	\$54.00
10-Dec-19	Conference with K Nishimura, E Mukherji, R Lyng and M Greaves re preparation for second distribution	AJW	0.50	\$790.00	\$395.00
10-Dec-19	Conference with A Watson, K Nishimura, R Lyng and M Greaves re preparation for second distribution	ELM	0.50	\$610.00	\$305.00
11-Dec-19	Considering requirements for bulk mail out to update group members re tax appeal	ELM	0.20	\$610.00	\$122.00
12-Dec-19	Reviewing email from R Lyng re preparing for bulk mail out and reply re same	MYG	0.10	\$540.00	\$54.00
12-Dec-19	Email re preparation for bulk mail out	RWL	0.10	\$540.00	\$54.00
13-Dec-19	Reviewing email from E Mukherji re preparation for bulk update to group members and reply re same	MYG	0.10	\$540.00	\$54.00
13-Dec-19	Reviewing email from contact person re B Buxton re provision of power of attorney and request to update contact details, reviewing power of attorney and email to H Soley re same	MYG	0.20	\$540.00	\$108.00
13-Dec-19	Settling group member update re tax appeal	AJW	0.20	\$790.00	\$158.00
13-Dec-19	Considering recent updates to group members and drafting further update to group member re tax appeal	ELM	0.70	\$610.00	\$427.00
16-Dec-19	Telephone call from Legal Services Board re group member claim	ELM	0.50	\$610.00	\$305.00
16-Dec-19	Email to and from R Lyng and M Greaves re preparation for bulk mail out update to group members	ELM	0.20	\$610.00	\$122.00
17-Dec-19	Preparing update letter mail out	MST	0.70	\$320.00	\$224.00
17-Dec-19	Reviewing update letter, mailing lists and email re same	RWL	0.40	\$540.00	\$216.00
18-Dec-19	Preparing update letter mail out	MST	0.10	\$320.00	\$32.00
19-Dec-19	Preparing update letter mail out	MST	0.30	\$320.00	\$96.00
19-Dec-19	Reviewing template letter and data sets for update letter mail out	RWL	0.30	\$540.00	\$162.00

Date	Details	Oper	Units	Rate	Amount
19-Dec-19	Reviewing email from R Lyng re predicted response to update letter and reply re same	MYG	0.10	\$540.00	\$54.00
20-Dec-19	Considering email from S Reed, Pricewaterhouse Coopers re GST and reply re same	ELM	0.10	\$610.00	\$61.00
20-Dec-19	Reviewing update letter mail out samples and email to CA Projects Team re same	RWL	0.20	\$540.00	\$108.00
			7.20		\$4,107.00

# **Professional Fees Summary**

	Rate	Units	Amount
Andrew Watson	\$790.00	0.70	\$553.00
Elizabeth Mukherji	\$610.00	2.30	\$1,403.00
Kimi Nishimura	\$790.00	0.50	\$395.00
Megan Greaves	\$540.00	1.10	\$594.00
Molly Stephens	\$320.00	1.10	\$352.00
Roisin Lyng	\$540.00	1.50	\$810.00
		7.20	\$4,107.00

## Professional Fees-Event Code Summary

Units Amount

**Professional Fees Summary** 

Professional	Fees Sub	piect to (	GST
1 101000101101	1 000 000	,,000.10 .	

\$4,107.00

\$4,107.00

### **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

#### By Cheque:

## **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

#### By Direct Debit:

Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

#### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

#### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Card	Nur	nber	:										
													]
Exp	Date	:  /											
Card	Hole	der :	<u> </u>			 	 	 			-		
Signa	ature	e :				 	 	 <del></del>					
Matt	er N	<b>o:</b> 30	)524	91				Re	egar	ding	: Kilr	nore	Settlement Admin - General
Invoice Number:								An	nour	nt Di	<b>Je:</b> \$4,517.70 AUD		
Invoice Date: 23 January 2020									Du	e Date: 06 February 2020			



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

17-06-2020 Matter Ref 3052491 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street Melbourne VIC 3000

### **RE: Kilmore Settlement Admin - General**

**TO:** Administration costs and disbursements incurred for the period 1 January 2020 to 31 January 2020 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

## SUMMARY OF AMOUNT DUE

Total Professional Fees	\$8,483.00 AUD
Total Disbursements	\$22,064.70 AUD
Total GST Applied	\$3,054.77 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$33,602.47 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



## NOTIFICATION OF RIGHTS under Section 3.4.35 of the LEGAL PROFESSION ACT 2004 (VIC)

#### This Notification applies if first instructions were received by us before 1 July 2015.

If you have any concerns about legal costs please contact the lawyer responsible for your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns cannot be satisfactorily resolved or a dispute arises and you are not a commercial or government client as defined by the Legal Profession Act 2004 (Vic) ('Act'), you may:-

- Seek a Costs Review at the Costs Court of the Supreme Court of Victoria ('Costs Court') under *Division* 7 of *Part* 3.4 of the Act. Different time limits apply for making an application for a Costs Review depending on the date you first instructed us to act in relation to the matter which is the subject of the bill. If first instructions were received:-
  - on 12 December 2004 to 8 May 2007 inclusive, an application must be made within sixty (60) days of date:-
    - the bill was given; or
    - a request for payment was made; or
    - the costs were paid,

whichever is the earlier or earliest. An application which is out of time will be allowed unless we can establish that we would be unfairly prejudiced.

- On or after 9 May 2007, an application must be made within twelve (12) months of the date:
  - the bill being given; or
  - a request for payment was made; or

• the costs were paid, if neither a bill was given nor a request was made. whichever is the earlier or earliest. An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs

- Court is of the view that it is fair and just for the application to be heard out of time;
- **Apply** to the **Victorian Civil and Administrative Tribunal** to set aside the costs agreement under the provisions of *Section 3.4.32* of the Act, if applicable. The time limit for this application is six (6) years from the date the cause of action arose;
- Make a Complaint to the Legal Services Commissioner under *Chapter 4* of the Act within sixty (60) days after the legal costs were payable or if an itemised bill was requested in respect of those costs, then within thirty (30) days after the request was complied with. The legal costs must not exceed \$25,000 in respect of any one matter. You may be able to make a Complaint to the Legal Services Commissioner up to four (4) months after that time limit expires, provided you are able to satisfy the Commissioner that there was a reasonable cause for the delay in making the Complaint. You will not be able to make a Complaint if the costs are or have been the subject of legal proceedings for recovery or a Costs Review at the Costs Court.

#### INTEREST

If first instructions were received before 1 July 2015 and the bill remains unpaid for more than thirty (30) days, we will charge interest on the outstanding amount at a rate that is equal to the Cash Rate Target, as fixed by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change. To check the applicable Cash Rate Target at any relevant time, go to www.rba.gov.au.

### NOTICE OF WITHDRAWAL OF TRUST MONEY

If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs to Maurice Blackburn Pty Ltd.

### NOTIFICATION OF RIGHTS under Section 192 of the LEGAL PROFESSION UNIFORM LAW (Victoria) ('Uniform Law')

#### This Notification applies if you provided first instructions on or after 1 July 2015.

If you have any concerns about legal costs please contact the lawyer handling your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns are not satisfactorily resolved or a dispute arises you may:-

- Request an itemised bill within thirty (30) days of the date upon which legal costs become payable. However, if the total amount of legal costs specified in the itemised bill is more than the amount specified in the lump sum bill for the same matter we may be able to recover the higher or additional amount if the costs are determined to be payable after a costs assessment under *Section 198* or after a binding determination under *Section 292* of the Uniform Law.
- Lodge a Costs Dispute Complaint under *Division 1* of *Part 5.2* of the Uniform Law with the Victorian Legal Services Commission ('Commission') within sixty (60) days of the legal costs becoming payable or if an itemised bill was requested within thirty (30) days of the request being complied with. The Commission may waive the time limits specified if satisfied that:-
  - the Complaint is made within four (4) months of the specified period, and
  - after having regard to the delay and the reasons for the delay, it just and fair to deal with the Complaint out of time; and
  - we have not commenced legal proceedings in respect of the legal costs.

The Commission can only deal with costs disputes where legal costs are less than \$128,760 or where legal costs are equal to or more than \$128,760, but the total in dispute is \$12,880 or less. These figures are subject to indexation.

- Provided you are not a 'commercial or government client' as defined in section 170 (2) of the Uniform Law, Seek a Costs Assessment under *Division* 7 of *Part 4.3* of the Uniform Law by the Costs Court of the Supreme Court ('Costs Court'). The application for assessment must be made within twelve (12) months of:
  - o a bill being given; or
  - a request for payment being made; or
  - legal costs being paid, if neither a bill nor a request was made.

An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs Court is of the view that it is fair and just for the application to be heard out of time.

### INTEREST

If the bill remains unpaid for more than fourteen (14) days of being given, we will charge interest in accordance with *Section 195* of the Uniform Law or the terms of the costs agreement, if those terms are different from the Uniform Law. The rate of interest is the Cash Rate Target, as specified by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change you can check the applicable rate at <u>www.rba.gov.au</u>.

#### NOTICE OF WITHDRAWAL OF TRUST MONEY

If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs.

We may withdraw the money from trust in accordance with *Rule 42 (3)* of the *Legal Profession Uniform General Rules 2015* as follows:

- (a) if you do not object to the amount specified in the bill within seven (7) business days after you were given the bill; or
- (b) if you do object to the amount specified in the bill within seven (7) business days of being given the bill, but you have not referred the matter to the Commission or the Costs Court for a Costs Assessment and thirty (30) days after the later of the following dates has expired:
  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

Date	Details	Oper	Units	Rate	Amount
02-Jan-20	Reviewing email from Finance Department re term deposit and reply re same	MYG	0.10	\$540.00	\$54.00
06-Jan-20	Telephone call to CA Projects Team re update letter mailout	RWL	0.20	\$540.00	\$108.00
06-Jan-20	Reviewing samples and drafting email to CA Projects Team re mailout amendments required	RWL	1.00	\$540.00	\$540.00
07-Jan-20	Telephone call to M Greaves re update letter	RWL	0.20	\$540.00	\$108.00
07-Jan-20	Reviewing samples for update letter mailout and email to CA Projects Team re required amendments	RWL	1.00	\$540.00	\$540.00
07-Jan-20	Reviewing data set and preparing mail merge of hard copy letters	RWL	1.30	\$540.00	\$702.00
07-Jan-20	Reviewing samples for update letter mailout and email to CA Projects Team re required amendments	RWL	0.30	\$540.00	\$162.00
07-Jan-20	Telephone call from R Lyng re update letter	MYG	0.20	\$540.00	\$108.00
07-Jan-20	Multiple emails to and from R Lyng re update letter samples	MYG	0.10	\$540.00	\$54.00
09-Jan-20	Reviewing emails from group members in response to update letter and drafting replies	RWL	2.00	\$540.00	\$1,080.00
10-Jan-20	Drafting and sending correspondence to group members re update on taxation dispute	RWL	3.00	\$540.00	\$1,620.00
10-Jan-20	Email to various group members re updated details	RWL	0.10	\$540.00	\$54.00
13-Jan-20	Email to Hall & Wilcox re taxation decision update	RWL	0.10	\$540.00	\$54.00
21-Jan-20	Conference with H Soley re various group member enquiries following update letter	MYG	0.20	\$540.00	\$108.00
21-Jan-20	Email to K Nishimura re group member enquiry re additional payment	MYG	0.10	\$540.00	\$54.00
21-Jan-20	Telephone call from K Nishimura re considerations for potential second distribution	MYG	0.10	\$540.00	\$54.00
21-Jan-20	Telephone call to M Greaves re considerations for potential second distribution	KZN	0.10	\$790.00	\$79.00
23-Jan-20	Email to M Greaves re response to group member enquiry	RWL	0.10	\$540.00	\$54.00
23-Jan-20	Email to M Greaves re deregistered companies and distribution issues	RWL	0.20	\$540.00	\$108.00
23-Jan-20	Reviewing various emails from group members following bulk mail out, drafting replies and emails to H Soley re same	MYG	0.20	\$540.00	\$108.00
24-Jan-20	Conference with R Lyng and M Greaves re ELPD deregistered company enquiries	KZN	0.10	\$790.00	\$79.00
24-Jan-20	Conference with M Greaves re ELPD deregistered company enquiries and preparation for potential further distribution	KZN	0.20	\$790.00	\$158.00

Date	Details	Oper	Units	Rate	Amount
24-Jan-20	Conference with K Nishimura and M Greaves re ELPD deregistered company enquiries	RWL	0.10	\$540.00	\$54.00
24-Jan-20	Conference with M Greaves re preparation for potential further distribution	RWL	0.10	\$540.00	\$54.00
24-Jan-20	Conference with M Greaves re preparation for further distribution	RWL	0.30	\$540.00	\$162.00
24-Jan-20	Conference with C Raso re steps for potential distribution	RWL	0.20	\$540.00	\$108.00
24-Jan-20	Reviewing various group member enquiries and multiple emails to and from C Raso, D Wood and H Soley	MYG	0.20	\$540.00	\$108.00
24-Jan-20	Conference with K Nishimura and R Lyng re ELPD deregistered company enquiries	MYG	0.10	\$540.00	\$54.00
24-Jan-20	Conference with K Nishimura re ELPD deregistered company enquiries and preparation for potential further distribution	MYG	0.20	\$540.00	\$108.00
24-Jan-20	Conference with R Lyng re preparation for potential further distribution	MYG	0.10	\$540.00	\$54.00
24-Jan-20	Conference with C Raso re handover re preparation for potential distribution	MYG	0.10	\$540.00	\$54.00
24-Jan-20	Conference with R Lyng re preparation for further distribution	MYG	0.30	\$540.00	\$162.00
24-Jan-20	Conference with M Greaves re handover re preparation for potential distribution	CAR	0.10	\$440.00	\$44.00
24-Jan-20	Reviewing materials in preparation for potential distribution	CAR	1.00	\$440.00	\$440.00
24-Jan-20	Conference with R Lyng re steps for potential distribution	CAR	0.20	\$440.00	\$88.00
29-Jan-20	Telephone call to group member re Centrelink repayment enquiry	LC	0.20	\$320.00	\$64.00
29-Jan-20	Reviewing email from H Soley re group member enquiry re Centrelink repayment and email to L Carr re same	MYG	0.10	\$540.00	\$54.00
29-Jan-20	Reviewing email from H Soley re group member enquiry re further payment and reply re same	MYG	0.10	\$540.00	\$54.00
29-Jan-20	Conference with H Soley and S Spencer re consideration of database migration and potential further distribution	MYG	0.20	\$540.00	\$108.00
29-Jan-20	Telephone call to D Mullen re cheque remediation payments proposal and email re same	MYG	0.10	\$540.00	\$54.00
30-Jan-20	Conference with M Greaves re update and consideration of potential further distribution threshold	ELM	0.10	\$610.00	\$61.00
30-Jan-20	Conference with E Mukherji re update and consideration of potential further distribution threshold	MYG	0.10	\$540.00	\$54.00

Date	Details	Oper	Units	Rate	Amount
30-Jan-20	Email to H Soley re subsequent distribution	RWL	0.10	\$540.00	\$54.00
30-Jan-20	Reviewing materials re deregistered companies and payments to ASIC unclaimed monies	CAR	0.90	\$440.00	\$396.00
31-Jan-20	Reviewing multiple emails from H Soley and R Lyng re amending group member details in portal in preparation for potential further distribution and email to CA Projects Team re same	MYG	0.10	\$540.00	\$54.00
31-Jan-20	Reviewing email from H Soley re group member enquiry and reply re same	MYG	0.10	\$540.00	\$54.00
			16.00		\$8,483.00

# **Professional Fees Summary**

	Rate	Units	Amount
Christian Raso	\$440.00	2.20	\$968.00
Elizabeth Mukherji	\$610.00	0.10	\$61.00
Kimi Nishimura	\$790.00	0.40	\$316.00
Lauren Carr	\$320.00	0.20	\$64.00
Megan Greaves	\$540.00	2.80	\$1,512.00
Roisin Lyng	\$540.00	10.30	\$5,562.00
		16.00	\$8,483.00

## Professional Fees-Event Code Summary

Units Amount

**Professional Fees Summary** 

Professional Fees Subject to GST

\$8,483.00

\$8,483.00

## Disbursements

Date	Details	Amount
Disbursemen	ts Subject to GST	
15-Jan-2020	Photocopying Fees - Law Image - Invoice M0065390	\$2,586.25
31-Jan-2020	Expert Fees - Pricewaterhouse Coopers - Invoice 40005457	\$19,478.45
		\$22,064.70
Disburseme	nt Summary	
	Disbursements Subject to GST	\$22,064.70

\$22,064.70

### **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

#### By Cheque:

## **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

#### By Direct Debit:

Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

#### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

#### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Card Number:	
Exp Date:	
Card Holder :	
Signature :	
Matter No: 3052491	Regarding: Kilmore Settlement Admin - General
Invoice Number:	Amount Due: \$33,602.47 AUD
Invoice Date: 17 June 2020	Due Date: 01 July 2020



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

15-04-2020 Matter Ref 3052491 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street Melbourne VIC 3000

### **RE: Kilmore Settlement Admin - General**

**TO:** Administration costs and disbursements incurred for the period 1 February 2020 to 29 February 2020 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

## SUMMARY OF AMOUNT DUE

Total Professional Fees	\$777.00 AUD
Total Disbursements	\$0.00 AUD
Total GST Applied	\$77.70 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$854.70 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



## NOTIFICATION OF RIGHTS under Section 3.4.35 of the LEGAL PROFESSION ACT 2004 (VIC)

#### This Notification applies if first instructions were received by us before 1 July 2015.

If you have any concerns about legal costs please contact the lawyer responsible for your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns cannot be satisfactorily resolved or a dispute arises and you are not a commercial or government client as defined by the Legal Profession Act 2004 (Vic) ('Act'), you may:-

- Seek a Costs Review at the Costs Court of the Supreme Court of Victoria ('Costs Court') under *Division* 7 of *Part* 3.4 of the Act. Different time limits apply for making an application for a Costs Review depending on the date you first instructed us to act in relation to the matter which is the subject of the bill. If first instructions were received:-
  - on 12 December 2004 to 8 May 2007 inclusive, an application must be made within sixty (60) days of date:-
    - the bill was given; or
    - a request for payment was made; or
    - the costs were paid,

whichever is the earlier or earliest. An application which is out of time will be allowed unless we can establish that we would be unfairly prejudiced.

- On or after 9 May 2007, an application must be made within twelve (12) months of the date:
  - the bill being given; or
  - a request for payment was made; or

• the costs were paid, if neither a bill was given nor a request was made. whichever is the earlier or earliest. An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs

- Court is of the view that it is fair and just for the application to be heard out of time; **Apply** to the **Victorian Civil and Administrative Tribunal** to set aside the costs agreement under the provisions of *Section 3.4.32* of the Act, if applicable. The time limit for this application is six (6) years from the date the cause of action arose;
- Make a Complaint to the Legal Services Commissioner under *Chapter 4* of the Act within sixty (60) days after the legal costs were payable or if an itemised bill was requested in respect of those costs, then within thirty (30) days after the request was complied with. The legal costs must not exceed \$25,000 in respect of any one matter. You may be able to make a Complaint to the Legal Services Commissioner up to four (4) months after that time limit expires, provided you are able to satisfy the Commissioner that there was a reasonable cause for the delay in making the Complaint. You will not be able to make a Complaint if the costs are or have been the subject of legal proceedings for recovery or a Costs Review at the Costs Court.

#### INTEREST

If first instructions were received before 1 July 2015 and the bill remains unpaid for more than thirty (30) days, we will charge interest on the outstanding amount at a rate that is equal to the Cash Rate Target, as fixed by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change. To check the applicable Cash Rate Target at any relevant time, go to www.rba.gov.au.

### NOTICE OF WITHDRAWAL OF TRUST MONEY

If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs to Maurice Blackburn Pty Ltd.

### NOTIFICATION OF RIGHTS under Section 192 of the LEGAL PROFESSION UNIFORM LAW (Victoria) ('Uniform Law')

#### This Notification applies if you provided first instructions on or after 1 July 2015.

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- Request an itemised bill within thirty (30) days of the date upon which legal costs become payable. However, if the total amount of legal costs specified in the itemised bill is more than the amount specified in the lump sum bill for the same matter we may be able to recover the higher or additional amount if the costs are determined to be payable after a costs assessment under *Section 198* or after a binding determination under *Section 292* of the Uniform Law.
- Lodge a Costs Dispute Complaint under *Division 1* of *Part 5.2* of the Uniform Law with the Victorian Legal Services Commission ('Commission') within sixty (60) days of the legal costs becoming payable or if an itemised bill was requested within thirty (30) days of the request being complied with. The Commission may waive the time limits specified if satisfied that:-
  - the Complaint is made within four (4) months of the specified period, and
  - after having regard to the delay and the reasons for the delay, it just and fair to deal with the Complaint out of time; and
  - we have not commenced legal proceedings in respect of the legal costs.

The Commission can only deal with costs disputes where legal costs are less than \$128,760 or where legal costs are equal to or more than \$128,760, but the total in dispute is \$12,880 or less. These figures are subject to indexation.

- Provided you are not a 'commercial or government client' as defined in section 170 (2) of the Uniform Law, Seek a Costs Assessment under *Division* 7 of *Part 4.3* of the Uniform Law by the Costs Court of the Supreme Court ('Costs Court'). The application for assessment must be made within twelve (12) months of:
  - o a bill being given; or
  - a request for payment being made; or
  - legal costs being paid, if neither a bill nor a request was made.

An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs Court is of the view that it is fair and just for the application to be heard out of time.

### INTEREST

If the bill remains unpaid for more than fourteen (14) days of being given, we will charge interest in accordance with *Section 195* of the Uniform Law or the terms of the costs agreement, if those terms are different from the Uniform Law. The rate of interest is the Cash Rate Target, as specified by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change you can check the applicable rate at <u>www.rba.gov.au</u>.

#### NOTICE OF WITHDRAWAL OF TRUST MONEY

If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs.

We may withdraw the money from trust in accordance with *Rule 42 (3)* of the *Legal Profession Uniform General Rules 2015* as follows:

- (a) if you do not object to the amount specified in the bill within seven (7) business days after you were given the bill; or
- (b) if you do object to the amount specified in the bill within seven (7) business days of being given the bill, but you have not referred the matter to the Commission or the Costs Court for a Costs Assessment and thirty (30) days after the later of the following dates has expired:
  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

Date	Details	Oper	Units	Rate	Amount
03-Feb-20	Reviewing email from R Lyng re correspondence to insurers and payment schedule	ELM	0.10	\$610.00	\$61.00
04-Feb-20	Reviewing various group member enquiries and emails to H Soley re same	MYG	0.20	\$540.00	\$108.00
04-Feb-20	Email to C Raso re updating subrogated group member details	RWL	0.10	\$540.00	\$54.00
10-Feb-20	Telephone call to E Coombe-Heath re amending MatterSphere database in preparation for potential second distribution	MYG	0.10	\$540.00	\$54.00
10-Feb-20	Conference with R Lyng re handover of settlement distribution	CAR	0.30	\$440.00	\$132.00
10-Feb-20	Conference with C Raso re handover of settlement distribution	RWL	0.30	\$540.00	\$162.00
10-Feb-20	Reviewing email from R Lyng re handover of settlement distribution	CAR	0.10	\$440.00	\$44.00
10-Feb-20	Email to C Raso re handover of settlement distribution	RWL	0.10	\$540.00	\$54.00
12-Feb-20	Email to CA Project Team re update to administration portal re group member details in preparation for potential further distribution	MYG	0.10	\$540.00	\$54.00
12-Feb-20	Conference with H Soley re group member enquiry	MYG	0.10	\$540.00	\$54.00
			1.50		\$777.00

# **Professional Fees Summary**

	Rate	Units	Amount
Christian Raso	\$440.00	0.40	\$176.00
Elizabeth Mukherji	\$610.00	0.10	\$61.00
Megan Greaves	\$540.00	0.50	\$270.00
Roisin Lyng	\$540.00	0.50	\$270.00
		1.50	\$777.00

## Professional Fees-Event Code Summary

Units Amount

## **Professional Fees Summary**

Professional Fees Subject to GST	\$777.00
	\$777.00

### **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

#### By Cheque:

## **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

#### By Direct Debit:

Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

#### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

#### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Card Number:	
Exp Date:	
Card Holder :	
Signature :	
Matter No: 3052491	Regarding: Kilmore Settlement Admin - General
Invoice Number:	Amount Due: \$854.70 AUD
Invoice Date: 15 April 2020	Due Date: 29 April 2020



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

21-04-2020 Matter Ref 3052491 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street Melbourne VIC 3000

## **RE: Kilmore Settlement Admin - General**

**TO:** Administration costs and disbursements incurred for the period 1 March 2020 to 31 March 2020 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

## SUMMARY OF AMOUNT DUE

Total Professional Fees	\$4,207.00 AUD
Total Disbursements	\$0.00 AUD
Total GST Applied	\$420.70 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$4,627.70 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



## NOTIFICATION OF RIGHTS under Section 3.4.35 of the LEGAL PROFESSION ACT 2004 (VIC)

#### This Notification applies if first instructions were received by us before 1 July 2015.

If you have any concerns about legal costs please contact the lawyer responsible for your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns cannot be satisfactorily resolved or a dispute arises and you are not a commercial or government client as defined by the Legal Profession Act 2004 (Vic) ('Act'), you may:-

- Seek a Costs Review at the Costs Court of the Supreme Court of Victoria ('Costs Court') under *Division* 7 of *Part* 3.4 of the Act. Different time limits apply for making an application for a Costs Review depending on the date you first instructed us to act in relation to the matter which is the subject of the bill. If first instructions were received:-
  - on 12 December 2004 to 8 May 2007 inclusive, an application must be made within sixty (60) days of date:-
    - the bill was given; or
    - a request for payment was made; or
    - the costs were paid,

whichever is the earlier or earliest. An application which is out of time will be allowed unless we can establish that we would be unfairly prejudiced.

- On or after 9 May 2007, an application must be made within twelve (12) months of the date:
  - the bill being given; or
  - a request for payment was made; or

• the costs were paid, if neither a bill was given nor a request was made. whichever is the earlier or earliest. An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs

- Court is of the view that it is fair and just for the application to be heard out of time; Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement
- Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement under the provisions of *Section 3.4.32* of the Act, if applicable. The time limit for this application is six (6) years from the date the cause of action arose;
- Make a Complaint to the Legal Services Commissioner under *Chapter 4* of the Act within sixty (60) days after the legal costs were payable or if an itemised bill was requested in respect of those costs, then within thirty (30) days after the request was complied with. The legal costs must not exceed \$25,000 in respect of any one matter. You may be able to make a Complaint to the Legal Services Commissioner up to four (4) months after that time limit expires, provided you are able to satisfy the Commissioner that there was a reasonable cause for the delay in making the Complaint. You will not be able to make a Complaint if the costs are or have been the subject of legal proceedings for recovery or a Costs Review at the Costs Court.

#### INTEREST

If first instructions were received before 1 July 2015 and the bill remains unpaid for more than thirty (30) days, we will charge interest on the outstanding amount at a rate that is equal to the Cash Rate Target, as fixed by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change. To check the applicable Cash Rate Target at any relevant time, go to www.rba.gov.au.

### NOTICE OF WITHDRAWAL OF TRUST MONEY

If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs to Maurice Blackburn Pty Ltd.

### NOTIFICATION OF RIGHTS under Section 192 of the LEGAL PROFESSION UNIFORM LAW (Victoria) ('Uniform Law')

#### This Notification applies if you provided first instructions on or after 1 July 2015.

If you have any concerns about legal costs please contact the lawyer handling your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns are not satisfactorily resolved or a dispute arises you may:-

- Request an itemised bill within thirty (30) days of the date upon which legal costs become payable. However, if the total amount of legal costs specified in the itemised bill is more than the amount specified in the lump sum bill for the same matter we may be able to recover the higher or additional amount if the costs are determined to be payable after a costs assessment under *Section 198* or after a binding determination under *Section 292* of the Uniform Law.
- Lodge a Costs Dispute Complaint under *Division 1* of *Part 5.2* of the Uniform Law with the Victorian Legal Services Commission ('Commission') within sixty (60) days of the legal costs becoming payable or if an itemised bill was requested within thirty (30) days of the request being complied with. The Commission may waive the time limits specified if satisfied that:-
  - the Complaint is made within four (4) months of the specified period, and
  - after having regard to the delay and the reasons for the delay, it just and fair to deal with the Complaint out of time; and
  - we have not commenced legal proceedings in respect of the legal costs.

The Commission can only deal with costs disputes where legal costs are less than \$128,760 or where legal costs are equal to or more than \$128,760, but the total in dispute is \$12,880 or less. These figures are subject to indexation.

- Provided you are not a 'commercial or government client' as defined in section 170 (2) of the Uniform Law, Seek a Costs Assessment under *Division* 7 of *Part 4.3* of the Uniform Law by the Costs Court of the Supreme Court ('Costs Court'). The application for assessment must be made within twelve (12) months of:
  - o a bill being given; or
  - o a request for payment being made; or
  - legal costs being paid, if neither a bill nor a request was made.

An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs Court is of the view that it is fair and just for the application to be heard out of time.

### INTEREST

If the bill remains unpaid for more than fourteen (14) days of being given, we will charge interest in accordance with *Section 195* of the Uniform Law or the terms of the costs agreement, if those terms are different from the Uniform Law. The rate of interest is the Cash Rate Target, as specified by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change you can check the applicable rate at <u>www.rba.gov.au</u>.

#### NOTICE OF WITHDRAWAL OF TRUST MONEY

If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs.

We may withdraw the money from trust in accordance with *Rule 42 (3)* of the *Legal Profession Uniform General Rules 2015* as follows:

- (a) if you do not object to the amount specified in the bill within seven (7) business days after you were given the bill; or
- (b) if you do object to the amount specified in the bill within seven (7) business days of being given the bill, but you have not referred the matter to the Commission or the Costs Court for a Costs Assessment and thirty (30) days after the later of the following dates has expired:
  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

Date	Details	Oper	Units	Rate	Amount
12-Mar-20	Conference with E Mukherji and C Raso re steps in preparation for potential distribution following judgement on tax liability	MYG	0.40	\$540.00	\$216.00
12-Mar-20	Conference with E Mukherji and M Greaves re steps in preparation for potential distribution following judgement on tax liability	CAR	0.40	\$440.00	\$176.00
12-Mar-20	Reviewing and considering various file notes and memorandums re steps in preparation for potential distribution following judgement on tax liability and drafting letter to group members re potential outcome	CAR	1.80	\$440.00	\$792.00
12-Mar-20	Conference with M Greaves and C Raso re steps in preparation for potential distribution following judgement on tax liability	ELM	0.40	\$610.00	\$244.00
13-Mar-20	Email to M Greaves re steps in preparation for potential distribution following judgement on tax liability	CAR	0.10	\$440.00	\$44.00
13-Mar-20	Various attendances re steps in preparation for potential distribution following judgement on tax liability including reviewing and considering various file notes, memorandums and correspondence, emails to and from Finance Department, reviewing account reconciliations and costs report and emails to E Mukherji and M Greaves	CAR	2.40	\$440.00	\$1,056.00
13-Mar-20	Reviewing email from H Soley re group member enquiry re time frame for judgement and reply re same	MYG	0.10	\$540.00	\$54.00
16-Mar-20	Multiple emails to and from H Soley re group member enquiries	MYG	0.20	\$540.00	\$108.00
16-Mar-20	Reviewing email from T Fenech re requests from group members to update contact details, reviewing spreadsheet and email to T Fenech and H Soley re same	MYG	0.20	\$540.00	\$108.00
17-Mar-20	Reviewing J Peck handover document and draft affidavit and considering steps in preparation for further distribution and application for approval of costs	ELM	0.80	\$610.00	\$488.00
18-Mar-20	Multiple emails to and from H Soley re various group member bounce back emails and obtaining updated contact details	MYG	0.20	\$540.00	\$108.00
18-Mar-20	Reviewing and considering account reconciliations and fees and disbursements in consideration of potential judgement re taxation dispute	CAR	0.60	\$440.00	\$264.00
20-Mar-20	Reviewing email from H Soley re group member enquiry and reply re same	MYG	0.10	\$540.00	\$54.00
23-Mar-20	Reviewing email from A Watson re briefing J White, Costs Assessor and reply re same	MYG	0.10	\$540.00	\$54.00
23-Mar-20	Conference with A Watson and M Greaves re next steps re potential costs approval	CAR	0.10	\$440.00	\$44.00

Date	Details	Oper	Units	Rate	Amount
23-Mar-20	Reviewing reconciliation, fee report and orders in approval of payment of costs, drafting summary of unpaid fees and disbursements to date and email to A Watson re same	CAR	0.40	\$440.00	\$176.00
23-Mar-20	Reviewing emails from A Watson and M Greaves re next steps re potential costs approval	CAR	0.10	\$440.00	\$44.00
23-Mar-20	Conference with A Watson and C Raso re next steps re potential costs approval	MYG	0.10	\$540.00	\$54.00
23-Mar-20	Conference with M Greaves and C Raso re next steps re potential costs approval	AJW	0.10	\$790.00	\$79.00
25-Mar-20	Reviewing email from E Mukherji re affidavit in support of costs approval	CAR	0.10	\$440.00	\$44.00
			8.70		\$4,207.00

# **Professional Fees Summary**

	Rate	Units	Amount
Andrew Watson	\$790.00	0.10	\$79.00
Christian Raso	\$440.00	6.00	\$2,640.00
Elizabeth Mukherji	\$610.00	1.20	\$732.00
Megan Greaves	\$540.00	1.40	\$756.00
		8.70	\$4,207.00

## Professional Fees-Event Code Summary

Units Amount

## **Professional Fees Summary**

Professional Fees Subject to GST	\$4,207.00

\$4,207.00

### **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

#### By Cheque:

## **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

#### By Direct Debit:

Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

#### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

#### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Card Number:	
Exp Date:	
Card Holder :	
Signature :	
Matter No: 3052491	Regarding: Kilmore Settlement Admin - General
Invoice Number:	Amount Due: \$4,627.70 AUD
Invoice Date: 21 April 2020	Due Date: 05 May 2020



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

29-06-2020 Matter Ref 3052491 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street Melbourne VIC 3000

### **RE: Kilmore Settlement Admin - General**

**TO:** Administration costs and disbursements incurred for the period 1 April 2020 to 30 April 2020 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

## SUMMARY OF AMOUNT DUE

Total Professional Fees	\$4,075.00 AUD
Total Disbursements	\$0.00 AUD
Total GST Applied	\$407.50 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$4,482.50 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



## NOTIFICATION OF RIGHTS under Section 3.4.35 of the LEGAL PROFESSION ACT 2004 (VIC)

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- Seek a Costs Review at the Costs Court of the Supreme Court of Victoria ('Costs Court') under *Division* 7 of *Part* 3.4 of the Act. Different time limits apply for making an application for a Costs Review depending on the date you first instructed us to act in relation to the matter which is the subject of the bill. If first instructions were received:-
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whichever is the earlier or earliest. An application which is out of time will be allowed unless we can establish that we would be unfairly prejudiced.

- On or after 9 May 2007, an application must be made within twelve (12) months of the date:
  - the bill being given; or
  - a request for payment was made; or

• the costs were paid, if neither a bill was given nor a request was made. whichever is the earlier or earliest. An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs

- Court is of the view that it is fair and just for the application to be heard out of time; Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement
- Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement under the provisions of *Section 3.4.32* of the Act, if applicable. The time limit for this application is six (6) years from the date the cause of action arose;
- Make a Complaint to the Legal Services Commissioner under *Chapter 4* of the Act within sixty (60) days after the legal costs were payable or if an itemised bill was requested in respect of those costs, then within thirty (30) days after the request was complied with. The legal costs must not exceed \$25,000 in respect of any one matter. You may be able to make a Complaint to the Legal Services Commissioner up to four (4) months after that time limit expires, provided you are able to satisfy the Commissioner that there was a reasonable cause for the delay in making the Complaint. You will not be able to make a Complaint if the costs are or have been the subject of legal proceedings for recovery or a Costs Review at the Costs Court.

#### INTEREST

If first instructions were received before 1 July 2015 and the bill remains unpaid for more than thirty (30) days, we will charge interest on the outstanding amount at a rate that is equal to the Cash Rate Target, as fixed by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change. To check the applicable Cash Rate Target at any relevant time, go to www.rba.gov.au.

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- Request an itemised bill within thirty (30) days of the date upon which legal costs become payable. However, if the total amount of legal costs specified in the itemised bill is more than the amount specified in the lump sum bill for the same matter we may be able to recover the higher or additional amount if the costs are determined to be payable after a costs assessment under *Section 198* or after a binding determination under *Section 292* of the Uniform Law.
- Lodge a Costs Dispute Complaint under *Division 1* of *Part 5.2* of the Uniform Law with the Victorian Legal Services Commission ('Commission') within sixty (60) days of the legal costs becoming payable or if an itemised bill was requested within thirty (30) days of the request being complied with. The Commission may waive the time limits specified if satisfied that:-
  - the Complaint is made within four (4) months of the specified period, and
  - after having regard to the delay and the reasons for the delay, it just and fair to deal with the Complaint out of time; and
  - we have not commenced legal proceedings in respect of the legal costs.

The Commission can only deal with costs disputes where legal costs are less than \$128,760 or where legal costs are equal to or more than \$128,760, but the total in dispute is \$12,880 or less. These figures are subject to indexation.

- Provided you are not a 'commercial or government client' as defined in section 170 (2) of the Uniform Law, Seek a Costs Assessment under *Division* 7 of *Part 4.3* of the Uniform Law by the Costs Court of the Supreme Court ('Costs Court'). The application for assessment must be made within twelve (12) months of:
  - o a bill being given; or
  - a request for payment being made; or
  - legal costs being paid, if neither a bill nor a request was made.

An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs Court is of the view that it is fair and just for the application to be heard out of time.

### INTEREST

If the bill remains unpaid for more than fourteen (14) days of being given, we will charge interest in accordance with *Section 195* of the Uniform Law or the terms of the costs agreement, if those terms are different from the Uniform Law. The rate of interest is the Cash Rate Target, as specified by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change you can check the applicable rate at <u>www.rba.gov.au</u>.

#### NOTICE OF WITHDRAWAL OF TRUST MONEY

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We may withdraw the money from trust in accordance with *Rule 42 (3)* of the *Legal Profession Uniform General Rules 2015* as follows:

- (a) if you do not object to the amount specified in the bill within seven (7) business days after you were given the bill; or
- (b) if you do object to the amount specified in the bill within seven (7) business days of being given the bill, but you have not referred the matter to the Commission or the Costs Court for a Costs Assessment and thirty (30) days after the later of the following dates has expired:
  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

Date	Details	Oper	Units	Rate	Amount
01-Apr-20	Considering ELPD memorandum in preparation for potential further distribution	ELM	0.40	\$610.00	\$244.00
15-Apr-20	Reviewing email from Finance Department re term deposits and reply re same	MYG	0.10	\$540.00	\$54.00
16-Apr-20	Telephone conference, E Mukherji and M Greaves re steps in preparation for potential distribution to group members including resolving potential payments to third parties	CAR	0.30	\$440.00	\$132.00
16-Apr-20	Reviewing various materials re potential payments to third parties	CAR	0.20	\$440.00	\$88.00
16-Apr-20	Telephone conference with E Mukherji and C Raso re steps in preparation for potential distribution to group members including resolving potential payments to third parties	MYG	0.30	\$540.00	\$162.00
16-Apr-20	Telephone conference with M Greaves and C Raso re steps in preparation for potential distribution to group members including resolving potential payments to third parties	ELM	0.30	\$610.00	\$183.00
20-Apr-20	Reviewing various materials re potential payments to third parties and email to K Shami	CAR	0.50	\$440.00	\$220.00
21-Apr-20	Reviewing various materials re potential payments to third parties and drafting file note re same	CAR	0.80	\$440.00	\$352.00
22-Apr-20	Email to J White, Costs Referee re preparing updated report for court approval	MYG	0.10	\$540.00	\$54.00
22-Apr-20	Reviewing various materials re potential payments to third parties and drafting file note re same	CAR	0.50	\$440.00	\$220.00
22-Apr-20	Reviewing draft report of J White, Costs Referee and previous material provided and considering next steps	MYG	0.40	\$540.00	\$216.00
22-Apr-20	Reviewing January 2020 update to group members and email to A Watson re further update to group members	ELM	0.20	\$610.00	\$122.00
23-Apr-20	Telephone conference with E Mukherji and C Raso re preparation for potential further distribution, including calculations of potential residual amounts and potential payments to third parties	MYG	0.40	\$540.00	\$216.00
23-Apr-20	Telephone call to J White, Costs Referee re provision of additional material for costs report	MYG	0.10	\$540.00	\$54.00
23-Apr-20	Telephone conference with E Mukherji and M Greaves re preparation for potential further distribution, including calculations of potential residual amounts and potential payments to third parties	CAR	0.40	\$440.00	\$176.00
23-Apr-20	Reviewing various materials re potential payments to third parties and drafting file note re same	CAR	0.40	\$440.00	\$176.00
23-Apr-20	Drafting report for J White, Costs Referee	MYG	0.70	\$540.00	\$378.00

Date	Details	Oper	Units	Rate	Amount
23-Apr-20	Telephone conference with M Greaves and C Raso re preparation for potential further distribution, including calculations of potential residual amounts and potential payments to third parties	ELM	0.40	\$610.00	\$244.00
24-Apr-20	Drafting report for J White, Costs Referee	MYG	0.50	\$540.00	\$270.00
27-Apr-20	Reviewing various materials re potential payments to third parties and drafting file note re same	CAR	0.80	\$440.00	\$352.00
29-Apr-20	Reviewing email from H Soley re estate claim return to sender and reply re same	MYG	0.10	\$540.00	\$54.00
29-Apr-20	Drafting report for J White, Costs Referee	MYG	0.20	\$540.00	\$108.00
			8.10		\$4,075.00

# **Professional Fees Summary**

	Rate	Units	Amount
Christian Raso	\$440.00	3.90	\$1,716.00
Elizabeth Mukherji	\$610.00	1.30	\$793.00
Megan Greaves	\$540.00	2.90	\$1,566.00
		8.10	\$4,075.00

## Professional Fees-Event Code Summary

Units Amount

## **Professional Fees Summary**

Professional Fees Subject to GST

\$4,075.00

\$4,075.00

### **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

#### By Cheque:

## **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

#### By Direct Debit:

Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

#### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

#### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Regarding: Kilmore Settlement Admin - General
Amount Due: \$4,482.50 AUD
Due Date: 13 July 2020



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

17-06-2020 Matter Ref 3052491 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street Melbourne VIC 3000

### **RE: Kilmore Settlement Admin - General**

**TO:** Administration costs and disbursements incurred for the period 1 May 2020 to 31 May 2020 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

## SUMMARY OF AMOUNT DUE

Total Professional Fees	\$9,470.00 AUD
Total Disbursements	\$0.00 AUD
Total GST Applied	\$947.00 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$10,417.00 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



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#### This Notification applies if first instructions were received by us before 1 July 2015.

If you have any concerns about legal costs please contact the lawyer responsible for your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns cannot be satisfactorily resolved or a dispute arises and you are not a commercial or government client as defined by the Legal Profession Act 2004 (Vic) ('Act'), you may:-

- Seek a Costs Review at the Costs Court of the Supreme Court of Victoria ('Costs Court') under *Division* 7 of *Part* 3.4 of the Act. Different time limits apply for making an application for a Costs Review depending on the date you first instructed us to act in relation to the matter which is the subject of the bill. If first instructions were received:-
  - on 12 December 2004 to 8 May 2007 inclusive, an application must be made within sixty (60) days of date:-
    - the bill was given; or
    - a request for payment was made; or
    - the costs were paid,

whichever is the earlier or earliest. An application which is out of time will be allowed unless we can establish that we would be unfairly prejudiced.

- On or after 9 May 2007, an application must be made within twelve (12) months of the date:
  - the bill being given; or
  - a request for payment was made; or

• the costs were paid, if neither a bill was given nor a request was made. whichever is the earlier or earliest. An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs

- Court is of the view that it is fair and just for the application to be heard out of time; Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement
- Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement under the provisions of *Section 3.4.32* of the Act, if applicable. The time limit for this application is six (6) years from the date the cause of action arose;
- Make a Complaint to the Legal Services Commissioner under *Chapter 4* of the Act within sixty (60) days after the legal costs were payable or if an itemised bill was requested in respect of those costs, then within thirty (30) days after the request was complied with. The legal costs must not exceed \$25,000 in respect of any one matter. You may be able to make a Complaint to the Legal Services Commissioner up to four (4) months after that time limit expires, provided you are able to satisfy the Commissioner that there was a reasonable cause for the delay in making the Complaint. You will not be able to make a Complaint if the costs are or have been the subject of legal proceedings for recovery or a Costs Review at the Costs Court.

#### INTEREST

If first instructions were received before 1 July 2015 and the bill remains unpaid for more than thirty (30) days, we will charge interest on the outstanding amount at a rate that is equal to the Cash Rate Target, as fixed by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change. To check the applicable Cash Rate Target at any relevant time, go to www.rba.gov.au.

### NOTICE OF WITHDRAWAL OF TRUST MONEY

If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs to Maurice Blackburn Pty Ltd.

### NOTIFICATION OF RIGHTS under Section 192 of the LEGAL PROFESSION UNIFORM LAW (Victoria) ('Uniform Law')

#### This Notification applies if you provided first instructions on or after 1 July 2015.

If you have any concerns about legal costs please contact the lawyer handling your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns are not satisfactorily resolved or a dispute arises you may:-

- Request an itemised bill within thirty (30) days of the date upon which legal costs become payable. However, if the total amount of legal costs specified in the itemised bill is more than the amount specified in the lump sum bill for the same matter we may be able to recover the higher or additional amount if the costs are determined to be payable after a costs assessment under *Section 198* or after a binding determination under *Section 292* of the Uniform Law.
- Lodge a Costs Dispute Complaint under *Division 1* of *Part 5.2* of the Uniform Law with the Victorian Legal Services Commission ('Commission') within sixty (60) days of the legal costs becoming payable or if an itemised bill was requested within thirty (30) days of the request being complied with. The Commission may waive the time limits specified if satisfied that:-
  - the Complaint is made within four (4) months of the specified period, and
  - after having regard to the delay and the reasons for the delay, it just and fair to deal with the Complaint out of time; and
  - we have not commenced legal proceedings in respect of the legal costs.

The Commission can only deal with costs disputes where legal costs are less than \$128,760 or where legal costs are equal to or more than \$128,760, but the total in dispute is \$12,880 or less. These figures are subject to indexation.

- Provided you are not a 'commercial or government client' as defined in section 170 (2) of the Uniform Law, Seek a Costs Assessment under *Division* 7 of *Part 4.3* of the Uniform Law by the Costs Court of the Supreme Court ('Costs Court'). The application for assessment must be made within twelve (12) months of:
  - o a bill being given; or
  - a request for payment being made; or
  - legal costs being paid, if neither a bill nor a request was made.

An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs Court is of the view that it is fair and just for the application to be heard out of time.

### INTEREST

If the bill remains unpaid for more than fourteen (14) days of being given, we will charge interest in accordance with *Section 195* of the Uniform Law or the terms of the costs agreement, if those terms are different from the Uniform Law. The rate of interest is the Cash Rate Target, as specified by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change you can check the applicable rate at <u>www.rba.gov.au</u>.

#### NOTICE OF WITHDRAWAL OF TRUST MONEY

If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs.

We may withdraw the money from trust in accordance with *Rule 42 (3)* of the *Legal Profession Uniform General Rules 2015* as follows:

- (a) if you do not object to the amount specified in the bill within seven (7) business days after you were given the bill; or
- (b) if you do object to the amount specified in the bill within seven (7) business days of being given the bill, but you have not referred the matter to the Commission or the Costs Court for a Costs Assessment and thirty (30) days after the later of the following dates has expired:
  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

Date	Details	Oper	Units	Rate	Amount
01-May-20	Drafting report for J White, Costs Referee and multiple emails to and from H Soley and D Wood re same	MYG	1.10	\$540.00	\$594.00
04-May-20	Drafting report for J White, Costs Referee	MYG	1.50	\$540.00	\$810.00
05-May-20	Reviewing group member enquiry from Superannuation Department and email to E Mukherji re same	MYG	0.10	\$540.00	\$54.00
14-May-20	Reviewing various materials re potential payments to third parties	CAR	1.10	\$440.00	\$484.00
16-May-20	Settling letter to group members re outcome of taxation dispute	ELM	0.30	\$610.00	\$183.00
19-May-20	Telephone conference with E Mukherji and C Raso re approach to potential repayment to third parties following outcome of taxation dispute	MYG	0.20	\$540.00	\$108.00
19-May-20	Telephone conference with E Mukherji and M Greaves re approach to potential repayment to third parties following outcome of taxation dispute	CAR	0.20	\$440.00	\$88.00
19-May-20	Reviewing various materials re potential payment to third parties	CAR	0.40	\$440.00	\$176.00
19-May-20	Telephone conference with M Greaves and C Raso re approach to potential repayment to third parties following outcome of taxation dispute	ELM	0.20	\$610.00	\$122.00
21-May-20	Telephone conference with E Mukherji and C Raso re correspondence to group members re outcome of taxation dispute	MYG	0.10	\$540.00	\$54.00
21-May-20	Multiple emails to H Soley, D Wood and CA Projects Team re preparation for mailout following Court of Appeal decision	MYG	0.20	\$540.00	\$108.00
21-May-20	Telephone conference with E Mukherji and M Greaves re correspondence to group members re outcome of taxation dispute	CAR	0.10	\$440.00	\$44.00
21-May-20	Telephone conference with M Greaves and C Raso re correspondence to group members re outcome of taxation dispute	ELM	0.10	\$610.00	\$61.00
21-May-20	Preparing for update letter to group members following Court of Appeal decision	ELM	0.40	\$610.00	\$244.00
22-May-20	Preparing for bulk mailout to group members, reviewing email from H Soley and reply re same	MYG	0.20	\$540.00	\$108.00
25-May-20	Reviewing group member enquiry and email to and from H Soley re same	MYG	0.10	\$540.00	\$54.00
26-May-20	Telephone conference with E Mukherji and H Soley re preparation for handing down of decision and bulk update to group members	MYG	0.20	\$540.00	\$108.00
26-May-20	Preparation for bulk mailout following Court of Appeal decision	MYG	0.10	\$540.00	\$54.00
26-May-20	Telephone call to E Mukherji re Court of Appeal judgement hearing	MYG	0.10	\$540.00	\$54.00

Date	Details	Oper	Units	Rate	Amount
26-May-20	Reviewing Federal Court of Appeal and High Court of Appeal Rules re communication to group members re appeal period and email to E Mukherji re same	CAR	0.20	\$440.00	\$88.00
26-May-20	Telephone conference with M Greaves and H Soley re preparation for handing down of decision and bulk update to group members	ELM	0.20	\$610.00	\$122.00
26-May-20	Telephone call from M Greaves re Court of Appeal judgement hearing	ELM	0.10	\$610.00	\$61.00
26-May-20	Emails to and from A Watson and M Greaves re preparation for outcome of taxation appeal, bulk update to group members and managing group member enquiries	ELM	0.20	\$610.00	\$122.00
26-May-20	Perusing draft update letter to group members and email to E Mukherji re same	AJW	0.10	\$790.00	\$79.00
27-May-20	Email to CA Projects Team re preparation for mailout	MYG	0.10	\$540.00	\$54.00
27-May-20	Preparation for bulk mailout to group members, finalising draft update letter to group members, multiple emails to and from CA Projects Team re preparing data extracts, reviewing data extracts and email to H Soley re reviewing data re same	MYG	0.70	\$540.00	\$378.00
27-May-20	Multiple telephone calls to CA Projects Team re export of data for mailouts	MYG	0.30	\$540.00	\$162.00
27-May-20	Telephone call to E Mukherji re bulk mailout	MYG	0.10	\$540.00	\$54.00
27-May-20	Attending appeal judgement re taxation dispute and perusing and considering judgement	CAR	0.30	\$440.00	\$132.00
27-May-20	Reviewing auto attendant transcript and email to E Mukherji re same	CAR	0.20	\$440.00	\$88.00
27-May-20	Drafting amendments to website text	CAR	0.30	\$440.00	\$132.00
27-May-20	Telephone call from M Greaves re bulk mailout	ELM	0.10	\$610.00	\$61.00
27-May-20	Considering Full Court decision re taxation appeal	ELM	0.50	\$610.00	\$305.00
27-May-20	Considering updating Touchpoint telephone system, various emails re preparation for group member update letter and managing group member enquiries	ELM	0.30	\$610.00	\$183.00
27-May-20	Telephone call to C Matthews re outcome of taxation appeal, next steps, further distribution and update to group members	ELM	0.40	\$610.00	\$244.00
27-May-20	Email to C Matthews re outcome of taxation appeal	ELM	0.10	\$610.00	\$61.00
27-May-20	Attending appeal judgement re taxation dispute, email to E Mukherji re judgement and next steps and perusing and considering judgement	AJW	0.60	\$790.00	\$474.00

Date	Details	Oper	Units	Rate	Amount
28-May-20	Various attendances re preparing bulk mailout, multiple emails to and from CA Projects Team, reviewing dataset against details in MatterSphere database, emails to and from H Soley and D Wood re reviewing contact details and reviewing finalised dataset for mailout	MYG	1.60	\$540.00	\$864.00
28-May-20	Telephone call to H Soley re reviewing data export for mailout	MYG	0.20	\$540.00	\$108.00
28-May-20	Reviewing Touchpoint telephone system flowchart in preparation for managing group member enquiries	MYG	0.10	\$540.00	\$54.00
28-May-20	Telephone conference with C Raso and CA Projects Team re steps in preparation for correspondence to group members	MYG	0.10	\$540.00	\$54.00
28-May-20	Reviewing and amending website updates following taxation appeal hearing and emails to and from C Raso re same	MYG	0.20	\$540.00	\$108.00
28-May-20	Reviewing email from M Greaves re mailout	CAR	0.10	\$440.00	\$44.00
28-May-20	Telephone conference with M Greaves and CA Projects Team re steps in preparation for correspondence to group members	CAR	0.10	\$440.00	\$44.00
28-May-20	Drafting and sending letters to insurers re outcome of taxation dispute	CAR	0.70	\$440.00	\$308.00
28-May-20	Email to Marketing Department re settling amendments to website	CAR	0.20	\$440.00	\$88.00
28-May-20	Email to Y lqbal re hard copy mailout	CAR	0.20	\$440.00	\$88.00
29-May-20	Telephone conference with A Watson and E Mukherji and S Rooke, Pricewaterhouse Coopers and S Reed, Pricewaterhouse Coopers re consideration of application for special leave following judgement	MYG	0.20	\$540.00	\$108.00
29-May-20	Multiple emails to and from CA Project Support re email mailout and reviewing various samples	MYG	0.60	\$540.00	\$324.00
29-May-20	Multiple emails to and from Y lqbal re hard copy mailout and reviewing various samples	MYG	0.70	\$540.00	\$378.00
29-May-20	Telephone conference with A Watson and M Greaves and S Rooke, Pricewaterhouse Coopers and S Reed, Pricewaterhouse Coopers re consideration of application for special leave following judgement	ELM	0.20	\$610.00	\$122.00
29-May-20	Running mail merges re hard copy mailout	YAI	1.30	\$240.00	\$312.00
29-May-20	Telephone conference with E Mukherji and M Greaves and S Rooke, Pricewaterhouse Coopers and S Reed, Pricewaterhouse Coopers re consideration of application for special leave following judgement	AJW	0.20	\$790.00	\$158.00
			18.20		\$9,470.00

## **Professional Fees Summary**

	Rate	Units	Amount
Andrew Watson	\$790.00	0.90	\$711.00
Christian Raso	\$440.00	4.10	\$1,804.00
Elizabeth Mukherji	\$610.00	3.10	\$1,891.00
Megan Greaves	\$540.00	8.80	\$4,752.00
Yaseen lqbal	\$240.00	1.30	\$312.00
		18.20	\$9,470.00

## **Professional Fees-Event** Code Summary

Units Amount

**Professional Fees Summary** 

\$9,470.00

\$9,470.00

### **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

#### By Cheque:

## **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

#### By Direct Debit:

Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

#### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

#### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Card Number:	
Exp Date:	
Card Holder :	
Signature :	
Matter No: 3052491	Regarding: Kilmore Settlement Admin - General
Invoice Number:	Amount Due: \$10,417.00 AUD
Invoice Date: 17 June 2020	Due Date: 01 July 2020



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

21-07-2020 Matter Ref 3052491 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street Melbourne VIC 3000

## **RE: Kilmore Settlement Admin - General**

**TO:** Administration costs and disbursements incurred for the period 1 June 2020 to 30 June 2020 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

## SUMMARY OF AMOUNT DUE

Total Professional Fees	\$6,296.00 AUD
Total Disbursements	\$0.00 AUD
Total GST Applied	\$629.60 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$6,925.60 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



## NOTIFICATION OF RIGHTS under Section 3.4.35 of the LEGAL PROFESSION ACT 2004 (VIC)

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- Seek a Costs Review at the Costs Court of the Supreme Court of Victoria ('Costs Court') under *Division* 7 of *Part* 3.4 of the Act. Different time limits apply for making an application for a Costs Review depending on the date you first instructed us to act in relation to the matter which is the subject of the bill. If first instructions were received:-
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whichever is the earlier or earliest. An application which is out of time will be allowed unless we can establish that we would be unfairly prejudiced.

- On or after 9 May 2007, an application must be made within twelve (12) months of the date:
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• the costs were paid, if neither a bill was given nor a request was made. whichever is the earlier or earliest. An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs

- Court is of the view that it is fair and just for the application to be heard out of time; Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement
- Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement under the provisions of *Section 3.4.32* of the Act, if applicable. The time limit for this application is six (6) years from the date the cause of action arose;
- Make a Complaint to the Legal Services Commissioner under *Chapter 4* of the Act within sixty (60) days after the legal costs were payable or if an itemised bill was requested in respect of those costs, then within thirty (30) days after the request was complied with. The legal costs must not exceed \$25,000 in respect of any one matter. You may be able to make a Complaint to the Legal Services Commissioner up to four (4) months after that time limit expires, provided you are able to satisfy the Commissioner that there was a reasonable cause for the delay in making the Complaint. You will not be able to make a Complaint if the costs are or have been the subject of legal proceedings for recovery or a Costs Review at the Costs Court.

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- Lodge a Costs Dispute Complaint under *Division 1* of *Part 5.2* of the Uniform Law with the Victorian Legal Services Commission ('Commission') within sixty (60) days of the legal costs becoming payable or if an itemised bill was requested within thirty (30) days of the request being complied with. The Commission may waive the time limits specified if satisfied that:-
  - the Complaint is made within four (4) months of the specified period, and
  - after having regard to the delay and the reasons for the delay, it just and fair to deal with the Complaint out of time; and
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The Commission can only deal with costs disputes where legal costs are less than \$128,760 or where legal costs are equal to or more than \$128,760, but the total in dispute is \$12,880 or less. These figures are subject to indexation.

- Provided you are not a 'commercial or government client' as defined in section 170 (2) of the Uniform Law, Seek a Costs Assessment under *Division* 7 of *Part 4.3* of the Uniform Law by the Costs Court of the Supreme Court ('Costs Court'). The application for assessment must be made within twelve (12) months of:
  - o a bill being given; or
  - a request for payment being made; or
  - legal costs being paid, if neither a bill nor a request was made.

An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs Court is of the view that it is fair and just for the application to be heard out of time.

### INTEREST

If the bill remains unpaid for more than fourteen (14) days of being given, we will charge interest in accordance with *Section 195* of the Uniform Law or the terms of the costs agreement, if those terms are different from the Uniform Law. The rate of interest is the Cash Rate Target, as specified by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change you can check the applicable rate at <u>www.rba.gov.au</u>.

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We may withdraw the money from trust in accordance with *Rule 42 (3)* of the *Legal Profession Uniform General Rules 2015* as follows:

- (a) if you do not object to the amount specified in the bill within seven (7) business days after you were given the bill; or
- (b) if you do object to the amount specified in the bill within seven (7) business days of being given the bill, but you have not referred the matter to the Commission or the Costs Court for a Costs Assessment and thirty (30) days after the later of the following dates has expired:
  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

Date	Details	Oper	Units	Rate	Amount
01-Jun-20	Reviewing email from H Soley re capturing data in admin portal and email to H Soley and CA Project Support re same	MYG	0.10	\$540.00	\$54.00
01-Jun-20	Email to H Soley re update following bulk mail out	MYG	0.10	\$540.00	\$54.00
01-Jun-20	Considering email from M Greaves re update on bulk mail out	ELM	0.10	\$610.00	\$61.00
02-Jun-20	Reviewing email from H Soley re feedback following bulk mail out	MYG	0.10	\$540.00	\$54.00
02-Jun-20	Telephone conference with A Watson, E Mukherji, D Bloom QC, D McInerney, S Rooke and S Reed, PricewaterhouseCoopers re consideration of application for special leave following judgment	MYG	0.10	\$540.00	\$54.00
02-Jun-20	Reviewing email from finance team re settlement accounts and replied re same	MYG	0.10	\$540.00	\$54.00
02-Jun-20	Telephone conference with A Watson, M Greaves, D Bloom QC, D McInerney, S Rooke and S Reed, PricewaterhouseCoopers re consideration of application for special leave following judgment	ELM	0.10	\$610.00	\$61.00
02-Jun-20	Telephone conference with E Mukherji, M Greaves, D Bloom QC, D McInerney, S Rooke and S Reed, PricewaterhouseCoopers re consideration of application for special leave following judgment	AJW	0.10	\$790.00	\$79.00
04-Jun-20	Conference with E Mukherji re analysis of factors to consider following appeal judgement	MYG	0.10	\$540.00	\$54.00
04-Jun-20	Email to E Mukherji re provision of material for analysis	MYG	0.10	\$540.00	\$54.00
04-Jun-20	Telephone call to C Zheng re account reconciliation	ELM	0.10	\$610.00	\$61.00
04-Jun-20	Conference with M Greaves re analysis of factors to consider following appeal judgement	ELM	0.10	\$610.00	\$61.00
04-Jun-20	Telephone call to C Zheng re account reconciliation	ELM	0.10	\$610.00	\$61.00
04-Jun-20	Telephone conference with E Mukherji re balance of settlement funds and special leave application	AJW	0.30	\$790.00	\$237.00
04-Jun-20	Considering costs breakdown provided by PricewaterhouseCoopers, email to H Soley re same	ELM	0.50	\$610.00	\$305.00
04-Jun-20	Telephone conference with A Watson re balance of settlement funds and special leave application	ELM	0.30	\$610.00	\$183.00
05-Jun-20	Reviewing email from A Watson re consideration of lodging special leave application and email to S Reed, PricewaterhouseCoopers re same	MYG	0.10	\$540.00	\$54.00
05-Jun-20	Telephone call from S Rooke, PricewaterhouseCoopers re enquiry re tax and email to A Watson re same	MYG	0.10	\$540.00	\$54.00

	Details	Oper	Units	Rate	Amount
05-Jun-20	Perusing memorandum re costs and available funds for taxation, email to E Mukherji re same, perusing and considering email from M Greaves re same	AJW	0.30	\$790.00	\$237.00
07-Jun-20	Considering issues of interest and penalties on tax debt, calculations prepared by J Peck and email to A Watson and M Greaves re same	ELM	0.20	\$610.00	\$122.00
08-Jun-20	Email to S Reed, PricewaterhouseCoopers re calculation of penalties and interest	ELM	0.10	\$610.00	\$61.00
09-Jun-20	Email to S Reed, PricewaterhouseCoopers re calculation of penalties and interest	ELM	0.10	\$610.00	\$61.00
11-Jun-20	Telephone conference with S Reed, PricewaterhouseCoopers re calculation of penalties and interest	ELM	0.20	\$610.00	\$122.00
12-Jun-20	Perusing calculations re interest owing on tax, email from E Mukherji re same	AJW	0.20	\$790.00	\$158.00
15-Jun-20	Reviewing emails from E Mukherji and S Rooke, PricewaterhouseCoopers re preparing special leave to appeal application	MYG	0.10	\$540.00	\$54.00
15-Jun-20	Telephone conference with E Mukherji re special leave to appeal and confirmation of instructions to PricewaterhouseCoopers re same		0.20	\$790.00	\$158.00
15-Jun-20	Considering interest calculations and note prepared by PricewaterhouseCoopers	ELM	0.30	\$610.00	\$183.00
15-Jun-20	Telephone conference with A Watson re special leave to appeal and confirmation of instructions to PricewaterhouseCoopers re same	ELM	0.20	\$610.00	\$122.00
19-Jun-20	Telephone conference with E Mukherji and D McInerney, PricewaterhouseCoopers re affidavit re public interest	AJW	0.30	\$790.00	\$237.00
19-Jun-20	Telephone conference with A Watson and D McInerney, PricewaterhouseCoopers re preparation of affidavit re public interest	ELM	0.30	\$610.00	\$183.00
20-Jun-20	Considering settlement administration historical data and email to S Reed and S Rooke, PricewaterhouseCoopers re preparation of affidavit for special leave application	ELM	0.50	\$610.00	\$305.00
22-Jun-20	Reviewing emails from E Mukherji re information required to prepare for application for special leave	MYG	0.10	\$540.00	\$54.00
22-Jun-20	Perusing submissions re special leave, email to PricewaterhouseCoopers re same	AJW	0.30	\$790.00	\$237.00
22-Jun-20	Considering historical settlement administration data for special leave application	ELM	0.30	\$610.00	\$183.00
22-Jun-20	Telephone conference with S Rooke and S Reed, PricewaterhouseCoopers re special leave application and costs estimate	ELM	0.20	\$610.00	\$122.00
23-Jun-20	Multiple emails from H Soley re group member enquiries and replied re same	MYG	0.30	\$540.00	\$162.00

Date	Details	Oper	Units	Rate	Amount
23-Jun-20	Telephone conference with PricewaterhouseCoopers re special leave application and affidavit in support, approach to settlement administration generally	ELM	0.30	\$610.00	\$183.00
23-Jun-20	Telephone conference with A Watson re affidavit in support of application for special leave	ELM	0.20	\$610.00	\$122.00
23-Jun-20	Conference with A Watson and D McInerney, PricewaterhouseCoopers re preparation of special leave application and affidavit in support	ELM	0.20	\$610.00	\$122.00
23-Jun-20	Telephone conference with E Mukherji re affidavit in support of application for special leave	AJW	0.20	\$790.00	\$158.00
23-Jun-20	Conference with E Mukherji and D McInerney, PricewaterhouseCoopers re preparation of special leave application and affidavit in support	AJW	0.20	\$790.00	\$158.00
23-Jun-20	Settling affidavit re special leave application	AJW	0.40	\$790.00	\$316.00
23-Jun-20	Considering draft special leave application	ELM	0.20	\$610.00	\$122.00
24-Jun-20	Various attendances re finalising affidavit for special leave application, including multiple emails to and from A Watson and E O'Shea re same and multiple emails to and from M Wyles, PricewaterhouseCoopers re same	MYG	0.50	\$540.00	\$270.00
24-Jun-20	Reviewing emails from D McInerney, S Reed and M Wyles, PricewaterhouseCoopers re special leave application	MYG	0.10	\$540.00	\$54.00
24-Jun-20	Telephone call to M Wyles, PricewaterhouseCoopers re filing affidavit for special leave application	MYG	0.10	\$540.00	\$54.00
24-Jun-20	Conference with H Soley re material filed re special leave application	MYG	0.10	\$540.00	\$54.00
24-Jun-20	Perusing final version of affidavit, attendance at swearing of same	AJW	0.20	\$790.00	\$158.00
25-Jun-20	Telephone call to C Matthews re update on tax appeal	ELM	0.10	\$610.00	\$61.00
26-Jun-20	Reviewing email from H Soley re return to sender mail following bulk mail out	MYG	0.10	\$540.00	\$54.00
29-Jun-20	Conference with H Soley re obtaining updated contact details from return to sender group members	MYG	0.10	\$540.00	\$54.00
			9.80		\$6,296.00

# **Professional Fees Summary**

	Rate	Units	Amount
Andrew Watson	\$790.00	2.70	\$2,133.00
Elizabeth Mukherji	\$610.00	4.70	\$2,867.00
Megan Greaves	\$540.00	2.40	\$1,296.00
		9.80	\$6,296.00

## Professional Fees-Event Code Summary

Units Amount

## **Professional Fees Summary**

Professional Fees Subject to GST

\$6,296.00

\$6,296.00

### **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

#### By Cheque:

## **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

#### By Direct Debit:

Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

#### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

#### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Card Number:	
Exp Date:	
Card Holder :	
Signature :	
Matter No: 3052491	Regarding: Kilmore Settlement Admin - General
Invoice Number:	Amount Due: \$6,925.60 AUD
Invoice Date: 21 July 2020	Due Date: 04 August 2020



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

28-08-2020 Matter Ref 3052491 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street Melbourne VIC 3000

### **RE: Kilmore Settlement Admin - General**

**TO:** Administration costs and disbursements incurred for the period 1 July 2020 to 30 July 2020 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

## SUMMARY OF AMOUNT DUE

Total Professional Fees	\$1,582.00 AUD
Total Disbursements	\$90,125.18 AUD
Total GST Applied	\$9,002.47 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$100,709.65 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



## NOTIFICATION OF RIGHTS under Section 3.4.35 of the LEGAL PROFESSION ACT 2004 (VIC)

#### This Notification applies if first instructions were received by us before 1 July 2015.

If you have any concerns about legal costs please contact the lawyer responsible for your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns cannot be satisfactorily resolved or a dispute arises and you are not a commercial or government client as defined by the Legal Profession Act 2004 (Vic) ('Act'), you may:-

- Seek a Costs Review at the Costs Court of the Supreme Court of Victoria ('Costs Court') under *Division* 7 of *Part* 3.4 of the Act. Different time limits apply for making an application for a Costs Review depending on the date you first instructed us to act in relation to the matter which is the subject of the bill. If first instructions were received:-
  - on 12 December 2004 to 8 May 2007 inclusive, an application must be made within sixty (60) days of date:-
    - the bill was given; or
    - a request for payment was made; or
    - the costs were paid,

whichever is the earlier or earliest. An application which is out of time will be allowed unless we can establish that we would be unfairly prejudiced.

- On or after 9 May 2007, an application must be made within twelve (12) months of the date:
  - the bill being given; or
  - a request for payment was made; or

• the costs were paid, if neither a bill was given nor a request was made. whichever is the earlier or earliest. An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs

- Court is of the view that it is fair and just for the application to be heard out of time; **Apply** to the **Victorian Civil and Administrative Tribunal** to set aside the costs agreement under the provisions of *Section 3.4.32* of the Act, if applicable. The time limit for this application is six (6) years from the date the cause of action arose;
- Make a Complaint to the Legal Services Commissioner under *Chapter 4* of the Act within sixty (60) days after the legal costs were payable or if an itemised bill was requested in respect of those costs, then within thirty (30) days after the request was complied with. The legal costs must not exceed \$25,000 in respect of any one matter. You may be able to make a Complaint to the Legal Services Commissioner up to four (4) months after that time limit expires, provided you are able to satisfy the Commissioner that there was a reasonable cause for the delay in making the Complaint. You will not be able to make a Complaint if the costs are or have been the subject of legal proceedings for recovery or a Costs Review at the Costs Court.

#### INTEREST

If first instructions were received before 1 July 2015 and the bill remains unpaid for more than thirty (30) days, we will charge interest on the outstanding amount at a rate that is equal to the Cash Rate Target, as fixed by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change. To check the applicable Cash Rate Target at any relevant time, go to www.rba.gov.au.

#### NOTICE OF WITHDRAWAL OF TRUST MONEY

If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs to Maurice Blackburn Pty Ltd.

### NOTIFICATION OF RIGHTS under Section 192 of the LEGAL PROFESSION UNIFORM LAW (Victoria) ('Uniform Law')

#### This Notification applies if you provided first instructions on or after 1 July 2015.

If you have any concerns about legal costs please contact the lawyer handling your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns are not satisfactorily resolved or a dispute arises you may:-

- Request an itemised bill within thirty (30) days of the date upon which legal costs become payable. However, if the total amount of legal costs specified in the itemised bill is more than the amount specified in the lump sum bill for the same matter we may be able to recover the higher or additional amount if the costs are determined to be payable after a costs assessment under *Section 198* or after a binding determination under *Section 292* of the Uniform Law.
- Lodge a Costs Dispute Complaint under *Division 1* of *Part 5.2* of the Uniform Law with the Victorian Legal Services Commission ('Commission') within sixty (60) days of the legal costs becoming payable or if an itemised bill was requested within thirty (30) days of the request being complied with. The Commission may waive the time limits specified if satisfied that:-
  - the Complaint is made within four (4) months of the specified period, and
  - after having regard to the delay and the reasons for the delay, it just and fair to deal with the Complaint out of time; and
  - we have not commenced legal proceedings in respect of the legal costs.

The Commission can only deal with costs disputes where legal costs are less than \$128,760 or where legal costs are equal to or more than \$128,760, but the total in dispute is \$12,880 or less. These figures are subject to indexation.

- Provided you are not a 'commercial or government client' as defined in section 170 (2) of the Uniform Law, Seek a Costs Assessment under *Division* 7 of *Part 4.3* of the Uniform Law by the Costs Court of the Supreme Court ('Costs Court'). The application for assessment must be made within twelve (12) months of:
  - o a bill being given; or
  - a request for payment being made; or
  - legal costs being paid, if neither a bill nor a request was made.

An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs Court is of the view that it is fair and just for the application to be heard out of time.

### INTEREST

If the bill remains unpaid for more than fourteen (14) days of being given, we will charge interest in accordance with *Section 195* of the Uniform Law or the terms of the costs agreement, if those terms are different from the Uniform Law. The rate of interest is the Cash Rate Target, as specified by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change you can check the applicable rate at <u>www.rba.gov.au</u>.

#### NOTICE OF WITHDRAWAL OF TRUST MONEY

If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs.

We may withdraw the money from trust in accordance with *Rule 42 (3)* of the *Legal Profession Uniform General Rules 2015* as follows:

- (a) if you do not object to the amount specified in the bill within seven (7) business days after you were given the bill; or
- (b) if you do object to the amount specified in the bill within seven (7) business days of being given the bill, but you have not referred the matter to the Commission or the Costs Court for a Costs Assessment and thirty (30) days after the later of the following dates has expired:
  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

Date	Details	Oper	Units	Rate	Amount
16-Jul-20	Perusing and considering Australian Taxation Office submissions re special leave application	AJW	0.30	\$790.00	\$237.00
16-Jul-20	Considering Australian Taxation Office response to special leave application	ELM	0.20	\$610.00	\$122.00
20-Jul-20	Reviewing email from group member re enquiry re further distribution and email to H Soley re same	MYG	0.20	\$540.00	\$108.00
21-Jul-20	Conference with E Mukherji and M Greaves re special leave application, group member update and preparation for costs approval	AJW	0.20	\$790.00	\$158.00
21-Jul-20	Conference with A Watson and E Mukherji re special leave application, group member update and preparation for costs approval	MYG	0.20	\$540.00	\$108.00
21-Jul-20	Reviewing Commisioner's response to special leave application and Applicant's reply, and emails from S Rooke, PricewaterhouseCoopers and A Watson re same	MYG	0.30	\$540.00	\$162.00
21-Jul-20	Conference with A Watson and and M Greaves re special leave application, group member update and preparation for costs approval	ELM	0.20	\$610.00	\$122.00
21-Jul-20	Perusing draft reply submissions re special leave application, drafting email to S Reed, PricewaterhouseCoopers re same	AJW	0.10	\$790.00	\$79.00
22-Jul-20	Conference, M Greaves and H Soley re preparation for costs application	MYG	0.10	\$540.00	\$54.00
29-Jul-20	Reviewing and amending memorandum for J White, costs referee and emails to H Soley re same	MYG	0.30	\$540.00	\$162.00
31-Jul-20	Drafting update letter to group members and email to E Mukherji to settle same	MYG	0.50	\$540.00	\$270.00
			2.60		\$1,582.00

## **Professional Fees Summary**

	Rate	Units	Amount
Andrew Watson	\$790.00	0.60	\$474.00
Elizabeth Mukherji	\$610.00	0.40	\$244.00
Megan Greaves	\$540.00	1.60	\$864.00
		2.60	\$1,582.00

## Professional Fees-Event Code Summary

Units Amount

## **Professional Fees Summary**

Professional Fees Sub	piect to GST
	Jeel 10 00 1

\$1,582.00

\$1,582.00

## Disbursements

Date	Details	Amount
Disbursement	s Subject to GST	
29-May-2020	Law Image Service (MELB) Pty Ltd - Photocopying Charges - Invoice M0066273	\$1,880.00
30-Jun-2020	PricewaterhouseCoopers - Expert Fees - Invoice 40066633	\$23,970.50
31-Jul-2020	PricewaterhouseCoopers - Expert Fees - Invoice 40076131	\$62,592.18
	-	\$88,442.68
Disbursement	s Not Subject to GST	
30-Jun-2020	PricewaterhouseCoopers - Expert Fees - Invoice 40066633 (GST Free)	\$1,682.50
	-	\$1,682.50
Disbursemer	nt Summary	
	Disbursements Subject to GST	\$88,442.68
	Disbursements Not Subject to GST	\$1,682.50
	-	\$90,125.18

### **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

#### By Cheque:

## **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

#### By Direct Debit:

Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

#### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

#### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Card Number:	
Exp Date:	
Card Holder :	
Signature :	
Matter No: 3052491	Regarding: Kilmore Settlement Admin - General
Invoice Number:	Amount Due: \$100,709.65 AUD
Invoice Date: 28 August 2020	Due Date: 11 September 2020



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

08-09-2020 Matter Ref 3052491 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street Melbourne VIC 3000

## **RE: Kilmore Settlement Admin - General**

**TO:** Administration costs and disbursements incurred for the period 1 August 2020 to 31 August 2020 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

## SUMMARY OF AMOUNT DUE

Total Professional Fees	\$3,775.00 AUD
Total Disbursements	\$0.00 AUD
Total GST Applied	\$377.50 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$4,152.50 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



## NOTIFICATION OF RIGHTS under Section 3.4.35 of the LEGAL PROFESSION ACT 2004 (VIC)

#### This Notification applies if first instructions were received by us before 1 July 2015.

If you have any concerns about legal costs please contact the lawyer responsible for your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns cannot be satisfactorily resolved or a dispute arises and you are not a commercial or government client as defined by the Legal Profession Act 2004 (Vic) ('Act'), you may:-

- Seek a Costs Review at the Costs Court of the Supreme Court of Victoria ('Costs Court') under *Division* 7 of *Part* 3.4 of the Act. Different time limits apply for making an application for a Costs Review depending on the date you first instructed us to act in relation to the matter which is the subject of the bill. If first instructions were received:-
  - on 12 December 2004 to 8 May 2007 inclusive, an application must be made within sixty (60) days of date:-
    - the bill was given; or
    - a request for payment was made; or
    - the costs were paid,

whichever is the earlier or earliest. An application which is out of time will be allowed unless we can establish that we would be unfairly prejudiced.

- On or after 9 May 2007, an application must be made within twelve (12) months of the date:
  - the bill being given; or
  - a request for payment was made; or

• the costs were paid, if neither a bill was given nor a request was made. whichever is the earlier or earliest. An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs

- Court is of the view that it is fair and just for the application to be heard out of time; Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement
- Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement under the provisions of Section 3.4.32 of the Act, if applicable. The time limit for this application is six (6) years from the date the cause of action arose;
- Make a Complaint to the Legal Services Commissioner under *Chapter 4* of the Act within sixty (60) days after the legal costs were payable or if an itemised bill was requested in respect of those costs, then within thirty (30) days after the request was complied with. The legal costs must not exceed \$25,000 in respect of any one matter. You may be able to make a Complaint to the Legal Services Commissioner up to four (4) months after that time limit expires, provided you are able to satisfy the Commissioner that there was a reasonable cause for the delay in making the Complaint. You will not be able to make a Complaint if the costs are or have been the subject of legal proceedings for recovery or a Costs Review at the Costs Court.

#### INTEREST

If first instructions were received before 1 July 2015 and the bill remains unpaid for more than thirty (30) days, we will charge interest on the outstanding amount at a rate that is equal to the Cash Rate Target, as fixed by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change. To check the applicable Cash Rate Target at any relevant time, go to www.rba.gov.au.

### NOTICE OF WITHDRAWAL OF TRUST MONEY

If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs to Maurice Blackburn Pty Ltd.

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#### This Notification applies if you provided first instructions on or after 1 July 2015.

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- Request an itemised bill within thirty (30) days of the date upon which legal costs become payable. However, if the total amount of legal costs specified in the itemised bill is more than the amount specified in the lump sum bill for the same matter we may be able to recover the higher or additional amount if the costs are determined to be payable after a costs assessment under *Section 198* or after a binding determination under *Section 292* of the Uniform Law.
- Lodge a Costs Dispute Complaint under *Division 1* of *Part 5.2* of the Uniform Law with the Victorian Legal Services Commission ('Commission') within sixty (60) days of the legal costs becoming payable or if an itemised bill was requested within thirty (30) days of the request being complied with. The Commission may waive the time limits specified if satisfied that:-
  - the Complaint is made within four (4) months of the specified period, and
  - after having regard to the delay and the reasons for the delay, it just and fair to deal with the Complaint out of time; and
  - we have not commenced legal proceedings in respect of the legal costs.

The Commission can only deal with costs disputes where legal costs are less than \$128,760 or where legal costs are equal to or more than \$128,760, but the total in dispute is \$12,880 or less. These figures are subject to indexation.

- Provided you are not a 'commercial or government client' as defined in section 170 (2) of the Uniform Law, Seek a Costs Assessment under *Division* 7 of *Part 4.3* of the Uniform Law by the Costs Court of the Supreme Court ('Costs Court'). The application for assessment must be made within twelve (12) months of:
  - o a bill being given; or
  - a request for payment being made; or
  - legal costs being paid, if neither a bill nor a request was made.

An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs Court is of the view that it is fair and just for the application to be heard out of time.

### INTEREST

If the bill remains unpaid for more than fourteen (14) days of being given, we will charge interest in accordance with *Section 195* of the Uniform Law or the terms of the costs agreement, if those terms are different from the Uniform Law. The rate of interest is the Cash Rate Target, as specified by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change you can check the applicable rate at <u>www.rba.gov.au</u>.

#### NOTICE OF WITHDRAWAL OF TRUST MONEY

If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs.

We may withdraw the money from trust in accordance with *Rule 42 (3)* of the *Legal Profession Uniform General Rules 2015* as follows:

- (a) if you do not object to the amount specified in the bill within seven (7) business days after you were given the bill; or
- (b) if you do object to the amount specified in the bill within seven (7) business days of being given the bill, but you have not referred the matter to the Commission or the Costs Court for a Costs Assessment and thirty (30) days after the later of the following dates has expired:
  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

Date	Details	Oper	Units	Rate	Amount
04-Aug-20	Settling update to group members	ELM	0.10	\$610.00	\$61.00
05-Aug-20	Reviewing and amending draft update letter to group members and email to A Watson to settle re same	MYG	0.30	\$540.00	\$162.00
05-Aug-20	Settling group member update re special leave application	AJW	0.20	\$790.00	\$158.00
06-Aug-20	Conference with E Mukherji re draft update letter to group members	MYG	0.10	\$540.00	\$54.00
06-Aug-20	Conference with M Greaves re draft update letter to group members	ELM	0.10	\$610.00	\$61.00
07-Aug-20	Email to A Watson re draft update letter to group members	MYG	0.10	\$540.00	\$54.00
07-Aug-20	Various attendances re bulk mail out to group members including emails to and from A Watson, settling letter, email to Y Iqbal re hard copy mail out and email to CA Project Support re email mail out and mail out list	MYG	0.50	\$540.00	\$270.00
07-Aug-20	Perusing email from M Greaves re group member update and replied re same	AJW	0.10	\$790.00	\$79.00
10-Aug-20	Conference with T Ashenden re mail out list	MYG	0.10	\$540.00	\$54.00
10-Aug-20	Reviewing correspondence from clinic re outstanding invoices, reviewing email from H Soley and email to E Mukherji re same	MYG	0.20	\$540.00	\$108.00
10-Aug-20	Email to and from J White, special costs referee re update on report	MYG	0.10	\$540.00	\$54.00
10-Aug-20	Telephone conference with S Reed, PricewaterhouseCoopers re preparation and lodgement of appeal book	ELM	0.10	\$610.00	\$61.00
11-Aug-20	Conference with T Ashenden re bulk mail out to group members	MYG	0.10	\$540.00	\$54.00
11-Aug-20	Email to M Greaves re invoices for medical records not sent to Maurice Blackburn	ELM	0.10	\$610.00	\$61.00
12-Aug-20	Reviewing email from H Soley re obtaining updated contacted details	MYG	0.10	\$540.00	\$54.00
12-Aug-20	Reviewing filed application book for appeal to High Court	MYG	0.20	\$540.00	\$108.00
12-Aug-20	Reviewing email from H Soley re updated contact details in preparation for bulk mail out and replied re same	MYG	0.10	\$540.00	\$54.00
13-Aug-20	Reviewing spreadsheet re non-contactable group members, reviewing files and portal re various group members and email to H Soley re updating portal re same	MYG	0.50	\$540.00	\$270.00
14-Aug-20	Reviewing email from H Soley re group member contact enquiry and email to H Soley and E Mukherji re same	MYG	0.10	\$540.00	\$54.00
20-Aug-20	Email to Y lqbal re hard copy mail out to group members	MYG	0.10	\$540.00	\$54.00

Date	Details	Oper	Units	Rate	Amount
24-Aug-20	Reviewing email from H Soley re updated data for mail out and email to CA Project Support to prepare mailing lists for bulk mail out to group members	MYG	0.10	\$540.00	\$54.00
25-Aug-20	Reviewing and cross-checking mail out lists and emails to and from H Soley and CA Project Support re same	MYG	0.40	\$540.00	\$216.00
25-Aug-20	Conference with H Soley re preparation for bulk mail out	MYG	0.20	\$540.00	\$108.00
26-Aug-20	Various attendances re bulk mail out to group members including, reviewing and settling mail lists, multiple emails to and from CA Project Support re preparing email mail out, reviewing email samples and providing feedback, approving final email mail out, running mail merge for postal mail out, emails to and from H Soley and email to Y lqbal re same		2.40	\$540.00	\$1,296.00
27-Aug-20	Drafting updates to touchpoint and website and email to E Mukherji to settle	MYG	0.30	\$540.00	\$162.00
31-Aug-20	Reviewing email from R Turner re touchpoint updates	MYG	0.10	\$540.00	\$54.00
			6.80		\$3,775.00

## **Professional Fees Summary**

	Rate	Units	Amount
Andrew Watson	\$790.00	0.30	\$237.00
Elizabeth Mukherji	\$610.00	0.40	\$244.00
Megan Greaves	\$540.00	6.10	\$3,294.00
		6.80	\$3,775.00

## Professional Fees-Event Code Summary

Units Amount

## **Professional Fees Summary**

Professional Fees Subject to GST	\$3,775.00
	\$3,775.00

### **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

#### By Cheque:

## **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

#### By Direct Debit:

Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

#### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

#### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Card	Nur	nber	:											
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13-10-2020 Matter Ref 3052491 Tax Invoice

Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street Melbourne VIC 3000

#### **RE: Kilmore Settlement Admin - General**

TO: Administration costs and disbursements incurred for the period 1 September 2020 to 20 September 2020 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014

#### SUMMARY OF AMOUNT DUE

Total GST Applied	\$349.48 \$3,844.28	AUD
Total Professional Fees Total Disbursements	\$1,377.00 \$2,117.80	

With Compliments

MAURICE BLACKBURN PTY LTD

Maurice Blackburn Lawyers Since 1919

Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001

DX 466 Melbourne

**T** (03) 9605 2700 **F** (03) 9258 9600

## NOTIFICATION OF RIGHTS under Section 3.4.35 of the LEGAL PROFESSION ACT 2004 (VIC)

## This Notification applies if first instructions were received by us before 1 July 2015.

If you have any concerns about legal costs please contact the lawyer responsible for your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns cannot be satisfactorily resolved or a dispute arises and you are not a commercial or government client as defined by the *Legal Profession Act 2004 (Vic)* ('Act'), you may:-

- Seek a Costs Review at the Costs Court of the Supreme Court of Victoria ('Costs Court')
  under Division 7 of Part 3.4 of the Act. Different time limits apply for making an application for a
  Costs Review depending on the date you first instructed us to act in relation to the matter which
  is the subject of the bill. If first instructions were received:-
  - on 12 December 2004 to 8 May 2007 inclusive, an application must be made within sixty (60) days of date:-
    - the bill was given; or
    - a request for payment was made; or
    - the costs were paid,

whichever is the earlier or earliest. An application which is out of time will be allowed unless we can establish that we would be unfairly prejudiced.

- On or after 9 May 2007, an application must be made within twelve (12) months of the date:
  - the bill being given; or
  - a request for payment was made; or
  - the costs were paid, if neither a bill was given nor a request was made,

whichever is the earlier or earliest. An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs Court is of the view that it is fair and just for the application to be heard out of time;

- Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement under the provisions of Section 3.4.32 of the Act, if applicable.
- Make a Complaint to the Legal Services Commissioner under Chapter 4 of the Act within sixty (60) days after the legal costs were payable or if an itemised bill was requested in respect of those costs, then within thirty (30) days after the request was complied with. The legal costs must not exceed \$25,000 in respect of any one matter. You may be able to make a Complaint to the Legal Services Commissioner up to four (4) months after that time limit expires, provided you are able to satisfy the Commissioner that there was a reasonable cause for the delay in making the Complaint. You will not be able to make a Complaint if the costs are or have been the subject of legal proceedings for recovery or a Costs Review at the Costs Court.

## INTEREST

If first instructions were received before 1 July 2015 and the bill remains unpaid for more than thirty (30) days, we will charge interest on the outstanding amount at a rate that is equal to the Cash Rate Target, as fixed by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change. To check the applicable Cash Rate Target at any relevant time, go to <u>www.rba.gov.au</u>.

## NOTICE OF WITHDRAWAL OF TRUST MONEY

If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs to Maurice Blackburn Pty Ltd.

### NOTIFICATION OF RIGHTS under Section 192 of the LEGAL PROFESSION UNIFORM LAW (Victoria) ('Uniform Law')

### This Notification applies if you provided first instructions on or after 1 July 2015.

If you have any concerns about legal costs please contact the lawyer handling your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns are not satisfactorily resolved or a dispute arises you may:-

- Request an itemised bill within thirty (30) days of the date upon which legal costs become payable. However, if the total amount of legal costs specified in the itemised bill is more than the amount specified in the lump sum bill for the same matter we may be able to recover the higher or additional amount if the costs are determined to be payable after a costs assessment under Section 198 or after a binding determination under Section 292 of the Uniform Law.
- Lodge a Costs Dispute Complaint under Division 1 of Part 5.2 of the Uniform Law with the Victorian Legal Services Commission ('Commission') within sixty (60) days of the legal costs becoming payable or if an itemised bill was requested within thirty (30) days of the request being complied with. The Commission may waive the time limits specified if satisfied that:
  - o the Complaint is made within four (4) months of the specified period, and
  - after having regard to the delay and the reasons for the delay, it just and fair to deal with the Complaint out of time; and
  - we have not commenced legal proceedings in respect of the legal costs.

The Commission can only deal with costs disputes where legal costs are less than \$106,835 or where legal costs are equal to or more than \$106,835, but the total in dispute is \$10,685 or less. These figures are subject to indexation.

- Provided you are not a 'commercial or government client' as defined in section 170 (2) of the Uniform Law, Seek a Costs Assessment under *Division* 7 of *Part 4.3* of the Uniform Law by the Costs Court of the Supreme Court ('Costs Court'). The application for assessment must be made within twelve (12) months of:-
  - a bill being given; or
  - a request for payment being made; or
  - legal costs being paid, if neither a bill nor a request was made.

An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs Court is of the view that it is fair and just for the application to be heard out of time.

## INTEREST

If the bill remains unpaid for more than fourteen (14) days of being given, we will charge interest in accordance with Section 195 of the Uniform Law or the terms of the costs agreement, if those terms are different from the Uniform Law. The rate of interest is the Cash Rate Target, as specified by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change you can check the applicable rate at www.rba.gov.au.

## NOTICE OF WITHDRAWAL OF TRUST MONEY

If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs.

We may withdraw the money from trust in accordance with Rule 42 (3) of the Legal Profession Uniform General Rules 2015 as follows:

- (a) if you do not object to the amount specified in the bill within seven (7) business days after you
  were given the bill; or
- (b) if you do object to the amount specified in the bill within seven (7) business days of being given the bill, but you have not referred the matter to the Commission or the Costs Court for a Costs Assessment and thirty (30) days after the later of the following dates has expired:
  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

Date	Details	Oper	Units	Rate	Amount
-Sep-20	Considering draft BAS and email to S Reed, PricewaterhouseCoopers re same	ELM	0.20	\$610.00	\$122.00
-Sep-20	Reviewing group member enquiry	MYG	0.10	\$540.00	\$54.00
-Sep-20	Reviewing detailed email from H Soley re group member enquiry	MYG	0.20	\$540.00	\$108.00
-Sep-20	Conference with E Mukherji and H Soley re group member enquiry re settlement monies	MYG	0.30	\$540.00	\$162.00
-Sep-20	Conference with M Greaves and H Soley re group member enquiry re settlement monies	ELM	0.30	\$610.00	\$183.00
-Sep-20	Reviewing account reconciliation	MYG	0.10	\$540.00	\$54.00
-Sep-20	Email to T Thatcher re extract for filenote re administration costs	MYG	0.10	\$540.00	\$54.00
1-Sep-20	Reviewing email from H Soley re group member enquiry re Centrelink and replied re same	MYG	0.10	\$540.00	\$54.00
2-Sep-20	Email to C Zheng re management of settlement account	MYG	0.10	\$540.00	\$54.00
5-Sep-20	Reviewing email from law firm re estate enquiry and email to H Soley re same	MYG	0.20	\$540.00	\$108.00
6-Sep-20	Email to Finance and H Soley re management of settlement account	MYG	0.10	\$540.00	\$54.00
7-Sep-20	Management of settlement accounts, including reviewing controlled money forms and emails to and from A Watson re approval of term deposit transfers and email to Finance re same	MYG	0.20	\$540.00	\$108.00
7-Sep-20	Approving transfer of term deposit funds	AJW	0.10	\$790.00	\$79.00
1-Sep-20	Considering draft BAS and email to S Reed, PricewaterhouseCoopers	ELM	0.30	\$610.00	\$183.00
			2.40		

## **Professional Fees Summary**

		Rate	Units	Amount
Andrew Watson		\$790.00	0.10	\$79.00
Elizabeth Mukherji		\$610.00	0.80	\$488.00
Megan Greaves		\$540.00	1.50	\$810.00
			2.40	\$1,377.00
Professional Fees - Events	Code Summary			
		Un	its	Amount
		2.	.40	\$1,377.00
Professional Fees Summary				
Р	Professional Fees Subject to GST			\$1,377.00
				\$1,377.00

Date	Details	Amount
	Sundries	
Disbursemen	ts Subject to GST	
06-Oct-2015	Nexus Primary Heathcare - Medical Fee - G Fullerton - Invoice 2902JM	\$122.88
06-Oct-2015	Nexus Primary Heathcare - Medical Fee - E Scholes - Invoice 2901JM	\$123.97
02-Oct-2020	Law Image Service (MELB) Pty Ltd - group member bulk mailout - Invoice M0067081	\$1,870.95
	Sundries	\$2,117.80
) isbursement	Summary	
	Disbursements Subject to GST	\$2,117.80
	—	\$2,117.80

## Methods of Payment

#### By Cheque:

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

#### By Direct Debit:

Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

## Credit Card by Phone: (For Invoices up to \$10,000 only)

Please call 03 9605 2700

We thank you in advance for your attention to this detail.

\_\_\_\_\_

### By Credit Card: (For Invoices up to \$10,000 only)

Please complete the following details and return this form to our office

Circle Card : Visa - Mastercard

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Matter No: 3052491						Regarding: Kilmore Settlement Ac										nera	
Invoice Number:					Amount Due:\$3,844.28 AUD												

Invoice Date: 13-October-2020



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

12-11-2020 Matter Ref 3052491 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street Melbourne VIC 3000

## **RE: Kilmore Settlement Admin - General**

**TO:** Administration costs and disbursements incurred for the period 1 October 2020 to 31 October 2020 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

## SUMMARY OF AMOUNT DUE

Total Professional Fees	\$3,798.00 AUD
Total Disbursements	\$0.00 AUD
Total GST Applied	\$379.80 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$4,177.80 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



## NOTIFICATION OF RIGHTS under Section 3.4.35 of the LEGAL PROFESSION ACT 2004 (VIC)

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- Seek a Costs Review at the Costs Court of the Supreme Court of Victoria ('Costs Court') under *Division* 7 of *Part* 3.4 of the Act. Different time limits apply for making an application for a Costs Review depending on the date you first instructed us to act in relation to the matter which is the subject of the bill. If first instructions were received:-
  - on 12 December 2004 to 8 May 2007 inclusive, an application must be made within sixty (60) days of date:-
    - the bill was given; or
    - a request for payment was made; or
    - the costs were paid,

whichever is the earlier or earliest. An application which is out of time will be allowed unless we can establish that we would be unfairly prejudiced.

- On or after 9 May 2007, an application must be made within twelve (12) months of the date:
  - the bill being given; or
  - a request for payment was made; or

• the costs were paid, if neither a bill was given nor a request was made. whichever is the earlier or earliest. An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs

- Court is of the view that it is fair and just for the application to be heard out of time; Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement
- Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement under the provisions of *Section 3.4.32* of the Act, if applicable. The time limit for this application is six (6) years from the date the cause of action arose;
- Make a Complaint to the Legal Services Commissioner under *Chapter 4* of the Act within sixty (60) days after the legal costs were payable or if an itemised bill was requested in respect of those costs, then within thirty (30) days after the request was complied with. The legal costs must not exceed \$25,000 in respect of any one matter. You may be able to make a Complaint to the Legal Services Commissioner up to four (4) months after that time limit expires, provided you are able to satisfy the Commissioner that there was a reasonable cause for the delay in making the Complaint. You will not be able to make a Complaint if the costs are or have been the subject of legal proceedings for recovery or a Costs Review at the Costs Court.

#### INTEREST

If first instructions were received before 1 July 2015 and the bill remains unpaid for more than thirty (30) days, we will charge interest on the outstanding amount at a rate that is equal to the Cash Rate Target, as fixed by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change. To check the applicable Cash Rate Target at any relevant time, go to www.rba.gov.au.

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- Request an itemised bill within thirty (30) days of the date upon which legal costs become payable. However, if the total amount of legal costs specified in the itemised bill is more than the amount specified in the lump sum bill for the same matter we may be able to recover the higher or additional amount if the costs are determined to be payable after a costs assessment under *Section 198* or after a binding determination under *Section 292* of the Uniform Law.
- Lodge a Costs Dispute Complaint under *Division 1* of *Part 5.2* of the Uniform Law with the Victorian Legal Services Commission ('Commission') within sixty (60) days of the legal costs becoming payable or if an itemised bill was requested within thirty (30) days of the request being complied with. The Commission may waive the time limits specified if satisfied that:-
  - the Complaint is made within four (4) months of the specified period, and
  - after having regard to the delay and the reasons for the delay, it just and fair to deal with the Complaint out of time; and
  - we have not commenced legal proceedings in respect of the legal costs.

The Commission can only deal with costs disputes where legal costs are less than \$128,760 or where legal costs are equal to or more than \$128,760, but the total in dispute is \$12,880 or less. These figures are subject to indexation.

- Provided you are not a 'commercial or government client' as defined in section 170 (2) of the Uniform Law, Seek a Costs Assessment under *Division* 7 of *Part 4.3* of the Uniform Law by the Costs Court of the Supreme Court ('Costs Court'). The application for assessment must be made within twelve (12) months of:
  - o a bill being given; or
  - a request for payment being made; or
  - legal costs being paid, if neither a bill nor a request was made.

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### INTEREST

If the bill remains unpaid for more than fourteen (14) days of being given, we will charge interest in accordance with *Section 195* of the Uniform Law or the terms of the costs agreement, if those terms are different from the Uniform Law. The rate of interest is the Cash Rate Target, as specified by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change you can check the applicable rate at <u>www.rba.gov.au</u>.

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- (b) if you do object to the amount specified in the bill within seven (7) business days of being given the bill, but you have not referred the matter to the Commission or the Costs Court for a Costs Assessment and thirty (30) days after the later of the following dates has expired:
  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

Date	Details	Oper	Units	Rate	Amount
09-Oct-20	Reviewing email from H Soley re group member enquiry re further payment and replied re same	MYG	0.10	\$540.00	\$54.00
13-Oct-20	Reviewing email from S Reed, PricewaterhouseCoopers re High Court judgement and replied re same	MYG	0.10	\$540.00	\$54.00
14-Oct-20	Perusing email re refusal of special leave application	AJW	0.10	\$790.00	\$79.00
15-Oct-20	Reviewing and amending confidential note to J White, costs referee	MYG	0.30	\$540.00	\$162.00
15-Oct-20	Reviewing email from M Wyles, PricewaterhouseCoopers re High Court disposition	MYG	0.10	\$540.00	\$54.00
15-Oct-20	Conference with H Soley re estate claim enquiry	MYG	0.20	\$540.00	\$108.00
16-Oct-20	Reviewing email from H Soley re Nexus Primary Healthcare enquiries and replied re same	MYG	0.10	\$540.00	\$54.00
19-Oct-20	Reviewing and amending confidential note to J White, costs referee	MYG	0.30	\$540.00	\$162.00
19-Oct-20	Telephone conference with E Mukherji, S Rooke and S Reed, PricewaterhouseCoopers re dismissal of special leave application and next steps	MYG	0.30	\$540.00	\$162.00
19-Oct-20	Considering email re group member estate and email to H Soley re same	ELM	0.20	\$610.00	\$122.00
19-Oct-20	Telephone conference with M Greaves, S Rooke and S Reed, PricewaterhouseCoopers re dismissal of special leave application and next steps	ELM	0.30	\$610.00	\$183.00
27-Oct-20	Telephone conference with E Mukherji re next steps following dismissal of special leave application	MYG	0.30	\$540.00	\$162.00
27-Oct-20	Telephone conference with M Greaves re next steps following dismissal of special leave application	ELM	0.30	\$610.00	\$183.00
29-Oct-20	Preparation for bulk mail out to group members following dismissal of special leave application, including reviewing and amending draft letter, finalising letter, multiple emails to and from H Soley re contacting group members re updated contact details, emails to and from CA Project Support re preparing for bulk email and emails to and from Y lqbal re preparing for bulk postal mail out	MYG	1.00	\$540.00	\$540.00
29-Oct-20	Conference with A Watson and E Mukherji re preparation for bulk mail out to group members re dismissal of special leave application	MYG	0.20	\$540.00	\$108.00
29-Oct-20	Conference with E Mukherji and M Greaves re preparation for bulk mail out to group members re dismissal of special leave application	AJW	0.20	\$790.00	\$158.00
29-Oct-20	Drafting update letter to group members re outcome of special leave application	ELM	0.30	\$610.00	\$183.00

Date	Details	Oper	Units	Rate	Amount
29-Oct-20	Conference with A Watson and M Greaves re preparation for bulk mail out to group members re dismissal of special leave application	ELM	0.20	\$610.00	\$122.00
29-Oct-20	Email to M Greaves re preparation for bulk mail out to group members re dismissal of special leave application	ELM	0.10	\$610.00	\$61.00
29-Oct-20	Telephone call and email to C Matthews re outcome of special leave application	ELM	0.10	\$610.00	\$61.00
30-Oct-20	Various attendances re bulk mail out, including emails to and from CA Project Support re preparing mailout lists and sending bulk update, undertaking review of mail out lists, multiple emails to and from H Soley re preparation for bulk mail out, reviewing and amending sample emails, preparing mail merge for hard copy mail out and emails to and from Y lqbal re same, amending touchpoint script, amending website text, and email to Reception re management of enquiries	MYG	1.80	\$540.00	\$972.00
30-Oct-20	Conference with H Soley re group member response from bulk mail out re dismissal of special leave application	MYG	0.10	\$540.00	\$54.00
			6.70		\$3,798.00

# **Professional Fees Summary**

	Rate	Units	Amount
Andrew Watson	\$790.00	0.30	\$237.00
Elizabeth Mukherji	\$610.00	1.50	\$915.00
Megan Greaves	\$540.00	4.90	\$2,646.00
		6.70	\$3,798.00

# Professional Fees-Event Code Summary

Units Amount

# **Professional Fees Summary**

Professional Fe	es Subject to GST
FIDIESSIDIIALI E	

\$3,798.00

\$3,798.00

# **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

### By Cheque:

# **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

#### By Direct Debit:

Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Card Number:	
Exp Date:	
Card Holder :	
Signature :	
Matter No: 3052491	Regarding: Kilmore Settlement Admin - General
Invoice Number:	Amount Due: \$4,177.80 AUD
Invoice Date: 12 November 2020	Due Date: 26 November 2020



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

10-12-2020 Matter Ref 3052491 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street **Melbourne VIC 3000** 

# **RE: Kilmore Settlement Admin - General**

**TO:** Administration costs and disbursements incurred for the period 1 November 2020 to 30 November 2020 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

# SUMMARY OF AMOUNT DUE

Total Professional Fees	\$1,070.00 AUD
Total Disbursements	\$8,041.63 AUD
Total GST Applied	\$911.16 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$10,022.79 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



# NOTIFICATION OF RIGHTS under Section 3.4.35 of the LEGAL PROFESSION ACT 2004 (VIC)

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- Seek a Costs Review at the Costs Court of the Supreme Court of Victoria ('Costs Court') under *Division* 7 of *Part* 3.4 of the Act. Different time limits apply for making an application for a Costs Review depending on the date you first instructed us to act in relation to the matter which is the subject of the bill. If first instructions were received:-
  - on 12 December 2004 to 8 May 2007 inclusive, an application must be made within sixty (60) days of date:-
    - the bill was given; or
    - a request for payment was made; or
    - the costs were paid,

whichever is the earlier or earliest. An application which is out of time will be allowed unless we can establish that we would be unfairly prejudiced.

- On or after 9 May 2007, an application must be made within twelve (12) months of the date:
  - the bill being given; or
  - a request for payment was made; or

• the costs were paid, if neither a bill was given nor a request was made. whichever is the earlier or earliest. An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs

- Court is of the view that it is fair and just for the application to be heard out of time; Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement
- Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement under the provisions of Section 3.4.32 of the Act, if applicable. The time limit for this application is six (6) years from the date the cause of action arose;
- Make a Complaint to the Legal Services Commissioner under *Chapter 4* of the Act within sixty (60) days after the legal costs were payable or if an itemised bill was requested in respect of those costs, then within thirty (30) days after the request was complied with. The legal costs must not exceed \$25,000 in respect of any one matter. You may be able to make a Complaint to the Legal Services Commissioner up to four (4) months after that time limit expires, provided you are able to satisfy the Commissioner that there was a reasonable cause for the delay in making the Complaint. You will not be able to make a Complaint if the costs are or have been the subject of legal proceedings for recovery or a Costs Review at the Costs Court.

### INTEREST

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- Request an itemised bill within thirty (30) days of the date upon which legal costs become payable. However, if the total amount of legal costs specified in the itemised bill is more than the amount specified in the lump sum bill for the same matter we may be able to recover the higher or additional amount if the costs are determined to be payable after a costs assessment under *Section 198* or after a binding determination under *Section 292* of the Uniform Law.
- Lodge a Costs Dispute Complaint under *Division 1* of *Part 5.2* of the Uniform Law with the Victorian Legal Services Commission ('Commission') within sixty (60) days of the legal costs becoming payable or if an itemised bill was requested within thirty (30) days of the request being complied with. The Commission may waive the time limits specified if satisfied that:-
  - the Complaint is made within four (4) months of the specified period, and
  - after having regard to the delay and the reasons for the delay, it just and fair to deal with the Complaint out of time; and
  - we have not commenced legal proceedings in respect of the legal costs.

The Commission can only deal with costs disputes where legal costs are less than \$128,760 or where legal costs are equal to or more than \$128,760, but the total in dispute is \$12,880 or less. These figures are subject to indexation.

- Provided you are not a 'commercial or government client' as defined in section 170 (2) of the Uniform Law, Seek a Costs Assessment under *Division* 7 of *Part 4.3* of the Uniform Law by the Costs Court of the Supreme Court ('Costs Court'). The application for assessment must be made within twelve (12) months of:
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  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

# **Professional Fees**

Date	Details	Oper	Units	Rate	Amount
02-Nov-20	Considering tax and GST issues and email to S Reed, PricewaterhouseCoopers re same	ELM	0.50	\$610.00	\$305.00
04-Nov-20	Considering group member responses to update letter and replied re same	ELM	0.20	\$610.00	\$122.00
07-Nov-20	Considering detailed file note from telephone call with group member re finalisation of administration	ELM	0.10	\$610.00	\$61.00
10-Nov-20	Reviewing correspondence re potential fraud and replied re same	ELM	0.30	\$610.00	\$183.00
10-Nov-20	Reviewing email from E Mukherji re group member enquiry and replied re same	MYG	0.10	\$540.00	\$54.00
10-Nov-20	Considering request for provision of group member claim information and email to H Soley re same	ELM	0.10	\$610.00	\$61.00
11-Nov-20	Email to Supreme Court re update	ELM	0.20	\$610.00	\$122.00
17-Nov-20	Reviewing email from H Soley re update re return to sender following bulk mail out	MYG	0.10	\$540.00	\$54.00
24-Nov-20	Reviewing emails from S Reed, PricewaterhouseCoopers and E Mukherji re GST application and email to E Mukherji re same	MYG	0.10	\$540.00	\$54.00
25-Nov-20	Email to J White, special referee, re update on matter and next steps re court application	MYG	0.10	\$540.00	\$54.00
			1.80		\$1,070.00

# **Professional Fees Summary**

	Rate	Units	Amount
Elizabeth Mukherji	\$610.00	1.40	\$854.00
Megan Greaves	\$540.00	0.40	\$216.00
		1.80	\$1,070.00

# Professional Fees-Event Code Summary

Units Amount

**Professional Fees Summary** 

Professional Fees Subject to GST

\$1,070.00

\$1,070.00

# Disbursements

Date	Details	Amount
Disbursement	s Subject to GST	
11-Nov-2020	PricewaterhouseCoopers - Expert Fees up to 30.08.2020 re special leave application (50% only) - Invoice 40109570	\$5,858.83
13-Nov-2020	Law Image Service (MELB) Pty Ltd - Mailout 30.10.2020 re dismissal of special leave application - Invoice M0067832	\$2,182.80
		\$8,041.63
Disburseme	nt Summary	
	Disbursements Subject to GST	\$8,041.63
		\$8,041.63

# **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

### By Cheque:

# **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

#### By Direct Debit:

Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Card Number:	
Exp Date:	
Card Holder :	
Signature :	
Matter No: 3052491	Regarding: Kilmore Settlement Admin - General
Invoice Number:	Amount Due: \$10,022.79 AUD
Invoice Date: 10 December 2020	Due Date: 24 December 2020



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

08-01-2021 Matter Ref 3052491 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street **Melbourne VIC 3000** 

# **RE: Kilmore Settlement Admin - General**

**TO:** Administration costs and disbursements incurred for the period 1 December 2020 to 31 December 2020 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

# SUMMARY OF AMOUNT DUE

Total Professional Fees	\$230.00 AUD
Total Disbursements	\$0.00 AUD
Total GST Applied	\$23.00 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$253.00 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



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    - the costs were paid,

whichever is the earlier or earliest. An application which is out of time will be allowed unless we can establish that we would be unfairly prejudiced.

- On or after 9 May 2007, an application must be made within twelve (12) months of the date:
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  - a request for payment was made; or

• the costs were paid, if neither a bill was given nor a request was made. whichever is the earlier or earliest. An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs

- Court is of the view that it is fair and just for the application to be heard out of time; Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement
- Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement under the provisions of *Section 3.4.32* of the Act, if applicable. The time limit for this application is six (6) years from the date the cause of action arose;
- Make a Complaint to the Legal Services Commissioner under *Chapter 4* of the Act within sixty (60) days after the legal costs were payable or if an itemised bill was requested in respect of those costs, then within thirty (30) days after the request was complied with. The legal costs must not exceed \$25,000 in respect of any one matter. You may be able to make a Complaint to the Legal Services Commissioner up to four (4) months after that time limit expires, provided you are able to satisfy the Commissioner that there was a reasonable cause for the delay in making the Complaint. You will not be able to make a Complaint if the costs are or have been the subject of legal proceedings for recovery or a Costs Review at the Costs Court.

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If first instructions were received before 1 July 2015 and the bill remains unpaid for more than thirty (30) days, we will charge interest on the outstanding amount at a rate that is equal to the Cash Rate Target, as fixed by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change. To check the applicable Cash Rate Target at any relevant time, go to www.rba.gov.au.

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  - (i) the date you were given the bill;
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- (c) If the money otherwise becomes legally payable.

# **Professional Fees**

Date	Details	Oper	Units	Rate	Amount
01-Dec-20	Reviewing emails from E Mukherji and N Callen, PricewaterhouseCoopers re preparation of tax returns	MYG	0.10	\$540.00	\$54.00
01-Dec-20	Email to PricewaterhouseCoopers re preparation of outstanding tax returns	ELM	0.10	\$610.00	\$61.00
04-Dec-20	Reviewing email from Finance Team re management of accounts and replied re same	MYG	0.10	\$540.00	\$54.00
07-Dec-20	Email to PricewaterhouseCoopers re update on GST	ELM	0.10	\$610.00	\$61.00
			0.40		\$230.00

# **Professional Fees Summary**

Rate	Units	Amount
\$610.00	0.20	\$122.00
\$540.00	0.20	\$108.00
	0.40	\$230.00
	\$610.00	\$610.00 0.20 \$540.00 0.20

Units Amount

# **Professional Fees Summary**

Professional Fees Subject to GST	\$230.00
	\$230.00

# **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

### By Cheque:

# **Methods of Payment**

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### By Direct Debit:

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### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Regarding: Kilmore Settlement Admin - General
Amount Due: \$253.00 AUD
Due Date: 22 January 2021



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

12-05-2021 Matter Ref 3052491 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street **Melbourne VIC 3000** 

# **RE: Kilmore Settlement Admin - General**

**TO:** Administration costs and disbursements incurred for the period 1 January 2021 to 31 January 2021 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

# SUMMARY OF AMOUNT DUE

Total Professional Fees	\$122.00 AUD
Total Disbursements	\$0.00 AUD
Total GST Applied	\$12.20 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$134.20 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



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- Court is of the view that it is fair and just for the application to be heard out of time; Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement
- Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement under the provisions of *Section 3.4.32* of the Act, if applicable. The time limit for this application is six (6) years from the date the cause of action arose;
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- (c) If the money otherwise becomes legally payable.

Date	Details	Oper	Units	Rate	Amount
20-Jan-21	Emails to and from Finance re management of settlement funds and reviewing account reconciliation re same	MYG	0.20	\$610.00	\$122.00
			0.20		\$122.00

# **Professional Fees**

# **Professional Fees Summary**

			Rate	Units	Amount
Megan	Greaves	S	\$610.00	0.20	\$122.00
				0.20	\$122.00
Professional I Code Summa		Event			
	Units	Amount			

# **Professional Fees Summary**

Professional Fees Subject to GST	\$122.00
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\$122.00

# **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

### By Cheque:

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Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Card Number:	
Exp Date:	
Card Holder :	
Signature :	
Matter No: 3052491	Regarding: Kilmore Settlement Admin - General
Invoice Number:	Amount Due: \$134.20 AUD
Invoice Date: 12 May 2021	Due Date: 26 May 2021



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

12-05-2021 Matter Ref 3052491 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street **Melbourne VIC 3000** 

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# SUMMARY OF AMOUNT DUE

Total Professional Fees	\$1,258.00 AUD
Total Disbursements	\$0.00 AUD
Total GST Applied	\$125.80 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$1,383.80 AUD

With Compliments

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If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs to Maurice Blackburn Pty Ltd.

# NOTIFICATION OF RIGHTS under Section 192 of the LEGAL PROFESSION UNIFORM LAW (Victoria) ('Uniform Law')

## This Notification applies if you provided first instructions on or after 1 July 2015.

If you have any concerns about legal costs please contact the lawyer handling your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns are not satisfactorily resolved or a dispute arises you may:-

- Request an itemised bill within thirty (30) days of the date upon which legal costs become payable. However, if the total amount of legal costs specified in the itemised bill is more than the amount specified in the lump sum bill for the same matter we may be able to recover the higher or additional amount if the costs are determined to be payable after a costs assessment under *Section 198* or after a binding determination under *Section 292* of the Uniform Law.
- Lodge a Costs Dispute Complaint under *Division 1* of *Part 5.2* of the Uniform Law with the Victorian Legal Services Commission ('Commission') within sixty (60) days of the legal costs becoming payable or if an itemised bill was requested within thirty (30) days of the request being complied with. The Commission may waive the time limits specified if satisfied that:-
  - the Complaint is made within four (4) months of the specified period, and
  - after having regard to the delay and the reasons for the delay, it just and fair to deal with the Complaint out of time; and
  - we have not commenced legal proceedings in respect of the legal costs.

The Commission can only deal with costs disputes where legal costs are less than \$128,760 or where legal costs are equal to or more than \$128,760, but the total in dispute is \$12,880 or less. These figures are subject to indexation.

- Provided you are not a 'commercial or government client' as defined in section 170 (2) of the Uniform Law, Seek a Costs Assessment under *Division* 7 of *Part 4.3* of the Uniform Law by the Costs Court of the Supreme Court ('Costs Court'). The application for assessment must be made within twelve (12) months of:
  - o a bill being given; or
  - a request for payment being made; or
  - legal costs being paid, if neither a bill nor a request was made.

An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs Court is of the view that it is fair and just for the application to be heard out of time.

# INTEREST

If the bill remains unpaid for more than fourteen (14) days of being given, we will charge interest in accordance with *Section 195* of the Uniform Law or the terms of the costs agreement, if those terms are different from the Uniform Law. The rate of interest is the Cash Rate Target, as specified by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change you can check the applicable rate at <u>www.rba.gov.au</u>.

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- (a) if you do not object to the amount specified in the bill within seven (7) business days after you were given the bill; or
- (b) if you do object to the amount specified in the bill within seven (7) business days of being given the bill, but you have not referred the matter to the Commission or the Costs Court for a Costs Assessment and thirty (30) days after the later of the following dates has expired:
  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

# **Professional Fees**

Date	Details	Oper	Units	Rate	Amount
16-Feb-21	Reviewing email from A Watson re update and replied re same	MYG	0.10	\$610.00	\$61.00
17-Feb-21	Conference, M Greaves and H Soley re preparing updated filenote for costs assessor, and email to T Thatcher re extract request re same	MYG	0.10	\$610.00	\$61.00
17-Feb-21	Reviewing correspondence re GST and email to PricewaterhouseCoopers re outstanding costs	ELM	0.20	\$720.00	\$144.00
18-Feb-21	Conference, E Mukherji and M Greaves re next steps re GST application	MYG	0.20	\$610.00	\$122.00
18-Feb-21	Conference, E Mukherji and M Greaves re next steps re GST application	ELM	0.20	\$720.00	\$144.00
23-Feb-21	Conference, E Mukherji, M Greaves and S Reed and N Callen, PricewaterhouseCoopers re resolution of tax issues and next steps	MYG	0.50	\$610.00	\$305.00
23-Feb-21	Conference, E Mukherji, M Greaves and S Reed and N Callen, PricewaterhouseCoopers re resolution of tax issues and next steps	ELM	0.50	\$720.00	\$360.00
26-Feb-21	Reviewing email from S Reed, PricewaterhouseCoopers re update on income tax and GST and replied re same	MYG	0.10	\$610.00	\$61.00
			1.90		\$1,258.00

# **Professional Fees Summary**

	Rate	Units	Amount
Elizabeth Mukherji	\$720.00	0.90	\$648.00
Megan Greaves	\$610.00	1.00	\$610.00
		1.90	\$1,258.00

# Professional Fees-Event Code Summary

Units Amount

**Professional Fees Summary** 

Professional Fees Subject to GST

\$1,258.00

\$1,258.00

# **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

### By Cheque:

# **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

#### By Direct Debit:

Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Card Number:	
Exp Date:	
Card Holder :	
Signature :	
Matter No: 3052491	Regarding: Kilmore Settlement Admin - General
Invoice Number:	Amount Due: \$1,383.80 AUD
Invoice Date: 12 May 2021	Due Date: 26 May 2021



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

12-05-2021 Matter Ref 3052491 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street **Melbourne VIC 3000** 

# **RE: Kilmore Settlement Admin - General**

**TO:** Administration costs and disbursements incurred for the period 1 March 2021 to 31 March 2021 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

# SUMMARY OF AMOUNT DUE

Total Professional Fees	\$2,001.00 AUD
Total Disbursements	\$0.00 AUD
Total GST Applied	\$200.10 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$2,201.10 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



# NOTIFICATION OF RIGHTS under Section 3.4.35 of the LEGAL PROFESSION ACT 2004 (VIC)

#### This Notification applies if first instructions were received by us before 1 July 2015.

If you have any concerns about legal costs please contact the lawyer responsible for your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns cannot be satisfactorily resolved or a dispute arises and you are not a commercial or government client as defined by the Legal Profession Act 2004 (Vic) ('Act'), you may:-

- Seek a Costs Review at the Costs Court of the Supreme Court of Victoria ('Costs Court') under *Division* 7 of *Part* 3.4 of the Act. Different time limits apply for making an application for a Costs Review depending on the date you first instructed us to act in relation to the matter which is the subject of the bill. If first instructions were received:-
  - on 12 December 2004 to 8 May 2007 inclusive, an application must be made within sixty (60) days of date:-
    - the bill was given; or
    - a request for payment was made; or
    - the costs were paid,

whichever is the earlier or earliest. An application which is out of time will be allowed unless we can establish that we would be unfairly prejudiced.

- On or after 9 May 2007, an application must be made within twelve (12) months of the date:
  - the bill being given; or
  - a request for payment was made; or

• the costs were paid, if neither a bill was given nor a request was made. whichever is the earlier or earliest. An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs

- Court is of the view that it is fair and just for the application to be heard out of time; Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement
- Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement under the provisions of *Section 3.4.32* of the Act, if applicable. The time limit for this application is six (6) years from the date the cause of action arose;
- Make a Complaint to the Legal Services Commissioner under *Chapter 4* of the Act within sixty (60) days after the legal costs were payable or if an itemised bill was requested in respect of those costs, then within thirty (30) days after the request was complied with. The legal costs must not exceed \$25,000 in respect of any one matter. You may be able to make a Complaint to the Legal Services Commissioner up to four (4) months after that time limit expires, provided you are able to satisfy the Commissioner that there was a reasonable cause for the delay in making the Complaint. You will not be able to make a Complaint if the costs are or have been the subject of legal proceedings for recovery or a Costs Review at the Costs Court.

### INTEREST

If first instructions were received before 1 July 2015 and the bill remains unpaid for more than thirty (30) days, we will charge interest on the outstanding amount at a rate that is equal to the Cash Rate Target, as fixed by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change. To check the applicable Cash Rate Target at any relevant time, go to www.rba.gov.au.

## NOTICE OF WITHDRAWAL OF TRUST MONEY

If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs to Maurice Blackburn Pty Ltd.

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- Request an itemised bill within thirty (30) days of the date upon which legal costs become payable. However, if the total amount of legal costs specified in the itemised bill is more than the amount specified in the lump sum bill for the same matter we may be able to recover the higher or additional amount if the costs are determined to be payable after a costs assessment under *Section 198* or after a binding determination under *Section 292* of the Uniform Law.
- Lodge a Costs Dispute Complaint under *Division 1* of *Part 5.2* of the Uniform Law with the Victorian Legal Services Commission ('Commission') within sixty (60) days of the legal costs becoming payable or if an itemised bill was requested within thirty (30) days of the request being complied with. The Commission may waive the time limits specified if satisfied that:-
  - the Complaint is made within four (4) months of the specified period, and
  - after having regard to the delay and the reasons for the delay, it just and fair to deal with the Complaint out of time; and
  - we have not commenced legal proceedings in respect of the legal costs.

The Commission can only deal with costs disputes where legal costs are less than \$128,760 or where legal costs are equal to or more than \$128,760, but the total in dispute is \$12,880 or less. These figures are subject to indexation.

- Provided you are not a 'commercial or government client' as defined in section 170 (2) of the Uniform Law, Seek a Costs Assessment under *Division* 7 of *Part 4.3* of the Uniform Law by the Costs Court of the Supreme Court ('Costs Court'). The application for assessment must be made within twelve (12) months of:
  - o a bill being given; or
  - a request for payment being made; or
  - legal costs being paid, if neither a bill nor a request was made.

An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs Court is of the view that it is fair and just for the application to be heard out of time.

# INTEREST

If the bill remains unpaid for more than fourteen (14) days of being given, we will charge interest in accordance with *Section 195* of the Uniform Law or the terms of the costs agreement, if those terms are different from the Uniform Law. The rate of interest is the Cash Rate Target, as specified by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change you can check the applicable rate at <u>www.rba.gov.au</u>.

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- (a) if you do not object to the amount specified in the bill within seven (7) business days after you were given the bill; or
- (b) if you do object to the amount specified in the bill within seven (7) business days of being given the bill, but you have not referred the matter to the Commission or the Costs Court for a Costs Assessment and thirty (30) days after the later of the following dates has expired:
  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

# **Professional Fees**

Date	Details	Oper	Units	Rate	Amount
03-Mar-21	Reviewing email from N Callen, PricewaterhouseCoopers re request for information re income tax returns and replied re same	MYG	0.10	\$610.00	\$61.00
05-Mar-21	Email to N Callen and S Reed, PricewaterhouseCoopers re update on estimate spreadsheet re tax liability and GST	MYG	0.10	\$610.00	\$61.00
10-Mar-21	Email to H Solely re outstanding tax matters	ELM	0.10	\$720.00	\$72.00
16-Mar-21	Reviewing email from S Reed, PricewaterhouseCoopers and previous correspondence re progress of resolution of taxation issues	MYG	0.30	\$610.00	\$183.00
16-Mar-21	Conference, A Watson, E Mukherji and M Greaves re update on finalisation of taxation issues and next steps	MYG	0.40	\$610.00	\$244.00
16-Mar-21	Email to S Reed, PricewaterhouseCoopers re draft ATO submissions	MYG	0.10	\$610.00	\$61.00
16-Mar-21	Conference, A Watson, E Mukherji and M Greaves re update on finalisation of taxation issues and next steps	AJW	0.40	\$790.00	\$316.00
16-Mar-21	Conference, A Watson, E Mukherji and M Greaves re update on finalisation of taxation issues and next steps	ELM	0.40	\$720.00	\$288.00
17-Mar-21	Email to N Callen, PricewaterhouseCoopers re lodgement of tax returns	MYG	0.10	\$610.00	\$61.00
18-Mar-21	Reviewing email from H Soley re group member enquiry	MYG	0.10	\$610.00	\$61.00
18-Mar-21	Reviewing email from Finance re management of settlement accounts and replied re same	MYG	0.10	\$610.00	\$61.00
23-Mar-21	Conference, E Mukherji and M Greaves with S Rooke, S Reed and N Callen, PricewaterhouseCoopers re lodgement of tax returns and GST issue	MYG	0.20	\$610.00	\$122.00
23-Mar-21	Conference, E Mukherji and M Greaves with S Rooke, S Reed and N Callen, PricewaterhouseCoopers re lodgement of tax returns and GST issue	ELM	0.20	\$720.00	\$144.00
24-Mar-21	Preparation of further costs and disbursement information for PricewaterhouseCoopers and email same to S Reed	ELM	0.10	\$720.00	\$72.00
26-Mar-21	Reviewing email from S Reed, PricewaterhouseCoopers re draft submissions re GST issue, reviewing submissions and email to A Watson re next steps	MYG	0.20	\$610.00	\$122.00
26-Mar-21	Telephone call to S Reed, PricewaterhouseCoopers re GST	ELM	0.10	\$720.00	\$72.00
			3.00		\$2,001.00

# **Professional Fees Summary**

	Rate	Units	Amount
Andrew Watson	\$790.00	0.40	\$316.00
Elizabeth Mukherji	\$720.00	0.90	\$648.00
Megan Greaves	\$610.00	1.70	\$1,037.00
		3.00	\$2,001.00

# Professional Fees-Event Code Summary

Units Amount

# **Professional Fees Summary**

Professional Fees Subject to GST

\$2,001.00

\$2,001.00

# **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

### By Cheque:

# **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

#### By Direct Debit:

Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Card Number:		
Exp Date:		
Card Holder :		
Signature :		
Matter No: 3052491	Regarding: Kilmore Settlement Admin - General	
Invoice Number:	Amount Due: \$2,201.10 AUD	
Invoice Date: 12 May 2021	Due Date: 26 May 2021	



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

12-05-2021 Matter Ref 3052491 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street **Melbourne VIC 3000** 

# **RE: Kilmore Settlement Admin - General**

**TO:** Administration costs and disbursements incurred for the period 1 April 2021 to 30 April 2021 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

# SUMMARY OF AMOUNT DUE

Total Professional Fees	\$1,146.00 AUD
Total Disbursements	\$0.00 AUD
Total GST Applied	\$114.60 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$1,260.60 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



# NOTIFICATION OF RIGHTS under Section 3.4.35 of the LEGAL PROFESSION ACT 2004 (VIC)

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- Seek a Costs Review at the Costs Court of the Supreme Court of Victoria ('Costs Court') under *Division* 7 of *Part* 3.4 of the Act. Different time limits apply for making an application for a Costs Review depending on the date you first instructed us to act in relation to the matter which is the subject of the bill. If first instructions were received:-
  - on 12 December 2004 to 8 May 2007 inclusive, an application must be made within sixty (60) days of date:-
    - the bill was given; or
    - a request for payment was made; or
    - the costs were paid,

whichever is the earlier or earliest. An application which is out of time will be allowed unless we can establish that we would be unfairly prejudiced.

- On or after 9 May 2007, an application must be made within twelve (12) months of the date:
  - the bill being given; or
  - a request for payment was made; or

• the costs were paid, if neither a bill was given nor a request was made. whichever is the earlier or earliest. An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs

- Court is of the view that it is fair and just for the application to be heard out of time; **Apply** to the **Victorian Civil and Administrative Tribunal** to set aside the costs agreement under the provisions of *Section 3.4.32* of the Act, if applicable. The time limit for this application is six (6) years from the date the cause of action arose;
- Make a Complaint to the Legal Services Commissioner under *Chapter 4* of the Act within sixty (60) days after the legal costs were payable or if an itemised bill was requested in respect of those costs, then within thirty (30) days after the request was complied with. The legal costs must not exceed \$25,000 in respect of any one matter. You may be able to make a Complaint to the Legal Services Commissioner up to four (4) months after that time limit expires, provided you are able to satisfy the Commissioner that there was a reasonable cause for the delay in making the Complaint. You will not be able to make a Complaint if the costs are or have been the subject of legal proceedings for recovery or a Costs Review at the Costs Court.

### INTEREST

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- Lodge a Costs Dispute Complaint under *Division 1* of *Part 5.2* of the Uniform Law with the Victorian Legal Services Commission ('Commission') within sixty (60) days of the legal costs becoming payable or if an itemised bill was requested within thirty (30) days of the request being complied with. The Commission may waive the time limits specified if satisfied that:-
  - the Complaint is made within four (4) months of the specified period, and
  - after having regard to the delay and the reasons for the delay, it just and fair to deal with the Complaint out of time; and
  - we have not commenced legal proceedings in respect of the legal costs.

The Commission can only deal with costs disputes where legal costs are less than \$128,760 or where legal costs are equal to or more than \$128,760, but the total in dispute is \$12,880 or less. These figures are subject to indexation.

- Provided you are not a 'commercial or government client' as defined in section 170 (2) of the Uniform Law, Seek a Costs Assessment under *Division* 7 of *Part 4.3* of the Uniform Law by the Costs Court of the Supreme Court ('Costs Court'). The application for assessment must be made within twelve (12) months of:
  - o a bill being given; or
  - a request for payment being made; or
  - legal costs being paid, if neither a bill nor a request was made.

An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs Court is of the view that it is fair and just for the application to be heard out of time.

# INTEREST

If the bill remains unpaid for more than fourteen (14) days of being given, we will charge interest in accordance with *Section 195* of the Uniform Law or the terms of the costs agreement, if those terms are different from the Uniform Law. The rate of interest is the Cash Rate Target, as specified by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change you can check the applicable rate at <u>www.rba.gov.au</u>.

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- (b) if you do object to the amount specified in the bill within seven (7) business days of being given the bill, but you have not referred the matter to the Commission or the Costs Court for a Costs Assessment and thirty (30) days after the later of the following dates has expired:
  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

## **Professional Fees**

Date	Details	Oper	Units	Rate	Amount
01-Apr-21	Conference, E Mukherji, M Greaves with S Rooke and S Reed, PricewaterhouseCoopers re update on tax returns and next steps	MYG	0.30	\$610.00	\$183.00
01-Apr-21	Reviewing emails from E Mukherji and S Reed, PricewaterhouseCoopers re next steps re tax returns	MYG	0.10	\$610.00	\$61.00
01-Apr-21	Conference, E Mukherji, M Greaves, with S Rooke and S Reed, PricewaterhouseCoopers re update on tax returns and next steps	ELM	0.30	\$720.00	\$216.00
01-Apr-21	Telephone conference, A Watson and E Mukherji re update on tax position	ELM	0.20	\$720.00	\$144.00
01-Apr-21	Telephone conference, A Watson and E Mukherji re update on tax position	AJW	0.20	\$790.00	\$158.00
07-Apr-21	Email from and to A Watson re draft GST submissions to ATO, and email to S Reed, PricewaterhouseCoopers re same	MYG	0.10	\$610.00	\$61.00
07-Apr-21	Multiple emails to and from H Soley re group member enquiry	MYG	0.30	\$610.00	\$183.00
07-Apr-21	Perusing submission re GST	AJW	0.10	\$790.00	\$79.00
21-Apr-21	Reviewing email from S Rooke, PricewaterhouseCoopers re outstanding response from ATO and replied re same	MYG	0.10	\$610.00	\$61.00
			1.70		\$1,146.00

## **Professional Fees Summary**

	Rate	Units	Amount
Andrew Watson	\$790.00	0.30	\$237.00
Elizabeth Mukherji	\$720.00	0.50	\$360.00
Megan Greaves	\$610.00	0.90	\$549.00
		1.70	\$1,146.00

## Professional Fees-Event Code Summary

Units Amount

## **Professional Fees Summary**

	\$1,146.00
Professional Fees Subject to GST	\$1,146.00

### **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

### By Cheque:

## **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

#### By Direct Debit:

Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

#### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Card Number:	
Exp Date:	
Card Holder :	
Signature :	
Matter No: 3052491	Regarding: Kilmore Settlement Admin - General
Invoice Number:	Amount Due: \$1,260.60 AUD
Invoice Date: 12 May 2021	Due Date: 26 May 2021



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

12-07-2022 Matter Ref 3052491 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street Melbourne VIC 3000

### **RE: Kilmore Settlement Admin - General**

**TO:** Administration costs and disbursements incurred for the period 1 May 2021 to 31 May 2021 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

## SUMMARY OF AMOUNT DUE

Total Professional Fees	\$3,765.00 AUD
Total Disbursements	\$4,575.72 AUD
Total GST Applied	\$834.07 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$9,174.79 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



## NOTIFICATION OF RIGHTS under Section 3.4.35 of the LEGAL PROFESSION ACT 2004 (VIC)

#### This Notification applies if first instructions were received by us before 1 July 2015.

If you have any concerns about legal costs please contact the lawyer responsible for your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns cannot be satisfactorily resolved or a dispute arises and you are not a commercial or government client as defined by the Legal Profession Act 2004 (Vic) ('Act'), you may:-

- Seek a Costs Review at the Costs Court of the Supreme Court of Victoria ('Costs Court') under *Division* 7 of *Part* 3.4 of the Act. Different time limits apply for making an application for a Costs Review depending on the date you first instructed us to act in relation to the matter which is the subject of the bill. If first instructions were received:-
  - on 12 December 2004 to 8 May 2007 inclusive, an application must be made within sixty (60) days of date:-
    - the bill was given; or
    - a request for payment was made; or
    - the costs were paid,

whichever is the earlier or earliest. An application which is out of time will be allowed unless we can establish that we would be unfairly prejudiced.

- On or after 9 May 2007, an application must be made within twelve (12) months of the date:
  - the bill being given; or
  - a request for payment was made; or

• the costs were paid, if neither a bill was given nor a request was made. whichever is the earlier or earliest. An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs

- Court is of the view that it is fair and just for the application to be heard out of time; **Apply** to the **Victorian Civil and Administrative Tribunal** to set aside the costs agreement under the provisions of *Section 3.4.32* of the Act, if applicable. The time limit for this application is six (6) years from the date the cause of action arose;
- Make a Complaint to the Legal Services Commissioner under *Chapter 4* of the Act within sixty (60) days after the legal costs were payable or if an itemised bill was requested in respect of those costs, then within thirty (30) days after the request was complied with. The legal costs must not exceed \$25,000 in respect of any one matter. You may be able to make a Complaint to the Legal Services Commissioner up to four (4) months after that time limit expires, provided you are able to satisfy the Commissioner that there was a reasonable cause for the delay in making the Complaint. You will not be able to make a Complaint if the costs are or have been the subject of legal proceedings for recovery or a Costs Review at the Costs Court.

### INTEREST

If first instructions were received before 1 July 2015 and the bill remains unpaid for more than thirty (30) days, we will charge interest on the outstanding amount at a rate that is equal to the Cash Rate Target, as fixed by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change. To check the applicable Cash Rate Target at any relevant time, go to www.rba.gov.au.

### NOTICE OF WITHDRAWAL OF TRUST MONEY

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- Request an itemised bill within thirty (30) days of the date upon which legal costs become payable. However, if the total amount of legal costs specified in the itemised bill is more than the amount specified in the lump sum bill for the same matter we may be able to recover the higher or additional amount if the costs are determined to be payable after a costs assessment under *Section 198* or after a binding determination under *Section 292* of the Uniform Law.
- Lodge a Costs Dispute Complaint under *Division 1* of *Part 5.2* of the Uniform Law with the Victorian Legal Services Commission ('Commission') within sixty (60) days of the legal costs becoming payable or if an itemised bill was requested within thirty (30) days of the request being complied with. The Commission may waive the time limits specified if satisfied that:-
  - the Complaint is made within four (4) months of the specified period, and
  - after having regard to the delay and the reasons for the delay, it just and fair to deal with the Complaint out of time; and
  - we have not commenced legal proceedings in respect of the legal costs.

The Commission can only deal with costs disputes where legal costs are less than \$128,760 or where legal costs are equal to or more than \$128,760, but the total in dispute is \$12,880 or less. These figures are subject to indexation.

- Provided you are not a 'commercial or government client' as defined in section 170 (2) of the Uniform Law, Seek a Costs Assessment under *Division* 7 of *Part 4.3* of the Uniform Law by the Costs Court of the Supreme Court ('Costs Court'). The application for assessment must be made within twelve (12) months of:
  - o a bill being given; or
  - a request for payment being made; or
  - legal costs being paid, if neither a bill nor a request was made.

An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs Court is of the view that it is fair and just for the application to be heard out of time.

### INTEREST

If the bill remains unpaid for more than fourteen (14) days of being given, we will charge interest in accordance with *Section 195* of the Uniform Law or the terms of the costs agreement, if those terms are different from the Uniform Law. The rate of interest is the Cash Rate Target, as specified by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change you can check the applicable rate at <u>www.rba.gov.au</u>.

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- (a) if you do not object to the amount specified in the bill within seven (7) business days after you were given the bill; or
- (b) if you do object to the amount specified in the bill within seven (7) business days of being given the bill, but you have not referred the matter to the Commission or the Costs Court for a Costs Assessment and thirty (30) days after the later of the following dates has expired:
  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

## **Professional Fees**

Date	Details	Oper	Units	Rate	Amount
07-May-21	Reviewing and amending filenote for J White, costs referee	MYG	0.70	\$610.00	\$427.00
11-May-21	Conference, M Greaves and H Soley re filenote for J White, costs assessor	MYG	0.10	\$610.00	\$61.00
13-May-21	Emails to and from H Soley and CA Costs re data extract	MYG	0.10	\$610.00	\$61.00
17-May-21	Reviewing costs extract and filenote to J White, costs assessor, and email from M Greaves re next steps	SIR	0.80	\$440.00	\$352.00
17-May-21	Reviewing costs extract and filenote to J White, costs assessor, and email to S Robinson re next steps re same	MYG	0.30	\$610.00	\$183.00
18-May-21	Conference, M Greaves and S Robinson re confidential filenote to J White, costs assessor, and next steps re same	MYG	0.10	\$610.00	\$61.00
18-May-21	Reviewing costs extract and filenote to J White, costs assessor, and email from M Greaves re next steps	SIR	0.30	\$440.00	\$132.00
18-May-21	Conference, M Greaves and S Robinson re confidential filenote to J White, costs assessor, and next steps re same	SIR	0.10	\$440.00	\$44.00
19-May-21	Telephone conference E Mukherji and S Reed, PricewaterhouseCoopers, re progress of tax negotiations with the ATO	ELM	0.40	\$720.00	\$288.00
26-May-21	Reviewing costs extract and drafting filenote to J White, costs assessor	SIR	2.10	\$440.00	\$924.00
27-May-21	Reviewing costs extract and drafting filenote to J White, costs assessor	SIR	1.90	\$440.00	\$836.00
28-May-21	Reviewing costs extract and drafting filenote to J White, costs assessor	SIR	0.90	\$440.00	\$396.00
			7.80		\$3,765.00

## **Professional Fees Summary**

	Rate	Units	Amount
Elizabeth Mukherji	\$720.00	0.40	\$288.00
Megan Greaves	\$610.00	1.30	\$793.00
Sharni Robinson	\$440.00	6.10	\$2,684.00
		7.80	\$3,765.00

## Professional Fees-Event Code Summary

Units Amount

## **Professional Fees Summary**

	\$3,765.00
Professional Fees Subject to GST	\$3,765.00

## Disbursements

Date	Details	Amount
Disbursement	s Subject to GST	
31-Mar-2021	PricewaterhouseCoopers - Expert Fees - Invoice 41025550 (2of 2)	\$4,575.72
		\$4,575.72
Disburseme	nt Summary	
	Disbursements Subject to GST	\$4,575.72
		\$4,575.72

### **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

### By Cheque:

## **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

### By Direct Debit:

Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Card Number:	
Exp Date:	
Card Holder :	
Signature :	
Matter No: 3052491	Regarding: Kilmore Settlement Admin - General
Invoice Number:	Amount Due: \$9,174.79 AUD
Invoice Date: 12 July 2022	Due Date: 26 July 2022



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

12-07-2022 Matter Ref 3052491 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street Melbourne VIC 3000

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**TO:** Administration costs and disbursements incurred for the period 1 June 2021 to 30 June 2021 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

## SUMMARY OF AMOUNT DUE

Total Professional Fees	\$1,065.00 AUD
Total Disbursements	\$0.00 AUD
Total GST Applied	\$106.50 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$1,171.50 AUD

With Compliments

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  - after having regard to the delay and the reasons for the delay, it just and fair to deal with the Complaint out of time; and
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  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

## **Professional Fees**

Date	Details	Oper	Units	Rate	Amount
02-Jun-21	Reviewing updated advice and correspondence from PricewaterhouseCoopers and reviewing updated GIC submissions and email to S Reed, PricewaterhouseCoopers re same	ELM	0.60	\$720.00	\$432.00
04-Jun-21	Drafting filenote to J White, costs assessor	SIR	0.20	\$440.00	\$88.00
08-Jun-21	Reviewing Summary of Tax payable and preparing table of comparison with PricewaterhouseCoopers estimates	SIR	1.10	\$440.00	\$484.00
15-Jun-21	Emails to and from E Mukherji and Finance re management of settlement accounts	MYG	0.10	\$610.00	\$61.00
			2.00		\$1,065.00

# **Professional Fees Summary**

	Rate	Units	Amount
Elizabeth Mukherji	\$720.00	0.60	\$432.00
Megan Greaves	\$610.00	0.10	\$61.00
Sharni Robinson	\$440.00	1.30	\$572.00
		2.00	\$1,065.00

## Professional Fees-Event Code Summary

Units Amount

## **Professional Fees Summary**

Professional Fees Subject to GST

\$1,065.00

\$1,065.00

### **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

### By Cheque:

## **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

#### By Direct Debit:

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Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Regarding: Kilmore Settlement Admin - General
Amount Due: \$1,171.50 AUD
Due Date: 26 July 2022



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

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12-07-2022 Matter Ref 3052491 Tax Invoice

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## SUMMARY OF AMOUNT DUE

Total Professional Fees	\$561.00 AUD
Total Disbursements	\$0.00 AUD
Total GST Applied	\$56.10 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$617.10 AUD

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- (c) If the money otherwise becomes legally payable.

## **Professional Fees**

Date	Details	Oper	Units	Rate	Amount
05-Jul-21	Conference, M Greaves, S Reed and A Antonopoulos, PricewaterhouseCoopers re enquiry from Australian Taxation Office re submissions	MYG	0.10	\$610.00	\$61.00
13-Jul-21	Email to S Reed, PricewaterhouseCoopers re further instructions re general interest charge Australian Taxation Office submissions	ELM	0.10	\$720.00	\$72.00
20-Jul-21	Telephone call to S Reed, PricewaterhouseCoopers re catch-up on where everything is at with Australian Taxation Office, general interest charge and GST submissions	ELM	0.10	\$720.00	\$72.00
20-Jul-21	Drafting email to Supreme Court re update on status of tax matters and timing for final orders	ELM	0.10	\$720.00	\$72.00
22-Jul-21	Perusing email from Court and settling proposed response	AJW	0.10	\$790.00	\$79.00
27-Jul-21	Reviewing email from S Reed, PricewaterhouseCoopers re communication with the Australian Taxation Office re interest and replied re same	ELM	0.10	\$720.00	\$72.00
29-Jul-21	Conference, E Mukherji and M Greaves re preparation for briefing costs assessor	MYG	0.10	\$610.00	\$61.00
29-Jul-21	Conference, E Mukherji and M Greaves re preparation for briefing costs assessor	ELM	0.10	\$720.00	\$72.00
			0.80		\$561.00

## **Professional Fees Summary**

	Rate	Units	Amount
Andrew Watson	\$790.00	0.10	\$79.00
Elizabeth Mukherji	\$720.00	0.50	\$360.00
Megan Greaves	\$610.00	0.20	\$122.00
		0.80	\$561.00

## Professional Fees-Event Code Summary

Units Amount

## **Professional Fees Summary**

Professional Fees Subject to GST	\$561.00
	\$561.00

### **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

### By Cheque:

## **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

#### By Direct Debit:

Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Card Number:	
Exp Date:	
Card Holder :	
Signature :	
Matter No: 3052491	Regarding: Kilmore Settlement Admin - General
Invoice Number:	Amount Due: \$617.10 AUD
Invoice Date: 12 July 2022	Due Date: 26 July 2022



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

12-07-2022 Matter Ref 3052491 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 10, 456 Lonsdale Street **MELBOURNE VIC 3000** 

## **RE: Kilmore Settlement Admin - General**

**TO:** Administration costs and disbursements incurred for the period 1 August 2021 to 31 August 2021 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

## SUMMARY OF AMOUNT DUE

Total Professional Fees	\$655.00 AUD
Total Disbursements	\$0.00 AUD
Total GST Applied	\$65.50 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$720.50 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



## NOTIFICATION OF RIGHTS under Section 3.4.35 of the LEGAL PROFESSION ACT 2004 (VIC)

#### This Notification applies if first instructions were received by us before 1 July 2015.

If you have any concerns about legal costs please contact the lawyer responsible for your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns cannot be satisfactorily resolved or a dispute arises and you are not a commercial or government client as defined by the Legal Profession Act 2004 (Vic) ('Act'), you may:-

- Seek a Costs Review at the Costs Court of the Supreme Court of Victoria ('Costs Court') under *Division* 7 of *Part* 3.4 of the Act. Different time limits apply for making an application for a Costs Review depending on the date you first instructed us to act in relation to the matter which is the subject of the bill. If first instructions were received:-
  - on 12 December 2004 to 8 May 2007 inclusive, an application must be made within sixty (60) days of date:-
    - the bill was given; or
    - a request for payment was made; or
    - the costs were paid,

whichever is the earlier or earliest. An application which is out of time will be allowed unless we can establish that we would be unfairly prejudiced.

- On or after 9 May 2007, an application must be made within twelve (12) months of the date:
  - the bill being given; or
  - a request for payment was made; or

• the costs were paid, if neither a bill was given nor a request was made. whichever is the earlier or earliest. An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs

- Court is of the view that it is fair and just for the application to be heard out of time; Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement
- Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement under the provisions of *Section 3.4.32* of the Act, if applicable. The time limit for this application is six (6) years from the date the cause of action arose;
- Make a Complaint to the Legal Services Commissioner under *Chapter 4* of the Act within sixty (60) days after the legal costs were payable or if an itemised bill was requested in respect of those costs, then within thirty (30) days after the request was complied with. The legal costs must not exceed \$25,000 in respect of any one matter. You may be able to make a Complaint to the Legal Services Commissioner up to four (4) months after that time limit expires, provided you are able to satisfy the Commissioner that there was a reasonable cause for the delay in making the Complaint. You will not be able to make a Complaint if the costs are or have been the subject of legal proceedings for recovery or a Costs Review at the Costs Court.

### INTEREST

If first instructions were received before 1 July 2015 and the bill remains unpaid for more than thirty (30) days, we will charge interest on the outstanding amount at a rate that is equal to the Cash Rate Target, as fixed by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change. To check the applicable Cash Rate Target at any relevant time, go to www.rba.gov.au.

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- Request an itemised bill within thirty (30) days of the date upon which legal costs become payable. However, if the total amount of legal costs specified in the itemised bill is more than the amount specified in the lump sum bill for the same matter we may be able to recover the higher or additional amount if the costs are determined to be payable after a costs assessment under *Section 198* or after a binding determination under *Section 292* of the Uniform Law.
- Lodge a Costs Dispute Complaint under *Division 1* of *Part 5.2* of the Uniform Law with the Victorian Legal Services Commission ('Commission') within sixty (60) days of the legal costs becoming payable or if an itemised bill was requested within thirty (30) days of the request being complied with. The Commission may waive the time limits specified if satisfied that:-
  - the Complaint is made within four (4) months of the specified period, and
  - after having regard to the delay and the reasons for the delay, it just and fair to deal with the Complaint out of time; and
  - we have not commenced legal proceedings in respect of the legal costs.

The Commission can only deal with costs disputes where legal costs are less than \$128,760 or where legal costs are equal to or more than \$128,760, but the total in dispute is \$12,880 or less. These figures are subject to indexation.

- Provided you are not a 'commercial or government client' as defined in section 170 (2) of the Uniform Law, Seek a Costs Assessment under *Division* 7 of *Part 4.3* of the Uniform Law by the Costs Court of the Supreme Court ('Costs Court'). The application for assessment must be made within twelve (12) months of:
  - o a bill being given; or
  - a request for payment being made; or
  - legal costs being paid, if neither a bill nor a request was made.

An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs Court is of the view that it is fair and just for the application to be heard out of time.

### INTEREST

If the bill remains unpaid for more than fourteen (14) days of being given, we will charge interest in accordance with *Section 195* of the Uniform Law or the terms of the costs agreement, if those terms are different from the Uniform Law. The rate of interest is the Cash Rate Target, as specified by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change you can check the applicable rate at <u>www.rba.gov.au</u>.

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- (a) if you do not object to the amount specified in the bill within seven (7) business days after you were given the bill; or
- (b) if you do object to the amount specified in the bill within seven (7) business days of being given the bill, but you have not referred the matter to the Commission or the Costs Court for a Costs Assessment and thirty (30) days after the later of the following dates has expired:
  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

## **Professional Fees**

Date	Details	Oper	Units	Rate	Amount
06-Aug-21	Email to S Reed, PricewaterhouseCoopers requesting an update on GST and tax position with Australian Taxation Office	ELM	0.10	\$720.00	\$72.00
16-Aug-21	Email to S Reed, PricewaterhouseCoopers re update on outstanding matters with the Australian Taxation Office	ELM	0.10	\$720.00	\$72.00
17-Aug-21	Telephone conference with S Rooke and S Reed, PricewaterhouseCoopers re ongoing discussions with the Australian Taxation Office	ELM	0.20	\$720.00	\$144.00
17-Aug-21	Preparing filenote from conference with PricewaterhouseCoopers re update from discussions with the Australian Taxation Office and next steps	ELM	0.10	\$720.00	\$72.00
24-Aug-21	Considering correspondence from PricewaterhouseCoopers re communications with the Australian Taxation Office, note and recommended next steps and email in reply	ELM	0.20	\$720.00	\$144.00
26-Aug-21	Conference, A Watson and E Mukherji re ongoing negotiations with Australian Taxation Office on tax and interest and next steps	AJW	0.10	\$790.00	\$79.00
26-Aug-21	Conference, A Watson and E Mukherji re ongoing negotiations with Australian Taxation Office on tax and interest and next steps	ELM	0.10	\$720.00	\$72.00
			0.90		\$655.00

## **Professional Fees Summary**

	Rate	Units	Amount
Andrew Watson	\$790.00	0.10	\$79.00
Elizabeth Mukherji	\$720.00	0.80	\$576.00
		0.90	\$655.00

## Professional Fees-Event Code Summary

Units Amount

## **Professional Fees Summary**

Professional Fees Subject to GST	\$655.00

\$655.00

### **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

### By Cheque:

## **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

#### By Direct Debit:

Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Card Number:	
Exp Date:	
Card Holder :	
Signature :	
Matter No: 3052491	Regarding: Kilmore Settlement Admin - General
Invoice Number:	Amount Due: \$720.50 AUD
Invoice Date: 12 July 2022	Due Date: 26 July 2022



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

12-07-2022 Matter Ref 3052491 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street Melbourne VIC 3000

### **RE: Kilmore Settlement Admin - General**

**TO:** Administration costs and disbursements incurred for the period 1 September 2021 to 30 September 2021 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

## SUMMARY OF AMOUNT DUE

Total Professional Fees	\$288.00 AUD
Total Disbursements	\$0.00 AUD
Total GST Applied	\$28.80 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$316.80 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



## NOTIFICATION OF RIGHTS under Section 3.4.35 of the LEGAL PROFESSION ACT 2004 (VIC)

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- Court is of the view that it is fair and just for the application to be heard out of time; **Apply** to the **Victorian Civil and Administrative Tribunal** to set aside the costs agreement under the provisions of *Section 3.4.32* of the Act, if applicable. The time limit for this application is six (6) years from the date the cause of action arose;
- Make a Complaint to the Legal Services Commissioner under *Chapter 4* of the Act within sixty (60) days after the legal costs were payable or if an itemised bill was requested in respect of those costs, then within thirty (30) days after the request was complied with. The legal costs must not exceed \$25,000 in respect of any one matter. You may be able to make a Complaint to the Legal Services Commissioner up to four (4) months after that time limit expires, provided you are able to satisfy the Commissioner that there was a reasonable cause for the delay in making the Complaint. You will not be able to make a Complaint if the costs are or have been the subject of legal proceedings for recovery or a Costs Review at the Costs Court.

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  - the Complaint is made within four (4) months of the specified period, and
  - after having regard to the delay and the reasons for the delay, it just and fair to deal with the Complaint out of time; and
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  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

## **Professional Fees**

Date	Details	Oper	Units	Rate	Amount
06-Sep-21	Telephone call to S Reed, PricewaterhouseCoopers re update on status of ongoing negotiations with the Australian Taxation Office	ELM	0.10	\$720.00	\$72.00
27-Sep-21	Reviewing email from PricewaterhouseCoopers re update re tax, reviewing details of scheme tax returns and replied re same	ELM	0.20	\$720.00	\$144.00
28-Sep-21	Reviewing email from PricewaterhouseCoopers re update re tax and email to A Watson re same	ELM	0.10	\$720.00	\$72.00
			0.40		\$288.00

## **Professional Fees Summary**

		Rate	Units	Amount
Elizabeth Muk	herji	\$720.00	0.40	\$288.00
			0.40	\$288.00
Professional Fees- Code Summary	Event			
Units	Amount			

## **Professional Fees Summary**

\$288.00

\$288.00

### **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

### By Cheque:

## **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

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Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Regarding: Kilmore Settlement Admin - General
Amount Due: \$316.80 AUD
Due Date: 26 July 2022



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

12-07-2022 Matter Ref 3052491 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 21, 380 La Trobe Street Melbourne VIC 3000

### **RE: Kilmore Settlement Admin - General**

**TO:** Administration costs and disbursements incurred for the period 1 October 2021 to 31 October 2021 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

## SUMMARY OF AMOUNT DUE

Total Professional Fees	\$504.00 AUD
Total Disbursements	\$0.00 AUD
Total GST Applied	\$50.40 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$554.40 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



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- Court is of the view that it is fair and just for the application to be heard out of time; Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement
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  - the Complaint is made within four (4) months of the specified period, and
  - after having regard to the delay and the reasons for the delay, it just and fair to deal with the Complaint out of time; and
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  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

Date	Details	Oper	Units	Rate	Amount
05-Oct-21	Email to group member re funds in court issues	ELM	0.10	\$720.00	\$72.00
13-Oct-21	Considering email from PricewaterhouseCoopers and replied re same confirming instructions for preparation of BAS	ELM	0.30	\$720.00	\$216.00
28-Oct-21	Telephone conference with S Reed, PricewaterhouseCoopers re outcome of GST submission and next steps	ELM	0.30	\$720.00	\$216.00
			0.70		\$504.00

# **Professional Fees Summary**

	Rate	Units	Amount
Elizabeth Mukherji	\$720.00	0.70	\$504.00
		0.70	\$504.00
Professional Fees-Event Code Summary			
Units Amount			

## **Professional Fees Summary**

Professional Fees Subject to GST

\$504.00

\$504.00

## **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

#### By Cheque:

## **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

#### By Direct Debit:

Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

#### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

#### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Card Number:	
Exp Date:	
Card Holder :	
Signature :	
Matter No: 3052491	Regarding: Kilmore Settlement Admin - General
Invoice Number:	Amount Due: \$554.40 AUD
Invoice Date: 12 July 2022	Due Date: 26 July 2022



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

12-07-2022 Matter Ref 3052491 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 10, 456 Lonsdale Street **MELBOURNE VIC 3000** 

#### **RE: Kilmore Settlement Admin - General**

**TO:** Administration costs and disbursements incurred for the period 1 November 20021 to 30 November 2021 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

## SUMMARY OF AMOUNT DUE

Total Professional Fees	\$144.00 AUD
Total Disbursements	\$22,500.00 AUD
Total GST Applied	\$2,264.40 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$24,908.40 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



## NOTIFICATION OF RIGHTS under Section 3.4.35 of the LEGAL PROFESSION ACT 2004 (VIC)

#### This Notification applies if first instructions were received by us before 1 July 2015.

If you have any concerns about legal costs please contact the lawyer responsible for your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns cannot be satisfactorily resolved or a dispute arises and you are not a commercial or government client as defined by the Legal Profession Act 2004 (Vic) ('Act'), you may:-

- Seek a Costs Review at the Costs Court of the Supreme Court of Victoria ('Costs Court') under *Division* 7 of *Part* 3.4 of the Act. Different time limits apply for making an application for a Costs Review depending on the date you first instructed us to act in relation to the matter which is the subject of the bill. If first instructions were received:-
  - on 12 December 2004 to 8 May 2007 inclusive, an application must be made within sixty (60) days of date:-
    - the bill was given; or
    - a request for payment was made; or
    - the costs were paid,

whichever is the earlier or earliest. An application which is out of time will be allowed unless we can establish that we would be unfairly prejudiced.

- On or after 9 May 2007, an application must be made within twelve (12) months of the date:
  - the bill being given; or
  - a request for payment was made; or

• the costs were paid, if neither a bill was given nor a request was made. whichever is the earlier or earliest. An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs

- Court is of the view that it is fair and just for the application to be heard out of time; Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement
- Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement under the provisions of *Section 3.4.32* of the Act, if applicable. The time limit for this application is six (6) years from the date the cause of action arose;
- Make a Complaint to the Legal Services Commissioner under Chapter 4 of the Act within sixty (60) days after the legal costs were payable or if an itemised bill was requested in respect of those costs, then within thirty (30) days after the request was complied with. The legal costs must not exceed \$25,000 in respect of any one matter. You may be able to make a Complaint to the Legal Services Commissioner up to four (4) months after that time limit expires, provided you are able to satisfy the Commissioner that there was a reasonable cause for the delay in making the Complaint. You will not be able to make a Complaint if the costs are or have been the subject of legal proceedings for recovery or a Costs Review at the Costs Court.

#### INTEREST

If first instructions were received before 1 July 2015 and the bill remains unpaid for more than thirty (30) days, we will charge interest on the outstanding amount at a rate that is equal to the Cash Rate Target, as fixed by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change. To check the applicable Cash Rate Target at any relevant time, go to www.rba.gov.au.

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- Lodge a Costs Dispute Complaint under *Division 1* of *Part 5.2* of the Uniform Law with the Victorian Legal Services Commission ('Commission') within sixty (60) days of the legal costs becoming payable or if an itemised bill was requested within thirty (30) days of the request being complied with. The Commission may waive the time limits specified if satisfied that:-
  - the Complaint is made within four (4) months of the specified period, and
  - after having regard to the delay and the reasons for the delay, it just and fair to deal with the Complaint out of time; and
  - we have not commenced legal proceedings in respect of the legal costs.

The Commission can only deal with costs disputes where legal costs are less than \$128,760 or where legal costs are equal to or more than \$128,760, but the total in dispute is \$12,880 or less. These figures are subject to indexation.

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  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

Date	Details	Oper	Units	Rate	Amount
16-Nov-21	Email to S Reed, PricewaterhouseCoopers re update	ELM	0.10	\$720.00	\$72.00
29-Nov-21	Telephone call to J White and email to A Watson	ELM	0.10	\$720.00	\$72.00
			0.20		\$144.00

# **Professional Fees Summary**

	Rate	Units	Amount
Elizabeth Mukherji	\$720.00	0.20	\$144.00
		0.20	\$144.00
Professional Fees-Event Code Summary			
Units Amount			

# **Professional Fees Summary**

Professional Fees Subject to GST	
----------------------------------	--

\$144.00 **\$144.00** 

## Disbursements

Date	Details	Amount
Disbursement	s Subject to GST	
30-Nov-2021	PricewaterhouseCoopers - Consulting Fees - PriceWaterhouseCoopers - Invoice 41107995 (50%split)	\$22,500.00
		\$22,500.00
Disburseme	nt Summary	
	Disbursements Subject to GST	\$22,500.00

\$22,500.00

## **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

#### By Cheque:

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Exp Date:	
Card Holder :	
Signature :	
Matter No: 3052491	Regarding: Kilmore Settlement Admin - General
Invoice Number:	Amount Due: \$24,908.40 AUD
Invoice Date: 12 July 2022	Due Date: 26 July 2022



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12-07-2022 Matter Ref 3052491 Tax Invoice

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## SUMMARY OF AMOUNT DUE

Total Professional Fees	\$2,349.00 AUD
Total Disbursements	\$0.00 AUD
Total GST Applied	\$234.90 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$2,583.90 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



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- Court is of the view that it is fair and just for the application to be heard out of time; Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement under the provisions of Section 2.4.22 of the Act if applicable. The time limit for this application
- Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement under the provisions of *Section 3.4.32* of the Act, if applicable. The time limit for this application is six (6) years from the date the cause of action arose;
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  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

Date	Details	Oper	Units	Rate	Amount
04-Dec-21	Email to A Watson re update on GST and tax	ELM	0.10	\$720.00	\$72.00
07-Dec-21	Conference, E Mukherji and S Robinson re finalisation of outstanding tax issues, costs extract and note to J White, costs assessor, and next steps re same	SIR	0.20	\$440.00	\$88.00
07-Dec-21	Reviewing materials re preparation of costs extract and note to J White, costs assessor	SIR	0.10	\$440.00	\$44.00
07-Dec-21	Conference, E Mukherji and S Robinson re finalisation of outstanding tax issues, costs extract and note to J White, costs assessor, and next steps re same	ELM	0.20	\$720.00	\$144.00
07-Dec-21	Considering account reconciliation and proposal for remaining settlement funds and conclusion of administration	ELM	0.20	\$720.00	\$144.00
09-Dec-21	Email to Controlled Monies team re term deposit roll over	ELM	0.10	\$720.00	\$72.00
14-Dec-21	Reviewing costs extract and drafting note to J White, costs assessor	SIR	0.80	\$440.00	\$352.00
15-Dec-21	Reviewing costs extract and note to J White, costs assessor	SIR	0.70	\$440.00	\$308.00
15-Dec-21	Reviewing settlement scheme re process for finalisation of matter and residual funds and emails to/from E Mukherji re same	SIR	0.60	\$440.00	\$264.00
15-Dec-21	Conference, A Watson, E Mukherji and S Robinson re conclusion of administration and remaining funds and next steps re preparation of report to court on same	SIR	0.30	\$440.00	\$132.00
15-Dec-21	Conference, E Mukherji and S Robinson re conclusion of administration and remaining funds and preparation of brief to costs assessor and preparation of report to court on same	SIR	0.20	\$440.00	\$88.00
15-Dec-21	Conference, A Watson, E Mukherji and S Robinson re conclusion of administration and remaining funds and next steps re preparation of report to court on same	AJW	0.30	\$790.00	\$237.00
15-Dec-21	Conference, A Watson, E Mukherji and S Robinson re conclusion of administration and remaining funds and next steps re preparation of report to court on same	ELM	0.30	\$720.00	\$216.00
15-Dec-21	Conference, E Mukherji and S Robinson re conclusion of administration and remaining funds and preparation of brief to costs assessor and preparation of report to court on same	ELM	0.20	\$720.00	\$144.00
20-Dec-21	Reviewing email and documents from E Mukherji re handover of outstanding tasks and priorities	SIR	0.10	\$440.00	\$44.00
			4.40		\$2,349.00

# **Professional Fees Summary**

	Rate	Units	Amount
Andrew Watson	\$790.00	0.30	\$237.00
Elizabeth Mukherji	\$720.00	1.10	\$792.00
Sharni Robinson	\$440.00	3.00	\$1,320.00
		4.40	\$2,349.00

# Professional Fees-Event Code Summary

Units Amount

## **Professional Fees Summary**

Professional Fees Subject to GST	\$2,349.00
	\$2,349.00

## **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

#### By Cheque:

## **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

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#### Credit Card by Phone:

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We thank you in advance for your attention to this detail.

#### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Exp Date:	Card Number:	
Card Holder : Signature : Matter No: 3052491 Regarding: Kilmore Settlement Admin - Genera Invoice Number: Amount Due: \$2,583.90 AUD		
Signature :	Exp Date:	
Matter No: 3052491       Regarding: Kilmore Settlement Admin - Genera         Invoice Number:       Amount Due: \$2,583.90 AUD	Card Holder :	
Invoice Number: Amount Due: \$2,583.90 AUD	Signature :	
	Matter No: 3052491	Regarding: Kilmore Settlement Admin - General
Invoice Date: 12 July 2022 Due Date: 26 July 2022	Invoice Number:	Amount Due: \$2,583.90 AUD
	Invoice Date: 12 July 2022	Due Date: 26 July 2022



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

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12-07-2022 Matter Ref 3052491 Tax Invoice

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## SUMMARY OF AMOUNT DUE

Total Professional Fees	\$1,364.00 AUD
Total Disbursements	\$0.00 AUD
Total GST Applied	\$136.40 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$1,500.40 AUD

With Compliments

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- (a) if you do not object to the amount specified in the bill within seven (7) business days after you were given the bill; or
- (b) if you do object to the amount specified in the bill within seven (7) business days of being given the bill, but you have not referred the matter to the Commission or the Costs Court for a Costs Assessment and thirty (30) days after the later of the following dates has expired:
  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

Date	Details	Oper	Units	Rate	Amount
28-Jan-22	Drafting costs extract and note to J White, costs assessor	SIR	1.70	\$440.00	\$748.00
31-Jan-22	Reviewing group member enquiry re funds in court and email to H Soley re response to same	SIR	0.40	\$440.00	\$176.00
31-Jan-22	Reviewing costs extract and drafting note to J White, costs assessor and email to M Greaves re next steps re same	SIR	0.50	\$440.00	\$220.00
31-Jan-22	Preparing brief for J White, costs assessor, and emails to/from H Soley re same	SIR	0.50	\$440.00	\$220.00
			3.10		\$1,364.00

# **Professional Fees Summary**

	Rate	Units	Amount
Sharni Robinson	\$440.00	3.10	\$1,364.00
		3.10	\$1,364.00
Professional Fees-Event			

Code Summary

Units Amount

## **Professional Fees Summary**

Professional Fees Subject to GST

\$1,364.00

\$1,364.00

## **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

#### By Cheque:

## **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

#### By Direct Debit:

Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

#### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

#### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Card Number:	
Exp Date:	
Card Holder :	
Signature :	
Matter No: 3052491	Regarding: Kilmore Settlement Admin - General
Invoice Number:	Amount Due: \$1,500.40 AUD
Invoice Date: 12 July 2022	Due Date: 26 July 2022



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

12-07-2022 Matter Ref 3052491 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 10, 456 Lonsdale Street **MELBOURNE VIC 3000** 

## **RE: Kilmore Settlement Admin - General**

**TO:** Administration costs and disbursements incurred for the period1 February 2022 to 28 February 2022 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

## SUMMARY OF AMOUNT DUE

Total Professional Fees	\$6,336.00 AUD
Total Disbursements	\$0.00 AUD
Total GST Applied	\$633.60 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$6,969.60 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



## NOTIFICATION OF RIGHTS under Section 3.4.35 of the LEGAL PROFESSION ACT 2004 (VIC)

#### This Notification applies if first instructions were received by us before 1 July 2015.

If you have any concerns about legal costs please contact the lawyer responsible for your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns cannot be satisfactorily resolved or a dispute arises and you are not a commercial or government client as defined by the Legal Profession Act 2004 (Vic) ('Act'), you may:-

- Seek a Costs Review at the Costs Court of the Supreme Court of Victoria ('Costs Court') under *Division* 7 of *Part* 3.4 of the Act. Different time limits apply for making an application for a Costs Review depending on the date you first instructed us to act in relation to the matter which is the subject of the bill. If first instructions were received:-
  - on 12 December 2004 to 8 May 2007 inclusive, an application must be made within sixty (60) days of date:-
    - the bill was given; or
    - a request for payment was made; or
    - the costs were paid,

whichever is the earlier or earliest. An application which is out of time will be allowed unless we can establish that we would be unfairly prejudiced.

- On or after 9 May 2007, an application must be made within twelve (12) months of the date:
  - the bill being given; or
  - a request for payment was made; or

• the costs were paid, if neither a bill was given nor a request was made. whichever is the earlier or earliest. An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs

- Court is of the view that it is fair and just for the application to be heard out of time; Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement
- Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement under the provisions of Section 3.4.32 of the Act, if applicable. The time limit for this application is six (6) years from the date the cause of action arose;
- Make a Complaint to the Legal Services Commissioner under *Chapter 4* of the Act within sixty (60) days after the legal costs were payable or if an itemised bill was requested in respect of those costs, then within thirty (30) days after the request was complied with. The legal costs must not exceed \$25,000 in respect of any one matter. You may be able to make a Complaint to the Legal Services Commissioner up to four (4) months after that time limit expires, provided you are able to satisfy the Commissioner that there was a reasonable cause for the delay in making the Complaint. You will not be able to make a Complaint if the costs are or have been the subject of legal proceedings for recovery or a Costs Review at the Costs Court.

#### INTEREST

If first instructions were received before 1 July 2015 and the bill remains unpaid for more than thirty (30) days, we will charge interest on the outstanding amount at a rate that is equal to the Cash Rate Target, as fixed by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change. To check the applicable Cash Rate Target at any relevant time, go to www.rba.gov.au.

## NOTICE OF WITHDRAWAL OF TRUST MONEY

If money has been paid into the Maurice Blackburn Pty Ltd trust account for or by you we hereby notify you that we will withdraw money from trust and apply it towards payment of our legal costs to Maurice Blackburn Pty Ltd.

## NOTIFICATION OF RIGHTS under Section 192 of the LEGAL PROFESSION UNIFORM LAW (Victoria) ('Uniform Law')

#### This Notification applies if you provided first instructions on or after 1 July 2015.

If you have any concerns about legal costs please contact the lawyer handling your file or that lawyer's supervisor. Alternatively contact David Halstead, Senior Executive - Client Liaison, on (03) 8102 2193. If your concerns are not satisfactorily resolved or a dispute arises you may:-

- Request an itemised bill within thirty (30) days of the date upon which legal costs become payable. However, if the total amount of legal costs specified in the itemised bill is more than the amount specified in the lump sum bill for the same matter we may be able to recover the higher or additional amount if the costs are determined to be payable after a costs assessment under *Section 198* or after a binding determination under *Section 292* of the Uniform Law.
- Lodge a Costs Dispute Complaint under *Division 1* of *Part 5.2* of the Uniform Law with the Victorian Legal Services Commission ('Commission') within sixty (60) days of the legal costs becoming payable or if an itemised bill was requested within thirty (30) days of the request being complied with. The Commission may waive the time limits specified if satisfied that:-
  - the Complaint is made within four (4) months of the specified period, and
  - after having regard to the delay and the reasons for the delay, it just and fair to deal with the Complaint out of time; and
  - we have not commenced legal proceedings in respect of the legal costs.

The Commission can only deal with costs disputes where legal costs are less than \$128,760 or where legal costs are equal to or more than \$128,760, but the total in dispute is \$12,880 or less. These figures are subject to indexation.

- Provided you are not a 'commercial or government client' as defined in section 170 (2) of the Uniform Law, Seek a Costs Assessment under *Division* 7 of *Part 4.3* of the Uniform Law by the Costs Court of the Supreme Court ('Costs Court'). The application for assessment must be made within twelve (12) months of:
  - o a bill being given; or
  - a request for payment being made; or
  - legal costs being paid, if neither a bill nor a request was made.

An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs Court is of the view that it is fair and just for the application to be heard out of time.

## INTEREST

If the bill remains unpaid for more than fourteen (14) days of being given, we will charge interest in accordance with *Section 195* of the Uniform Law or the terms of the costs agreement, if those terms are different from the Uniform Law. The rate of interest is the Cash Rate Target, as specified by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change you can check the applicable rate at <u>www.rba.gov.au</u>.

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- (a) if you do not object to the amount specified in the bill within seven (7) business days after you were given the bill; or
- (b) if you do object to the amount specified in the bill within seven (7) business days of being given the bill, but you have not referred the matter to the Commission or the Costs Court for a Costs Assessment and thirty (30) days after the later of the following dates has expired:
  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

Date	Details	Oper	Units	Rate	Amount
01-Feb-22	Conference, M Greaves and S Robinson re preparation for brief to J White, costs assessor, estimate of future costs and considerations for potential further distribution to group members	SIR	0.30	\$440.00	\$132.00
01-Feb-22	Conference, M Greaves and S Robinson re preparation for brief to J White, costs assessor, estimate of future costs and considerations for potential further distribution to group members	MYG	0.30	\$610.00	\$183.00
01-Feb-22	Reviewing materials in preparation for conference and drafting filenote re same	SIR	0.30	\$440.00	\$132.00
02-Feb-22	Reviewing costs extract and drafting note to J White, costs assessor	SIR	0.90	\$440.00	\$396.00
03-Feb-22	Reviewing email and filenote from H Soley re telephone call to group member re funds in court	SIR	0.10	\$440.00	\$44.00
04-Feb-22	Reviewing costs extract for December 2021 and January 2022 and further updating note to J White, costs assessor	SIR	1.30	\$440.00	\$572.00
04-Feb-22	Drafting memorandum re process for completing a potential further distribution	SIR	1.00	\$440.00	\$440.00
07-Feb-22	Considering and calculating future costs and potential amounts remaining for further distribution	SIR	0.40	\$440.00	\$176.00
07-Feb-22	Drafting memorandum re process for potential further distribution	SIR	0.30	\$440.00	\$132.00
08-Feb-22	Drafting estimate of costs, updating note to John White, costs assessor re future costs, email to S Reed, PricewaterhouseCoopers re final invoice, reviewing note re GST position, email to A Watson re settling of confidential note to J White, cost assessor and memorandum re process for further distribution	SIR	1.50	\$440.00	\$660.00
10-Feb-22	Finalising memorandum re process for potential further distribution, emails to/from A Watson re note to J White, costs assessor and memorandum and scheduling meeting re same	SIR	0.50	\$440.00	\$220.00
10-Feb-22	Drafting email to J White, costs assessor re brief for costs report	SIR	0.30	\$440.00	\$132.00
10-Feb-22	Perusing and considering brief to J White, costs assessor and memorandum re potential further distribution, email to M Greaves re same	AJW	0.20	\$790.00	\$158.00
14-Feb-22	Collating documents and sending brief to J White, costs assessor	SIR	0.50	\$440.00	\$220.00
15-Feb-22	Conference, S Robinson and A Baghdadi, CA Project Support re considerations and steps to affect a further distribution	SIR	0.20	\$440.00	\$88.00
15-Feb-22	Considering steps to affect a further distribution, email to A Baghdadi, CA Project support, re involvement and drafting filenote re same	SIR	0.60	\$440.00	\$264.00
18-Feb-22	Reviewing filenote from S Robinson re estimate re future distribution and considering requirements re same	MYG	0.40	\$610.00	\$244.00

Date	Details	Oper	Units	Rate	Amount
18-Feb-22	Conference M Greaves and S Robinson re costing considerations for completing a further distribution	SIR	0.10	\$440.00	\$44.00
18-Feb-22	Conference, A Watson, T Vecchio, M Greaves and S Robinson re considerations for completing a further distribution and next steps re same	SIR	0.40	\$440.00	\$176.00
18-Feb-22	Conference M Greaves and S Robinson re costing considerations for completing a further distribution	MYG	0.10	\$610.00	\$61.00
18-Feb-22	Conference, A Watson, T Vecchio, M Greaves and S Robinson re considerations for completing a further distribution and next steps re same	MYG	0.40	\$610.00	\$244.00
18-Feb-22	Drafting filenote on CA Project Support involvement with steps to further distribution, emails to A Watson, T Vecchio and M Greaves re same	SIR	0.60	\$440.00	\$264.00
18-Feb-22	Reviewing affidavit material and account reconciliations to estimate costs for further distribution	SIR	0.30	\$440.00	\$132.00
18-Feb-22	Conference, A Watson, T Vecchio, M Greaves and S Robinson re considerations for completing a further distribution and next steps re same	AJW	0.40	\$790.00	\$316.00
18-Feb-22	Perusing and considering memorandum re further distribution [MG instructed to reduce to 0.1 and duplicate to MDI but there is already the same entry at 0.2 on that matter]	AJW	0.20	\$790.00	\$158.00
21-Feb-22	Email to A Watson re process and costs for further distribution	SIR	0.10	\$440.00	\$44.00
21-Feb-22	Reviewing tax documents and account reconciliations and email to N Callen, PricewaterhouseCoopers re outstanding tax liabilities and invoices	SIR	0.50	\$440.00	\$220.00
21-Feb-22	Preparing costs estimate for further distribution, email to A Baghdadi, CA Project Support re group members statistics re same	SIR	0.60	\$440.00	\$264.00
22-Feb-22	Reviewing email from N Callen, PricewaterhouseCoopers re outstanding tax matters and estimate of tax costs	SIR	0.20	\$440.00	\$88.00
23-Feb-22	Emails from/to N Callen, PricewaterhouseCoopers re tax liability and future costs	SIR	0.10	\$440.00	\$44.00
24-Feb-22	Reviewing emails and materials provided to J White, costs assessor and attempted call to J White, costs assessor, voicemail left re same	SIR	0.20	\$440.00	\$88.00
			13.30		\$6,336.00

# **Professional Fees Summary**

	Rate	Units	Amount
Andrew Watson	\$790.00	0.80	\$632.00
Megan Greaves	\$610.00	1.20	\$732.00
Sharni Robinson	\$440.00	11.30	\$4,972.00
		13.30	\$6,336.00

## Professional Fees-Event Code Summary

Units Amount

## **Professional Fees Summary**

Professional Fees Subject to GST

\$6,336.00

\$6,336.00

## **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

#### By Cheque:

## **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

#### By Direct Debit:

Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

#### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

#### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Regarding: Kilmore Settlement Admin - General
Amount Due: \$6,969.60 AUD
Due Date: 26 July 2022



Maurice Blackburn Pty Limited ABN 21 105 657 949

Level 21 380 La Trobe Street Melbourne VIC 3000

PO Box 523 Melbourne VIC 3001 DX 466 Melbourne

**T**: 03 9605 2700 **F**: 03 9258 9600

05-04-2023 Matter Ref 3052491 Tax Invoice

The Scheme Administrator Class Actions Dept Maurice Blackburn Lawyers Level 10, 456 Lonsdale Street **MELBOURNE VIC 3000** 

#### **RE: Kilmore Settlement Admin - General**

**TO:** Administration costs and disbursements incurred for the period 1 September 2022 to 28 February 2023 by the Scheme Administrator and Administration Staff in the preparation, testing, implementation or administration of the Settlement Distribution Scheme approved by the Supreme Court of Victoria in the matter of Matthews v Ausnet Electricity Services Pty Ltd & Ors (SCI 2009 04788) by Orders of 23 December 2014.

## SUMMARY OF AMOUNT DUE

Total Professional Fees	\$17,860.00 AUD
Total Disbursements	\$23,360.00 AUD
Total GST Applied	\$4,122.00 AUD
TOTAL PROFESSIONAL FEES & DISBURSEMENTS DUE	\$45,342.00 AUD

With Compliments

MAURICE BLACKBURN PTY LTD



## NOTIFICATION OF RIGHTS under Section 3.4.35 of the LEGAL PROFESSION ACT 2004 (VIC)

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- Seek a Costs Review at the Costs Court of the Supreme Court of Victoria ('Costs Court') under *Division* 7 of *Part* 3.4 of the Act. Different time limits apply for making an application for a Costs Review depending on the date you first instructed us to act in relation to the matter which is the subject of the bill. If first instructions were received:-
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whichever is the earlier or earliest. An application which is out of time will be allowed unless we can establish that we would be unfairly prejudiced.

- On or after 9 May 2007, an application must be made within twelve (12) months of the date:
  - the bill being given; or
  - a request for payment was made; or

• the costs were paid, if neither a bill was given nor a request was made. whichever is the earlier or earliest. An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs

- Court is of the view that it is fair and just for the application to be heard out of time; Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement
- Apply to the Victorian Civil and Administrative Tribunal to set aside the costs agreement under the provisions of *Section 3.4.32* of the Act, if applicable. The time limit for this application is six (6) years from the date the cause of action arose;
- Make a Complaint to the Legal Services Commissioner under *Chapter 4* of the Act within sixty (60) days after the legal costs were payable or if an itemised bill was requested in respect of those costs, then within thirty (30) days after the request was complied with. The legal costs must not exceed \$25,000 in respect of any one matter. You may be able to make a Complaint to the Legal Services Commissioner up to four (4) months after that time limit expires, provided you are able to satisfy the Commissioner that there was a reasonable cause for the delay in making the Complaint. You will not be able to make a Complaint if the costs are or have been the subject of legal proceedings for recovery or a Costs Review at the Costs Court.

#### INTEREST

If first instructions were received before 1 July 2015 and the bill remains unpaid for more than thirty (30) days, we will charge interest on the outstanding amount at a rate that is equal to the Cash Rate Target, as fixed by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change. To check the applicable Cash Rate Target at any relevant time, go to www.rba.gov.au.

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- Request an itemised bill within thirty (30) days of the date upon which legal costs become payable. However, if the total amount of legal costs specified in the itemised bill is more than the amount specified in the lump sum bill for the same matter we may be able to recover the higher or additional amount if the costs are determined to be payable after a costs assessment under *Section 198* or after a binding determination under *Section 292* of the Uniform Law.
- Lodge a Costs Dispute Complaint under *Division 1* of *Part 5.2* of the Uniform Law with the Victorian Legal Services Commission ('Commission') within sixty (60) days of the legal costs becoming payable or if an itemised bill was requested within thirty (30) days of the request being complied with. The Commission may waive the time limits specified if satisfied that:-
  - the Complaint is made within four (4) months of the specified period, and
  - after having regard to the delay and the reasons for the delay, it just and fair to deal with the Complaint out of time; and
  - we have not commenced legal proceedings in respect of the legal costs.

The Commission can only deal with costs disputes where legal costs are less than \$128,760 or where legal costs are equal to or more than \$128,760, but the total in dispute is \$12,880 or less. These figures are subject to indexation.

- Provided you are not a 'commercial or government client' as defined in section 170 (2) of the Uniform Law, Seek a Costs Assessment under *Division* 7 of *Part 4.3* of the Uniform Law by the Costs Court of the Supreme Court ('Costs Court'). The application for assessment must be made within twelve (12) months of:
  - o a bill being given; or
  - a request for payment being made; or
  - legal costs being paid, if neither a bill nor a request was made.

An application can be made after that period and may be allowed if, after having regard to the delay and the reasons for the delay, the Costs Court is of the view that it is fair and just for the application to be heard out of time.

## INTEREST

If the bill remains unpaid for more than fourteen (14) days of being given, we will charge interest in accordance with *Section 195* of the Uniform Law or the terms of the costs agreement, if those terms are different from the Uniform Law. The rate of interest is the Cash Rate Target, as specified by the Reserve Bank of Australia, plus 2%. The Cash Rate Target is subject to change you can check the applicable rate at <u>www.rba.gov.au</u>.

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We may withdraw the money from trust in accordance with *Rule 42 (3)* of the *Legal Profession Uniform General Rules 2015* as follows:

- (a) if you do not object to the amount specified in the bill within seven (7) business days after you were given the bill; or
- (b) if you do object to the amount specified in the bill within seven (7) business days of being given the bill, but you have not referred the matter to the Commission or the Costs Court for a Costs Assessment and thirty (30) days after the later of the following dates has expired:
  - (i) the date you were given the bill;
  - (ii) after a request under Section 187 of the Uniform Law, the date you received an itemised bill; or
- (c) If the money otherwise becomes legally payable.

Date	Details	Oper	Units	Rate	Amount
02-Sep-22	Collating PricewaterhouseCoopers invoices and other materials for J White, costs assessor and emails re same	SIR	1.10	\$440.00	\$484.00
06-Sep-22	Email from J White, costs assessor re further materials for costs report, collating materials and email reply re same	SIR	0.20	\$440.00	\$88.00
07-Sep-22	Email to S Rooke, PricewaterhouseCoopers re request for further documents for costs assessor's report	SIR	0.10	\$440.00	\$44.00
14-Sep-22	Attempted call and follow up email to PricewaterhouseCoopers re documents required for costs assessor	SIR	0.10	\$440.00	\$44.00
27-Sep-22	Conference, K Adey and S Robinson re scheme closure (costs assessor, affidavits and workflow)	KA	0.40	\$610.00	\$244.00
27-Sep-22	Conference, K Adey and S Robinson re scheme closure (costs assessor, affidavits and workflow)	SIR	0.40	\$440.00	\$176.00
27-Sep-22	Reviewing email from J White, costs assessor re various enquiries for finalising report to court; drafting response to same	SIR	0.50	\$440.00	\$220.00
27-Sep-22	Drafting updated filenote to J White, costs assessor re costs of administration	SIR	0.20	\$440.00	\$88.00
29-Sep-22	Drafting updated filenote to J White, costs assessor re costs of administration	SIR	1.00	\$440.00	\$440.00
29-Sep-22	Drafting filenote to J White, costs assessor re detailed estimate of costs for a further distribution	SIR	0.70	\$440.00	\$308.00
30-Sep-22	Email from S Robinson re draft response to costs assessor query	KA	0.10	\$610.00	\$61.00
30-Sep-22	Reviewing and updating confidential notes (x2) to J White, costs assessor, initial review of supporting Affidavit and email to S Robinson with updates and comments	KA	0.80	\$610.00	\$488.00
03-Oct-22	Reviewing and finalising confidential note to J White, costs assessor; reviewing and reply to email from K Adey re same	SIR	0.70	\$440.00	\$308.00
03-Oct-22	Reviewing and settling confidential note to J White, costs assessor re costs of further distribution	SIR	0.60	\$440.00	\$264.00
04-Oct-22	Conference, K Adey and S Robinson re response to J White, costs assessor and response to query from Court		0.10	\$610.00	\$61.00
04-Oct-22	Email from S Robinson re material to costs assessor and email from Court re update	KA	0.10	\$610.00	\$61.00
04-Oct-22	Conference, K Adey and S Robinson re response to J White, costs assessor and response to query from Court	SIR	0.10	\$440.00	\$44.00
04-Oct-22	Email from Supreme Court re update; drafting reply re same	SIR	0.10	\$440.00	\$44.00

Date	Details	Oper	Units	Rate	Amount
04-Oct-22	Drafting email to J White, costs assessor re further details required for costs report; finalising documents for same	SIR	0.30	\$440.00	\$132.00
07-Oct-22	Drafting amendments to affidavit of A Watson, including review of confidential notes to costs assessor, previous correspondence and orders and settlement distribution scheme	KA	1.20	\$610.00	\$732.00
07-Oct-22	Email to A Watson re draft affidavit and costs assessor report	KA	0.10	\$610.00	\$61.00
07-Oct-22	Reviewing and amending draft affidavit of A Watson; email to K Adey re figures for same	SIR	1.10	\$440.00	\$484.00
07-Oct-22	Email to S Rooke, PricewaterhouseCoopers, re request for materials for J White, costs assessor, re time spent	SIR	0.10	\$440.00	\$44.00
07-Oct-22	Perusing draft affidavit re finalisation of distribution	AJW	0.20	\$790.00	\$158.00
10-Oct-22	Conference, K Adey and S Robinson re affidavit and cost assessor requests	KA	0.10	\$610.00	\$61.00
10-Oct-22	Reviewing and updating amended affidavit of A Watson	KA	0.50	\$610.00	\$305.00
10-Oct-22	Email to S Robinson re date of group update	KA	0.10	\$610.00	\$61.00
10-Oct-22	Conference, K Adey and S Robinson re affidavit and cost assessor requests	SIR	0.10	\$440.00	\$44.00
10-Oct-22	Reviewing email from J White, costs assessor, re further materials requested for costs assessor's report; emails to/from H Soley re same; email to S Rooke, PricewaterhouseCoopers re further request for details	SIR	0.30	\$440.00	\$132.00
10-Oct-22	Settling draft affidavit re finalisation of distribution	AJW	1.10	\$790.00	\$869.00
11-Oct-22	Conferences, K Adey and S Robinson (x 2) re affidavits and confidential notes for J White, costs assessor	KA	0.20	\$610.00	\$122.00
11-Oct-22	Reviewing and updating affidavits and confidential notes to J White, costs assessor and email to A Watson re same	KA	0.60	\$610.00	\$366.00
11-Oct-22	Conferences, K Adey and S Robinson (x 2) re affidavits and confidential notes for J White, costs assessor	SIR	0.20	\$440.00	\$88.00
11-Oct-22	Emails to/from K Adey re updating affidavits and confirming calculations; emails from A Watson re feedback on same	SIR	0.60	\$440.00	\$264.00
11-Oct-22	Reviewing email from K Adey re revisions to affidavit	AJW	0.10	\$790.00	\$79.00
12-Oct-22	Amending affidavit and confidential note to include GST on future costs, recalculate figures for settlement and distribution	KA	0.20	\$610.00	\$122.00
12-Oct-22	Email from S Robinson re GST and figures in affidavits and confidential notes	KA	0.10	\$610.00	\$61.00

Date	Details	Oper	Units	Rate	Amount
12-Oct-22	Email to J White, costs assessor, re affidavits, confidential notes and PricewaterhouseCoopers invoices	KA	0.20	\$610.00	\$122.00
12-Oct-22	Email to A Watson and K Nishimura re affidavits and update to J White, costs assessor	KA	0.10	\$610.00	\$61.00
12-Oct-22	Email from K Adey re GST calculations in confidential notes to costs assessor; email from K Adey re update to John White, costs assessor	SIR	0.10	\$440.00	\$44.00
12-Oct-22	Reviewing revised proposed affidavit	AJW	0.20	\$790.00	\$158.00
14-Oct-22	Emails to/from PricewaterhouseCoopers re invoices for costs assessor, email to J White, costs assessor attaching invoices for costs report	KA	0.10	\$610.00	\$61.00
14-Oct-22	Emails from S Reed, PricewaterhouseCoopers and K Adey re additional materials for J White, costs assessor for costs report	SIR	0.10	\$440.00	\$44.00
21-Oct-22	Emails to/from S Reed, PricewaterhouseCoopers re delivery of invoices for J White, costs assessor	KA	0.10	\$610.00	\$61.00
21-Oct-22	Emails from S Reed, PricewaterhouseCoopers and K Adey re materials required for costs report	SIR	0.10	\$440.00	\$44.00
24-Oct-22	Emails (x2) from PricewaterhouseCoopers re materials for costs assessor, reviewing materials and email to J White, costs assessor re same	KA	0.20	\$610.00	\$122.00
24-Oct-22	Emails from S Rooke, PricewaterhouseCoopers and K Adey re costs letter to John White, costs assessor and reviewing same	SIR	0.10	\$440.00	\$44.00
27-Oct-22	Reviewing emails and materials from J White, costs assessor re additional PricewaterhouseCoopers information, telephone call to S Reed, PricewaterhouseCoopers, email to S Reed, PricewaterhouseCoopers re additional information	KA	0.20	\$610.00	\$122.00
27-Oct-22	Conference, K Adey and S Robinson re J White, costs assessor request for PricewaterhouseCoopers information	KA	0.10	\$610.00	\$61.00
27-Oct-22	Reviewing emails and materials from J White, costs assessor re additional PricewaterhouseCoopers information, telephone call to S Reed, PricewaterhouseCoopers, email to S Reed, PricewaterhouseCoopers re additional information	KA	0.30	\$610.00	\$183.00
27-Oct-22	Conference, K Adey and S Robinson re J White, costs assessor request for PricewaterhouseCoopers information	SIR	0.10	\$440.00	\$44.00
28-Oct-22	Telephone call to S Reed, PricewaterhouseCoopers re additional materials for costs assessor	KA	0.10	\$610.00	\$61.00
02-Nov-22	Reviewing email from J White, costs referee, re additional documents required for costs report and correspondence with K Adey re same	SIR	0.10	\$440.00	\$44.00
03-Nov-22	Email from J White, costs assessor re additional information for costs assessment	KA	0.10	\$610.00	\$61.00

Date	Details	Oper	Units	Rate	Amount
03-Nov-22	Reviewing and attending to requests for additional information from J White, costs assessor	KA	0.20	\$610.00	\$122.00
04-Nov-22	Request from J White, costs assessor - review bulk mail out and affidavit materials and instructions on next steps, review requested material on confidential tax notes and consider and prepare note for meeting with A Watson	KA	0.40	\$610.00	\$244.00
04-Nov-22	Emails to/from S Reed, PricewaterhouseCoopers re outstanding information for cost assessor report	KA	0.10	\$610.00	\$61.00
04-Nov-22	Conference, A Watson and K Adey re costs assessor requests and preparation of annexure for affidavits	KA	0.10	\$610.00	\$61.00
04-Nov-22	Conference, A Watson and K Adey re costs assessor requests and preparation of annexure for affidavits	AJW	0.10	\$790.00	\$79.00
09-Nov-22	Emails to/from J White, costs assessor re additional information for report	KA	0.10	\$610.00	\$61.00
10-Nov-22	Conference, K Adey and S Robinson re additional requests for information from J White, costs assessor re costs of potential future distribution	SIR	0.10	\$440.00	\$44.00
10-Nov-22	Email to PricewaterhouseCoopers following up on request from J White, costs assessor for Excel spreadsheets. reviewing records from PricewaterhouseCoopers re GST advice, email to J Whit, costs assessor re PricewaterhouseCoopers invoices 41107995 and 42053887, email to J White re Exhibit AJW-1	KA	0.30	\$610.00	\$183.00
10-Nov-22	Conference, K Adey and S Robinson re additional requests for information from J White, costs assessor re costs of potential future distribution	KA	0.10	\$610.00	\$61.00
10-Nov-22	Emails to/from J White, costs assessor re updated costs estimate	KA	0.10	\$610.00	\$61.00
10-Nov-22	Email to PricewaterhouseCoopers following up on request from J White, costs assessor for Excel spreadsheets. reviewing records from PricewaterhouseCoopers re GST advice, email to J White, costs assessor re PricewaterhouseCoopers invoices 41107995 and 42053887	KA	0.20	\$610.00	\$122.00
10-Nov-22	Emails to/from J White re email to J White, costs assessor re Exhibit AJW-1 and attendances to collate material	KA	0.10	\$610.00	\$61.00
10-Nov-22	Email from J White, costs assessor re estimate for second distribution, review and update budget,review and update calculations in Confidential Note to Special Costs Referee and draft Affidavit of A Watson	KA	0.80	\$610.00	\$488.00

Date	Details	Oper	Units	Rate	Amount
11-Nov-22	Reviewing and amending calculations in note to special referee on costs of further distribution and affidavit of A Watson in support of application for costs	SIR	0.30	\$440.00	\$132.00
11-Nov-22	Finalising amendments to Affidavit and Special note and email to S Robinson re same	KA	0.20	\$610.00	\$122.00
11-Nov-22	Telephone call to S Reed, PricewaterhouseCoopers re cost assessor requests	KA	0.10	\$610.00	\$61.00
11-Nov-22	Emails to/from S Reed, PricewaterhouseCoopers re excel spreadsheets, review spreadsheets, finalise and send email to J White, costs assessor re PricewaterhouseCoopers invoice 41107995 and 42053887	KA	0.10	\$610.00	\$61.00
11-Nov-22	Email from S Robinson re affidavits and note to costs assessor, finalising documents and email same to J White, costs assessor	KA	0.10	\$610.00	\$61.00
14-Nov-22	Attendance re matters to be included in confidential note on tax (Annexure to Affidavit of A Watson)	KA	0.40	\$610.00	\$244.00
15-Nov-22	Conference, K Adey and J Bitzer re confidential note on tax	JB	0.10	\$250.00	\$25.00
15-Nov-22	Preparing chronology for confidential note on tax, including reviewing source documents (court materials, orders and time records)	JB	1.50	\$250.00	\$375.00
15-Nov-22	Conference, K Adey and J Bitzer re confidential note on tax	KA	0.10	\$610.00	\$61.00
15-Nov-22	Email to J Bitzer re instructions on preparing chronology for affidavit	KA	0.20	\$610.00	\$122.00
15-Nov-22	Drafting amendments to confidential note on tax	KA	0.20	\$610.00	\$122.00
16-Nov-22	Preparing chronology for confidential note on tax, including reviewing source documents (court materials, orders and time records)	JB	0.90	\$250.00	\$225.00
16-Nov-22	Further drafting confidential note on tax, including review of previous Maurice Blackburn invoices and WIP to determine key activities for inclusion	KA	0.70	\$610.00	\$427.00
17-Nov-22	Preparing chronology for confidential note on tax, including reviewing source documents (court materials, orders and time records)	JB	1.00	\$250.00	\$250.00
17-Nov-22	Reviewing source materials re GST aspects and update confidential note to John White, costs assessor re update Note and email to A Watson re next steps	KA	0.60	\$610.00	\$366.00
23-Nov-22	Finalising confidential note on tax and email to H Soley re instructions	KA	0.40	\$610.00	\$244.00
24-Nov-22	Reviewing multiple emails and messages from H Soley re annexures for confidential note on tax, reviewing annexures and updating confidential note, email to H Soley re instructions to finalise	KA	0.40	\$610.00	\$244.00

Date	Details	Oper	Units	Rate	Amount
24-Nov-22	Finalising confidential note on tax and attachments and email to J White, costs assesson re same		0.20	\$610.00	\$122.00
05-Dec-22	Email from J White re confidential note on tax, review and update note and email J White re same	KA	0.10	\$610.00	\$61.00
14-Dec-22	Conference, K Adey and S Robinson re costs assessor request for stack graphs	SIR	0.10	\$440.00	\$44.00
14-Dec-22	Email to/from J White re further information for costs report	KA	0.10	\$610.00	\$61.00
14-Dec-22	Email to S Reed, PwC re request for information from costs assessor	KA	0.10	\$610.00	\$61.00
14-Dec-22	Email to/from H Soley requesting information to respond to J White's request for information	KA	0.10	\$610.00	\$61.00
14-Dec-22	Conference, K Adey and S Robinson re costs assessor request for stack graphs	KA	0.10	\$610.00	\$61.00
15-Dec-22	Email from H Soley with PwC information, email to J White (costs assessor) re same	KA	0.10	\$610.00	\$61.00
15-Dec-22	Attendance to collate materials for affidavit and instructions to J Bitzer re next steps to finalise	KA	0.20	\$610.00	\$122.00
15-Dec-22	Email from H Soley re KEK Stack graphs, review and reply re same	KA	0.10	\$610.00	\$61.00
15-Dec-22	Reviewing billing reports April 2019-Feb 2022 to prepare Stack Graphs	KA	0.20	\$610.00	\$122.00
15-Dec-22	Email to J White re Stack Report	KA	0.10	\$610.00	\$61.00
15-Dec-22	Reviewing email from H Soley re stacked graph data update, then reviewing the issues, and updating accordingly	SNF	0.20	\$240.00	\$48.00
19-Dec-22	Email from J White re invoices, liaise H Soley re invoices, locate and sending same to J White	KA	0.20	\$610.00	\$122.00
19-Dec-22	Email from J White 14/12/2022 regarding counsel invoices for PwC invoices	KA	0.10	\$610.00	\$61.00
20-Dec-22	Preparing affidavit for finalisation and collation - collecting relevant materials and lenghty email of instruction to H Soley	KA	0.30	\$610.00	\$183.00
21-Dec-22	Preparing Annexure to Affidavit of A Watson re second distribution and charitable donations.	JB	0.40	\$250.00	\$100.00
21-Dec-22	Email from S Reed, PwC re invoice for costs assessment assistance, reply re same and email to H Soley to arrange payment	KA	0.10	\$610.00	\$61.00
21-Dec-22	Email to J Bitzer with instructions on preparing annexure to affidavit of A Watson	KA	0.10	\$610.00	\$61.00
22-Dec-22	Attendance on research on charities for affidavit	KA	0.10	\$610.00	\$61.00
22-Dec-22	Preparing Annexure to Affidavit of A Watson re second distribution and charitable donations.	JB	0.90	\$250.00	\$225.00

Date	Details	Oper	Units	Rate	Amount
04-Jan-23	Email from J White re additional material for Costs Report (Counsel invoices from 2017/18 re PwC invoices), instructions to T Fenech to locate materials		0.20	\$610.00	\$122.00
04-Jan-23	Review research note for confidential note on donation recipients, review additional materials and reports on Australian Red Cross, prepare confidential note and affidavit exhibit, email to H Soley to prepare affidavit	KA	0.70	\$610.00	\$427.00
09-Jan-23	Emails to/from T Fenech attaching counsel fee slips, review invoices to confirm completeness, email to J White regarding counsel fee slips and changes to affidavit	KA	0.10	\$610.00	\$61.00
10-Jan-23	Review email and attachments from H Soley - affidavits	KA	0.10	\$610.00	\$61.00
11-Jan-23	Email to/from J White re counsel feeslips, email to S Reed (PwC) re counsel fee slips and requirements, email to H Soley re affidavits to confirm changes made	KA	0.20	\$610.00	\$122.00
11-Jan-23	Email to/from H Soley re Affidavit Exhibits and email to PwC seeking transcript	KA	0.10	\$610.00	\$61.00
11-Jan-23	Email from S Reed with transcript, email to H Soley with instructions to update affidavit	KA	0.10	\$610.00	\$61.00
20-Jan-23	Email to/from S Reed (PwC) re counsel fee slips for costs report	KA	0.10	\$610.00	\$61.00
25-Jan-23	Emails to/from J White re invoices from PwC, follow up to PwC	KA	0.10	\$610.00	\$61.00
27-Jan-23	Emails to/from S Reed (PwC) re requirements for costs assessor	KA	0.10	\$610.00	\$61.00
31-Jan-23	Email to/from S Reed re information for costs assessor, review and request for information in tranches to progress	KA	0.10	\$610.00	\$61.00
02-Feb-23	Conference, K Adey, E Mukherji and S Robinson re steps to finalise administration and reporting to court		0.10	\$440.00	\$44.00
02-Feb-23	Conference, K Adey, E Mukherji and S Robinson re steps to finalise administration and reporting to court		0.10	\$610.00	\$61.00
02-Feb-23	Conference, K Adey, E Mukherji and S Robinson re steps to finalise administration and reporting to court	ELM	0.10	\$720.00	\$72.00
13-Feb-23	Email to/from J White and to/from S Reed (PwC) re invoices and next steps	KA	0.20	\$610.00	\$122.00
15-Feb-23	Email to/from S Reed (PwC) with final invoices, review, email same to J White	KA	0.10	\$610.00	\$61.00
23-Feb-23	Telephone calls with J White (x 2) re missing fee slips, instructions to T Fenech to contact clerk, email to J White with fee sllips	KA	0.20	\$610.00	\$122.00
24-Feb-23	Email from K Adey re finalisation of costs report	SIR	0.10	\$440.00	\$44.00

Date	Details	Oper	Units	Rate	Amount
24-Feb-23	Email to/from J White re McInerney invoice, emails to/from T Fenech to obtain invoices	KA	0.10	\$610.00	\$61.00
28-Feb-23	Review draft costs report from J White	KA	0.40	\$610.00	\$244.00
28-Feb-23	Final review of affidavits and attachments, email to H Soley with amendments	KA	0.20	\$610.00	\$122.00
28-Feb-23	Email to/from A Watson re report and affidavit	KA	0.10	\$610.00	\$61.00
28-Feb-23	Email from K Adey re draft costs report and next steps; brief review of same	SIR	0.20	\$440.00	\$88.00
			34.50		\$17,860.00

#### **Professional Fees Summary**

		Rate	Units	Amount
Andrew	Watson	\$790.00	1.70	\$1,343.00
Elizabe	th Mukherji	\$720.00	0.10	\$72.00
Jacob E	litzer	\$250.00	4.80	\$1,200.00
Kim Ad	эу	\$610.00	17.70	\$10,797.00
Sharni I	Robinson	\$440.00	10.00	\$4,400.00
Steven	Feng	\$240.00	0.20	\$48.00
			34.50	\$17,860.00

#### Professional Fees-Event Code Summary

Units Amount

**Professional Fees Summary** 

Professional Fees Subject to GST

\$17,860.00

\$17,860.00

#### Disbursements

Date	Details	Amount
Disbursement	s Subject to GST	
30-Jun-2022	Expert Fees - PricewaterhouseCoopers - invoice 42053887	\$15,660.00
21-Dec-2022	Expert Fees - PricewaterhouseCoopers - Invoice 42112395	\$5,700.00
27-Mar-2023	Expert Fees - PricewaterhouseCoopers - Invoice 43026304	\$2,000.00
		\$23,360.00

#### **Disbursement Summary**

Disbursements Subject to GST \$23,360.00

\$23,360.00

#### **TERMS OF PAYMENT:** Payment to be made within 14 days of the date of the Tax Invoice

#### By Cheque:

#### **Methods of Payment**

Please make all cheques payable to Maurice Blackburn and send them, together with this letter as Remittance Advice, to your nearest office indicating Invoices included in payment

#### By Direct Debit:

Payment should be made to ANZ Bank, BSB: 013 006, Account No. 837640245. Please ensure your Client Ref is quoted on all communication with the bank and send your Remittance Advice indicating Invoices included in payment.

#### Credit Card by Phone:

Please call (03) 9605 2700

We thank you in advance for your attention to this detail.

#### By Credit Card:

Please complete the following details and return this form to our office

Circle Card: Visa - Mastercard

Card Number:	
Exp Date:	
Card Holder :	
Signature :	
Matter No: 3052491	Regarding: Kilmore Settlement Admin - General
Invoice Number:	Amount Due: \$45,342.00 AUD
Invoice Date: 05 April 2023	Due Date: 19 April 2023

# PROCESS AND ESTIMATED COSTS OF COMPLETING A FURTHER DISTRIBUTION TO GROUP MEMBERS

This note outlines the steps required to be taken by Maurice Blackburn to complete a further distribution to group members of the residual settlement funds that will remain in the settlement administration accounts after payment of all costs.

After consideration of the steps involved, we prepared an estimate of the total costs we expect would be incurred in completing a further distribution.

#### PROCESS OVERVIEW

#### 1. CALCULATION OF FURTHER DISTRIBUTION AMOUNT

- (a) We propose that all group members receive an equal proportion of the residual settlement amount rather than on a pro-rata of loss basis. This will reduce the overall costs of the distribution by simplifying the complexity of calculations required to distribute on a pro-rata basis.
- (b) We have considered the time of an IT Consultant and Data Administrator to assist with preparing the group member data and completing the simplified calculations.

#### 2. COLLECTING GROUP MEMBER BANK DETAILS

- (a) After calculating group members distribution entitlements, we would need to contact all group members, advising them of the payment amount and seeking bank account details for payment.
- (b) Due to the passage of time since the last group member communication and payment, we expect we will need to communicate with group members by a combination of email, post and SMS. We also expect a considerable amount of time being spent to follow up any undelivered emails or mail.
- (c) We have accounted for the time required by Paralegals to respond to enquiries generated by the mail out, including assisting group members in navigating the online bank details portal, following up undelivered emails and mail, in addition to answering general enquiries. We have also taken into account the time required by a Lawyer to draft the correspondence and deal with any escalated and complex enquiries. Finally, we have accounted for time required by a Legal Assistant to oversee the postal mail out of relevant documents.

#### 3. PROCESSING PAYMENT

(a) We have accounted for the time taken by a Lawyer to review and audit bank details and create payment schedules for processing.

#### 4. FOLLOWING UP ON BOUNCED PAYMENTS

(a) We have accounted for a buffer of 10% to account for the work involved in following up bounced and failed payments.

#### ESTIMATE OF COSTS

5. Our costs estimate has been prepared based on the approved hourly rates.

#### **KILMORE**

#### 6. Disbursements

We estimate postage costs of \$3,200 (excl GST). This is based on the number of group members who require notice via post (808) and a previous quote from Law Image for the most recent mail out completed on 13/11/2020.

#### 7. Professional Fees

Our estimated for professional fees are \$202,529.80 (incl GST). These fees are based upon the expectation that we would require 10 weeks to complete the steps outlined in this note to complete a redistribution, and that two full time Paralegals would be required to service the 5,000 group members in this matter.

Tasks	Fee earner title	FTE	Allocation	Net days	Chargeable hours (@6.5)	Charge rate (ex GST)	Fees (ex GST)
1. Calculation of distribution amounts 2. Notice to group	Principal / SC / Settlement Claims Manager (>15 yrs)	1.0	2%	1	7	\$ 790	\$5,530
members of Distribution 3. Collection	Special Counsel	0.0	0%	0	0	\$ 720	\$ -
of Bank Details 4. Audit of	Senior Associate	0.0	0%	0	0	\$ 610	\$-
bank details 5. Processing	Associate	0.0	0%	0	0	\$ 540	\$-
payments 6. Ongoing	Lawyer	1.0	25%	13	81	\$ 440	\$35,640
GM enquiries	Trainee Lawyer / Law Graduate	0.0	0%	0	0	\$ 350	\$ -
	Paralegal / Law Clerk	2.00	100%	80	520	\$ 240	\$124,800
	Lit Tech Consult / Data Analyst / Legal Engineer	1.0	1%	1	3	\$ 240	\$720
	Legal Assistant	1.0	1%	1	3	\$230	\$690
				94	611	TOTAL	\$167,380

Tasks	Fee earner title	FTE	Allocation	Net days	Chargeable hours (@6.5)	Charge rate (ex GST)	Fees (ex GST)
1. Managing failed payments 2. Re- processing failed payments as required 3. Managing unclaimed funds						Plus 10% buffer for additional expenses in following up failed payments	\$16,738
				TOTAL Professional Fees (ex GST)		\$184,118	
				TOTAL Professional Fees (incl GST)			\$202,529.80

#### 8. Total Cost

Total estimated cost of completing a further distribution in Kilmore, disbursements plus professional fees, is \$205,729.80 (incl GST).

#### MURRINDINDI

#### 9. Disbursements

We estimate postage costs of \$800.00 (excl GST). This is based on the number of group members who require notice via post (184) and a previous quote from Law Image for the most recent mail out completed on 13/11/2020.

#### 10. Professional Fees

Our estimated for professional fees \$127,025.80(incl GST). These fees are based upon the expectation that we would require 10 weeks to complete the steps outlined in this note to complete a redistribution, and that one full time Paralegal would be required to service the 2,000 group members in this matter.

Tasks	Fee earner title	FTE	Allocation	Net days	Chargeable hours (@6.5)	Charge rate (ex GST)	Fees (ex GST)
1. Calculation of distribution amounts 2. Notice to group members of	Principal / SC / Settlement Claims Manager (>15 yrs)	1.0	2%	1	7	\$ 790	\$5,530
Distribution 3. Collection of Bank	Special Counsel	0.0	0%	0	0	\$ 720	\$ -
Details 4. Audit of	Senior Associate	0.0	0%	0	0	\$ 610	\$-
bank details 5. Processing payments 6. Ongoing GM enquiries	Associate	0.0	0%	0	0	\$ 540	\$ -

Tasks	Fee earner title	FTE	Allocation	Net days	Chargeable hours (@6.5)	Charge rate (ex GST)	Fees (ex GST)
	Lawyer	1.0	25%	13	81	\$ 440	\$35,640
	Trainee Lawyer / Law Graduate	0.0	0%	0	0	\$ 350	\$ -
	Paralegal / Law Clerk	1.0	100%	40	260	\$ 240	\$62,400
	Lit Tech Consult / Data Analyst / Legal Engineer	1.0	1%	1	3	\$ 240	\$720
	Legal Assistant	1.0	1%	1	3	\$230	\$690
				54	351	TOTAL	\$ 104,980
1. Managing failed payments 2. Re- processing failed payments as required 3. Managing unclaimed funds						Plus 10% buffer for additional expenses in following up failed payments	\$10,498
				TOTAL Pro	\$ 115,478		
				TOTAL Pro	ofessional Fees (	incl GST)	\$127,025.80

#### 11. <u>Total Cost</u>

Total estimated cost of completing a further distribution in Murrindindi, disbursements plus professional fees, is \$127,825.80(incl GST).



The IBE Foundation Incorporated

incorporated in Victoria – A0106517G ABN: 76690959861 Registered Charity



Each summer in Australia bushfires pose a significant threat to many Australian communities. All Australians should have a Bushfire Plan. Unfortunately the majority do not.

Traditionally bushfire planning has concentrated upon attending the local CFA Community meetings. Unfortunately despite the excellent efforts of the local CFA volunteers, the percentage of community participation at these meetings is frustratingly low.

An important tool for reducing the risk of death, injury and property loss is to have a written and rehearsed 'bushfire survival plan'. Yet people who have been through fires report that when the fire was upon them they were taken by surprise and unable to think clearly enough to implement their plans. They were not prepared for the overwhelming experience of the fire. The unexpected intensity of sound, heat and smoke. The lack of visibility, inability to communicate and disorientation in familiar environments made it hard for them to think or make good decisions.

Current bushfire advice does not include information about how the actual experience of an emergency may affect the person's capacity to enact even the best prepared plans. Community members who have been through fires have asked on many occasions "how do I make a plan when I don't know what I am planning for?".

Many people develop their bushfire plans at their kitchen table on a calm day. It is then put away, ready to be used 'later'. However this is not the environment they will be in when the plan needs to be put into action. It will be windy, hot, dark, smoky, frightening and confusing.

This unexpected reality disrupts plans. Decisions are made without understanding the impact of the actual bushfire threat. Research indicates that unexpected threat and stress causes a state of heightened arousal which reduces the ability to function effectively; make sound decisions and carry out logical and effective actions. The brain goes into 'survival mode' unable to adapt to evolving situations and as a result the individual loses the ability to make and carry out strategic decisions. They find themselves dithering, unable to shift focus and solve unexpected problems (such as why their fire pump will not start), making bad choices that they would later reflect were ineffective, unwise and dangerous.

Psychological or emotional preparedness bridges the gap between expectation and reality. It determines the extent to which people can anticipate what it would be like to be in a threatening situation, as well as their ability to effectively manage thoughts, emotions and behaviours; and appropriately respond to danger.

The real life reflections of two families during the 7<sup>th</sup> February 2009 Victorian bushfires prompted the development of an Immersive Bushfire Experience (IBE). With the support of Emergency Management Victoria, a preliminary prototype of the IBE was developed and tested in 2015 and 2016 with members of the Kinglake and Emerald communities. Findings were used to progress the experience to its current stage of development, which will comprise a full mobile multi sensory learning space staffed with facilitators trained to deliver the experience in a collaborative, safe and supportive way.

Dr. Gordon, (Clinical Psychologist), a specialist in natural disasters and trauma recovery and a member of the IBE working party, states that the immersive experience should be based around working through decision-making in stressful situations when all sensory impacts (smell, hearing, taste, touch, lack of sight) are added to the bushfire threat.

It will show participants how their minds and bodies react differently when these sensory elements are introduced and plans will be hard to implement in the heat of the moment. However with familiarity and advice, they will learn to expect the unexpected and how to build arousal management into their survival planning.

TELL me and I will forget SHOW me and I may remember INVOLVE me and I will understand OFFER me an experience and I will get to know how I feel, what others feel and what to expect if it happens to me in reality.

Funding with Emergency Management Victoria ended in 2018 and due to current world events, it is unlikely that there will be any more financial support. The Commissioner, however, as well as Federal and State politicians remain supportive of the project.

In 2019, The IBE Foundation Incorporated was registered as a charity with the Australian Charities and Not-for-Profits Commission (ACNC).

When we have the funds, the IBE will hold a series of multi sensory workshops where participants will be taken in a safe supported space, through the progression of a normal day that turns into one where they have left it too late to leave and a bushfire is upon them. Listening to a narrative as the day worsens, they will experience the sound of the fire, wind, smoke, smell, darkness and confusion. The resulting feelings of threat, stress and heightened arousal reduces the ability to function effectively potentially leading to a *fight, flight or freeze reaction* and poor, even life threatening, decisions being made.

At the start of each workshop there will be a psychological pre-brief with strategies as to how to cope with the experience. Following the experience there will be a debrief and chance for the group to share their feelings and discuss strategies that could help them implement their plans in an ever changing environment. This is often the most important part of the workshop.

Carol Matthews OAM

# Developing an Experiential Learning Experience to Narrow the Gap Between Expectations and Reality of a Bushfire

#### **EXECUTIVE SUMMARY**

The threat posed to many Australian communities by natural disaster events such as bushfires, is an ever present component of this country's landscape. A 'bushfire survival plan' is recommended as one of the means of mitigating the risk of personal injury and property damage (Country Fire Authority, 2011). However, current bushfire preparation guidelines do not consider the effect of the psychological impact of experiencing an emergency on the enactment of plans. Threat, stress and heightened arousal reduce the ability to function effectively, make decisions and carry out plans. This proposal provides an evidence informed theoretical basis for the development of an immersive bushfire experience to introduce the sensory elements of a bushfire into preparedness.

Consideration is given to; the impact of threat associated with the emergency, psychological preparedness, and the effects of the resulting heightened arousal and stress on attention, memory, processing of information and decision making. The context within which these changes are examined is the real life experience of a bushfire. Methods to counteract the consequences of high arousal and preserve the capacity to perform effectively are discussed. Wider implications are drawn for bushfire preparedness activities. In addition, the insights gained from a series of prototyping sessions grounded in human centred design principles and conducted with members of rural and semi-rural Victorian communities are examined.

The findings support the two primary aims of the immersive sensory experiential learning experience:

1. To narrow the gap between pre-bushfire expectations and the reality of a first-hand experience so that planning and preparation take into consideration a wider and more realistic range of possibilities relevant to the emergency situation.

2. To enhance psychological preparedness for; the intensity of a bushfire experience, the resulting stress and emotions, and the need to make decisions and to implement actions effectively when in the emergency induced state of stress.

# Developing an Experiential Learning Experience to Narrow the Gap Between Expectations and Reality of a Bushfire

It is proposed that inclusion of an immersive sensory experiential experience within the logic underpinning bushfire education services in Victoria will help improve both individual and community resilience. It can also save lives, prevent trauma, and reduce impact and consequence for individuals, families and communities living with bushfire threat.

#### **Expectations, Reality and Trust**

For many years there have been discussions, reviews, papers and observations examining the ways in which people understand bushfire. For example, how is it that they access information? Does this occur via school education programs, through television and social media, by reading written information handouts, or by attending community events? How do people then consolidate this information so as to reach a point of personal relevance and meaning? How are expectations of what it may be like to experience a real-life bushfire developed? Is it that people accept what they have been told by others in their community, some of whom will have not have experienced a bushfire? Do they read first-hand personal accounts of perhaps they consult with local fire fighters? In fact, how is it that people build a realistic picture in their minds of what a bushfire would be like? Do they do this at all?

Most importantly, how accurate is their understanding, their expectations of what will happen in a bushfire and what this means for their own safety as well as the safety of others? Based on the findings of consultation with a number of at risk Victorian communities, the authors propose that many people currently have false and/or ill-informed expectations about what it is like to experience a bushfire. This 'gap' between expectation and reality is the focus of the immersive sensory experiential learning experience.

In modern society, it seems ingrained into the collective psyche to seek to blame, to hold someone else responsible, and to look for single or multiple failures in any system that is designed to keep community safe. This situation means that when something does go wrong, when the plan fails or, when the outcome differs to expectations, the post event analysis contributes to further trauma, prolongs disruption in daily life, and potentially delays recovery. This is because community members come to believe that they have been let down and/or were not told the truth. However, rarely is consideration given to the possibility that expectations of the emergency were lacking or false. This leaves many wondering, questioning and looking for who can be blamed. It has been observed repeatedly that any good will created through education programs, public relations exercises, effectively responding to and recovering from emergencies disappears very quickly. Trust in each other or the relevant Government entity is often damaged or broken. Trust across many aspects of life including relationships, work, community, and self, is eroded

#### **Emergency Preparedness: Introducing the Theory and Practice for Survival**

The Victorian Black Saturday bushfires of 7 February 2009, caused the death of 173 people, injured another 414, destroyed 2100 homes, and displaced 7562 community members (Victorian Bushfires Royal Commission, 2009). The 2009 Victorian Bushfires Royal Commission investigated the causes of, preparation for, response to and impact of the fires. The main aim of the Commission was to improve understanding and finalise recommendations to reduce the risks of such a catastrophic event occurring again.

Of the 67 recommendations made, recommendation two highlights the need for a revision of the approach to community bushfire safety education in order to, "ensure that in content and delivery the program is flexible enough to engage individuals, households and communities, and to accommodate their needs and circumstances" and to, "regularly evaluate the effectiveness of community education programs and amend them as necessary" (Victorian Bushfires Royal Commission, 2009, p. 23). It is therefore imperative that bushfire education and preparedness programs are tailored to at risk communities needs and reflect experience, agility, innovation and relevant scientific knowledge.

Community members' plans, decisions and actions in relation to the Murrindindi fire complex were researched using transcripts of interviews with survivors, witness statements and evidence presented to the Royal Commission. Two of the ten conclusions were related to preparedness (McLennan & Elliott, 2011):

1. Commitment to a bushfire plan without specific conditions having been met and without having alternative fall back options may have disastrous consequences.

2. When faced with a life threatening bushfire situation, survival will largely be determined by: having the ability to down-regulate (control) negative emotions including anxiety and fear, maintaining attentional focus on threats emerging from the environment, and the capability to keep actions coordinated in a threatening environment.

Another study analysed householders' decisions in relation to a bushfire to leave as soon as possible, stay and defend their home or wait and see what happens before committing to a final action. It concluded that different psychological processes drove each of the three choices. Factors influencing decision making included: personal safety; protecting property; self-confidence to stay and defend; and not wanting to make the wrong decision (McLennan, Elliott, and Beatson, 2013). Both of these studies indicate the important role psychological factors play in preparation, decision making under imminent threat, and increasing the chance of survival when faced with a bushfire. The effectiveness, implementation and safe outcome of a plan is therefore strongly influenced by the psychological state of the person. Irrespective of their pre-existing knowledge, its value depends on being able to apply it under threat.

These findings share links with Reser's (1993) early disaster preparedness work in which he makes the proposal that the ability to manage stress more effectively requires processes involving perception, sense making and behavioural and emotional responses to threat. He further advises that perception is influenced by experience and knowledge whilst decision making is impacted by such factors as anxiety, uncertainty, perceived lack of control, and having limited options. Effective preparedness must include the psychology of being under threat and the consequent state of heightened arousal. The design and goals of bushfire preparation must include methods to manage high levels of stress and to preserve the capacity to function as required by the plan.

Although the literature is still emerging, what does exist indicates the important role psychological factors play in preparation, decision making under imminent threat, and increasing the chance of survival when faced with a bushfire. The effectiveness, implementation and safe outcome of preparation is therefore strongly influenced by the psychological state of the person. Irrespective of their pre-existing knowledge, its value depends on being able to apply it under threat. Effective

preparedness must include the psychology of being under threat and the consequent state of heightened arousal. The design and goals of bushfire plans must include methods to manage high levels of stress and to preserve the capacity to function as required by the plan.

#### The Psychological Stress of the Bushfire Experience

Many accounts describe the difficulty people have in carrying out what they have planned in the threat of the moment. The intensity of the experience and immediacy of the threat are unprecedented. Sensory overload, disorientation, emotional distress, difficulty thinking and confusion are common. Factors that may interfere with the capacity to implement bushfire plans are demonstrated by the following examples (Knight and Turnbull, 2016).

#### Lack of prepared actions

"I took a hose and was hosing the veranda. I remember seeing on TV that you put wet towels

around, and put water in whatever will hold it and wet everything down – that was how to stop the house catching on fire. But it was too hot and too windy and the water was evaporating straight away" (p 86).

#### Disbelief

"Then very quickly it all got very scary. I went outside and the sky was engulfed by this enormous brown disgusting cloud. I didn't want to believe what I was seeing" (p. 27).

#### Sensory overload

"I looked toward the house, roughly where it was but couldn't see it, it was black. It was not just smoke, but was carbon from burnt grass and leaves. I couldn't see my hand in front of my face.... When the fire came over, I know everyone says it, but it was like a couple of jets sitting on top of the house – it was absolutely incredible the noise ... the house filled up with smoke and a couple of the windows broke" (p. 24).

#### Confusion

"The smoke was so thick I couldn't see my hand in front of my face. I thought I've got to get out of here. If the smoke doesn't get me the fire will.... I thought, if I can't see the flames then I don't know where the fire is, I've got to get the hell out of here.... I put my hands out in front of me and I walked until I hit the fence. I went down the fence hand over hand along the driveway" (pp. 42-43).

#### Mental speed

"You try and work out things in your mind and your mind is going a hundred miles

an hour trying to think of things" (p. 7)

"I didn't even have time to put the baby's seatbelt on, I asked Joshua to, 'put your arms across your sister and don't let go'... it was clear to me I would be driving completely blind and there was no turning back. It would be the scariest three kilometres I have ever driven. I honestly could not see two feet in front of the car.

The only way I knew I was on the road was from the burning flames that towered either side of the

#### Physical discomfort

"The fire was coming through and we could hear houses burning. You couldn't see fifteen or twenty metres in front of you. The air was so dry, it was hot and it was really dark. It was like a dark cloud on the sunset. It was orange. The noise of gas bottles exploding was a roar, it would be booom and you could feel the ground vibrating, boooom again; an explosion every five to ten seconds. It was like standing beside an army tank shooting off its cannon.... I remember it being that hot and the fire had started to burn the house .... I would hold my breath – go into the house and fill up the bucket with water – and puff, puff, puff I'd go out.... I would put my face under my overalls and hold my breath about forty seconds. It was so, so, hot, like going next to a bonfire and you can't bear the heat" (pp. 60-61).

These personal experiences show the importance of preparing for the features of the bushfire likely to disorient or disable the person from following their plan. They include visibility, sound, heat, urgency, speed of events, confusion and anxiety combined with surprise, threat, and danger. Stressors such as these in bushfires can be divided into two categories:

1. Exogenous stressors embedded in the person's environment including heat, noise, wind, visibility and speed of movement.

2. Endogenous stressors in the person and in their social group for example, anxiety, urgency, surprise, confusion, fear, lack of information, and unexpectedness (Hammond, 2000).

Each group of stressors has different impacts and requires different techniques to enable effective management. As such, they need to be appropriately represented within bushfire planning. Human survival depends on preparedness for what will occur and requires preservation of the capacity to think, plan, coordinate, communicate and make decisions in the face of the emergency. Preparedness for the stress experience and the ability to manage it are essential to the prevention of injury or death and the protection of property and possessions.

#### **Psychological Preparedness – the Foundation Construct**

Psychological preparedness requires that the qualities of the emergency experience and reactions to it are an inherent part of preparing. They include preparation for the experience, knowing the reactions it will cause, anticipating what will happen, expecting the stress, managing emotions associated with it, protecting the ability to think and make decisions, and adaptive flexibility to adjust plans (Reser, 1999). Providing advice about psychological preparedness for cyclones in Far North Queensland during the 1996-1997 season contributed to people coping more effectively and responding more adaptively after a cyclone (Morrissey and Reser, 2003).

Psychological preparedness has been defined as, "a heightened state of awareness, anticipation, and readiness for:

1. The uncertainty and emotional arousal in expectation of the possible occurrence of the threat;

2. One's own psychological response to the unfolding threat situation;

3. The ability to manage the demands of the situation" (Zulch, Morrissey, Reser, and Creed, 2012).

Three distinct aspects of psychological preparedness have been identified: first, the person's awareness and anticipation of their own psychological responses to the stress of the situation; second, their capacity, confidence and competence to manage their psychological responses to the stressful situation; and third, their knowledge, confidence and competence to manage the situation and circumstances of the emergency (Zulch, Morrissey, Reser, and Creed, 2012).

These can be described as the three dimensions of psychological preparedness:

- 1. Preparedness for the intensity of the experience (exogenous stressors),
- 2. Preparedness for the resulting stress and emotions (endogenous stressors),

3. Preparedness for the need to make decisions and to implement actions effectively when in the emergency induced state of stress.

Psychological preparedness plays a vital part in effective emergency plans and requires realistic expectations about what bushfire situations will be like, how individuals will react to them and methods to manage psychological reactions so as to preserve the ability to function effectively. Anticipating and managing both exogenous and endogenous stress is essential.

Preparation needs to cater for the unexpected and the situation becoming more dangerous than expected. Such circumstances stimulate the person to enter an unfamiliar state of heightened arousal, which can involve a changed sense of reality, difficulty maintaining rational thought and decision making. If this happens, preparations that have included psychological preparedness may mean the difference between life and death.

The following example shows the difficulty maintaining rational decision making in extreme circumstances:

"I told the kids, 'Don't run, but walk, walk as fast as you can to the car.' Scarlet asked, 'What about the bags [that were packed earlier]?' I told her to 'leave the bags, just get to the car.' I headed for the door and picked up Tye.

Aurora was only eighteen months old at that time and I remember her standing there in her nappy and nothing else and thought, oh no, she hasn't got any clothes on.

I had some woollen baby blankets that I had washed, so I grabbed them. We raced to the car. I now had Aurora, Trav grabbed her out of my arms, Tye was nearly at the car, Trav yelled, 'Get out of the house. Get out of the house!' I thought, my God, what's happened? Why is he suddenly alarmed; what has changed? All this happened in less than a couple of minutes.

I don't know what made me think of Trav's dad's watch, (his dad had recently passed away), in case it all turned to shit, I started to run and grabbed the watch and Trav's wedding ring and started back as fast as I could to the front door.... I remember thinking, my hands are full; if I put this down I

can grab my jewellery. Then I saw a t-shirt of Trav's and his empty overnight bag, I grabbed them and thought a t-shirt's better than jewellery and went running to the front door" (Knight and Turnbull, 2016, p.122).

The aim of psychological preparedness is to combat the threat, maintain purposeful action and undertake a sequence of actions to preserve property while minimising risk to life. Preparation means knowing what might happen and knowing what will need to be done to survive the emergency. Being unprepared means encountering unforeseen events or situations, being unprepared to combat them, and losing the capacity to functioning effectively in the moment.

Knowledge of fire behaviour, having protective garments for the exogenous stressors, being familiar with equipment and knowing how to operate it are all essential. But equally important is being prepared for the endogenous stressors, knowing what the experience will be like, understanding how one's physical, emotional and mental state will change under threat, and drawing on effective methods of maintaining emotional control while following clear problem solving procedures to use the knowledge and equipment. Without managing the psychological state, even extensive physical preparations may be ineffective and impair decision making which is crucial for experiencing an emergency.

#### Stress and the Body: The Psychological and Physical Effects of Emergencies

#### What is stress?

Stress has been defined as occurring whenever circumstances disrupt the normal state of balance between body and mind and demand a response that is outside normal routines (Hammond, 2000; Sapolsky, 2004a). The stress response prepares body and mind to survive a threat by activating specialised functions. Adjustments to the normal state enhance capacities that assist in meeting the demands of the threat but at the expense of setting aside other functions which are perceived as not relevant to the current threat. Body and mind enter an altered state, specialised for survival.

However, since bushfire preparedness typically occurs in the normal state, when a person is under threat and is attempting to implement plans, they are doing so in an unfamiliar state of stress. A consequence of this may be a compromised mode of functioning and the person may have difficulty actioning a pre-prepared plan.

#### The normal state of mind

In the normal state, necessary processes occur according to the mind and body's routines and rhythms using the resources available. This state is referred to as being in homeostasis. It literally means being in "the same stability" (McEwan and Lasley 2002) and identifies the need for organisms to preserve themselves in an optimal state. Mental and physical homeostasis allows the varied aspects of experience to be integrated to form a whole. Past knowledge, memories, present evaluations of what is important, future goals, mental skills, capacities to think, plan and make decisions all develop and are available in this "comfort zone." There is a balance between awareness of self and of the environment as well as between bodily needs and mental interests.

However, as an experience becomes more pressing, it dominates awareness and motivates a response to meet the need, after which comfort zone is regained and attention returns to the neglected experiences, which temporarily moved into the background to allow a focus on the

problem. Comfort zone permits an alteration between focus on emotionally important parts of the experience then integrating them into the whole so that complex skills such as decision making and planning can be retained and activated in the context of the long-term goals.

The mind has limited mental resources available but in the comfort zone they are able to be spread over the range of capacities required for optimal functioning (Kahneman, 1973; Matthews, 2001). Mature mental skills and capacities such as reasoning, rational thinking, problem solving, learning from experience, planning, prioritising and creative innovation are available in the normal state, through the alternation between focus on details and reflection on the whole. Understanding what is important, thinking ahead and anticipating future needs, all enable thoughtful problem solving.

Socially mature emotions, altruism, empathy, awareness of others' needs, patience and forbearance are also available in the comfort zone (Mandler, 1984). These capacities develop and function when the mind is without significant psychological, emotional or physical stress.

An essential feature of the normal state that preserves homeostasis is the establishment of routines within life activities taking place in an environment where there is a close match between expectations and events. Where possible, routines are arranged to maximise achieving outcomes and the control a person has over their life (Clark, 2000).

The familiar environment and routines become part of a constant, familiar and predictable world which conforms to what is expected, so does not require focal attention.

The demand on understanding and responding is low, allowing them to be applied to more distant goals and creative possibilities.

The stability of what is taken for granted reduces arousal, maintains emotions within a manageable level, and avoids the need for intensive problem solving. A constant, stable environment with familiar values and reliable predictions of nature and people become the basis for security, certainty and control of life (Warburton, 1979; Hammond, 2000).

#### The effects of threat and stress

Stress is activated when a person is threatened by the possibility of danger, loss of control, security, predictability, or the disruption of familiar routines. Instinctive mechanisms in the brain and body respond to enhance those functions which assist survival of the threat (Thayer, 1989). Urgency to act quickly to avoid danger intensifies the situation. Various changes to improve physical responses occur including enhanced perception to identify physical threat and danger, reduced reaction times, faster reflexes, as well as increased strength and agility. The intensification of activity is produced by stress hormones such as adrenalin, noradrenalin and cortisol, which create a mental and physical state of activation (Duffy, 1962) or heightened arousal (Gellhorn, 1967; McEwen and Lasley 2002). The term "arousal" refers to the overall activity level of physiological, emotional and behavioural activity (Thayer, 1989), the level of central nervous system activity (Razmjou, 1996) or the basic energetic state of the organism (Stokes and Kite, 2001). In particular, it describes the physiological effect of stress or threat and its mental counterpart (Everly, 1990).

External threat is not the only cause of increased arousal. Departure from the optimum state that

cannot be corrected, disruption to expected routines, violation of familiar circumstances, loss of taken for granted assumptions or failure of what was stable and predictable also cause arousal, as do insecurity, uncertainty, unpredictability, unfamiliarity, loss of control or failure of actions (Malmo, 1975; Schönpflug, 1983; Sapolsky, 1992; Hammond, 2000).

Uncertainty in anticipation of possible threat elevates arousal before direct threat is evident (Wesnes and Warburton, 1979). Each of these circumstances demand the person to function outside of their comfort zone. Stress hormones are secreted into the blood stream as soon as there is a change from predictable to unpredictable (Frankenhaeuser, 1986). A discrepancy between what is expected and what is experienced results in heightened arousal and reduced ability to make use of the full range of mature mental and physical functions (Warbuton, 1979, Trumbull and Appley, 1986).

However, where expectancies are fulfilled and predictability regained, the stress hormones are suppressed (Frankenhaeuser, 1986). It is important to note that arousal is also increased by worry, helplessness, over-exertion and failure (Schönpflug, 1983) as well as by surprise and embarrassment (Wesnes and Warburton, 1979).

Arousal is therefore highly subjective and determined by the person's appraisal of the threat rather than the objective situation (Lazarus and Folkman, 1984; Scherer, Schorr and Johnston, 2001).

Many arousing influences are present during a bushfire. Experience and familiarity will be important determinants of reducing arousal in the face of threat.

#### The effects of danger

In extreme danger such as combat, it is common for soldiers to become inactive, even in well trained activities such as firing their weapons; however group structure and clear leadership contribute to reduced arousal and social factors such as sense of support and positive attitudes counter the infectiousness of fear (Idzikowski and Badderley, 1983). Experience and competence also reduce arousal, especially for anticipatory anxiety. Novice parachutists showed greatest arousal just before jumping and their sensitivity for sound signals and short term memory were reduced which may compromise performance. Experienced parachutists showed highest arousal before getting into the plane, but were calm on jumping. Those who denied experiencing fear still showed high fear responses in psychological tests, but as they became more experienced, their arousal reduced (Idzikowski and Badderley, 1983).

Arousal has been shown to increase muscular tension (Malmo, 1975). Divers' manual dexterity deteriorated when performing motor tasks at dangerous depths (Idzikowski and Badderley, 1983).

Heightened arousal from fear reduces the capacity to process verbal information and narrows attention onto explicit stimuli directly related to the current situation at the expense of more general information. Where the threat is relevant to a well-practiced role and familiar skills, danger increases performance, but if the danger is unrelated to the role and training, it impairs performance. Arousal also reduces self-awareness in favour of task focus whereas anxiety increases self-awareness and creates competition between self and task, reducing performance.

Response to danger and fear depend on the tendency towards anxiety, assessment of the danger,

ability to cope with it and previous exposure to the situation (Idzikowski and Badderley, 1983).

#### **Heightened Arousal**

#### **Physiological effects**

The physical basis for arousal involves activation of a simultaneous externally oriented enhancement of senses and action, and an internally oriented system to provide energy (McGuiness and Pribram, 1980). Heightened arousal mobilises brain and body. The increased energy for arousal comes from a generalised activation of the autonomic nervous system under the influence of stress hormones such as adrenaline (epinephrine) and noradrenaline (norepinephrine).

Autonomic activation (Duffy, 1962) has two functions: an energy mobilising (ergotropic) function which intensifies the activity of organs supplying energy; and a conserving (trophotropic) function which conserves, rations and redirects energy away from organs not required in responding to the threat in favour of those that are (Gellhorn, 1967; Mandler, 1984, Sapolsky, 2004a).

The energy mobilisation function of arousal enhances physical capacities by increasing respiration, oxygen supply, blood pressure, blood sugar and blood flow to brain and muscles. Efficiency for action is increased by enhancing and orienting the senses towards detecting threatening information, reducing reaction time, improving sensori-motor integration, speeding up the nervous system's capacity to process information and make snap decisions, and boosting energy to the muscles (Gellhorn, 1967; Everly, 1990; Sapolsky, 2004b). Each of these changes is designed to increase the likelihood of survival when confronted with threat.

The conservation function of high arousal redirects blood away from internal organs toward the skeletal muscles and brain, whilst reducing activity in the digestive and reproductive systems and other metabolic functions in favour of action. Immune function is reduced in favour of wound repair (Sapolsky 2004a). Additional resources are provided by withdrawing attention and energy from the balanced distribution across all systems of the comfort zone and concentrating mental and physical capacities towards functions which aid survival (McEwen, 2002). However, this intensification of survival functions also depletes non-emergency oriented capabilities such as rational thought, creative problem solving and lateral thinking dependent on the optimal state of comfort zone (Malmo, 1975).

#### Effects on the brain

Bodily changes are accompanied by electrical changes in the brain indicating its arousal (Duffy, 1962; Warburton, 1979). Instinctive structures of the brain, including the limbic system, amygdala and hypothalamus, control physiological processes and boost energy release (Gellhorn, 1967, Sapolsky, 2004a). At the same time, these deeper strata of the brain, which normally process familiar information within pre-existing expectations are not adequate to deal with a threat which demands higher order processing (Warburton, 1979). The right frontal lobe is selectively activated to enhance appreciation of relations of objects in space and time with strong connections to emotion-motivation centres; but this occurs at the expense of the left frontal lobe responsible for language, thought, reasoning, analysis, and control mechanisms for bodily and psychic processes that are correspondingly reduced (Schore, 1994; Bremner, 2002).

#### **Effects on emotions**

During high arousal, emotions tend to be set aside if possible as interference from them becomes a threat to performance and further increases arousal (Baddeley, 1972; Mandler, 1984). High anxiety increases arousal (Lazarus, 1999) by intensifying the focus on self at a time when the focus needs to be on the threat in the environment; consequently, anxiety provokes psychological conflict and undermines performance (Schönpflug, 1983).

If arousal can be translated into action to reduce the threat, energy is released leading to satisfaction or stabilisation. When this is not possible, tension increases and arousal, not able to be discharged as action, is likely to be transformed into emotion, which further increases arousal. If this is not possible, dissociation and freezing are likely. In high arousal, it is easy for people to become disorganised, impatient and angry with anything not coinciding with their focus, to become overwhelmed and distressed or detached and passive when unable to activate plans and reduce threat. Entering such states will compromise survival.

#### Effects on attention

In high arousal attention is narrowed onto the threat and required action (Mandler, 1982) and there

is decreased focus on peripheral information and context (Hockey, 1979; Ohman, Flykt & Esteves, 2001; Ohman, Lundquist & Esteves, 2001). The sense of time may become slow and distorted. The senses become more acute as arousal increases, but then are less acute when arousal is extreme (Duffy, 1962). The higher the arousal, the more focussed attention becomes, which has been referred to as "tunnelling" of attention onto the threatening features of the environment (Easterbrook, 1959; Williams, Tonymon and Anderson, 1990).

There is also a changed patterning of attention which is indicated by narrowing, reduced focus on peripheral cues, and greater attention to the current focus (Hockey, 1979). Actions that reduce the danger are activated leading to decisions that may fail to take the whole situation into account (e.g., non-consideration of unforeseen events or future possibilities). The capacity to separate signal from background noise is enhanced thereby increasing the ability to detect threat, but the awareness of reassuring information is reduced (Healy, 1993). Attention is diverted away from self, reducing experiences of pain, fatigue, hunger and thirst, and awareness of the broader context is also reduced (Sapolsky, 2004a).

There is a tendency to selectively attend to and remember information related to threat at the expense of reassuring or helpful information (Bernsten, 2002). The effect of high arousal on attention can however be moderated to enhance survival. For example, routines that have been well-practiced and rehearsed are remembered as actions and images rather than verbal lists are more likely to be preserved in high arousal (Staal, 2004).

#### Effects on cognition and thinking

The whole working of the mind changes in high arousal. The capacity for adaptive and flexible thought is lost as functioning becomes progressively more specialised in the face of threat.

A narrow and rigid focus on the impending emergency develops at the expense of flexibility and adaptability (Duffy, 1962; Janis, 1984; Sapolsky, 2004b). Memory for verbal information (such as a bushfire plan) is also interfered with and if arousal is high enough, such verbal information will be unavailable or not easily retrievable (McEwen, 2002; Staal, 2004; Sapolsky, 2004b). Further, since

creative thinking requires making new connections and allowing for imagination by relaxing the current organisation, high arousal reduces the ability to creatively respond to the unexpected (Warburton, 1979).

Rapid processing of information from the senses is gained at the expense of remembering and organising the experience. Retrieving information from memory is reduced in favour of faster processing, which is achieved by clearing old information rapidly in order to receive new information. Consigning information to well-organised explicit memory takes time and resources, which can be saved by dumping it in implicit memory where it is disorganised and not readily available (Posner, 1991). As arousal increases in the face of threat, not only is memory capacity reduced, but complex tasks demanding memory availability are disrupted. By contrast, familiar, routine and rehearsed tasks are more likely to be preserved, even in high arousal, because of their lower working memory requirement (Hockey and Hamilton, 1983). Lower arousal is conducive to effective storage of information, but does not aid processing speed, whereas high arousal contributes to enhanced speed of processing, but inhibits storage of information (Hockey, 1979; Wesnes and Warburton, 1983; Sapolsky, 2004b).

In summary, heightened arousal specialises people for immediate physical survival at the expense of more complex, sophisticated mental skills based on language and rational thinking about longer term consequences. In the event of a bushfire, this specialisation for physical survival is crucial. However, should bushfire preparations be compromised by unanticipated difficulties resulting in increased arousal, the cognitive capabilities needed to overcome the difficulties are likely to be depleted.

Dr. Rob Gordon PhD, FAPS, FCCLP David Younger MPsych – Clinical Psychology February 2019

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# The IBE Foundation Incorporated

Charity is registered.

Charity reporting is up to date.

## **Charity details**

ABN:	<u>76690959861</u>
Address:	48 Garnet St Brunswick VIC, 3056, Australia
Email:	<u>dave.x.matthews@gmail.com</u>
Address For Service email:	<u>dave.x.matthews@gmail.com</u>
Phone:	0435530116
Charity Size:	Small
Who the charity helps:	General community in Australia
Date established:	11 July 2019
Last reported:	29 September 2022
Next report due:	31 December 2023
Financial year end:	30/06

# **Charity programs**

N/A Education support

# Where the charity operates

**States:** 

Victoria

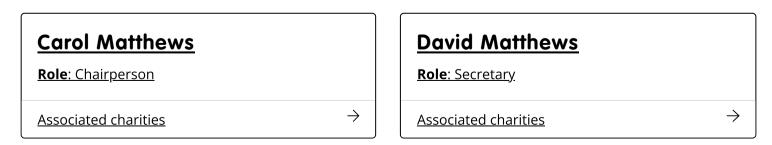
### Using the information on the Register

Information on the Charity Register has been provided to the ACNC by charities. If information is not shown, this may be because it has not yet been provided. The ACNC may also approve information be withheld from the Charity Register in certain circumstances. Read more about information on the Charity Register.

# People

# **Responsible people**

The role of a 'Responsible Person' is an important one for registered charities. Generally, a charity's Responsible People are its board or committee members, or trustees.



# **Documents**

27/04/2023, 14:54

# Annual reporting

Title	Due date	Date received	Download
Annual Information Statement 2023	31 December 2023	Not yet submitted	—
Financial Report 2023	31 December 2023	Pending	—
Annual Information Statement 2022	31 January 2023	29 September 2022	間 <u>View AIS</u>
Financial Report 2022	No due date	Not required - small	—
Annual Information Statement 2021	31 January 2022	19 February 2022	Uiew AIS
Financial Report 2021	No due date	Not required - small	—
Annual Information Statement 2020	31 January 2021	20 January 2022	自 <u>View AIS</u>
Financial Report 2020	No due date	Not required - small	_

### **Documents**

Title	Date	Reporting year	Download
Annual Report	20 January 2022	2019	凶 <u>Download</u>
Governing Document	11 July 2019		凶 <u>Download</u>

# History

# The charity's subtype history

Purpose	Start date	End date
Purposes beneficial to the general public that may reasonably be regarded as analogous to, or within the spirit of, any of the other charitable purposes	11 July 2019	_

# **Registration status history**

Effective date	Status
11 July 2019	Registered
11 July 2019	Registered

### **Enforcement action history**

Enforcement action refers to the exercise of powers under the <u>ACNC Act</u>.



ABN Lookup

### Historical details for ABN 76 690 959 861

#### **ABN details**

Entity name	From	То
The IBE Foundation Incorporated	11 Jul 2019	(current)
ABN Status	From	То
Active	11 Jul 2019	(current)
Entity type		
Other Incorporated Entity		
Goods & Services Tax (GST)	From	То
No current or historical GST registrations		
Main business location	From	То
VIC 3056	11 Jul 2019	(current)

#### Australian Charities and Not-for-profits Commission (ACNC)

ACNC registration	From	То
Registered as a charity view ACNC registration 🖉	11 Jul 2019	(current)

#### Charity tax concession status

Charity/Fund type	From	То
Charity	11 Jul 2019	(current)
Tax concessions	From	То
GST Concession	11 Jul 2019	(current)
Income Tax Exemption	11 Jul 2019	(current)

#### Deductible gift recipient status

Not entitled to receive tax deductible gifts

ABN last updated: 13 Aug 2019

Record extracted: 27 Apr 2023

#### Disclaimer

The Registrar makes every reasonable effort to maintain current and accurate information on this site. The Commissioner of Taxation advises that if you use ABN Lookup for information about another entity for taxation purposes and that information turns out to be incorrect, in certain circumstances you w be protected from liability. For more information see <u>disclaimer</u>.

### Warning Statement

If you use ABN Lookup for information about a person or entity that provides financial or investment products or advice, make sure they have an Australian Financial Services (AFS) licence. You can check licenced professional registers <u>here</u>.

THE IBE FOUNDATION INCORPORATED

#### Extracted from ASIC's database at AEST 14:57:34 on 27/04/2023

Association Summary	
Name:	THE IBE FOUNDATION INCORPORATED
ABN:	
Registration Number:	A0106517G
Registered State:	Victoria
Registration Date:	11/07/2019
Status:	Registered
Туре:	Associations
Regulator:	Consumer Affairs Victoria